

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:
Graceway Pharmaceuticals, LLC, et al.,1
Debtors.
Chapter 11
Case No. 11-13036 (PJW)
(Jointly Administered)
Related to Docket No. 982

AFFIDAVIT OF SERVICE

STATE OF DELAWARE )
) SS:
COUNTY OF NEW CASTLE )

Carolyn B. Fox, being duly sworn according to law, deposes and says that she is employed by the law firm of DLA Piper LLP (US) and that on the 15th day of October, 2013, she caused a copy of the following document:

- 1. Liquidating Trustee's Post-Confirmation Quarterly Summary Report for the Period July 1, 2013 Through September 30, 2013 (Docket No. 982; Filed October 16, 2013).

to be served on the parties listed below in the manner indicated:

1 The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 ( Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the Courts of Justice Act, R.S.O. 1990, c. C.43.

**Via Hand Delivery**

United States Trustee  
844 King Street, Room 2207  
Lockbox # 35  
Wilmington, DE 19899-0035

**Via First Class Mail**

Michael S. Benn,  
Scott K. Charles,  
On behalf of Interested Party Bank of America, N.A.,  
as Administrative Agent for the Pre-petition First Lien Lenders  
Wachtell Lipton Rosen & Katz  
51 West 52nd Street  
New York, NY 10019

**Via First Class Mail**

Christina M. Craige  
Jeffrey E. Bjork  
On behalf of Interested Party Deutsche Bank Trust Company Americas  
Sidley Austin LLP  
555 West Fifth Street  
Los Angeles, CA 90013

**Via First Class Mail**

Courtney Carson  
On behalf of the Liquidating Trust Committee  
Soros Fund Management LLC  
888 Seventh Avenue  
33rd Floor  
New York, NY 10106

**Via First Class Mail**

Thomas O'Grady  
On behalf of the Liquidating Trust Committee  
Soros Fund Management LLC  
888 Seventh Avenue  
33rd Floor  
New York, NY 10106

**Via First Class Mail**

John Herbert Roth, Esq.  
On behalf of the Liquidating Trust Committee  
Venor Capital Management  
Times Square Tower  
7 Times Square, Suite 3505  
New York, New York 10036

and that on the 15th day of October, 2013, she also caused a copy of the following document:

1. *Liquidating Trustee's Post-Confirmation Quarterly Summary Report for the Period July 1, 2013 Through September 30, 2013 (Docket No. 982; Filed October 16, 2013).*

to be served on the parties listed below in the manner indicated:

**Via Electronic Mail**

MSBenn@wlrk.com

SKCharles@wlrk.com

Michael S. Benn,

Scott K. Charles,

On behalf of Interested Party Bank of America, N.A.,

as Administrative Agent for the Pre-petition First Lien Lenders

Wachtell Lipton Rosen & Katz

**Via Electronic Mail**

ccraige@sidley.com

jbjork@Sidley.com

Christina M. Craige

Jeffrey E. Bjork

On behalf of Interested Party Deutsche Bank Trust Company Americas

Sidley Austin LLP

**Via Electronic Mail**

courtney.carson@soros.com

Courtney Carson

On behalf of the Liquidating Trust Committee

Soros Fund Management LLC

**Via Electronic Mail**

thomas.ogrady@soros.com

Thomas O'Grady

On behalf of the Liquidating Trust Committee

Soros Fund Management LLC

**Via Electronic Mail**

jrth@venorcapital.com

John Herbert Roth, Esq.

On behalf of the Liquidating Trust Committee

Venor Capital Management

**Via Electronic Mail**

jenifer.towsley@mckesson.com

Jenifer Towsley

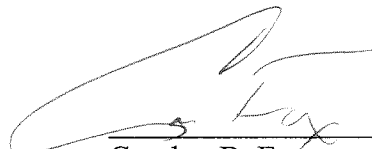
McKesson Corporation

**Via Electronic Mail**

hsen@cetuscap.com

Hondo Sen

Cetus Capital, LLC



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Carolyn B. Fox  
Paralegal

Sworn to and subscribed before  
me this 16<sup>th</sup> day of October, 2013



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Notary Public

My Commission Expires:

