

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11

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Graceway Pharmaceuticals, LLC, *et al.*,¹ : Case No. 11-13036 (PJW)

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Debtors. : (Jointly Administered)

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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 23, 2013 AT 2:00 P.M. (EASTERN)**

CONTINUED MATTERS:

1. Motion of Liquidating Trustee for an Order Modifying the Automatic Stay with Respect to the Nycomed Litigation [Docket No. 881; Filed 2/27/13].

Response/Objection Deadline: March 20, 2013 at 4:00 p.m. Extended to August 23, 2013 at 4:00 p.m. (EDT) for Medicis.

Related Documents: None.

Responses Received:

- A. Response of Medicis to Motion of Liquidating Trustee for an Order Modifying the Automatic Stay with Respect to the Nycomed Litigation [Docket No. 932; Filed 8/23/13].

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

Status: This matter has been adjourned to the next Omnibus Hearing on December 5, 2013.

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION (C.N.O.)

2. Motion of the Liquidating Trustee for Authority to Pay Elliot Greenleaf for Fees Incurred in Connection with Preparation of Final Fee Application [Docket No. 964; Filed 9/17/13].

Response/Objection Deadline: October 16, 2013 at 4:00 p.m.

Related Documents:

- A. Notice of Motion of the Liquidating Trustee for Authority to Pay Elliot Greenleaf for Fees Incurred in Connection with Preparation of Final Fee Application [Docket No. 967; Filed 9/18/13].
- B. Exhibit A to Motion of the Liquidating Trustee for Authority to Pay Elliott Greenleaf for Fees Incurred in Connection with Preparation of Final Fee Application [Docket No. 978; Filed 9/27/13].
- C. Certificate of No Objection to Motion of the Liquidating Trustee for Authority to Pay Elliot Greenleaf for Fees Incurred in Connection with Preparation of Final Fee Application [Docket No. 964; Filed 10/18/13].

Responses Received: None

Status: A Certificate of No Objection has been filed for this matter, therefore, no hearing is necessary unless the Court has questions.

Dated: October 21, 2013
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown
Stuart M. Brown (DE 4050)
Daniel N. Brogan (DE 5723)
DLA PIPER LLP (US)
1201 North Market Street, Suite 2100
Wilmington, Delaware 19801
Telephone: (302) 468-5700
Facsimile: (302) 394-2341
Email: stuart.brown@dlapiper.com
daniel.brogan@dlapiper.com

Counsel for Kip Horton, Liquidating Trustee