

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11

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Graceway Pharmaceuticals, LLC, *et al.*,¹ : Case No. 11-13036 (PJW)

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Debtors. : (Jointly Administered)

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**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 23, 2013 AT 2:00 P.M. (EASTERN)**

WITH THE COURT’S PERMISSION, THIS HEARING HAS BEEN CANCELLED.

CONTINUED MATTERS:

1. Motion of Liquidating Trustee for an Order Modifying the Automatic Stay with Respect to the Nycomed Litigation [Docket No. 881; Filed 2/27/13].

Response/Objection Deadline: March 20, 2013 at 4:00 p.m. Extended to August 23, 2013 at 4:00 p.m. (EDT) for Medicis.

Related Documents: None.

Responses Received:

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Graceway Pharma Holding Corp., a Delaware corporation (9175), Case No. 11-13037 (PJW); Graceway Holdings, LLC, a Delaware limited liability company (2502), Case No. 11-13038 (PJW); Graceway Pharmaceuticals, LLC, a Delaware limited liability company (5385), Case No. 11-13036 (PJW); Chester Valley Holdings, LLC, a Delaware limited liability company (9457), Case No. 11-13039 (PJW); Chester Valley Pharmaceuticals, LLC, a Delaware limited liability company (3713), Case No. 11-13041 (PJW); Graceway Canada Holdings, Inc., a Delaware corporation (6663), Case No. 11-13042 (PJW); and Graceway International, Inc., a Delaware corporation (2399), Case No. 11-13043 (PJW). The mailing address for Graceway Pharmaceuticals, LLC is 340 Martin Luther King Jr. Blvd., Suite 400, Bristol, TN 37620 (Attn: John Bellamy). On October 4, 2011, Graceway Canada Company filed an application in the Ontario Superior Court of Justice (Commercial List) pursuant to the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

² Amendments to the Agenda filed on October 21, 2013 are included in **BOLD** typeface.

- A. Response of Medicis to Motion of Liquidating Trustee for an Order Modifying the Automatic Stay with Respect to the Nycomed Litigation [Docket No. 932; Filed 8/23/13].

Status: This matter has been adjourned to the next Omnibus Hearing on December 5, 2013.

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION (C.N.O.)

2. Motion of the Liquidating Trustee for Authority to Pay Elliot Greenleaf for Fees Incurred in Connection with Preparation of Final Fee Application [Docket No. 964; Filed 9/17/13].

Response/Objection Deadline: October 16, 2013 at 4:00 p.m.

Related Documents:

- A. Notice of Motion of the Liquidating Trustee for Authority to Pay Elliot Greenleaf for Fees Incurred in Connection with Preparation of Final Fee Application [Docket No. 967; Filed 9/18/13].
- B. Exhibit A to Motion of the Liquidating Trustee for Authority to Pay Elliott Greenleaf for Fees Incurred in Connection with Preparation of Final Fee Application [Docket No. 978; Filed 9/27/13].
- C. Certificate of No Objection to Motion of the Liquidating Trustee for Authority to Pay Elliot Greenleaf for Fees Incurred in Connection with Preparation of Final Fee Application [Docket No. 964; Filed 10/18/13].
- D. Order Granting the Liquidating Trustee Authority to Pay Elliot Greenleaf Additional Fees for Services Rendered and Expenses Incurred as Co-Counsel to the Official Committee of Unsecured Creditors [Docket 986; Filed 10/21/13].**

Responses Received: None

Status: An order has been entered for this matter, therefore, no hearing is necessary.

Dated: October 21, 2013
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown
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