

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) **Chapter 11**
)
GULF PACKAGING, INC.¹) **Case No. 15-15249 (PSH)**
)
Debtor.) **Honorable Pamela S. Hollis**

AFFIDAVIT OF SUPPLEMENTAL SERVICE RE:

Docket
No. 93

NOTICE OF MOTION

DEBTOR'S MOTION FOR ORDER (I) FIXING DEADLINES AND
ESTABLISHING PROCEDURES FOR FILING PROOFS OF CLAIM AND
REQUESTS FOR PAYMENT OF CERTAIN ADMINISTRATIVE CLAIMS
AND (II) APPROVING FORM AND MANNER OF NOTICE THEREOF

[PROPOSED] ORDER (I) FIXING DEADLINES AND ESTABLISHING
PROCEDURES FOR FILING PROOFS OF CLAIM AND REQUESTS FOR
PAYMENT OF CERTAIN ADMINISTRATIVE CLAIMS AND
(II) APPROVING FORM AND MANNER OF NOTICE THEREOF

Docket
No. 130

ORDER (I) FIXING DEADLINES AND ESTABLISHING PROCEDURES FOR
FILING PROOFS OF CLAIM AND REQUESTS FOR PAYMENT OF
CERTAIN ADMINISTRATIVE CLAIMS AND (II) APPROVING FORM AND
MANNER OF NOTICE THEREOF [Re: Docket No. 93]

Exhibit 1

NOTICE OF DEADLINES FOR FILING OF PROOFS OF CLAIM AND
REQUESTS FOR PAYMENT OF CERTAIN ADMINISTRATIVE EXPENSES
TO ALL KNOWN CREDITORS AND EQUITY INTEREST HOLDERS

Exhibit 2

PROOF OF CLAIM FORM [recipient address/case name/number]
[custom sample attached hereto]

Exhibit 3

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF
CREDITORS, & DEADLINES

Exhibit 4

SELF-ADDRESSED RETURN ENVELOPE [return postage not affixed thereto]
[sample not attached hereto]

¹ The last four digits of the Debtor's tax identification number are 5030.

I, Mireya Carranza, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 300 N. Continental Boulevard, Ste. 570, El Segundo, California 90245.

2. On June 16, 2015, at the direction of FrankGecker, LLP and Gray Reed & McGraw, P.C., counsel to the debtor in the above-captioned case, the above-referenced documents were served on the party listed in Exhibits A and B at the addresses shown thereon and via the modes of service indicated thereon:

Exhibit A Affected Party Address List regarding Docket Nos. 93 and 130 and Exhibits 1 through 4

Exhibit B Affected Party Address List regarding Docket Nos. 93 and 130 and Exhibits 1 through 3

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the 17 day of June 2015 at Paramount, California.



Mireya Carranza

EXHIBIT 1

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	
)	Chapter 11
GULF PACKAGING, INC., ¹)	
)	Case No. 15-15249 (PSH)
Debtor.)	

**NOTICE OF DEADLINES FOR FILING OF PROOFS OF CLAIM AND
REQUESTS FOR PAYMENT OF CERTAIN ADMINISTRATIVE EXPENSES TO
ALL KNOWN CREDITORS AND EQUITY INTEREST HOLDERS**

On May 29, 2015, the Court entered an order in the above-captioned chapter 11 case (the “Bar Date Order”) establishing certain deadlines for filing proofs of claim and requests for payment of certain administrative expenses against the above-captioned debtor and debtor in possession (the “Debtor”). By the Bar Date Order, the Court fixed **July 31, 2015 at 5:00 p.m., prevailing Central Time**, as the general claims bar date (the “General Bar Date”). Except as described below, the Bar Date Order requires all Entities, other than Governmental Units, that have or may assert any prepetition Claims against the Debtor, including Claims arising under section 503(b)(9) of the Bankruptcy Code (the “503(b)(9) Claims”), to file proofs of claim with BMC Group, Inc. (“BMC”), the claims and noticing agent in this case, so that their proofs of claim are **actually received** by BMC on or before the General Bar Date. Further, by the Bar Date Order, the Court fixed **October 26, 2015 at 5:00 p.m., prevailing Central Time**, as the governmental unit claims bar date (the “Government Bar Date”). Please note that the terms “Entity,” “Governmental Unit” and “Claim” are defined below.

For your convenience, enclosed with this Notice is a proof of claim form, which identifies on its face the amount, nature and classification of your Claim(s), if any, listed in the Debtor’s schedules of assets and liabilities filed in these cases (collectively, the “Schedules”).

KEY DEFINITIONS

As used in this Notice, the term “Entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, 11 U.S.C. §§ 101, *et. seq.* (the “Bankruptcy Code”), and includes all persons, estates, trusts, Governmental Units and the Office of the United States Trustee.

As used in this Notice, the term “Governmental Unit” has the meaning given to it in section 101(27) of the Bankruptcy Code and includes the following: the United States; states; commonwealths; districts; territories; municipalities; foreign states; departments, agencies or instrumentalities of the foregoing (but not including the Office of the United States Trustee while serving as a trustee under the Bankruptcy Code); or other foreign or domestic government.

¹ The last four digits of the Debtor’s tax identification number are 5030.

As used in this Notice, the term “Claim” shall mean, as to or against any of the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

WHO MUST FILE A PROOF OF CLAIM AND THE APPLICABLE BAR DATES

The Bar Dates

The Bar Date Order establishes the following bar dates for filing proofs of claim in these cases (collectively, the “Bar Dates”):

The General Bar Date. Pursuant to the Bar Date Order, all Entities, other than Governmental Units, holding Claims (including 503(b)(9) Claims) against the Debtor (whether secured, unsecured priority or unsecured nonpriority) that arose prior to April 29, 2015, are required to file proofs of claim by the General Bar Date (other than Entities excluded from such requirements pursuant to the Bar Date Order).

The Government Bar Date. Pursuant to the Bar Date Order, all Governmental Units holding Claims against the Debtor that arose prior to April 29, 2015, are required to file proofs of claim by the Government Bar Date.

The Rejection Bar Date. Any Entity whose Claim arises out of the Court-approved rejection of an executory contract or unexpired lease may assert claims in connection with the Debtor’s rejection of such executory contract or unexpired leases pursuant to section 365 of the Bankruptcy Code. Unless a different deadline has previously been established by an order of the Court, for any claim relating to Debtor’s rejection of an executory contract or unexpired lease (a “Rejection Damages Claim”) approved pursuant to the entry of an order by this Court (a “Rejection Order”), the Rejection Bar Date for such a claim will be the later of (i) the General Bar Date and (ii) twenty (20) days after the date of the Rejection Order.

The Amended Schedule Bar Date. If, subsequent to the mailing and publication of this Notice, the Debtor amends its Schedules to reduce the undisputed, noncontingent and liquidated amount or to change the nature or classification of a Claim against the Debtor reflected therein, the affected claimant is required to file a proof of claim or amend any previously filed proof of claim in respect of the amended scheduled claim on or before the later of (i) the General Bar Date and (ii) twenty (20) days after the date that notice of the applicable amendment to the Schedules is served on the claimant (the “Amended Schedule Bar Date”). To the extent that the

Debtor amends its Schedules relating to the claim of any creditor, the Debtor will serve notice of both the amendment and the Amended Schedule Bar Date on such affected creditor.

Entities That Must file Proofs of Claim by the General Bar Date

Subject to terms described above for holders of Claims subject to the Government Bar Date, the Rejection Bar Date and the Amended Schedule Bar Date, the following Entities must file proofs of claim on or before the General Bar Date if they desire to participate or share in any distribution in this chapter 11 case:

- (a) any Entity whose prepetition Claim against the Debtor is not listed in the applicable Debtor's Schedules or is listed as "disputed," "contingent" or "unliquidated";
- (b) any Entity that believes it holds a prepetition Claim that is a 503(b)(9) Claim; and
- (c) any Entity that believes that its prepetition Claim is improperly classified in the Schedules or is listed in an incorrect amount.

Entities Not Required to File Proofs of Claim by the General Bar Date

The Bar Date Order further provides that the following Entities need not file proofs of claim by the General Bar Date:

- (a) any Entity that already has properly filed a proof of Claim against the Debtor in accordance with the procedures described herein;
- any Entity (i) whose Claim against the Debtor is not listed as disputed, contingent and unliquidated in the Schedules and (ii) that agrees with the nature, classification and amount of its Claim as identified in the Schedules;
- any Entity whose Claim against the Debtor previously has been allowed by, or paid pursuant to, an order of the Court;
- any holder of an administrative claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code, *except for* holders of 503(b)(9) Claims; and
- any entity that holds a claim solely against any of the Debtor's non-debtor Affiliates.

No Requirement to File Proofs of Interest

Any Entity holding an equity interest in the Debtor (an "Interest Holder"), which interest is based exclusively upon the ownership of common or preferred stock, a membership interest in a limited liability partnership or warrants or rights to purchase, sell or subscribe to such a security or interest (any such security or interest being referred to herein as an "Interest"), need not file a proof of interest on or before the General Bar Date; *provided, however*, that Interest Holders who wish to assert Claims against the Debtor arising out of or relating to the ownership or purchase of an Interest, including Claims arising out of or relating to the sale, issuance or

distribution of the Interest, must file proofs of claim on or before the General Bar Date, unless another exception identified herein applies.

CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

Any Entity that is required to file a proof of claim, but that fails to do so by the applicable Bar Date described in this Notice, may be forever barred, estopped and enjoined from asserting any such claim against the Debtor. This includes all entities holding claims that are (i) not listed in the Debtor's Schedule, (ii) listed in the Debtor's Schedules as contingent, unliquidated or disputed, (iii) in an amount greater than that set forth in the Schedules and (iv) of a different nature or classification than as set forth in the Schedules (with all such claims listed in (i) through (iv) being referred to as "Unscheduled Claims"). Holders of Unscheduled Claims may be barred from voting upon, or receiving distributions under, any plan of reorganization or liquidation in this chapter 11 case in respect of such claims.

If it is unclear from the Schedules whether your Claim is disputed, contingent or unliquidated as to amount or is otherwise properly listed and classified, you must file a proof of claim on or before the applicable Bar Date. Any Entity that relies on the information in the Schedules bears responsibility for determining that its Claim is accurately listed therein.

PROCEDURE FOR FILING PROOFS OF CLAIM

A signed original of a completed proof of claim, together with any accompanying or supporting documentation, must be delivered so as to be received no later than 5:00 p.m., prevailing Central Time, on the applicable Bar Date. Proofs of claim may be submitted in person or by courier service, hand delivery or mail at the following address:

If by regular mail:

BMC Group, Inc.
Attn: Gulf Packaging Claims Processing
P.O. Box 90100
Los Angeles, CA 90009

If by messenger or overnight delivery:

BMC Group Inc.
Attn: Gulf Packaging Claims Processing
300 N. Continental Blvd., Suite #570
El Segundo, CA 90245

Any proof of claim submitted by facsimile or e-mail will not be accepted and will not be deemed filed until the proof of claim is submitted by one of the methods described in the foregoing sentence. Proofs of claim will be deemed filed only when actually received by BMC. If you wish to receive acknowledgement of BMC's receipt of your proof of claim, you must also submit by the applicable Bar Date and concurrently with submitting your original proof of claim (i) a copy of your original proof of claim and (ii) a self-addressed, stamped return envelope.

Proofs of claim must include all documentation required by Bankruptcy Rules 3001(c) and 3001(d), including an original or a copy of any written document that forms the basis of the Claim or, for secured Claims, evidence that the alleged security interest has been perfected.

ADDITIONAL INFORMATION

If you require additional information regarding the filing of a proof of claim, you may

contact the BMC Group, Inc. at (888) 909-0100. You also may contact BMC directly by writing to BMC Group, Inc., Attn: Gulf Packaging Claims Processing, P.O. Box 90100, Los Angeles, CA 90009 or visit BMC's website at www.bmcgroup.com/GPI. The claims register for the Debtor will be available for review at the website identified above.

Dated: May 29, 2015
Chicago, Illinois

BY ORDER OF THE COURT
The Honorable Pamela S. Hollis
United States Bankruptcy Judge

GRAY REED & MCGRAW, P.C.
Jason S. Brookner (pro hac vice)
Micheal W. Bishop (pro hac vice)
1601 Elm Street, Suite 4600
Dallas, Texas 75201
Telephone: (214) 954-4135
Facsimile: (214) 953-1332
Email: jbrookner@grayreed.com
mbishop@grayreed.com

FRANKGECKER LLP
Joseph D. Frank
Frances Gecker
325 N. LaSalle Street, Suite 625
Chicago, Illinois 60654
Telephone: (312) 276-1400
Facsimile: (312) 276-0035
Email: jfrank@fgllp.com
fgecker@fgllp.com

COUNSEL TO THE DEBTOR

EXHIBIT 2

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION		PROOF OF CLAIM	
Name of Debtor: Gulf Packaging, Inc.		Case Number: 15-15249	
NOTE: Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.			
Name of Creditor (the person or other entity to whom the debtor owes money or property):			
Name and address where notices should be sent: <div style="display: flex; align-items: center;"> <div> 36759585001898 NAME STREET ADDRESS CITY, STATE ZIP </div> </div>			
Creditor Telephone Number () email:			
Name and address where payment should be sent (if different from above):		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Payment Telephone Number () email:		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number (if known): Filed on:	
1. AMOUNT OF CLAIM AS OF DATE CASE FILED \$			
If all or part of your claim is secured, complete item 4. If all or part of your claim is entitled to priority, complete item 5.			
<input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.			
2. BASIS FOR CLAIM: (See instruction #2)			
3. LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:		3a. Debtor may have scheduled account as: (See instruction #3a)	
3b. Uniform Claim Identifier (optional): (See instruction #3b)			
4. SECURED CLAIM: (See instruction #4)			
Check the appropriate box if your claim is secured by a lien on property or a right of set off, attach required redacted documents, and provide the requested information.		Amount of arrearage and other charges, as of time case filed, included in secured claim, if any: \$	
Nature of property or right of setoff: Describe: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other		Basis for Perfection:	
Value of Property: \$		Amount of Secured Claim: \$	
Annual Interest Rate: % <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)		Amount Unsecured: \$	
5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.			
Amount entitled to priority: \$			
You MUST specify the priority of the claim:			
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).		<input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a) ().	
* Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.			
6. CREDITS: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)			

7. DOCUMENTS: *Attached are redacted copies of documents that support the claim,* such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and definition of "redacted").

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

DATE-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

The original of this completed proof of claim form must be sent by mail or hand delivered (NEITHER FAXES NOR E-MAILS WILL BE ACCEPTED) so that it is actually received no later than 5:00 pm, prevailing Central Time on July 31, 2015 for all Entities other than Governmental Units OR no later than 5:00 pm, prevailing Central Time on October 26, 2015 for all Governmental Units.

BY MAIL TO:
BMC Group, Inc.
Attn: Gulf Packaging, Inc. Claims Processing
PO Box 90100
Los Angeles, CA 90009

BY MESSENGER OR OVERNIGHT DELIVERY TO:
BMC Group, Inc.
Attn: Gulf Packaging, Inc. Claims Processing
300 N. Continental Blvd., #570
El Segundo, CA 90245

8. SIGNATURE: (See instruction #8)

Check the appropriate box.

☐ I am the creditor. ☐ I am the creditor's authorized agent. ☐ I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) ☐ I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: _____

Title: _____

Company: _____

Address and telephone number (if different from notice address above): _____

(Signature)

(Date)

Telephone number: _____

email: _____

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

ITEMS TO BE COMPLETED IN PROOF OF CLAIM FORM (IF NOT ALREADY PROPERLY FILLED IN)

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's full name, and the case number. If you received a notice of the case from the Claims Agent, BMC Group, some or all of this information may have been already completed.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim.

attach copies of lien documentation and state, as of the date of the bankruptcy filing the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).

If any portion of your claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

DEBTOR

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

CREDITOR

A creditor is a person, corporation, or other entity to whom the debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101(10).

CLAIM

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101(5). A claim may be secured or unsecured.

PROOF OF CLAIM

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. This form must be filed with the court-appointed Claims Agent, BMC Group, at the address listed in section #7 above.

SECURED CLAIM Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court

judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

UNSECURED CLAIM

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

CLAIM ENTITLED TO PRIORITY Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

REDACTED

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social security, individual's tax identification, or financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

EVIDENCE OF PERFECTION

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

OFFERS TO PURCHASE A CLAIM

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. §101 *et seq.*), and any applicable orders of the bankruptcy court.

Date-Stamped Copy

Return claim form and attachments, if any. If you wish to receive an acknowledgement of your claim, please enclose a self-addressed stamped envelope and a second copy of the proof of claim form with any attachments to the Claims Agent, BMC Group, at the address on the second page of this form.

Please read - important information: upon completion of this claim form, you are certifying that the statements herein are true.

Be sure all items are answered on the claim form. If not applicable, insert "Not Applicable."

ONCE YOUR CLAIM IS FILED YOU CAN OBTAIN OR VERIFY YOUR CLAIM NUMBER BY VISITING www.bmcgroup.com/GPI

EXHIBIT 3

B9F (Official Form 9F) (Chapter 11 Corporation/Partnership Case) (12/12)

UNITED STATES BANKRUPTCY COURT Northern District of Illinois

**Notice of
Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines**

A chapter 11 bankruptcy case concerning the debtor(s) listed below was filed on April 29, 2015.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below.

NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

**Creditors -- Do not file this notice in connection with any proof of claim you submit to the court.
See Reverse Side for Important Explanations.**

Debtor(s) (name(s) and address):

Gulf Packaging, Inc.
1040 Maryland Avenue
Dolton, IL 60419

Case Number: 15-15249

Last four digits of Social-Security or Individual Taxpayer-ID (ITIN) No(s)/Complete EIN:
5030

All other names used by the Debtor(s) in the last 8 years
(include trade names):

Attorneys for Debtor(s) (name and address):

Joseph D. Frank	Gray, Reed & McGraw, P.C.
Frank Gecker LLP	Jason S. Brookner
325 North LaSalle Street #625	Micheal W. Bishop
Chicago, IL 60654	1601 Elm Street, Suite 4600
	Dallas, TX 75201

Meeting of Creditors

Date: 6/2/2015 Time: 1:30 P. M. Central Time Location: Office of the United States Trustee, Northern District of Illinois 219 S. Dearborn St., Room 802 Chicago, IL 60604

Deadline to File a Proof of Claim

Proof of Claim must be *received* by the bankruptcy clerk's office by the following deadline:

Notice of deadline will be sent at a later time.

Creditor with a Foreign Address:

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts:

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office:

US Bankruptcy Court
Northern District of Illinois, Eastern Division
219 S. Dearborn
Chicago, IL 60604
Telephone number: 312-408-5000

For the Court:

Clerk of the Bankruptcy Court: Jeffrey P. Allsteadt

Hours Open: 8:30 a.m. – 4:30 p.m., Central Time

Date: May 6, 2015

EXPLANATIONS

B9F (Official Form 9F) (12/12)

Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date specified in a notice filed with the court. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline. <i>Do not include this notice with any filing you make with the court.</i>
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
Refer To Other Side For Important Deadlines and Notices	

EXHIBIT A

Gulf Packaging Inc.

Total number of parties: 2

Exhibit A - Gulf Packaging Inc.

Svc Lst Name and Address of Served Party

Mode of Service

59585 ESTELLE STIGER SMITH, 1901 WICKERSHAM DRIVE, ARLINGTON, TX, 76014

US Mail (1st Class)

Subtotal for this group: 1

EXHIBIT B

Exhibit B - Gulf Packaging Inc.

Svc Lst Name and Address of Served Party

Mode of Service

59586 ESTELLE STIGER SMITH, STIGERSMITHD@GMAIL.COM

E-mail

Subtotal for this group: 1