UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS

Eastern Division

In Re:) BK No.: 15-15249	
GULF PACKAGING, INC.,	Chapter: 11	
	Honorable Pamela S. Holli	S
Debtor(s))	

ORDER GRANTING FIRST INTERIM APPLICATION OF GRAY REED & McGRAW, P.C. FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD APRIL 29, 2015 THROUGH JULY 31, 2015

Upon the First Interim Application of Gray Reed & McGraw, P.C. for Allowance of Compensation and Reimbursement of Expenses for the Period April 29, 2015 through July 31, 2015 (the "Application"); and the Court having jurisdiction over the Application pursuant to 28 U.S.C. §§ 157 and 1334; and the Application being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that good and sufficient notice of the Application has been given and no other or further notice is required; and upon the hearing on the Application and argument of counsel thereat; and after due deliberation and good cause appearing therefor, it is

ORDERED that the Application be, and it hereby is, granted as set forth herein; and it is further

ORDERED that interim compensation to Gray Reed is hereby approved in the amount of \$205,928.00 in fees and \$6,054.06 in expenses for the First Interim Period; and it is further

ORDERED that the Debtor shall promptly pay to Gray Reed \$41,185.60, representing the 20% holdback that remains unpaid pursuant to the Court's Compensation Procedures Order; and it is further

ORDERED that the Court retains jurisdiction over this Order and the matters addressed herein.

Enter:

Dated:

United States Bankruptcy Judge

Prepared by:

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