



GRAY REED
GRAY REED & MCGRAW, P.C.

JASON S. BROOKNER
DIRECT DIAL: 469.320.6132
JBROOKNER@GRAYREED.COM

July 21, 2015

Notice Parties for Gulf Packaging, Inc.,
Gulf Packaging, Inc.
1040 Maryland Avenue
Dolton, IL 60419

Re: **In re Gulf Packaging, Inc.; Case No. 15-15249 (Bankr. N.D. Ill.)**

Ladies and Gentlemen:

Enclosed is a copy of the Fee Statement for services rendered and expenses incurred by Gray Reed & McGraw P.C. (“**GRM**”) for the month ending June 30, 2015 (the “**Fee Period**”) in the above referenced case. Pursuant to that certain Order Approving Procedures for the Interim Compensation and Reimbursement of Expenses for Professionals (the “**Fee Procedures Order**”) [Docket No. 129], this Fee Statement is being submitted to the Debtor, counsel to the Committee, counsel to the U.S Trustee and counsel to FCC, the Debtor’s secured lender (collectively, the “**Fee Parties**”). The Fee Procedures Order provides that the Debtor is authorized to pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Fee Statement if no objection is received within 15 days of submission of the Fee Statement.

The total compensation sought for services rendered during the Fee Period is \$71,541.06, representing fees in the amount of \$69,203.00 and expenses in the amount of \$2,338.06. A 20% holdback on fees represents \$13,840.60, leaving 80%, or \$55,362.40 payable as compensation for fees, and \$2,338.06 for reimbursement of expenses, for a total due of \$57,700.46. Detailed statements of the fees and expenses incurred during the Fee Period are set forth in GRM’s invoices, attached hereto. The attached invoices set forth (i) a summary of the total amount of fees and expenses incurred during the Fee Period; (ii) the hourly rate for each billing professional; and (iii) hours worked by each professional.

If you have any questions or comments regarding the enclosed statements, please feel free to contact me at (469) 320-6132.



Fee Parties of Gulf Packaging, Inc.

July 21, 2015

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Sincerely,

/s/ Jason S. Brookner

Jason S. Brookner

JSB/vs

Enclosures

Fee Parties of Gulf Packaging, Inc.
July 21, 2015
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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 21st day of July, 2015, he caused the foregoing Fee Statement and all attachments thereto to be served on the parties listed below via electronic mail.

/s/ Jason S. Brookner

JASON S. BROOKNER

FEE PARTIES (VIA EMAIL ONLY):

THE DEBTOR:

Gulf Packaging, Inc.
1040 Maryland Avenue
Dolton, IL 60419
Attn: Ted Gavin, CRO and Bob Lange
ted.gavin@gavinsolmonese.com
rlange@gulfpackaging.com

COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS:

Freeborn & Peters LLP
311 S Wacker Dr. Suite 3000
Chicago, IL 60606
Attn: Richard S. Lauter and Shelly DeRousse
rlauter@freeborn.com
sderousse@freeborn.com

U.S. TRUSTEE:

Office of the United States Trustee
219 S. Dearborn St. Room 873
Chicago, IL 60604
Attn: Katy Gleason
kathryn.m.gleason@usdoj.gov

COUNSEL TO FCC, THE DEBTOR'S SECURED LENDER:

Goldberg Kohn
55 East Monroe Street
Suite 3300
Chicago, Illinois 60603-5792
Attn: Dimitri G. Karcazes
dimitri.karcazes@goldbergkohn.com

cc: Joseph Frank and Jeremy Kleinman (jfrank@fgllp.com; jkleinman@fgllp.com)

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	
)	Chapter 11
GULF PACKAGING, INC., ¹)	
)	Case No. 15-15249 (PSH)
Debtor.)	
)	

**SUMMARY OF FEES AND EXPENSES
FOR THE PERIOD OF MAY 18, 2015 THROUGH JUNE 30, 2015**

<u>MATTER DESCRIPTION</u>	<u>MATTER #</u>	<u>FEES</u>	<u>EXPENSES</u>
Chapter 11 – General	4	\$5,252.00	\$0.00
Chapter 11 – Case Administration	5	\$4,307.50	\$0.00
Chapter 11 – Professional Retention & Compensation	6	\$743.00	\$0.00
Chapter 11 – Business Operations & Employee Issues	7	\$7,807.50	\$0.00
Chapter 11 – Cash Collateral & Related Issues	8	\$2,182.50	\$0.00
Chapter 11 – Claims & Related Issues	9	\$3,656.00	\$0.00
Chapter 11 – Sales & Related Issues	11	\$38,818.50	\$0.00
Chapter 11 – Attendance at Hearings	12	\$3,674.50	\$0.00
Chapter 11 – Communications with Constituents	15	\$1,696.50	\$0.00
Chapter 11 – Expenses	16	\$0.00	\$2,338.06
Chapter 11 – Leases and Contracts	17	\$1,065.00	\$0.00
TOTAL		\$69,203.00	\$2,338.06

¹ The last four digits of the Debtor’s tax identification number are 5030.2788183.1



GRAY REED

GRAY REED & MCGRAW, P.C.

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 76-0152805

Bill Date: July 21, 2015
Client.Matter: 013182.000004
Attorney: Jason S. Brookner
Invoice: 408543
Page: 1 of 4

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Attention: Jeff Cutshall

RE: Chapter 11 - General

Bill-at-a-Glance – for services through June 30, 2015

Professional Services	\$5,252.00
Total this Invoice	<u>\$5,252.00</u>
Previous Balance	\$11,740.00
Less Payments	(\$9,392.00)
Total Now Due	\$7,600.00

Please remit payment to:
Gray Reed & McGraw, PC
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502153297
Beneficiary Name: Gray Reed & McGraw PC Depository

Reference: 013182.000004 Invoice # 408543

For questions about this bill please call 1.888.908.8159 or
e-mail us at ar@grayreed.com

Visit us at www.grayreed.com

Dallas
Phone: 214.954.4135
Facsimile: 214.953.1332

Houston
Phone: 713.986.7000
Facsimile: 713.986.7100

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Bill Date: July 21, 2015
Client.Matter: 013182.000004
Invoice: 408543
Page: 2 of 4

Matter 000004 – Chapter 11 - General

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
06/17/15	406393	0.00	\$2,348.00	0.00	0.00	\$2,348.00
	Total Outstanding	\$0.00	\$2,348.00	\$0.00	\$0.00	\$2,348.00

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
 jcutshall@gulfpack.com
 asarkisian@gulfpack.com
 rlange@gulfpackaging.com

Bill Date: July 21, 2015
 Client.Matter: 013182.000004
 Invoice: 408543
 Page: 3 of 4

Matter 000004 – Chapter 11 - General

Professional Services - Detail

Date	Tkpr	Description of Services	Hours	Amount
06/01/15	JSB	Correspondence with A. Ritchie regarding recalcitrant vendors with payables to Gulf (.2); Correspondence with FCC counsel, Committee counsel and client regarding outstanding orders and issues related to same (.9).	1.10	\$ 643.50
06/02/15	DRT	Compilation of various documents and pleadings filed with the court (.3); Preparation and organization of documents and pleadings (.3).	0.60	\$ 99.00
06/03/15	JSB	Correspondence with C. Fleck, T. Gavin et al regarding 3rd party vendor/customer regarding stay violations and resolution/process/next steps (Four Star, Abzack and others).	0.80	\$ 468.00
06/03/15	DRT	Compilation of various documents and pleadings filed with the court.	1.80	\$ 297.00
06/05/15	DRT	Compilation and organization of various documents and pleadings filed with the court.	0.80	\$ 132.00
06/08/15	JSB	Review recent correspondence on general case issues and work on matters regarding same (sales force, budget, vendors, etc.)	0.90	\$ 526.50
06/09/15	JSB	Work on general case and status issues and correspondence with T. Gavin and T. Crabtree regarding same (sales, third party collection efforts and related).	0.90	\$ 526.50
06/11/15	JSB	Calls and emails with T. Gavin and other constituents regarding lease issues, budget, balance sheets and related (.8); Correspondence with M. Fleck et al. regarding "wrong debtor" invoicing issues (.2).	1.00	\$ 585.00
06/12/15	DRT	Preparation and organization of documents and pleadings (.5); Compilation of documents and pleadings filed with the court (.4).	0.90	\$ 148.50
06/15/15	JSB	Review recent correspondence regarding litigation against Gulf Systems.	0.40	\$ 234.00
06/16/15	JSB	Review adequate assurance request and correspondence with utility (NW Natural) and T. Gavin regarding same.	0.60	\$ 351.00
06/16/15	DRT	Preparation and organization of documents (.4); Compilation and organization of various documents and pleadings filed with the court (.3).	0.70	\$ 115.50
06/23/15	DRT	Preparation and organization of documents and pleadings.	0.40	\$ 66.00
06/24/15	JSB	Call with T. Gavin and T. Crabtree regarding sale, auction, claims, plan issues, valuation and inventory, affiliate issues, etc. (.7); Follow up call with T. Gavin and R. Lauter regarding same (.5).	1.20	\$ 702.00
06/24/15	TSC	Telephone conference with Mr. Gavin and Mr. Brookner regarding status and strategy moving forward in light of bid deadlines and economic status.	0.50	\$ 192.50
06/24/15	DRT	Compilation of various documents and pleadings filed with the Court (.3); Preparation and organization of documents (.3).	0.60	\$ 99.00
06/26/15	DRT	Continue to download various documents and pleadings filed with the court.	0.40	\$ 66.00
Total Professional Services			13.60	\$5,252.00

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Bill Date: July 21, 2015
Client.Matter: 013182.000004
Invoice: 408543
Page: 4 of 4

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	6.90	\$585.00	\$4,036.50
TSC	Travis S. Crabtree	0.50	\$385.00	\$192.50
DRT	Diane R. Trent	6.20	\$165.00	\$1,023.00



GRAY REED

GRAY REED & MCGRAW, P.C.

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 76-0152805

Bill Date: July 21, 2015
Client.Matter: 013182.000005
Attorney: Jason S. Brookner
Invoice: 408557
Page: 1 of 4

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Attention: Jeff Cutshall

RE: Chapter 11 - Case Administration

Bill-at-a-Glance – for services through June 30, 2015

Professional Services	\$4,307.50
Total this Invoice	<u>\$4,307.50</u>
Previous Balance	\$10,219.50
Less Payments	(\$8,175.60)
Total Now Due	\$6,351.40

Please remit payment to:
Gray Reed & McGraw, PC
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502153297
Beneficiary Name: Gray Reed & McGraw PC Depository

Reference: 013182.000005 **Invoice #** 408557

For questions about this bill please call 1.888.908.8159 or
e-mail us at ar@grayreed.com

Visit us at www.grayreed.com

Dallas
Phone: 214.954.4135
Facsimile: 214.953.1332

Houston
Phone: 713.986.7000
Facsimile: 713.986.7100

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Bill Date: July 21, 2015
Client.Matter: 013182.000005
Invoice: 408557
Page: 2 of 4

Matter 000005 – Chapter 11 - Case Administration

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
06/17/15	406406	0.00	\$2,043.90	0.00	0.00	\$2,043.90
	Total Outstanding	\$0.00	\$2,043.90	\$0.00	\$0.00	\$2,043.90

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
 jcutshall@gulfpack.com
 asarkisian@gulfpack.com
 rlange@gulfpackaging.com

Bill Date: July 21, 2015
 Client.Matter: 013182.000005
 Invoice: 408557
 Page: 3 of 4

Matter 000005 – Chapter 11 - Case Administration

Professional Services - Detail

Date	Tkpr	Description of Services	Hours	Amount
05/05/15	TGG	Email correspondence with K. Martin regarding additional addresses for notices (.2); Review loan documents for same (.2); Email correspondence from J. Brookner and teleconference with M. Bishop regarding first day matters and preparation for next hearing (.3).	0.70	\$ 175.00
05/07/15	DRT	Compilation of various documents filed with the Court.	1.60	\$ 264.00
06/01/15	JSB	Review issues regarding schedules and SOFA regarding upcoming 341 meeting.	0.60	\$ 351.00
06/01/15	MWB	Review schedules, prepare for call with and call regarding 341 meeting.	0.90	\$ 427.50
06/01/15	DRT	Prepare notebook of schedules and statement of financial affairs per Mr. Brookner's request.	0.80	\$ 132.00
06/02/15	JSB	Correspondence with counsel and T. Gavin regarding 341 meeting and related.	0.60	\$ 351.00
06/02/15	LW	[5.22.15] Revise and circulate CRO order.	0.50	\$ 125.00
06/02/15	LW	[5.26.15] Revise and collect orders for hearing and correspondence with J. Brookner re same (.5); Work on SOFAs (.5); Work on executory contract issues (.5).	1.50	\$ 375.00
06/02/15	LW	[5.27.15] Work on schedules/SOFA (.7); Review insider list for SOFA (.6); Correspondence re reclamation issue (.4); Page turn call with BMC for schedules/SOFA (1.2).	2.90	\$ 725.00
06/03/15	LW	[5.28.15] Correspondence with committee re reclamation procedures (.5); Work on schedules/SOFA (1.0).	1.50	\$ 375.00
06/03/15	LW	[5.29.15] Work on schedules issue re secured debt (.5); Work on UCC issue (.5).	1.00	\$ 250.00
06/05/15	TGG	Calculate and calendar deadlines for bankruptcy team (.5); Conference with M. Bishop regarding same (.1).	0.60	\$ 150.00
06/17/15	MWB	Email to Mr. Kleinman regarding June 23rd hearings (.1); Emails with Mr. Lange regarding sales people acknowledgements (.1).	0.20	\$ 95.00
06/17/15	DRT	Preparation and organization of documents and pleadings.	0.30	\$ 49.50
06/19/15	MWB	Review analysis of payments to/from affiliates.	0.20	\$ 95.00
06/22/15	JSB	Review due-to/from with affiliates.	0.50	\$ 292.50
06/25/15	LW	Circulate reclamation motion and order in response to email from demand party.	0.30	\$ 75.00
Total Professional Services			14.70	\$4,307.50

Professional Services - Timekeeper Summary

Person	Hours	Rate	Amount
JSB Jason S. Brookner	1.70	\$585.00	\$994.50

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Bill Date: July 21, 2015
Client.Matter: 013182.000005
Invoice: 408557
Page: 4 of 4

Professional Services - Timekeeper Summary

MWB	Micheal W. Bishop	1.30	\$475.00	\$617.50
LW	Lydia Webb	7.70	\$250.00	\$1,925.00
TGG	Trinitee G. Green	1.30	\$250.00	\$325.00
DRT	Diane R. Trent	2.70	\$165.00	\$445.50



GRAY REED

GRAY REED & MCGRAW, P.C.

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 76-0152805

Bill Date: July 21, 2015
Client.Matter: 013182.000006
Attorney: Jason S. Brookner
Invoice: 408558
Page: 1 of 3

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Attention: Jeff Cutshall

RE: Chapter 11 - Professional Retention & Compensation

Bill-at-a-Glance – for services through June 30, 2015

Professional Services	\$743.00
Total this Invoice	\$743.00
Previous Balance	\$8,805.00
Less Payments	(\$7,044.00)
Total Now Due	\$2,504.00

Please remit payment to:
Gray Reed & McGraw, PC
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502153297
Beneficiary Name: Gray Reed & McGraw PC Depository

Reference: 013182.000006 **Invoice #** 408558

For questions about this bill please call 1.888.908.8159 or
e-mail us at ar@grayreed.com

Visit us at www.grayreed.com

Dallas
Phone: 214.954.4135
Facsimile: 214.953.1332

Houston
Phone: 713.986.7000
Facsimile: 713.986.7100

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Bill Date: July 21, 2015
Client.Matter: 013182.000006
Invoice: 408558
Page: 2 of 3

Matter 000006 – Chapter 11 - Professional Retention & Compensation

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
06/17/15	406408	0.00	\$1,761.00	0.00	0.00	\$1,761.00
	Total Outstanding	\$0.00	\$1,761.00	\$0.00	\$0.00	\$1,761.00

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
 jcutshall@gulfpack.com
 asarkisian@gulfpack.com
 rlange@gulfpackaging.com

Bill Date: July 21, 2015
 Client.Matter: 013182.000006
 Invoice: 408558
 Page: 3 of 3

Matter 000006 – Chapter 11 - Professional Retention & Compensation

Professional Services - Detail

Date	Tkpr	Description of Services	Hours	Amount
05/05/15	TGG	Begin drafting application for employment of Gray, Reed & McGraw, P.C. as Debtor's counsel.	1.10	\$ 275.00
06/09/15	JSB	Review and revise May invoices.	0.80	\$ 468.00
Total Professional Services			1.90	\$743.00

Professional Services - Timekeeper Summary

Person	Hours	Rate	Amount
JSB Jason S. Brookner	0.80	\$585.00	\$468.00
TGG Trinitee G. Green	1.10	\$250.00	\$275.00



GRAY REED

GRAY REED & MCGRAW, P.C.

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 76-0152805

Bill Date: July 21, 2015
Client.Matter: 013182.000007
Attorney: Jason S. Brookner
Invoice: 408559
Page: 1 of 4

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Attention: Jeff Cutshall

RE: Chapter 11 - Business Operations & Employee Issues

Bill-at-a-Glance – for services through June 30, 2015

Professional Services	\$7,807.50
Total this Invoice	<u>\$7,807.50</u>
Previous Balance	\$26,424.00
Less Payments	(\$15,398.00)
Total Now Due	\$18,833.50

Please remit payment to:
Gray Reed & McGraw, PC
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502153297
Beneficiary Name: Gray Reed & McGraw PC Depository

Reference: 013182.000007 Invoice # 408559

For questions about this bill please call 1.888.908.8159 or
e-mail us at ar@grayreed.com

Visit us at www.grayreed.com

Dallas
Phone: 214.954.4135
Facsimile: 214.953.1332

Houston
Phone: 713.986.7000
Facsimile: 713.986.7100

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Bill Date: July 21, 2015
Client.Matter: 013182.000007
Invoice: 408559
Page: 2 of 4

Matter 000007 – Chapter 11 - Business Operations & Employee Issues

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
05/27/15	403929	0.00	\$7,176.50	0.00	0.00	\$7,176.50
06/17/15	406409	0.00	\$3,849.50	0.00	0.00	\$3,849.50
	Total Outstanding	\$0.00	\$11,026.00	\$0.00	\$0.00	\$11,026.00

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
 jcutshall@gulfpack.com
 asarkisian@gulfpack.com
 rlange@gulfpackaging.com

Bill Date: July 21, 2015
 Client.Matter: 013182.000007
 Invoice: 408559
 Page: 3 of 4

Matter 000007 – Chapter 11 - Business Operations & Employee Issues

Professional Services - Detail

Date	Tkpr	Description of Services	Hours	Amount
05/18/15	JSL	Review retirement plan governing documents and annual returns, including Plan Document, Adoption Agreement, Participation Agreement, and Forms 5500.	2.20	\$ 825.00
05/19/15	JSL	Teleconference with Diane Renz at third party administrator regarding action items and cost allocation for plan termination (.3); Research DOL guidance on cost allocation and follow-up meeting with Lydia Webb regarding recommendations for client (1.0).	1.30	\$ 487.50
05/27/15	JSL	Review Motion and Order to Terminate 401(k) Plan (.2); Draft comments regarding same (.4).	0.60	\$ 225.00
06/01/15	MWB	Emails with Mr. Lange regarding wages final order (.4); Emails with FCC counsel regarding wages order (.2).	0.60	\$ 285.00
06/01/15	MWB	Email to Mr. Lange regarding 401(k) motion.	0.20	\$ 95.00
06/01/15	LW	[5.18.15] Call with J. Luter re ERISA/plan termination issues (.2); Correspondence with J. Luter re same (.2); Work on motion to terminate 401(k) (.5).	0.90	\$ 225.00
06/01/15	LW	[5.19.15] Call with J. Luter re 401(k) issues (.2); Confer with M. Bishop re same (.1); Draft email to CRO and client re termination costs (.3).	0.60	\$ 150.00
06/01/15	LW	[5.20.15] Correspondence re 401(k) issues and follow up call with third party administrators re same.	0.30	\$ 75.00
06/02/15	MWB	Multiple emails with Mr. Lange regarding wages order and implementation.	0.70	\$ 332.50
06/02/15	LW	Correspondence with Frank Gecker and BMC re filing and serving 401(k) motion (.5); Correspondence with third party administrator re list of plan participants (.2); Revise 401(k) motion and order for filing (.3).	1.00	\$ 250.00
06/02/15	LW	[5.26.15] Work on 401(k) motion (2.0); Additional research re basis for termination of plan (1.0).	3.00	\$ 750.00
06/03/15	LW	[5.27.15] Revise 401(k) motion and circulate to client and committee.	0.50	\$ 125.00
06/05/15	MWB	Emails with Mr. Lange regarding wages order implementation.	0.10	\$ 47.50
06/10/15	JSB	Review correspondence regarding Gulf Pacific actions and potential stay violations (among other things) and correspondence with T. Gavin, Flecks and others regarding same.	0.70	\$ 409.50
06/10/15	TSC	Research the Sales Representative (.5) Agreement and respond to team regarding same via email (.7).	1.20	\$ 462.00
06/12/15	LW	Confer with former GPI employee re filing a wage claim.	0.30	\$ 75.00
06/16/15	TGG	Conference and correspondence with L. Webb regarding employee claims.	0.20	\$ 50.00
06/18/15	JSB	Calls and emails with T. Gavin regarding vendor failures to make payments, responses and actions in respect thereof and related (1.2); Emails with A. Ritchie, AJ La Rosa and others regarding vendor issues and recalcitrance (.8).	2.00	\$ 1,170.00
06/19/15	JSB	Work on third party vendor issues (failure to pay; collection actions, etc.) and multiple emails with T. Gavin et al. regarding same.	1.10	\$ 643.50

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
 jcutshall@gulfpack.com
 asarkisian@gulfpack.com
 rlange@gulfpackaging.com

Bill Date: July 21, 2015
 Client.Matter: 013182.000007
 Invoice: 408559
 Page: 4 of 4

Date	Tkpr	Description of Services	Hours	Amount
06/22/15	JSB	Finalize letter to recalcitrant vendors and correspondence with clients regarding same (.5); Review correspondence on recent business and related issues (.4).	0.90	\$ 526.50
06/24/15	LW	Call former employee re wage claim.	0.30	\$ 75.00
06/26/15	JSB	Work on recalcitrant vendor issues.	0.60	\$ 351.00
06/30/15	MWB	Analyze next steps regarding 401(k) termination.	0.10	\$ 47.50
06/30/15	LW	Correspondence with third party administrator re termination of 401(k) (.3); Call with former employee re filing wage claim (.2).	0.50	\$ 125.00
Total Professional Services			19.90	<u>\$7,807.50</u>

Professional Services - Timekeeper Summary

Person	Hours	Rate	Amount
JSB Jason S. Brookner	5.30	\$585.00	\$3,100.50
MWB Micheal W. Bishop	1.70	\$475.00	\$807.50
TSC Travis S. Crabtree	1.20	\$385.00	\$462.00
JSL Jason S. Luter	4.10	\$375.00	\$1,537.50
LW Lydia Webb	7.40	\$250.00	\$1,850.00
TGG Trinitee G. Green	0.20	\$250.00	\$50.00



GRAY REED

GRAY REED & MCGRAW, P.C.

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 76-0152805

Bill Date: July 21, 2015
Client.Matter: 013182.000008
Attorney: Jason S. Brookner
Invoice: 408560
Page: 1 of 3

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Attention: Jeff Cutshall

RE: Chapter 11 - Cash Collateral & Related Issues

Bill-at-a-Glance – for services through June 30, 2015

Professional Services	\$2,182.50
Total this Invoice	<u>\$2,182.50</u>
Previous Balance	\$1,129.50
Less Payments	(\$903.60)
Total Now Due	\$2,408.40

Please remit payment to:
Gray Reed & McGraw, PC
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502153297
Beneficiary Name: Gray Reed & McGraw PC Depository

Reference: 013182.000008 **Invoice #** 408560

For questions about this bill please call 1.888.908.8159 or
e-mail us at ar@grayreed.com

Visit us at www.grayreed.com

Dallas
Phone: 214.954.4135
Facsimile: 214.953.1332

Houston
Phone: 713.986.7000
Facsimile: 713.986.7100

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Bill Date: July 21, 2015
Client.Matter: 013182.000008
Invoice: 408560
Page: 2 of 3

Matter 000008 – Chapter 11 - Cash Collateral & Related Issues

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
06/17/15	406412	0.00	\$225.90	0.00	0.00	\$225.90
	Total Outstanding	\$0.00	\$225.90	\$0.00	\$0.00	\$225.90

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
 jcutshall@gulfpack.com
 asarkisian@gulfpack.com
 rlange@gulfpackaging.com

Bill Date: July 21, 2015
 Client.Matter: 013182.000008
 Invoice: 408560
 Page: 3 of 3

Matter 000008 – Chapter 11 - Cash Collateral & Related Issues

Professional Services - Detail

Date	Tkpr	Description of Services	Hours	Amount
05/29/15	CBK	Work on and review matters regarding FCC loan and perfection and follow up with counsel regarding same.	1.30	\$ 585.00
05/29/15	MAL	Conduct UCC filing research regarding Gulf Packaging Inc. and retrieve select filings for Charles Koerth's review.	0.70	\$ 164.50
06/01/15	JSB	Review correspondence between FCC and Committee regarding cash collateral order and budget and further correspondence with D. Karcazes and T. Gavin regarding same.	0.40	\$ 234.00
06/01/15	MWB	Emails regarding cash collateral order.	0.20	\$ 95.00
06/02/15	JSB	Multiple emails with Committee and FCC regarding cash collateral order (.7); Call with D. Karcazes regarding same (.4); Further calls and emails with constituents regarding same (.3).	1.40	\$ 819.00
06/02/15	MWB	Multiple emails with counsel regarding cash collateral.	0.30	\$ 142.50
06/03/15	MWB	Multiple emails with Mr. Lange and others regarding cash collateral and budget items.	0.30	\$ 142.50
Total Professional Services			4.60	\$2,182.50

Professional Services - Timekeeper Summary

Person	Hours	Rate	Amount
JSB Jason S. Brookner	1.80	\$585.00	\$1,053.00
CBK Charles B. Koerth	1.30	\$450.00	\$585.00
MWB Micheal W. Bishop	0.80	\$475.00	\$380.00
MAL Michael A. Lillibrige	0.70	\$235.00	\$164.50



GRAY REED

GRAY REED & MCGRAW, P.C.

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 76-0152805

Bill Date: July 21, 2015
Client.Matter: 013182.000009
Attorney: Jason S. Brookner
Invoice: 408561
Page: 1 of 3

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Attention: Jeff Cutshall

RE: Chapter 11 - Claims & Related Issues

Bill-at-a-Glance – for services through June 30, 2015

Professional Services	\$3,656.00
Total this Invoice	\$3,656.00
Previous Balance	\$5,143.50
Less Payments	(\$4,114.80)
Total Now Due	\$4,684.70

Please remit payment to:
Gray Reed & McGraw, PC
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502153297
Beneficiary Name: Gray Reed & McGraw PC Depository

Reference: 013182.000009 **Invoice #** 408561

For questions about this bill please call 1.888.908.8159 or
e-mail us at ar@grayreed.com

Visit us at www.grayreed.com

Dallas
Phone: 214.954.4135
Facsimile: 214.953.1332

Houston
Phone: 713.986.7000
Facsimile: 713.986.7100

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Bill Date: July 21, 2015
Client.Matter: 013182.000009
Invoice: 408561
Page: 2 of 3

Matter 000009 – Chapter 11 - Claims & Related Issues

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
06/17/15	406413	0.00	\$1,028.70	0.00	0.00	\$1,028.70
	Total Outstanding	\$0.00	\$1,028.70	\$0.00	\$0.00	\$1,028.70

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
 jcutshall@gulfpack.com
 asarkisian@gulfpack.com
 rlange@gulfpackaging.com

Bill Date: July 21, 2015
 Client.Matter: 013182.000009
 Invoice: 408561
 Page: 3 of 3

Matter 000009 – Chapter 11 - Claims & Related Issues

Professional Services - Detail

Date	Tkpr	Description of Services	Hours	Amount
06/01/15	MWB	Emails with constituents regarding reclamation motion.	0.30	\$ 142.50
06/01/15	LW	[5.18.15] Work on reclamation procedures motion.	1.50	\$ 375.00
06/01/15	LW	[5.19.15] Work on reclamation procedures motion (1.5); Conduct additional research re reclamation (2.0); Confer with M. Bishop re same (.2).	3.70	\$ 925.00
06/01/15	LW	[5.20.15] Revise reclamation procedures motion (.3); Review reclamation demands (.2).	0.50	\$ 125.00
06/02/15	MWB	Emails with Mr. Lange regarding 341 meeting (.3); Locate information and email regarding reclamation motion service (.3).	0.60	\$ 285.00
06/02/15	LW	Correspondence with BMC re reclamation demands (.5); Gather information re service of reclamation procedures motion (.5).	1.00	\$ 250.00
06/09/15	TSC	Review demand letter from Avanti related to debt allegedly belonging to Gulf Systems that belongs to Gulf Packaging (.4); Draft response letter regarding same (.7); Research the status of service in the Continental Poly lawsuit against GSI on debt that belongs to GPI and calendar answer date (.3); Draft, edit and revise letter to Continental Poly regarding status of debt and suggestion to file a claim in bankruptcy (.6); Review the demand from CH Robinson Worldwide against Carolina Gulf and research regarding status of lawsuit if any (.4); Draft, edit and revise correspondence to CH Robinson explaining that debt belongs to GPI and suggesting that claim be filed (.6)	3.10	\$ 1,193.50
06/25/15	MWB	Emails with Mr. Gavin regarding reclamation claimants.	0.10	\$ 47.50
06/29/15	MWB	Emails with reclamation claimant (.1); Review Court's reclamation order, analyze issues and instructions to associate (.3).	0.40	\$ 190.00
06/30/15	MWB	Emails regarding reclamation notice procedures.	0.10	\$ 47.50
06/30/15	LW	Draft email to Ted Gavin and Bob Lange re additional information needed to draft reclamation notice.	0.30	\$ 75.00
Total Professional Services			11.60	\$3,656.00

Professional Services - Timekeeper Summary

Person	Hours	Rate	Amount
MWB Micheal W. Bishop	1.50	\$475.00	\$712.50
TSC Travis S. Crabtree	3.10	\$385.00	\$1,193.50
LW Lydia Webb	7.00	\$250.00	\$1,750.00



GRAY REED

GRAY REED & MCGRAW, P.C.

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 76-0152805

Bill Date: July 21, 2015
Client.Matter: 013182.000011
Attorney: Jason S. Brookner
Invoice: 408562
Page: 1 of 5

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Attention: Jeff Cutshall

RE: Chapter 11 - Sales & Related Issues

Bill-at-a-Glance – for services through June 30, 2015

Professional Services	\$38,818.50
Total this Invoice	\$38,818.50
Previous Balance	\$5,675.00
Less Payments	(\$3,185.60)
Total Now Due	\$41,307.90

Please remit payment to:
Gray Reed & McGraw, PC
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502153297
Beneficiary Name: Gray Reed & McGraw PC Depository

Reference: 013182.000011 Invoice # 408562

For questions about this bill please call 1.888.908.8159 or
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Facsimile: 214.953.1332

Houston
Phone: 713.986.7000
Facsimile: 713.986.7100

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Bill Date: July 21, 2015
Client.Matter: 013182.000011
Invoice: 408562
Page: 2 of 5

Matter 000011 – Chapter 11 - Sales & Related Issues

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
05/27/15	403930	0.00	\$1,693.00	0.00	0.00	\$1,693.00
06/17/15	406415	0.00	\$796.40	0.00	0.00	\$796.40
	Total Outstanding	\$0.00	\$2,489.40	\$0.00	\$0.00	\$2,489.40

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Bill Date: July 21, 2015
Client.Matter: 013182.000011
Invoice: 408562
Page: 3 of 5

Matter 000011 – Chapter 11 - Sales & Related Issues

Professional Services - Detail

Date	Tkpr	Description of Services	Hours	Amount
05/01/15	DRE	Telephone conference with Travis Crabtree regarding Carolina sale (.8); Conference call with clients regarding same (.5); Correspondence with Dain Dulaney regarding same (.2).	1.50	\$ 712.50
05/04/15	DRE	Correspondence with Dain Dulaney regarding sales (.2); Correspondence with Travis Crabtree and Jason Brookner regarding same (.2).	0.40	\$ 190.00
05/05/15	DRE	Review revised draft of asset sale documentation (.4); Correspondence with clients regarding asset sales (.4).	0.80	\$ 380.00
05/07/15	DRE	Finalize asset sale documentation (.2); Correspondence with clients regarding same (.2).	0.40	\$ 190.00
05/19/15	DRE	Telephone conference with Dain Dulaney regarding asset sale (.2); Review and revise amendment to general bill of sale (.8); Correspondence with Dain Dulaney regarding same (.2).	1.20	\$ 570.00
05/27/15	DRE	Review transaction agreements regarding inventory sales.	0.60	\$ 285.00
05/28/15	DRE	Review correspondence regarding asset sales.	0.20	\$ 95.00
06/09/15	JSB	Correspondence with T. Gavin and F. Cross regarding potential auction and bid process (.5); Prepare initial draft of bid procedures and brief research regarding same (1.7).	2.20	\$ 1,287.00
06/09/15	DRE	Review and respond to correspondence from Dain Dulaney (.2); Finalize asset sale documentation (.5).	0.70	\$ 332.50
06/10/15	JSB	Review correspondence from T. Gavin and Equity Partners regarding draft bid procedures and revise per same (.9); Further follow up correspondence with same regarding same (.2); Work on bid procedures and related issues (2.2); Prepare and revise notice of sale for certain assets (generic form) (.6); Correspondence with T. Gavin regarding same and upcoming sales, notes, and issues pertaining to service of same and work on same (sale motion) (2.9).	6.80	\$ 3,978.00
06/10/15	DRE	Conference with Jason Brookner (.5); prepare form of asset purchase agreement (.6).	1.10	\$ 522.50
06/11/15	JSB	Continued work on bid procedures/sale motion and research regarding same (3.5); Call with Equity Partners and T. Gavin regarding auction process and procedure and related (1.1); Follow up work on bid motion and procedures (1.2); Research on same (.5).	6.30	\$ 3,685.50
06/11/15	DRE	Conference call with constituents regarding bidding procedures (1.1); prepare asset purchase agreement (1.4).	2.50	\$ 1,187.50
06/11/15	TGG	Work on Bid Procedures Motion and Order.	0.30	\$ 75.00
06/12/15	DRE	Prepare form of asset purchase agreement.	4.10	\$ 1,947.50
06/14/15	MWB	Review variance report and emails regarding same (.2); Emails with Mr. Lange regarding sale staff (.1).	0.30	\$ 142.50
06/15/15	JSB	Work on bid procedures issues.	0.50	\$ 292.50
06/15/15	DRE	Prepare asset purchase agreement (.4); correspondence with opposing counsel regarding asset sales (.2).	0.60	\$ 285.00
06/15/15	TGG	Work on Bid Procedures Motion.	8.20	\$ 2,050.00

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
 jcutshall@gulfpack.com
 asarkisian@gulfpack.com
 rlange@gulfpackaging.com

Bill Date: July 21, 2015
 Client.Matter: 013182.000011
 Invoice: 408562
 Page: 4 of 5

Date	Tkpr	Description of Services	Hours	Amount
06/16/15	JSB	Work on sale and bid procedure issues.	0.80	\$468.00
06/16/15	TGG	Continue working on Bid Procedures Motion (2.5); Prepare for and attend meeting with J. Brookner regarding same (.7).	3.20	\$800.00
06/17/15	JSB	Work on sale issues with T. Gavin and co-counsel (.6); Correspondence with same regarding same (.2); Review and revise form APA (1.5); Correspondence with constituents regarding same (.3); Review sale motion and bid procedures and correspondence with client and committee counsel regarding same and work on matters regarding same (scheduling, bid specifics, etc.) (2.6).	5.20	\$3,042.00
06/17/15	DRE	Prepare form asset purchase agreement.	2.60	\$1,235.00
06/17/15	TSC	Telephone conference with Ted Gavin and Mr. Brookner regarding prospective asset sale	0.50	\$192.50
06/17/15	TGG	Continue working on Bid Procedures Motion and begin working on Order.	3.50	\$875.00
06/18/15	JSB	Revisions to bid motion, bid procedures and related work and correspondence on same with client and co-counsel (1.8); Multiple emails and calls with Equity Partners and T. Gavin regarding same (.7).	2.50	\$1,462.50
06/18/15	DRE	Prepare revised draft of asset purchase agreement (1.3); Conference with Jason Brookner regarding same (.3); Telephone conference with Fred Cross (.3); Review status of Carolina asset sale (.3).	2.20	\$1,045.00
06/18/15	TGG	Revise Bid Procedures Order and Motion and begin drafting Sale Notice.	4.60	\$1,150.00
06/19/15	JSB	Call with T. Gavin and S. DeRousse regarding sale/auction issues (.4); Revise bid motion and bid/sale documents and correspondence with constituents regarding same (1.9); Calls and emails with T. Gavin regarding sale prospects, status of marketing efforts and related issues and general auction issues (.9).	3.20	\$1,872.00
06/19/15	DRE	Finalize asset purchase agreement (1.1); correspondence with Counsel regarding Cardina asset sale (.7); telephone conference with Dain Dulaney and Kira Parsons (.6).	2.40	\$1,140.00
06/19/15	TGG	Work on Bid Procedures Notice and finalize same (.7); Work on Bid Procedures Motion and Order and correspondence regarding same (.5).	1.20	\$300.00
06/22/15	JSB	Correspondence with Committee and FCC counsel (separately) regarding bidding procedures (.3); Correspondence with J. Kleinman, J. Frank and T. Gavin regarding same (.3).	0.60	\$351.00
06/22/15	TGG	Discuss status of case with J. Brookner and bid procedures motion generally.	0.30	\$75.00
06/23/15	JSB	Review and revise bid procedures (.8); Further revisions to same based on comments from Committee and FCC (.8); Revisions to bid order and motion per same (.8); Correspondence with T. Gavin and Committee counsel regarding auction and bid procedures (.4); Correspondence with D. Karcazes regarding same (.2); Further correspondence with Committee regarding same and further work on bidding procedures regarding same (1.2).	4.20	\$2,457.00
06/24/15	JSB	Correspondence with Committee et al regarding bid procedures and related.	0.40	\$234.00
06/24/15	TGG	Multiple emails regarding the sale procedure motion and the auction in general.	0.30	\$75.00
06/25/15	TGG	Email correspondence regarding bidding procedures and protocol for	0.30	\$75.00

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
 jcutshall@gulfpack.com
 asarkisian@gulfpack.com
 rlange@gulfpackaging.com

Bill Date: July 21, 2015
 Client.Matter: 013182.000011
 Invoice: 408562
 Page: 5 of 5

Date	Tkpr	Description of Services	Hours	Amount
		auction.		
06/26/15	JSB	Review multiple lengthy emails to/from GATCO regarding offer to purchase (.8); Correspondence with T. Gavin regarding same (.4).	1.20	\$ 702.00
06/26/15	TGG	Correspondence and teleconference with S. Ordaz regarding parties to receive notice of Bid Procedures motion (.3); Begin working on motion to sell assets and reviewing relevant documents for same (2.1).	2.40	\$ 600.00
06/27/15	TGG	Email correspondence from D. House, J. Brookner and T. Gavin regarding terms of sale of inventory.	0.30	\$ 75.00
06/29/15	TGG	Work on motion to sell assets.	1.20	\$ 300.00
06/29/15	DRT	Assist with preparing for hearing set June 30, 2015.	0.30	\$ 49.50
06/30/15	JSB	Finalize bid procedures and sale notice for service on all parties.	0.50	\$ 292.50
06/30/15	DRE	Review proposed changes to bid procedures and asset purchase agreement (.8).	0.80	\$ 380.00
06/30/15	MWB	Review documents and analyze issues regarding potential sale of assets to Gulf Atlantic.	0.50	\$ 237.50
06/30/15	TGG	Draft motion to sell assets to GAPCO and order authorizing the same.	4.20	\$ 1,050.00
06/30/15	TGG	Teleconference with K. Martin and email correspondence with S. Ordaz regarding service of Bid Procedures Motion.	0.30	\$ 75.00
Total Professional Services			88.40	\$38,818.50

Professional Services - Timekeeper Summary

Person		Hours	Rate	Amount
JSB	Jason S. Brookner	34.40	\$585.00	\$20,124.00
DRE	David R. Earhart	22.10	\$475.00	\$10,497.50
MWB	Micheal W. Bishop	0.80	\$475.00	\$380.00
TSC	Travis S. Crabtree	0.50	\$385.00	\$192.50
TGG	Trinitee G. Green	30.30	\$250.00	\$7,575.00
DRT	Diane R. Trent	0.30	\$165.00	\$49.50



GRAY REED

GRAY REED & MCGRAW, P.C.

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 76-0152805

Bill Date: July 21, 2015
Client.Matter: 013182.000012
Attorney: Jason S. Brookner
Invoice: 408563
Page: 1 of 3

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Attention: Jeff Cutshall

RE: Chapter 11 - Attendance at Hearings

Bill-at-a-Glance – for services through June 30, 2015

Professional Services	\$3,674.50
Total this Invoice	<u>\$3,674.50</u>
Previous Balance	\$27,920.50
Less Payments	(\$21,994.40)
Total Now Due	\$9,600.60

Please remit payment to:
Gray Reed & McGraw, PC
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502153297
Beneficiary Name: Gray Reed & McGraw PC Depository

Reference: 013182.000012 **Invoice #** 408563

For questions about this bill please call 1.888.908.8159 or
e-mail us at ar@grayreed.com

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Facsimile: 214.953.1332

Houston
Phone: 713.986.7000
Facsimile: 713.986.7100

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Bill Date: July 21, 2015
Client.Matter: 013182.000012
Invoice: 408563
Page: 2 of 3

Matter 000012 – Chapter 11 - Attendance at Hearings

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
05/27/15	403931	0.00	\$427.50	0.00	0.00	\$427.50
06/17/15	406418	0.00	\$5,498.60	0.00	0.00	\$5,498.60
	Total Outstanding	\$0.00	\$5,926.10	\$0.00	\$0.00	\$5,926.10

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
 jcutshall@gulfpack.com
 asarkisian@gulfpack.com
 rlange@gulfpackaging.com

Bill Date: July 21, 2015
 Client.Matter: 013182.000012
 Invoice: 408563
 Page: 3 of 3

Matter 000012 – Chapter 11 - Attendance at Hearings

Professional Services - Detail

Date	Tkpr	Description of Services	Hours	Amount
06/22/15	MWB	Emails with Mr. Kleinman regarding June 23rd hearings.	0.10	\$47.50
06/29/15	JSB	Travel to Chicago for hearings tomorrow while reviewing documents and preparing for hearing in transit.	2.50	\$1,462.50
06/30/15	JSB	Meeting with co-counsel and related calls and emails with FCC counsel and Committee counsel in advance of today's hearing regarding edits to documents and related (1.4); Attend today's hearing and post-hearing follow ups with T. Gavin and Committee counsel (1.1); Return to Dallas (1/2 time) (1.2).	3.70	\$2,164.50
Total Professional Services			6.30	\$3,674.50

Professional Services - Timekeeper Summary

Person	Hours	Rate	Amount
JSB Jason S. Brookner	6.20	\$585.00	\$3,627.00
MWB Micheal W. Bishop	0.10	\$475.00	\$47.50



GRAY REED

GRAY REED & MCGRAW, P.C.

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 76-0152805

Bill Date: July 21, 2015
Client.Matter: 013182.000015
Attorney: Jason S. Brookner
Invoice: 408564
Page: 1 of 3

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Attention: Jeff Cutshall

RE: Chapter 11 - Communications with Constituents

Bill-at-a-Glance – for services through June 30, 2015

Professional Services	\$1,696.50
Total this Invoice	\$1,696.50
Previous Balance	\$3,851.50
Less Payments	(\$3,081.20)
Total Now Due	\$2,466.80

Please remit payment to:
Gray Reed & McGraw, PC
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502153297
Beneficiary Name: Gray Reed & McGraw PC Depository

Reference: 013182.000015 **Invoice #** 408564

For questions about this bill please call 1.888.908.8159 or
e-mail us at ar@grayreed.com

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Houston
Phone: 713.986.7000
Facsimile: 713.986.7100

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Bill Date: July 21, 2015
Client.Matter: 013182.000015
Invoice: 408564
Page: 2 of 3

Matter 000015 – Chapter 11 - Communications with Constituents

Outstanding Invoices

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
06/17/15	406427	0.00	\$770.30	0.00	0.00	\$770.30
	Total Outstanding	\$0.00	\$770.30	\$0.00	\$0.00	\$770.30

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
 jcutshall@gulfpack.com
 asarkisian@gulfpack.com
 rlange@gulfpackaging.com

Bill Date: July 21, 2015
 Client.Matter: 013182.000015
 Invoice: 408564
 Page: 3 of 3

Matter 000015 – Chapter 11 - Communications with Constituents

Professional Services - Detail

Date	Tkpr	Description of Services	Hours	Amount
06/03/15	JSB	Call with T. Gavin and S. DeRousse regarding information requests, status, etc. (.4); Emails with T. Gavin regarding same (.2).	0.60	\$ 351.00
06/04/15	JSB	Correspondence with AJ LaRosa regarding Abzac.	0.50	\$ 292.50
06/05/15	JSB	Call with A.J. LaRosa regarding Abzac situation (.7); Follow up emails with T. Gavin and C. Fleck regarding same (.5).	1.20	\$ 702.00
06/10/15	JSB	Join Committee call to discuss XSYS and related, budget, operating results, etc.	0.60	\$ 351.00
Total Professional Services			2.90	\$1,696.50

Professional Services - Timekeeper Summary

Person	Hours	Rate	Amount
JSB Jason S. Brookner	2.90	\$585.00	\$1,696.50



GRAY REED

GRAY REED & MCGRAW, P.C.

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 76-0152805

Bill Date: July 21, 2015
Client.Matter: 013182.000016
Attorney: Jason S. Brookner
Invoice: 408565
Page: 1 of 2

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Attention: Jeff Cutshall

RE: Chapter 11 - Expenses

Bill-at-a-Glance – for services through June 30, 2015

Expenses	\$2,338.06
Total this Invoice	<u>\$2,338.06</u>
Previous Balance	\$2,465.89
Less Payments	(\$2,465.89)
Total Now Due	\$2,338.06

Please remit payment to:
Gray Reed & McGraw, PC
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502153297
Beneficiary Name: Gray Reed & McGraw PC Depository

Reference: 013182.000016 **Invoice #** 408565

For questions about this bill please call 1.888.908.8159 or
e-mail us at ar@grayreed.com

Visit us at www.grayreed.com

Dallas
Phone: 214.954.4135
Facsimile: 214.953.1332

Houston
Phone: 713.986.7000
Facsimile: 713.986.7100

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.
 jcutshall@gulfpack.com
 asarkisian@gulfpack.com
 rlange@gulfpackaging.com

Bill Date: July 21, 2015
 Client.Matter: 013182.000016
 Invoice: 408565
 Page: 2 of 2

Matter 000016 – Chapter 11 - Expenses

Expenses - Detail

Date	Description of Expenses	Amount
05/01/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 79430; DATE: 5/1/2015 - Conference Call 4/7/15 - (Jason's Meeting)	\$ 12.09
05/01/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 79430; DATE: 5/1/2015 - Conference Call 4/14/15 - (Jason's Meeting)	\$ 11.10
05/01/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 79430; DATE: 5/1/2015 - Conference Call 4/10/15	\$ 24.63
05/01/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 79430; DATE: 5/1/2015 - Conference Call 4/15/15	\$ 1.47
05/01/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 79430; DATE: 5/1/2015 - Conference Call 4/29/15	\$ 15.12
06/01/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 80804; DATE: 6/1/2015 - Conference Call 5/25/15	\$ 17.10
06/01/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 80804; DATE: 6/1/2015 - Conference Call 5/1/15	\$ 3.51
06/05/15	Travel Expenses – VENDOR: Bishop, Micheal W.; INVOICE#: 060515.MWB.1; DATE: 6/5/2015 - Attend Wages Hearing and Committee Formation Meeting	\$ 1,134.72
06/05/15	Meals – VENDOR: Bishop, Micheal W.; INVOICE#: 060515.MWB.1; DATE: 6/5/2015 - Attend Wages Hearing and Committee Formation Meeting	\$ 64.81
06/10/15	Travel Expenses – VENDOR: Jason S. Brookner; INVOICE#: 061015.JSB; DATE: 6/10/2015 - Attend Hearings on a variety of issues	\$ 860.60
06/11/15	Research Fees – VENDOR: American Express; INVOICE#: 060215.MAL.ACCUR; DATE: 6/11/2015 - Database fees - Accurint 5/29	\$ 8.00
05/19/15	Westlaw Charges - VENDOR: West Group Payment Center; WESTLAW Data Research By: WEBB,LYDIA	\$ 42.82
05/26/15	Westlaw Charges - VENDOR: West Group Payment Center; WESTLAW Data Research By: WEBB,LYDIA	\$ 18.23
06/09/15	Facsimile - Facsimile; 7139867100, 3 Page(s)	\$ 0.75
06/09/15	Facsimile - Facsimile; 12129649525, 3 Page(s)	\$ 0.75
06/15/15	Westlaw Charges - VENDOR: West Group Payment Center; WESTLAW Data Research By: GREEN,TRINITEE	\$ 67.30
06/16/15	Westlaw Charges - VENDOR: West Group Payment Center; WESTLAW Data Research By: GREEN,TRINITEE	\$ 6.73
06/17/15	Westlaw Charges - VENDOR: West Group Payment Center; WESTLAW Data Research By: GREEN,TRINITEE	\$ 6.73
	Photocopies	\$ 41.60
	Total Expenses:	\$2,338.06



GRAY REED

GRAY REED & MCGRAW, P.C.

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056
Federal Tax Identification Number: 76-0152805

Bill Date: July 21, 2015
Client.Matter: 013182.000017
Attorney: Jason S. Brookner
Invoice: 409029
Page: 1 of 2

Gulf Packaging, Inc.
jcutshall@gulfpack.com
asarkisian@gulfpack.com
rlange@gulfpackaging.com

Attention: Jeff Cutshall

RE: Chapter 11 - Leases and Contracts

Bill-at-a-Glance – for services through June 30, 2015

Professional Services	\$1,065.00
Total this Invoice	\$1,065.00
Total Now Due	\$1,065.00

Please remit payment to:
Gray Reed & McGraw, PC
ATTN: Accounts Receivable
1300 Post Oak Boulevard
Suite 2000
Houston, TX 77056

Wire Instructions:
Domestic Routing #: 114000093 | Frost Bank
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502153297
Beneficiary Name: Gray Reed & McGraw PC Depository

Reference: 013182.000017 **Invoice #** 409029

For questions about this bill please call 1.888.908.8159 or
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Gulf Packaging, Inc.
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Bill Date: July 21, 2015
 Client.Matter: 013182.000017
 Invoice: 409029
 Page: 2 of 2

Matter 000017 – Chapter 11 - Leases and Contracts

Professional Services - Detail

Date	Tkpr	Description of Services	Hours	Amount
06/02/15	JSB	Call with G. Dresser regarding La Mirada lease (.5); Follow up with T. Gavin et al regarding same (.2).	0.70	\$ 409.50
06/08/15	TSC	Receive and review emails regarding termination of the Portland lease (.3); draft, edit and revise termination letter to include mutual releases and eliminate the expense related to the Portland lease (.5).	0.80	\$ 308.00
06/10/15	TSC	Receive and review correspondence regarding California lease issues.	0.20	\$ 77.00
06/11/15	JSB	Review correspondence from La Mirada landlord regarding recent payments, rejection, automatic stay and personal property on premises issues.	0.30	\$ 175.50
06/26/15	MWB	Emails with Mr. Gavin regarding Washington landlord.	0.10	\$ 47.50
06/30/15	MWB	Email from Washington landlord and email to Mr. Gavin regarding same.	0.10	\$ 47.50
Total Professional Services			2.20	\$1,065.00

Professional Services - Timekeeper Summary

Person	Hours	Rate	Amount
JSB Jason S. Brookner	1.00	\$585.00	\$585.00
MWB Micheal W. Bishop	0.20	\$475.00	\$95.00
TSC Travis S. Crabtree	1.00	\$385.00	\$385.00