

GROUP EXHIBIT 1

September 14, 2015

FEIN #36-3238755

Gulf Packaging Creditors Committee
(needs to be provided)

,

Attorneys at Law

311 South Wacker Drive
Suite 3000
Chicago, Illinois 60606-6677
Tel 312.360.6000

Statement No. 100182883

Re: Gulf Packaging Creditor's Committee
Client Matter ID No. 30501-0001

Chicago

Springfield

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED
THROUGH JULY 31, 2015:

FEES FOR THIS STATEMENT	\$77,944.00
DISBURSEMENTS	<u>0.00</u>
TOTAL AMOUNT OF CURRENT STATEMENT	77,944.00
BALANCE DUE	<u>\$77,944.00</u>



PAYMENT DUE UPON RECEIPT.
INTEREST OF 1.5% PER MONTH WILL BE ADDED AFTER 30 DAYS

September 14, 2015

Statement No: 100182883

For professional services rendered with regard to:

Re: Gulf Packaging Creditor's Committee

May 11, 2015	ELJ	Conference with working group regarding initial open items including Committee organization, retention, and objections to sale motion and cash collateral (0.3); draft Committee bylaws (0.3).	0.60
May 11, 2015	DJE	Conference with working group regarding open initial items for committee (0.3); draft agenda for initial committee meeting (0.2); e-mail correspondence to Jackie Hazdra regarding scheduling and docketing items (0.1).	0.6
May 11, 2015	SAD	Review wage order and prepare for hearing on same (1.0); conference with working group regarding initial open items (0.3).	1.30
May 11, 2015	RSL	Conference with Devon Eggert, Shelly DeRousse and Elizabeth Janczak regarding organization of nine (9) member creditors' committee (0.3); review initial issues for committee representation (1.2); e-mail correspondence with Ted Gavin regarding Gulf Packaging creditors' committee formation meeting (0.3).	1.80
May 12, 2015	SAD	Prepare for hearing (2.0); attendance at hearing regarding wage motion (1.9); review of documents from debtor (1.5).	5.40
May 12, 2015	RSL	Multiple e-mail correspondence with Neal Levin and Devon Eggert regarding background investigation (0.4); multiple e-mail correspondence with Ted Gavin regarding creditor EAP (0.3).	0.70
May 13, 2015	ELJ	Review e-mail correspondence from working group and Committee regarding NDA and additional open items (0.1); telephone conference with Committee and working group regarding wage motion, sale issues, and additional open items (1.2).	1.30

May 13, 2015	SAD	Review first day pleadings (2.0); prepare for conference call with debtor and committee regarding initial committee questions (1.0); e-mail correspondence with committee regarding same (0.4); participate in conference call with debtor and committee regarding same (1.3).	4.70
May 13, 2015	RSL	E-mail correspondence with creditors' committee regarding cash collateral, wage motion, sale motion and motion to employ Heritage (0.6).	0.60
May 14, 2015	SAD	Review wages order (0.5); telephone conference with various committee members regarding wage issues (0.8); telephone conference with Joe Frank regarding wages order (0.3); multiple e-mail correspondence with Mike Bishop regarding same (0.5); multiple e-mail correspondence with committee members regarding wage issues (1.6); telephone conference with debtor's counsel regarding same (0.4); e-mail correspondence with Jeremy Kleinman regarding wages issues (0.3); review agreements with affiliates (2.0); open committee action items (1.0).	7.40
May 14, 2015	RSL	Telephone conference with Shelly DeRousse, Ramunas Venclovas and Julius Pohlenz regarding wages motion (0.4); e-mail correspondence with Mike Bishop regarding wage motion order and bar date motion (0.7).	1.10
May 15, 2015	SAD	Multiple e-mail correspondence with Ted Gavin regarding wages issues (0.5); review cost benefit analysis for same (0.8); telephone conference with committee and debtor regarding same (1.3); prepare for telephone conference with debtor regarding same (0.6); multiple e-mail correspondence with committee members regarding same (1.4); e-mail correspondence with Richard Lauter regarding wage issue (0.3); conference with Richard Lauter regarding same (0.7); review bar date motion and order (0.7); telephone conference with Jason Brookner regarding motions and draft orders (0.4).	6.70

May 15, 2015	RSL	Multiple e-mail correspondence and telephone conference with Jason Brookner regarding wages motion (0.8); conference with Shelly DeRousse regarding wages motion (0.7).	1.50
May 15, 2015	DJE	Review status of open items and preparation of potential objections for various motions (0.2); draft motion to extend objection deadline for several pending motions (0.5).	0.70
May 17, 2015	SAD	E-mail correspondence with Julius Pohlenz regarding objections (0.2).	0.20
May 18, 2015	SAD	Draft terms of retention or non-debtor employees (2.4); e-mail correspondence with Richard Lauter regarding payment of wages (0.1); conference with Richard Lauter regarding wage issues (0.5); e-mail correspondence with committee regarding wage issues (0.4); e-mail correspondence with Julius Pohlenz regarding hearing (0.1); e-mail correspondence with committee regarding timing and other issues (0.3); telephone conference with Julius Pohlenz and Ramunas Venclovas regarding wage issues (0.3); multiple e-mail correspondence with Julilus Pohlenz regarding wage order (0.5); finalize draft order (0.3); multiple e-mail correspondence with debtor's counsel regarding terms of proposed order (0.7); telephone conference with debtor's counsel regarding wage motion (0.6); e-mail correspondence to committee regarding negotiations (0.7).	6.90
May 18, 2015	RSL	Multiple e-mail correspondence and telephone conference with Jason Brookner regarding wage order (0.7); multiple e-mail correspondence and telephone conference with Shelly DeRousse and creditors' committee members regarding wages order (0.9); review draft wages order (0.4).	2.00
May 19, 2015	ELJ	Conference with Richard Lauter and Devon Eggert regarding preparation of objections to sale motion and cash collateral motion (0.2).	0.20

May 19, 2015	DJE	Conference with Richard Lauter and Liz Janczak regarding preparation of objections to several pending motions (0.2); review and prepare for same (0.1).	0.30
May 19, 2015	SAD	Telephone conference with creditor Freight Express regarding status of case (0.4); prepare for and attend hearing on wages motion and motion to extend time (1.8); e-mail correspondence with committee regarding case status (0.4); review and respond to e-mail correspondence from various committee members regarding wages motion (0.9); review cash collateral motion and order (0.7); e-mail correspondence with debtor's counsel regarding immediate wage payments (0.4).	4.60
May 19, 2015	RSL	Conference with Devon Eggert and Elizabeth Janczak regarding objections to wage, sale and cash collateral motions (0.2), review motions for same (0.8).	1.00
May 20, 2015	DJE	Outline potential arguments for objections to cash collateral and sale procedures motions (0.4); e-mail correspondence to Shelly DeRousse regarding same (0.2); telephone conference with Shelly DeRousse regarding same (0.2); begin drafting sale and cash collateral motion objections (0.6).	1.40
May 20, 2015	SAD	Draft order for wages motion (1.5); e-mail correspondence with committee regarding same (0.5); e-mail correspondence with various committee members regarding wages and other issues (1.0); review motions set for May 26th hearing (2.0).	5.00
May 20, 2015	RSL	Review of draft order regarding wages motion and update to creditors' committee regarding same (0.6).	0.60

May 21, 2015	SAD	Review cash management motion (0.7); e-mail correspondence with Jason Brookner regarding loan documents for same (0.4); review loan documents (1.0); e-mail correspondence with Jim Schornagel regarding bankruptcy procedure issues (0.6); review acknowledgment of sale people (0.4); e-mail correspondence with Jason Brookner regarding acknowledgment (0.3); draft objection to cash management motion (1.5); e-mail correspondence with Richard Lauter regarding wage motion (0.1).	5.00
May 21, 2015	RSL	Review of final revised wages order (0.3); multiple e-mail correspondence with Shelly DeRousse and committee members regarding same (0.3).	0.60
May 22, 2015	DJE	Review and revise draft objection to cash management order (0.2); e-mail correspondence to Shelly DeRousse regarding same (0.1).	0.30
May 22, 2015	SAD	Draft and revise objection to wages motion (0.5); draft and revise objection to cash management system (0.9); review all ten (10) motions scheduled to be heard at May 26th hearing (2.0).	3.40
May 22, 2015	RSL	Telephone conferences with Shelly DeRousse and Devon Eggert regarding objections to wages, sale, cash management and cash collateral orders (0.8); review of objections of creditors' committee to cash management, wages, and sale motions (0.7); multiple e-mail correspondence with Ted Gavin, Jason Brookner and Shelly DeRousse regarding same (0.3).	1.80
May 25, 2015	SAD	Prepare for telephone conference with debtor regarding committee objections to several motions (1.0); telephone conference with debtor's counsel regarding objections to first day motions (1.6); multiple e-mail correspondence with committee members regarding same (1.6).	4.20
May 25, 2015	RSL	Telephone conference with Shelly DeRousse, Jason Brookner, Ted Gavin and Dimitri Karcazes regarding objection of creditors' committee to wages, sale, and cash collateral motions and plan for May 26th hearing (1.6)	1.60

May 26, 2015	SAD	Prepare for and attend hearing on eleven (11) motions (2.7); review various draft orders (1.5).	4.20
May 26, 2015	RSL	Court appearance before Judge Hollis regarding status hearing on motion for use of cash collateral, wage motion and sale motions (1.0); conference with Joe Frank, Shelly DeRousse and Jason Brookner regarding status of Chapter 11 case (1.5); preparation for May 26th court hearing on cash collateral, wage and sale motions (2.5).	5.00
May 27, 2015	SAD	Multiple e-mail correspondence with Jason Brookner regarding status of draft orders (0.5); e-mail correspondence with Ted Gavin regarding Xsys (0.1); e-mail correspondence with committee regarding various draft orders (0.5); multiple e-mail correspondence with Ramunas Venclovas (committee member) regarding issues for next call (0.5); review and revise draft sale order (1.0); multiple e-mail correspondence with Jason Brookner regarding draft sale order (0.7); e-mail correspondence with Ramunas Venclovas regarding draft sale order (0.4); e-mail correspondence with Richard Lauter regarding reclamation motion (0.2).	3.90
May 27, 2015	RSL	Conference with Shelly DeRousse regarding order on sale motion, wages motion and cash collateral and review of same (1.0); telephone conference with Julius Pohlenz (committee member) regarding Xsys (0.3); review of status report to creditors' committee regarding pending motions (0.2).	1.50
May 28, 2015	RSL	Review and revision of draft reclamation procedures motion (0.8); multiple e-mail correspondence with Mike Bishop and Lydia Webb regarding same (0.2).	1.00
May 29, 2015	SAD	Telephone conference with Julius Pohlenz (committee member) regarding budget and other issues (1.0).	1.00

Jun 1, 2015	SAD	Multiple e-mail correspondence with committee members regarding open issues (1.2); multiple e-mail correspondence with Jason Brookner and Lydia Webb regarding reclamation motion (0.6); e-mail correspondence with Dimitri Karcazos regarding cash management order (0.3).	2.10
Jun 1, 2015	RSL	Multiple e-mail correspondence with Shelly DeRousse and Jason Brookner regarding reclamation procedures order (0.4).	0.40
Jun 2, 2015	SAD	Attend 341 meeting (1.0); e-mail correspondence with Katie Gleason regarding 341 meeting (0.3); prepare for 341 meeting (0.8).	2.10
Jun 3, 2015	SAD	Attend hearing (1.2); review and prepare for same (0.6); review final version of several orders (1.0); multiple e-mail correspondence with Jason Brookner regarding discovery (0.5).	3.30
Jun 5, 2015	SAD	E-mail correspondence with Ted Gavin regarding request information (0.4); review the debtor's schedules, report and records (1.4); telephone conference with Michael Schwartzmann regarding various issues (0.3).	2.10
Jun 8, 2015	SAD	E-mail correspondence with Ted Gavin regarding Xsys (0.3); telephone conference with Michael Schwartzmann regarding analysis of transfers (0.3); multiple e-mail correspondence with creditor regarding proof of claim process (0.5).	1.10
Jun 8, 2015	RSL	Multiple e-mail correspondence with creditors' committee and Michael Schwartzmann regarding scope of financial advisory work and phased analysis of case (0.7); multiple e-mail correspondence with creditors' committee and Ted Gavin and Jason Brookner regarding Xsys payment (0.8).	1.50
Jun 9, 2015	DJE	Conference with Shelly DeRousse regarding open items for investigation of lender security interests, inter-company transactions and company history (0.2).	0.20
Jun 10, 2015	SAD	Multiple e-mail correspondence with Ted Gavin regarding Xsys and committee call (0.4).	0.40

Jun 10, 2015	RSL	Telephone conference with creditors' committee regarding payment to Xsys, sale of inventory and cash collateral budget (1.0).	1.00
Jun 10, 2015	RSL	Multiple e-mail correspondence with Jason Brookner, Shelly DeRousse and Ted Gavin regarding June 10 creditors' committee telephone conference and payment to Xsys (0.7).	0.70
Jun 15, 2015	SAD	Multiple e-mail correspondence to committee regarding 341 meeting and other items (0.9); review Heritage report (0.4); review schedules (0.7); multiple e-mail correspondence to creditor regarding 341 meeting (0.4); telephone conference with Katie Gleason regarding 341 meeting (0.3); telephone conference with Julius Pohenz regarding various issues for same (0.5); e-mail correspondence with Dennis Katten regarding due to/ due from analysis (0.2).	3.40
Jun 15, 2015	RSL	Conference with Shelly DeRousse regarding continued Section 341 meeting (0.2); review of schedules (0.3).	0.50
Jun 16, 2015	ELJ	Attend section 341 meeting of creditors (2.1); conference with Ted Gavin, Joe Frank and committee working group regarding same and case status (0.4); review e-mail correspondence from committee members regarding the 341 meeting of creditors (0.2).	2.70
Jun 16, 2015	SAD	Prepare for 341 meeting and review schedules and SOFA (1.4); telephone conference with Crowe Horwath regarding 341 meeting questions (0.8); attend 341 meeting (2.1); multiple e-mail correspondence with Dennis Kalten and Michael Schwartzmann regarding 341 meeting and debtor's documents (0.7); multiple e-mail correspondence with committee regarding 341 meeting (0.7).	5.70
Jun 16, 2015	RSL	Multiple e-mail correspondence and telephone conference with Ted Gavin regarding Section 341 meeting and Xsys payment (0.5); multiple e-mail correspondence with Shelly DeRousse, Michael Schwartzmann, Ramunas Venclovas and Jim Schornagel regarding Section 341 meeting (0.4).	0.90

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Jun 17, 2015	ELJ	Review e-mail correspondence from Committee and working group regarding issues raised in 341 meeting (0.1).	0.10
Jun 17, 2015	SAD	Multiple e-mail correspondence with Ted Gavin and Michael Schwartzmann regarding documents and information requested (0.7).	0.70
Jun 17, 2015	RSL	Telephone conference with Ted Gavin regarding Xsys (0.5); telephone conference with Rick Meth regarding Gulf Atlantic (0.3).	0.80
Jun 18, 2015	SAD	Review variance report (0.4); e-mail correspondence with committee members regarding claims (0.8); e-mail correspondence with Ted Gavin regarding Xsys (0.6).	1.80
Jun 19, 2015	SAD	Multiple e-mail correspondence with Michael Schwartzmann and Ted Gavin regarding data needed (0.4); telephone conference with Ted Gavin and Jason Brookner regarding same (0.6).	1.00
Jun 22, 2015	DJE	Conference with Shelly DeRousse regarding open sale procedures and affiliate investigation issues (0.2).	0.20
Jun 22, 2015	SAD	E-mail correspondence with Michael Schwartzmann regarding items needed from debtor (0.4); telephone conference with Julius Polenz regarding various committee issues (0.8); multiple e-mail correspondence with Jason Brookner and Ted Gavin regarding sale, documents needed and other issues (1.0).	2.20
Jun 23, 2015	DJE	Multiple e-mail correspondence with Ted Gavin regarding Xsys payment issues (0.2).	0.20
Jun 23, 2015	RSL	Court appearance before Judge Hollis regarding motion to authorize reclamation procedures and motion to terminate 401K plan (1.0).	1.00
Jun 23, 2015	RSL	Multiple e-mail correspondence and telephone conference with Ted Gavin regarding Xsys payment (0.6).	0.60
Jun 25, 2015	DJE	Conference with Shelly DeRousse regarding various open items, including preparation of 2004 requests, collateral analysis and sale procedure discussions (0.4).	0.40

Jun 25, 2015	SAD	E-mail correspondence with Ted Gavin regarding missing information (0.2); e-mail correspondence with Devon Eggert regarding missing documents (0.2); review Florida affiliate analysis (0.3); telephone conference with Michael Schwartzmann regarding analysis from debtor (0.4); e-mail correspondence with Jason Brookner regarding documents needed (0.3).	1.40
Jun 26, 2015	SAD	Review of background documents from debtor (1.5).	1.50
Jun 29, 2015	SAD	Review claims bar date order (0.3); e-mail correspondence with committee members regarding bar date and information on filing a claim (0.5); prepare for hearing (1.1).	1.90
Jun 30, 2015	ELJ	Review and prepare information regarding debtor's affiliates (1.1); telephone conferences with Devon Eggert regarding same (0.1).	1.20
Jun 30, 2015	SAD	Telephone conference with Michael Schwartzmann regarding investigation of transfers (0.5).	0.50
Jul 1, 2015	SAD	Telephone conference with Ted Gavin regarding sale and other related issues (0.6); e-mail correspondence with Richard Lauter regarding same (0.2); multiple e-mail correspondence with Michael Schwarzmann regarding sale and other case issues (0.4); various e-mail correspondence with committee members regarding case status (0.9); review e-mail correspondence from Michael Schwarzmann to and from Ted Gavin regarding information needed from debtor (0.6).	2.70
Jul 13, 2015	SAD	Multiple e-mail correspondence with Jason Brookner regarding case status (0.4); revise GPI sales report (0.4); e-mail correspondence with Shelly Martin regarding reclamation issues (0.6).	1.40
Jul 14, 2015	SAD	E-mail correspondence with Shelly Martin regarding reclamation issues (0.5); review reclamation order, motion and docket entries (0.5).	1.00

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Jul 20, 2015	ELJ	Telephone conference with Devon Eggert regarding 2004 discovery to debtor's affiliates (0.1); e-mail correspondence with Tracey Holland regarding service addresses for same (0.2); review statement of financial affairs and secretary of state information for Rule 2004 subpoenas (0.2); draft 2004 subpoena template (0.1).	0.60
Jul 20, 2015	TLH	Conference with Elizabeth Janczak regarding locating physical addresses and registered agents for debtor related affiliates (0.2); perform on-line research to locate physical addresses and registered agents for debtor related affiliates (1.6); prepare chart of same (0.6); e-mail correspondence with Elizabeth Janczak regarding issues with debtor related entity name variations and states of incorporation (0.3).	2.70
Jul 20, 2015	DJE	Revisions to draft 2004 examination subpoenas and motion for same (1.3); review background documents for same (1.7); conferences with Shelly DeRousse regarding same (0.2).	3.20
Jul 20, 2015	SAD	Review subpoenas (0.6).	0.60
Jul 21, 2015	ELJ	Review and revise registered agent and service list for 2004 subpoenas (0.8).	0.80
Jul 22, 2015	ELJ	Draft subpoenas to debtor's insiders and affiliates (0.8).	0.80
Jul 22, 2015	SAD	Review discovery requests (0.8); e-mail correspondence with Michael Schwarzmann regarding discovery (0.3).	1.10
Jul 23, 2015	ELJ	Telephone conference with Devon Eggert regarding revisions to 2004 subpoena riders (0.4).	0.40
Jul 23, 2015	DJE	Revise 2004 discovery requests based upon comments of committee (0.8); conference with Shelly DeRousse regarding same (0.1); telephone conference with Elizabeth Janczak regarding same (0.4).	1.30

Jul 23, 2015	SAD	Review e-mail correspondence from Michael Schwarzmann regarding accountants (0.3); e-mail correspondence with Ted Gavin regarding various issues (0.6); multiple e-mail correspondence with Michael Schwarzmann regarding sale and other issues (0.5).	1.40
Jul 24, 2015	ELJ	Draft additional subpoenas directed to debtor's insiders and affiliates (0.5); draft riders for same (1.3).	1.80
Jul 24, 2015	SAD	Review multiple e-mail correspondence between Michael Schwarzmann and Ted Gavin regarding information needed (0.8); review inventory report in connection with same (0.5).	1.30
Jul 25, 2015	ELJ	Revise 2004 motion for affiliate discovery (0.1); draft litigation hold letters directed to affiliates and insiders (1.7); revise subpoenas for same (0.2).	2.00
Jul 27, 2015	ELJ	Prepare and finalize Rule 2004 motion for filing (0.2); prepare and finalize litigation hold letters for service (0.2).	0.40
Jul 27, 2015	JEH	Draft notice of motion and certificate of service regarding rule 2004 motion (0.2); prepare exhibit regarding same (0.9); e-mail correspondence with Elizabeth Janczak regarding same (0.1); file same (0.4).	1.60
Jul 28, 2015	ELJ	E-mail correspondence to Shelly DeRousse regarding sale hearing and 2004 motion open items (0.1).	0.10
Jul 29, 2015	SAD	Multiple e-mail correspondence with chair of committee regarding sale and other case issues (0.3).	0.30
Jul 31, 2015	SAD	Review preference analysis (1.0); e-mail correspondence with creditor regarding proof of claim (0.3).	1.30

FEE SUMMARY

<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>FEES</u>
Eggert, Devon J.	8.80	410.00	\$3,608.00
Lauter, Richard S.	28.20	655.00	\$18,471.00
DeRousse, Shelly A.	105.20	480.00	\$50,496.00

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<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>FEES</u>
DeRousse, Shelly A.	1.00	480.00	\$480.00
Janczak, Elizabeth L.	1.90	325.00	\$617.50
Janczak, Elizabeth L.	0.20	325.00	\$65.00
Janczak, Elizabeth L.	10.90	325.00	\$3,542.50
Holland, Tracey L.	2.70	260.00	\$702.00
Hazdra, Jacqueline E.	1.60	225.00	\$360.00
TOTAL HOURS	160.50		
TOTAL FEES			<u>\$78,342.00</u>
TOTAL FEES AND DISBURSEMENTS			\$78,342.00

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September 14, 2015

FEIN #36-3238755

Gulf Packaging Creditors Committee
(needs to be provided)

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Attorneys at Law

311 South Wacker Drive
Suite 3000
Chicago, Illinois 60606-6677
Tel 312.360.6000

Statement No. 100182886

Re: Secured Creditor Issues
Client Matter ID No. 30501-0004

*Chicago
Springfield*

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED
THROUGH JULY 31, 2015:

FEEES FOR THIS STATEMENT	\$29,369.50
DISBURSEMENTS	<u>0.00</u>
TOTAL AMOUNT OF CURRENT STATEMENT	29,369.50
BALANCE DUE	<u>\$29,369.50</u>



**PAYMENT DUE UPON RECEIPT.
INTEREST OF 1.5% PER MONTH WILL BE ADDED AFTER 30 DAYS**

Statement No: 100182886

For professional services rendered with regard to:

Re: Secured Creditor Issues

May 20, 2015	ARB	Research for Gulf Packaging UCC's (0.4); gather the UCC's filed in Texas and Illinois and forward them to Shelly Derousse (0.4).	0.80
May 20, 2015	SAD	Review preliminary UCC searches (0.8).	0.80
May 20, 2015	SAD	Review cash collateral motion (0.6).	0.60
May 21, 2015	DJE	Review proposed cash collateral order and motion for same (0.8); draft objection to same (2.3); research for same (1.6).	4.70
May 22, 2015	DJE	Review and revise objection to cash collateral motion based upon comments of Shelly DeRousse (0.6); multiple e-mail correspondence with Shelly DeRousse regarding same (0.1); conferences with Shelly DeRousse regarding same (0.2).	0.90
May 22, 2015	SAD	Review loan documents and UCC filings (2.0); draft and revise objection to cash collateral motion (1.8).	3.80
May 27, 2015	SAD	Multiple e-mail correspondence with FCC's counsel regarding cash collateral order (0.5); review and revise cash collateral order (1.5).	2.00
May 28, 2015	SAD	Revise cash collateral order (2.5); e-mail correspondence with debtor and FCC regarding cash collateral order (0.2); revise sale order per committee comment (0.8).	3.50
Jun 1, 2015	SAD	Multiple e-mail correspondence with FCC's counsel regarding cash collateral order (0.9); telephone conference with committee chairperson regarding cash collateral and case status (0.4); review FCC's changes to the cash collateral order (1.0).	2.30
Jun 2, 2015	ELJ	Attend part of telephone conference with Dimitri Karcazes and Shelly DeRousse regarding revisions to proposed cash collateral order (0.7).	0.70

Jun 2, 2015	RSL	Multiple e-mail correspondence and telephone conference with Dimitri Karacazes and Shelly DeRousse regarding cash collateral budget (0.9); multiple e-mail correspondence and telephone conference with Joe Frank and Jason Brookner regarding June 3rd hearing on cash collateral order (0.5); review revised final cash collateral order and budget (0.6).	2.00
Jun 2, 2015	SAD	Review cash collateral order and revise (1.4); lengthy telephone conference with FCC counsel regarding cash collateral order (1.1); attend hearing (1.5.); revise cash collateral order after hearing (1.5); e-mail correspondence with Jason Brookner regarding cash collateral (0.3); multiple e-mail correspondence with parties regarding cash collateral (0.2); review final version of order (0.3); e-mail correspondence with Katie Gleason regarding 341 meeting (1.1).	7.40
Jun 3, 2015	RSL	Telephone conferences with Dimitri Karacazes, Jason Brookner, Joe Frank and Shelly DeRousse regarding cash collateral order (0.9).	0.90
Jun 3, 2015	SAD	Telephone conference with Dimitri Karcazes regarding cash collateral (0.5); multiple e-mail correspondence with Dimitri Karcazes regarding cash collateral issues (0.4).	0.90
Jun 18, 2015	RSL	Review GPI budget variance report (0.4).	0.40
Jun 23, 2015	DJE	Multiple e-mail correspondence with internal working group regarding status of collateral analysis and open items for same (0.1); telephone conference with Shelly DeRousse regarding same (0.1); review schedules and SOFAs in connection with same (0.1); conference with Shira Isenberg regarding same (0.1).	0.40
Jun 23, 2015	SRI	Conference with Devon Eggert regarding collateral analysis (0.1); review loan documents for collateral analysis (1.5).	1.60
Jun 23, 2015	RSL	E-mail correspondence with Shira Isenberg and Elizabeth Janczak regarding collateral analysis in Gulf Packaging (0.3).	0.30

Jun 24, 2015	JEH	Pull various pleadings and schedules for collateral analysis (0.3).	0.30
Jun 24, 2015	SRI	Review loan documents and bankruptcy pleadings for collateral analysis (5.0).	5.00
Jun 25, 2015	DJE	Multiple e-mail correspondence with Shira Isenberg and Shelly DeRousse regarding open issues for collateral analysis (0.2).	0.20
Jun 25, 2015	SRI	E-mail correspondence with Devon Eggert regarding collateral analysis (0.2); draft e-mail correspondence to Dimitri Karcazes (FCC counsel) regarding investigation period of Committee (0.1); draft collateral analysis (4.8).	5.10
Jun 25, 2015	RSL	Multiple e-mail correspondence with Shelly DeRousse regarding collateral analysis (0.4).	0.40
Jun 25, 2015	SAD	E-mail correspondence with Richard Lauter regarding collateral analysis (0.1).	0.10
Jun 29, 2015	SRI	Draft collateral analysis (4.7); review e-mail correspondence from Dimitri Karcazes (counsel to FCC) regarding challenge period and deposit accounts (0.1).	4.80
Jun 29, 2015	RSL	Review of vehicle titles regarding collateral analysis and e-mail correspondence with Shelly DeRousse, Jason Brookner and Shira Isenberg regarding same (0.3).	0.30
Jun 29, 2015	SAD	Review schedules (0.6); e-mail correspondence with Shira Isenberg regarding vehicles (0.4).	1.00
Jun 30, 2015	SRI	Continue drafting collateral analysis (3.0).	3.00
Jul 8, 2015	ELJ	Review collateral analysis (0.2); conference with Shelly DeRousse regarding same (0.1); research regarding continued perfection in cash into certain deposit accounts (0.7).	1.00
Jul 8, 2015	SRI	Multiple e-mail correspondence with Devon Eggert and Shelly DeRousse regarding status of collateral analysis (0.1); review collateral analysis to prepare to discuss same (0.3).	0.40

Jul 8, 2015	SAD	Multiple e-mail correspondence with Ramunas Venclovas regarding budget (0.4); e-mail correspondence with Ted Gavin regarding budget (0.3); e-mail correspondence with committee regarding reports (0.2); review budget variance report (0.5).	1.40
Jul 8, 2015	RSL	Review GPI budget variance report (0.4).	0.40
Jul 9, 2015	SRI	Multiple e-mail correspondence with Devon Eggert and Shelly DeRousse regarding contacting lender's counsel regarding collateral analysis (0.2); multiple e-mail correspondence with Dimitri Karcazes (counsel to FCC) regarding Committee challenges to FCC's liens (0.3).	0.50
Jul 9, 2015	SAD	Review collateral analysis (1.7); conference with Elizabeth Janczak regarding lender perfection (0.5); conference with Devon Eggert regarding collateral analysis (0.2); e-mail correspondence with Shira Isenberg regarding lender's liens and negotiation regarding same (0.6); detailed e-mail correspondence to committee regarding review of lender's claims (1.0); review multiple e-mail correspondence from committee members regarding secured claim (0.4).	4.40
Jul 9, 2015	DJE	Multiple e-mail correspondence with Shelly DeRousse and Shira Isenberg regarding collateral analysis issues (0.3); conference with Shelly DeRousse regarding same (0.2).	0.50
Jul 10, 2015	SRI	Multiple e-mail correspondence with Dimitri Karcazes (FCC's counsel) and with Shelly DeRousse and Devon Eggert regarding collateral analysis and FCC's liens over Debtor's assets (0.3).	0.30
Jul 10, 2015	DJE	Multiple e-mail correspondence with working group regarding finalizing settlement of potential collateral disputes (0.2).	0.20
Jul 13, 2015	SAD	Review budget variance report (0.4).	0.40
Jul 20, 2015	SAD	E-mail correspondence with Ted Gavin regarding budget (0.1).	0.10
Jul 31, 2015	SAD	E-mail correspondence with Dimitri Karcazes regarding budget (0.3); review budget (0.3).	0.60

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September 14, 2015

FEE SUMMARY

<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>FEES</u>
Eggert, Devon J.	6.90	410.00	\$2,829.00
Lauter, Richard S.	4.70	655.00	\$3,078.50
DeRousse, Shelly A.	29.30	480.00	\$14,064.00
Isenberg, Shira R.	20.70	435.00	\$9,004.50
Janczak, Elizabeth L.	1.70	325.00	\$552.50
Bartlett, Alan	0.80	295.00	\$236.00
Hazdra, Jacqueline E.	0.30	225.00	\$67.50
TOTAL HOURS	64.40		
TOTAL FEES			<u>\$29,832.00</u>
TOTAL FEES AND DISBURSEMENTS			\$29,832.00

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September 14, 2015

FEIN #36-3238755

Gulf Packaging Creditors Committee
(needs to be provided)

,

Attorneys at Law

311 South Wacker Drive
Suite 3000
Chicago, Illinois 60606-6677
Tel 312.360.6000

Statement No. 100182893

Re: Asset Sales
Client Matter ID No. 30501-0011

Chicago
Springfield

FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED
THROUGH JULY 31, 2015:

FEEES FOR THIS STATEMENT	\$49,704.50
DISBURSEMENTS	<u>0.00</u>
TOTAL AMOUNT OF CURRENT STATEMENT	49,704.50
BALANCE DUE	<u>\$49,704.50</u>



PAYMENT DUE UPON RECEIPT.
INTEREST OF 1.5% PER MONTH WILL BE ADDED AFTER 30 DAYS

Statement No: 100182893

For professional services rendered with regard to:

Re: Asset Sales

May 13, 2015	RSL	Multiple e-mail correspondence with creditors' committee and Jason Brookner regarding non-disclosure agreements (1.0).	1.00
May 15, 2015	RSL	Telephone conference with creditors' committee and Ted Gavin regarding sale of inventory (1.0).	1.00
May 20, 2015	RSL	Review of Gulf Packaging closing and loan documents in connection with sale issues (1.0).	1.00
May 20, 2015	SAD	Review due diligence package (1.5).	1.50
May 22, 2015	DJE	Draft objection to sale procedures motion (0.9); review sale procedures in connection with same (0.2); revise objection based upon comments of Shelly DeRousse (0.2).	1.30
May 22, 2015	SAD	Draft and revise objection to sale motion (1.5).	1.50
May 27, 2015	SAD	Review and revise draft sale order (1.0); multiple e-mail correspondence with Jason Brookner regarding draft sale order (0.7); e-mail correspondence with Ramunas Venclovas regarding draft sale order (0.4).	2.10
May 28, 2015	SAD	Multiple e-mail correspondence with Ramunas Venclovas (committee member) regarding draft sale order (0.2).	0.20
May 28, 2015	SAD	E-mail correspondence with debtor regarding revised sale order (0.4).	0.40
Jun 1, 2015	SAD	Review marketing report (0.5).	0.50
Jun 9, 2015	SAD	Review sales reports from Ted Gavin (1.0).	1.00
Jun 9, 2015	RSL	Telephone conference with Jason Brookner regarding sale process (0.5).	0.50
Jun 10, 2015	RSL	Review of notice of sale to Anderson Hay and e-mail correspondence with Jason Brookner regarding same (0.3).	0.30
Jun 10, 2015	SAD	Review proposed sale of assets (1.0); review debtor's financials for same (1.0); review sales status (0.7); review notice of sale from Jason Brookner (0.4).	3.10

Jun 17, 2015	RSL	Multiple e-mail correspondence with Ted Gavin, Shelly DeRousse and Michael Schwartzmann regarding proposed sale dates (0.3).	0.30
Jun 19, 2015	RSL	Multiple e-mail correspondence with Shelly DeRousse, Jason Brookner and Ted Gavin regarding sale process (0.6); telephone conference with Ted Gavin and Jason Brookner regarding sale motion (0.5); review GPI sales report and payroll report (0.5); review draft sale motion, bidding procedures, notice and order (0.9).	2.50
Jun 19, 2015	SAD	E-mail correspondence with Jason Brookner regarding sale motion (0.2); e-mail correspondence with committee regarding sale (0.6); e-mail correspondence with Julius Polenz regarding sale issues (0.4); review various reports from debtor for same (2.5).	3.70
Jun 22, 2015	DJE	Multiple e-mail correspondence with working group regarding proposed bid procedures (0.1); telephone conference with Shelly DeRousse regarding same (0.1); review and revise draft sale procedures (1.2); e-mail correspondence to Shelly DeRousse regarding same (0.1).	1.50
Jun 22, 2015	RSL	Conference with Shelly DeRousse regarding sales procedures (0.5); multiple e-mail correspondence with Shelly DeRousse, Jason Brookner, Ted Gavin and Michael Schwartzmann regarding sales procedures (0.8); review of draft sales procedure motion, notice, bidding procedures, asset purchase agreement and order (0.9).	2.20
Jun 22, 2015	SAD	Review reports regarding asset sale and marketing (1.8); telephone conference with Michael Schwartzmann regarding sale and other issues (1.0); e-mail correspondence with committee regarding sale (0.6); conference with Richard Lauter regarding sale procedures (0.5).	3.90

Jun 23, 2015	DJE	Revise comments to proposed sale procedures (0.3); e-mail correspondence to Jason Brookner (counsel for debtor) regarding same (0.1); review debtor's revisions to sale procedures (0.4); conference with Richard Lauter regarding same (0.4); telephone conference with Shelly DeRousse regarding same and sale procedures order (0.2); revise draft sale procedures and sale procedures order based upon same (0.6); multiple e-mail correspondence with Jason Brookner and Ted Gavin regarding same (0.4).	2.40
Jun 23, 2015	RSL	Multiple e-mail correspondence with Jason Brookner, Ted Gavin and Michael Schwartzmann regarding sales procedures (1.0); conference with Joe Frank regarding sales procedures (0.3).	1.30
Jun 24, 2015	DJE	E-mail correspondence from Jason Brookner (counsel for debtor) regarding proposed sale procedures (0.1).	0.10
Jun 24, 2015	RSL	Telephone conference with creditors' committee regarding sale procedures (1.0); telephone conference with Ted Gavin and Jason Brookner regarding sales procedures (0.6).	1.60
Jun 25, 2015	RSL	Telephone conference with Joe Frank regarding sale procedures (0.5).	0.50
Jun 26, 2015	RSL	Multiple e-mail correspondence with Ted Gavin regarding July 1st presentation to creditors' committee on status of sale process (0.6).	0.60
Jun 29, 2015	RSL	E-mail correspondence to Devon Eggert regarding June 30th hearing on sales procedures (0.2); review procedures and order for same (0.5); telephone conference with Michael Schwartzmann and Shelly DeRousse regarding sale process (0.8); multiple e-mail correspondence and telephone conference with Jason Brookner regarding June 30th hearing on sale procedures (0.8).	2.30

Jun 30, 2015	RSL	Conference with Shelly DeRousse regarding June 30th hearing on sales procedures (1.0); court appearance before Judge Hollis regarding sales procedures (1.0); preparation for June 30th hearing on sale procedures including review of changes of FCC to bidding procedures, notice and order (1.5).	3.50
Jun 30, 2015	SAD	Telephone conference with Katie Gleason regarding sale motion (0.4); review debtor's reports and documents for same (1.0); multiple e-mail correspondence with Richard Lauter and Michael Schwartzmann regarding sales reports (0.7); conference with Richard Lauter regarding same (1.0).	3.10
Jul 1, 2015	SAD	Review weekly sale report (0.4).	0.40
Jul 1, 2015	RSL	Telephone conference with creditor's committee, Ted Gavin, Jason Brookner, Fred Cross and Michael Schwarzmman regarding sale of assets (1.1); prepare for same (0.2).	1.30
Jul 6, 2015	RSL	Multiple e-mail correspondence with Jason Brookner regarding sale reports (0.4).	0.40
Jul 7, 2015	SAD	Review changes to sale procedures order (0.4); review sales reports (0.6).	1.00
Jul 8, 2015	SAD	Review of sales report (0.4).	0.40
Jul 9, 2015	SAD	E-mail correspondence with Jason Brookner regarding sale deadlines (0.3)	0.30
Jul 9, 2015	RSL	Multiple e-mail correspondence with Shelly DeRousse and Jason Brookner regarding stalking horse bid (0.6).	0.60
Jul 10, 2015	RSL	Review Gulf Packaging sale documents and multiple e-mail correspondence with creditor's committee regarding same (1.0).	1.00
Jul 13, 2015	SAD	Review week 7 sales report (0.4); e-mail correspondence with Richard Lauter regarding sale (0.1); e-mail correspondence with committee regarding report (0.4).	0.90
Jul 13, 2015	SAD	E-mail correspondence with Ted Gavin regarding assets (0.3).	0.30
Jul 13, 2015	RSL	Review of sales report and conference with Shelly DeRousse regarding same (0.5).	0.50

Jul 14, 2015	DJE	Telephone conference with Shelly DeRousse regarding stalking horse offer (0.3).	0.30
Jul 14, 2015	SAD	Review proposed sale terms (0.5); telephone conference with Jason Brookner and Ted Gavin regarding same (0.6).	1.10
Jul 14, 2015	RSL	Multiple e-mail correspondence and telephone conference with Jason Brookner, Ted Gavin and Shelly DeRousse regarding stalking horse bid (0.9).	0.90
Jul 15, 2015	SAD	Multiple e-mail correspondence with committee members regarding asset sale (0.4); e-mail correspondence with Jason Brookner regarding stalking horse bidder (0.2); review proposed sale agreement (0.7); e-mail correspondence with committee regarding inventory list (0.4); review inventory list (0.5).	2.20
Jul 15, 2015	RSL	Telephone conference with creditor's committee regarding sale (1.2); review of inventory report (0.6); multiple e-mail correspondence with Jason Brookner regarding position of FCC on stalking horse bid (0.4).	2.20
Jul 17, 2015	SAD	Conference with Richard Lauter regarding auction (0.9).	0.90
Jul 17, 2015	RSL	Conference with Shelly DeRousse regarding July 29th auction sale (0.9).	0.90
Jul 20, 2015	SAD	Review weekly report from Fred Cross (0.5); e-mail correspondence with Ramunas Venclovas regarding sale status (0.5); e-mail correspondence with A. J. LaRosa regarding inventory (0.4) review GPI report (0.5).	1.90
Jul 21, 2015	DJE	Multiple e-mail correspondence with committee working group regarding debtor's sale motion (0.3).	0.30
Jul 21, 2015	JEH	Pull sale motion for Shelly DeRousse (0.1); e-mail correspondence with Shelly DeRousse regarding July 28, 2015 hearing (0.1).	0.20

Jul 21, 2015	SAD	E-mail correspondence with Julius Pohlenz and Ramunas Venclovas regarding sale (0.4); multiple e-mail correspondence with Ted Gavin regarding sale (0.4); review sale documents and filings (0.8); conference with Richard Lauter regarding same (1.0); e-mail correspondence with Ted Gavin and Fred Cross regarding inventory (0.3); e-mail correspondence with A. J. LaRosa regarding sale (0.3); draft e-mail correspondence to committee regarding sale issues (0.7); telephone conference with Ted Gavin regarding asset sale (0.7).	4.60
Jul 21, 2015	RSL	Conference with Shelly DeRousse regarding sale of inventory to Gulf Atlantic and multiple e-mail correspondence with creditor's committee regarding same (1.0); review sale motion regarding Gulf Atlantic and related documents (1.0).	2.00
Jul 22, 2015	SAD	Review debtor's reports (1.5); review sale documents and release language for GAPCO (2.0); e-mail correspondence with R. Mett regarding proposed revisions (0.4); telephone conference with Ted Gavin regarding GAPCO (0.7).	4.60
Jul 22, 2015	RSL	Telephone conference with creditor's committee regarding sale of inventory to Gulf Atlantic (1.1); telephone conference with Ted Gavin regarding release language in sale documents (0.5); telephone conferences with Rick Meth regarding release language in sale documents (0.7); telephone conference with Jason Brookner regarding release language in sale documents (0.7).	3.00
Jul 23, 2015	SAD	Conference with Richard Lauter regarding sale issues (1.0).	1.00
Jul 23, 2015	RSL	Conference with Shelly DeRousse regarding release language in sale documents (1.0).	1.00
Jul 24, 2015	SAD	Multiple e-mail correspondence with committee regarding GAPCO sale (1.0).	1.00
Jul 27, 2015	ELJ	Review e-mail correspondence from working group regarding resolution of motion to sell certain assets to Gulf Atlantic (0.2).	0.20
Jul 27, 2015	SAD	Review revised sale order (0.5); review weekly sales report (0.4).	0.90

Jul 28, 2015	ELJ	Prepare for hearing on sale to GAPCO (0.5); attend same (1.4); multiple e-mail correspondence with working group regarding revisions to proposed order and APA (0.6); telephone conference with Devon Eggert regarding same (0.1); conferences with working group, including debtor's counsel and GAPCO counsel (0.5).	3.10
Jul 29, 2015	SAD	Attend auction (3.5); meeting with debtor's counsel regarding sale of assets (0.8); multiple e-mail correspondence with Jason Brookner and Rick Meth regarding release language (0.9); revise sale agreement (0.6).	5.80
Jul 29, 2015	RSL	Multiple e-mail correspondence and telephone conference with Shelly DeRousse regarding auction and discussion with buyer regarding release language (0.3).	0.30
Jul 30, 2015	ELJ	Conference with Shelly DeRousse regarding motion to sell assets to GAPCO and revisions to release language (0.3).	0.30
Jul 30, 2015	SAD	Review sale agreement and release language (0.5); conference with Elizabeth Janczak regarding sale hearing (0.5); e-mail correspondence with Richard Lauter regarding sale and hearing (0.2); prepare for hearing (0.5); attend sale hearing (1.0).	2.70
Jul 30, 2015	RSL	E-mail correspondence with Shelly DeRousse regarding July 30th court hearing (0.2).	0.20

FEE SUMMARY

<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>FEES</u>
Eggert, Devon J.	5.90	410.00	\$2,419.00
Lauter, Richard S.	32.90	655.00	\$21,549.50
DeRousse, Shelly A.	51.00	480.00	\$24,480.00
Janczak, Elizabeth L.	3.60	325.00	\$1,170.00
Hazdra, Jacqueline E.	0.20	225.00	\$45.00
TOTAL HOURS	93.60		
TOTAL FEES			<u>\$49,663.50</u>