

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

)		
In re:)		Chapter 11
)		
GULF PACKAGING, INC., ¹)		Case No. 15- 15249 (PSH)
)		
Debtor.)		
)		

**NOTICE OF FILING AMENDED EXHIBIT A TO PLAN SUPPLEMENT
RELATING TO DEBTOR'S FIRST AMENDED CHAPTER 11 PLAN**

PLEASE TAKE NOTICE that, as contemplated by the Debtor's First Amended Chapter 11 Plan [Docket No. 266] (the "Plan"), Gulf Packaging, Inc., the above-captioned debtor and debtor in possession (the "Debtor") hereby files an amended Exhibit A, attached hereto, to the Plan Supplement (the "Plan Supplement") filed on November 25, 2015 [Docket No. 290], in order to disclose the designation of Mr. David J. Asmann of Triton Capital Partners, Ltd. as the third proposed member of the Trust Board contemplated by the Plan.

PLEASE TAKE FURTHER NOTICE that copies of the Plan Supplement may be obtained free of charge at the website maintained by the Debtor's claims agent, www.bmcgroup.com/gpi, or for a fee at the Bankruptcy Court's website at www.ilnb.uscourts.gov (a login and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at www.pacer.gov).

PLEASE TAKE FURTHER NOTICE that a copy of the Plan Supplement may also be obtained from the Debtor's claims agent by calling the BMC Group call center at (888) 909-0100.

PLEASE TAKE FURTHER NOTICE that the Debtor hereby reserves all rights to amend, revise or supplement any of the documents contained in the Plan Supplement at any time before the

¹ The last four digits of the Debtor's tax identification number are 5030.
3015530.1

Effective Date of the Plan, or any such other date as may be permitted by the Plan or by Order of the Court.

Respectfully submitted this 14th day of December, 2015.

FRANKGECKER LLP

/s/ Joseph D. Frank

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-and-

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