



# GRAY REED

GRAY REED & MCGRAW, P.C.

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056  
Federal Tax Identification Number: 76-0152805

Bill Date: September 18, 2015  
Client.Matter: 013182.000016  
Attorney: Jason S. Brookner  
Invoice: 413154  
Page: 1 of 2

Gulf Packaging, Inc.  
jcutshall@gulfpack.com  
asarkisian@gulfpack.com  
rlange@gulfpackaging.com

Attention: Jeff Cutshall

RE: Chapter 11 - Expenses

**Bill-at-a-Glance** – for services through August 31, 2015

<b>Expenses</b>	\$1,540.03
<b>Total this Invoice</b>	\$1,540.03
<b>Previous Balance</b>	\$1,250.11
<b>Less Payments</b>	(\$1,250.11)
<b>Total Now Due</b>	<b>\$1,540.03</b>

**Please remit payment to:**  
Gray Reed & McGraw, PC  
ATTN: Accounts Receivable  
1300 Post Oak Boulevard  
Suite 2000  
Houston, TX 77056

**Wire Instructions:**  
Domestic Routing #: 114000093 | Frost Bank  
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502153297  
Beneficiary Name: Gray Reed & McGraw PC Depository

**Reference:** 013182.000016 **Invoice #** 413154

For questions about this bill please call 1.888.908.8159 or  
e-mail us at ar@grayreed.com

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||| Gray Reed & McGraw P.C.

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 jcutshall@gulfpack.com  
 asarkisian@gulfpack.com  
 rlange@gulfpackaging.com

Bill Date: September 18, 2015  
 Client.Matter: 013182.000016  
 Invoice: 413154  
 Page: 2 of 2

**Matter 000016 – Chapter 11 - Expenses**

**Expenses - Detail**

Date	Description of Expenses	Amount
08/03/15	Delivery/Mail Couriers – VENDOR: American Express; INVOICE#: 510485205; DATE: 8/3/2015 - Federal Express -- J. Brookner sent to Amanda Ritchie Gulf Packaging Inc. 7/16/15	\$ 14.82
08/03/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 83010; DATE: 8/3/2015 - Conference Call 7/20/15 - Jason's Meeting (99.510)	\$ 12.27
08/03/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 83010; DATE: 8/3/2015 - Conference Call 7/14/15 - Jason's Meeting (99.510)	\$ 5.16
08/03/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 83010; DATE: 8/3/2015 - Conference Call 7/23/15	\$ 0.54
08/05/15	Travel Expenses – VENDOR: Jason S. Brookner; INVOICE#: 080515.JSB.1; DATE: 8/5/2015 - Attend Multiple Hearings and Auction - Chicago, IL	\$ 1,431.36
08/10/15	Delivery/Mail Couriers – VENDOR: American Express; INVOICE#: 512626530; DATE: 8/13/2015 - Federal Express - Araceli Villanueva sent to Ms. Camille Macias	\$ 32.60
08/03/15	Westlaw Charges - VENDOR: West Group Payment Center; WESTLAW Data Research By: YORK,ANDREW	\$ 9.36
08/13/15	Postage - Dallas Postage Log 6/23/15 - 14 @ \$.48	\$ 6.72
	Photocopies	\$ 27.20
	Total Expenses:	\$1,540.03



**GRAY REED**

GRAY REED & MCGRAW, P.C.

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056  
Federal Tax Identification Number: 76-0152805

Bill Date: October 20, 2015  
Client.Matter: 013182.000016  
Attorney: Jason S. Brookner  
Invoice: 415164  
Page: 1 of 3

Gulf Packaging, Inc.  
jcutshall@gulfpack.com  
asarkisian@gulfpack.com  
rlange@gulfpackaging.com

Attention: Jeff Cutshall

RE: Chapter 11 - Expenses

**Bill-at-a-Glance – for services through September 30, 2015**

<b>Expenses</b>	\$440.45
<b>Total this Invoice</b>	\$440.45
<b>Previous Balance</b>	\$1,540.03
<b>Total Now Due</b>	<b>\$1,980.48</b>

**Please remit payment to:**  
Gray Reed & McGraw, PC  
ATTN: Accounts Receivable  
1300 Post Oak Boulevard  
Suite 2000  
Houston, TX 77056

**Wire Instructions:**  
Domestic Routing #: 114000093 | Frost Bank  
100 W. Houston St., San Antonio, TX 78205  
  
International SWIFT #: FRSTUS44  
  
Beneficiary Account #: 502153297  
Beneficiary Name: Gray Reed & McGraw PC Depository

**Reference: 013182.000016 Invoice # 415164**

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jcutshall@gulfpack.com  
asarkisian@gulfpack.com  
rlange@gulfpackaging.com

Bill Date: October 20, 2015  
Client.Matter: 013182.000016  
Invoice: 415164  
Page: 2 of 3

**Matter 000016 – Chapter 11 - Expenses**

**Outstanding Invoices**

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
09/18/15	413154	0.00	\$1,540.03	0.00	0.00	\$1,540.03
	<b>Total Outstanding</b>	\$0.00	\$1,540.03	\$0.00	\$0.00	\$1,540.03

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Bill Date: October 20, 2015  
Client.Matter: 013182.000016  
Invoice: 415164  
Page: 3 of 3

**Matter 000016 – Chapter 11 - Expenses****Expenses - Detail**

<b>Date</b>	<b>Description of Expenses</b>	<b>Amount</b>
08/03/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 83010; DATE: 8/3/2015 - Conference Call 7/28/15	\$ 10.89
09/01/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 83928; DATE: 9/1/2015 - Confersave: Conference Call 8/25/15 - (99.510)	\$ 12.60
09/01/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 83928; DATE: 9/1/2015 - Confersave: Conference Call 8/3/15	\$ 12.12
09/01/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 83928; DATE: 9/1/2015 - Confersave: Conference Call 8/4/15	\$ 2.13
09/01/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 83928; DATE: 9/1/2015 - Confersave: Conference Call 8/18/15	\$ 2.01
09/04/15	Travel Expenses – VENDOR: Jason S. Brookner; INVOICE#: 090415.JSB; DATE: 9/4/2015 - Attend Meeting - Chicago, IL	\$ 374.00
09/15/15	Westlaw Charges - VENDOR: West Group Payment Center; WESTLAW Data Research By: WEBB,LYDIA	<del>\$0.00</del>
09/28/15	Postage - Dallas Postage Log 8/12/15	\$ 3.50
	Photocopies	\$ 23.20
	Total Expenses:	\$440.45



# GRAY REED

GRAY REED & MCGRAW, P.C.

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056  
Federal Tax Identification Number: 76-0152805

Bill Date: November 12, 2015  
Client.Matter: 013182.000016  
Attorney: Jason S. Brookner  
Invoice: 417213  
Page: 1 of 2

Gulf Packaging, Inc.  
jcutshall@gulfpack.com  
asarkisian@gulfpack.com  
rlange@gulfpackaging.com

Attention: Jeff Cutshall

RE: Chapter 11 - Expenses

**Bill-at-a-Glance – for services through October 31, 2015**

<b>Expenses</b>	\$151.36
<b>Total this Invoice</b>	\$151.36
<b>Previous Balance</b>	\$1,980.48
<b>Less Payments</b>	(\$1,980.48)
<b>Total Now Due</b>	<b>\$151.36</b>

**Please remit payment to:**  
Gray Reed & McGraw, PC  
ATTN: Accounts Receivable  
1300 Post Oak Boulevard  
Suite 2000  
Houston, TX 77056

**Wire Instructions:**  
Domestic Routing #: 114000093 | Frost Bank  
100 W. Houston St., San Antonio, TX 78205

International SWIFT #: FRSTUS44

Beneficiary Account #: 502153297  
Beneficiary Name: Gray Reed & McGraw PC Depository

**Reference: 013182.000016 Invoice # 417213**

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jcutshall@gulfpack.com  
asarkisian@gulfpack.com  
rlange@gulfpackaging.com

Bill Date: November 12, 2015  
Client.Matter: 013182.000016  
Invoice: 417213  
Page: 2 of 2

**Matter 000016 – Chapter 11 - Expenses**

**Expenses - Detail**

Date	Description of Expenses	Amount
09/08/15	Westlaw Charges - VENDOR: West Group Payment Center; WESTLAW Data Research By: BROOKNER,JASON S	\$ 31.21
09/15/15	Westlaw Charges - VENDOR: West Group Payment Center; WESTLAW Data Research By: BROOKNER,JASON S	\$ 17.35
	Photocopies	\$ 102.80
	Total Expenses:	<hr/> \$151.36



**GRAY REED**

GRAY REED & MCGRAW, P.C.

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056  
Federal Tax Identification Number: 76-0152805

Bill Date: December 10, 2015  
Client.Matter: 013182.000016  
Attorney: Jason S. Brookner  
Invoice: 419157  
Page: 1 of 2

Gulf Packaging, Inc.  
jcutshall@gulfpack.com  
asarkisian@gulfpack.com  
rlange@gulfpackaging.com

Attention: Jeff Cutshall

RE: Chapter 11 - Expenses

**Bill-at-a-Glance** – for services through November 30, 2015

<b>Expenses</b>	\$1,047.36
<b>Total this Invoice</b>	\$1,047.36
<b>Previous Balance</b>	\$151.36
<b>Total Now Due</b>	<b>\$1,198.72</b>

**Please remit payment to:**  
Gray Reed & McGraw, PC  
ATTN: Accounts Receivable  
1300 Post Oak Boulevard  
Suite 2000  
Houston, TX 77056

**Wire Instructions:**  
Domestic Routing #: 114000093 | Frost Bank  
100 W. Houston St., San Antonio, TX 78205  
  
International SWIFT #: FRSTUS44  
  
Beneficiary Account #: 502153297  
Beneficiary Name: Gray Reed & McGraw PC Depository

**Reference:** 013182.000016 **Invoice #** 419157

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Gulf Packaging, Inc.  
 jcutshall@gulfpack.com  
 asarkisian@gulfpack.com  
 rlange@gulfpackaging.com

Bill Date: December 10, 2015  
 Client.Matter: 013182.000016  
 Invoice: 419157  
 Page: 2 of 2

**Matter 000016 – Chapter 11 - Expenses**

**Expenses - Detail**

Date	Description of Expenses	Amount
11/02/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 86173; DATE: 11/2/2015 - Confersave: Conference Call 10/15/15 - Jason's Meeting	\$ 1.77
11/02/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 86173; DATE: 11/2/2015 - Confersave: Conference Call 10/15/15 - Jason's Meeting	\$ 22.35
11/05/15	Travel Expenses – VENDOR: Jason S. Brookner; INVOICE#: 110515.JSB.2; DATE: 11/5/2015 - Attend Court Hearings - Chicago, IL	\$ 994.81
11/19/15	Delivery/Mail Couriers – VENDOR: American Express; INVOICE#: 522963754; DATE: 11/19/2015 - Federal Express -- J. Brookner sent to Joseph Rabensteine Gulf Packaging Inc 11/16/15	\$ 19.33
	Photocopies	\$ 9.10
	Total Expenses:	<hr/> \$1,047.36



**GRAY REED**

GRAY REED & MCGRAW, P.C.

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056  
Federal Tax Identification Number: 76-0152805

Bill Date: January 22, 2016  
Client.Matter: 013182.000016  
Attorney: Jason S. Brookner  
Invoice: 421680  
Page: 1 of 3

Gulf Packaging, Inc.  
jcutshall@gulfpack.com  
asarkisian@gulfpack.com  
rlange@gulfpackaging.com

Attention: Jeff Cutshall

RE: Chapter 11 - Expenses

**Bill-at-a-Glance** – for services through December 31, 2015

<b>Expenses</b>	\$1,841.61
<b>Total this Invoice</b>	\$1,841.61
<b>Previous Balance</b>	\$1,198.72
<b>Total Now Due</b>	<b>\$3,040.33</b>

**Please remit payment to:**  
Gray Reed & McGraw, PC  
ATTN: Accounts Receivable  
1300 Post Oak Boulevard  
Suite 2000  
Houston, TX 77056

**Wire Instructions:**  
Domestic Routing #: 114000093 | Frost Bank  
100 W. Houston St., San Antonio, TX 78205  
  
International SWIFT #: FRSTUS44  
  
Beneficiary Account #: 502153297  
Beneficiary Name: Gray Reed & McGraw PC Depository

**Reference:** 013182.000016 **Invoice #** 421680

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Facsimile: 713.986.7100

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.  
 jcutshall@gulfpack.com  
 asarkisian@gulfpack.com  
 rlange@gulfpackaging.com

Bill Date: January 22, 2016  
 Client.Matter: 013182.000016  
 Invoice: 421680  
 Page: 2 of 3

**Matter 000016 – Chapter 11 - Expenses**

**Outstanding Invoices**

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
11/12/15	417213	0.00	0.00	\$151.36	0.00	\$151.36
12/10/15	419157	0.00	\$1,047.36	0.00	0.00	\$1,047.36
	<b>Total Outstanding</b>	\$0.00	\$1,047.36	\$151.36	\$0.00	\$1,198.72

||| Gray Reed & McGraw P.C.

Gulf Packaging, Inc.  
 jcutshall@gulfpack.com  
 asarkisian@gulfpack.com  
 rrange@gulfpackaging.com

Bill Date: January 22, 2016  
 Client.Matter: 013182.000016  
 Invoice: 421680  
 Page: 3 of 3

**Matter 000016 – Chapter 11 - Expenses**

**Expenses - Detail**

Date	Description of Expenses	Amount
11/11/15	Litigation Expenses – VENDOR: Capitol Services, Inc. D; INVOICE#: 1503026; DATE: 11/11/2015 - Capitol Services: CP CUTSHALL MANAGEMENT LLC - 1 Document Retrieval: Certificate of Fact; CP CUTSHALL MANAGEMENT LLC - 1 Document Retrieval: Certified Copy of Articles with Amendments	\$91.30
11/11/15	Litigation Expenses – VENDOR: Capitol Services, Inc. D; INVOICE#: 1502958; DATE: 11/11/2015 - Capitol Services: CWJ Eagle LP - Secretary of State, TX - 1 Search: UCC/Federal Lien; C P CUTSHALL MANAGEMENT LLC: Secretary of State, TX - 1 Search: UCC/Federal Lien; CWJ EAGLE LP: Secretary of State, TX - 1 Search: UCC/Federal Lien; C P CUTSHALL MANAGEMENT LLC: Secretary of State, IL - 1 Search: UCC/Federal Lien; FLECK FAMILY PARTNERSHIP LLC: Secretary of State, IL - 1 Search: UCC/Federal Lien; FLECK FAMILY PARTNERSHIP LLC: Secretary of State, IN - 1 Search: Certified UCC	\$331.71
12/01/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 87480; DATE: 12/1/2015 - Confersave: Conference Call 11/9/15 - (Jason's Meeting)	\$0.45
12/01/15	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 87480; DATE: 12/1/2015 - Confersave: Conference Call 11/9/15 - (Jason's Meeting)	\$15.84
12/03/15	Travel Expenses – VENDOR: Jason S. Brookner; INVOICE#: 120315.JSB.1; DATE: 12/3/2015 - Attend Court Hearings - Chicago, IL	\$802.90
12/17/15	Travel Expenses – VENDOR: Jason S. Brookner; INVOICE#: 121715.JSB.VAR; DATE: 12/17/2015 - Attend Combined Hearing on Final DS Approval and Plan Confirmation in Chicago, IL 12/15/15	\$595.91
	Photocopies	\$3.50
	Total Expenses:	<hr/> \$1,841.61



# GRAY REED

GRAY REED & MCGRAW, P.C.

1300 Post Oak Boulevard, Suite 2000, Houston, Texas 77056  
Federal Tax Identification Number: 76-0152805

Bill Date: February 17, 2016  
Client.Matter: 013182.000016  
Attorney: Jason S. Brookner  
Invoice: 423548  
Page: 1 of 3

Gulf Packaging, Inc.  
jcutshall@gulfpack.com  
asarkisian@gulfpack.com  
rlange@gulfpackaging.com

Attention: Jeff Cutshall

RE: Chapter 11 - Expenses

**Bill-at-a-Glance** – for services through January 22, 2016

<b>Expenses</b>	\$6.06
<b>Total this Invoice</b>	\$6.06
<b>Previous Balance</b>	\$3,040.33
<b>Total Now Due</b>	<b>\$3,046.39</b>

**Please remit payment to:**  
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ATTN: Accounts Receivable  
1300 Post Oak Boulevard  
Suite 2000  
Houston, TX 77056

**Wire Instructions:**  
Domestic Routing #: 114000093 | Frost Bank  
100 W. Houston St., San Antonio, TX 78205  
  
International SWIFT #: FRSTUS44  
  
Beneficiary Account #: 502153297  
Beneficiary Name: Gray Reed & McGraw PC Depository

**Reference:** 013182.000016 **Invoice #** 423548

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Gulf Packaging, Inc.  
 jcutshall@gulfpack.com  
 asarkisian@gulfpack.com  
 rrange@gulfpackaging.com

Bill Date: February 17, 2016  
 Client.Matter: 013182.000016  
 Invoice: 423548  
 Page: 2 of 3

**Matter 000016 – Chapter 11 - Expenses**

**Outstanding Invoices**

Date	Invoice Number	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount
11/12/15	417213	0.00	0.00	0.00	\$151.36	\$151.36
12/10/15	419157	0.00	0.00	\$1,047.36	0.00	\$1,047.36
01/22/16	421680	\$1,841.61	0.00	0.00	0.00	\$1,841.61
	<b>Total Outstanding</b>	\$1,841.61	\$0.00	\$1,047.36	\$151.36	\$3,040.33

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Bill Date: February 17, 2016  
Client.Matter: 013182.000016  
Invoice: 423548  
Page: 3 of 3

**Matter 000016 – Chapter 11 - Expenses**

**Expenses - Detail**

Date	Description of Expenses	Amount
01/22/16	Telephone costs (hard) – VENDOR: Confersave; INVOICE#: 88476; DATE: 1/22/2016 - Confersave: Conference Call 12/11/15	\$ 6.06
Total Expenses:		\$6.06