UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS

Eastern Division

In Re:) BK No.: 15-	15249	
GULF PACKAGING, INC.,	Chapter: 11	Chapter: 11	
) Honorable Pamela	S. Hollis	
Debtor(s))		

ORDER AUTHORIZING REJECTION OF UNEXPIRED LEASE OF NONRESIDENTIAL REAL PROPERTY EFFECTIVE AS OF THE PETITION DATE (ST. LOUIS LEASE)

Upon the Motion (the "Motion") for Entry of Order Authorizing Rejection of Unexpired Lease of Nonresidential Real Property Effective as of the Petition Date (St. Louis Lease), filed by Gulf Packaging, Inc., the above-captioned debtor and debtor in possession (the "Debtor"); and the Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. § 157 and 1334, and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court finding that the relief requested in the Motion is in the best interests of the Debtor and its estate; and it appearing that due and sufficient notice of the Motion has been provided by the Debtor and that no other or further notice is required; and upon the hearing on the Motion conducted on May 5, 2015 and the record made thereat; and after due deliberation and good cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The Motion is granted as set forth herein.
- 2. Pursuant to section 365 of the Bankruptcy Code, the Lease is hereby deemed rejected, with such rejection to be effective as of the Petition Date.
- 3. Nothing in the Motion or this Order shall be deemed or construed as a waiver of any claims that the Debtor has or may have against the Landlord, whether or not such claims arise under, are related to the rejection and termination of, or are independent of the rejected and terminated Lease.
- 4. The Landlord shall file a rejection damages claim, if any, relating to the rejection of the Lease by the claims bar date established in this chapter 11 proceeding.
- 5. The terms and conditions of this Order are immediately effective and enforceable upon its entry.
- 6. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion
- 7. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

T 4	
Enter	••
$_{\rm LIIUI}$	

Dated:

United States Bankruptcy Judge

Prepared by:

Joseph D. Frank (IL No. 6216085) Jeremy C. Kleinman (IL No. 6270080) FRANKGECKER LLP 325 North LaSalle Street, Suite 625 Chicago, Illinois 60654 Phone: (312) 276-1400

Fax: (312) 276-0035