

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

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| |) | |
| In re: |) | Chapter 11 |
| |) | |
| GULF PACKAGING, INC., ¹ |) | Case No. 15- <u>15249</u> (PSH) |
| |) | |
| Debtor. |) | |
| |) | |

**ORDER AUTHORIZING REJECTION OF UNEXPIRED LEASE
OF NONRESIDENTIAL REAL PROPERTY EFFECTIVE AS OF
THE PETITION DATE (ST. LOUIS LEASE)**

Upon the Motion (the "Motion") for Entry of Order Authorizing Rejection of Unexpired Lease of Nonresidential Real Property Effective as of the Petition Date (St. Louis Lease), filed by Gulf Packaging, Inc., the above-captioned debtor and debtor in possession (the "Debtor"); and the Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334, and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court finding that the relief requested in the Motion is in the best interests of the Debtor and its estate; and it appearing that due and sufficient notice of the Motion has been provided by the Debtor and that no other or further notice is required; and upon the hearing on the Motion conducted on _____, 2015 and the record made thereat; and after due deliberation and good cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.²
2. Pursuant to section 365 of the Bankruptcy Code, the Lease is hereby deemed rejected, with such rejection to be effective as of the Petition Date.

¹ The last four digits of the Debtor's tax identification number are 5030.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

3. Nothing in the Motion or this Order shall be deemed or construed as a waiver of any claims that the Debtor has or may have against the Landlord, whether or not such claims arise under, are related to the rejection and termination of, or are independent of the rejected and terminated Lease.

4. The Landlord shall file a rejection damages claim, if any, relating to the rejection of the Lease by the claims bar date established in this chapter 11 proceeding.

5. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

6. The Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

7. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: _____, 2015
Chicago, Illinois

UNITED STATES BANKRUPTCY JUDGE