

Jacqueline Conklin

From: Jeremy VanEtten <jeremy.vanetten@gavinsolmonese.com>
Sent: Monday, May 18, 2015 12:30 PM
To: Kevin Martin
Cc: GPI
Subject: GPI SOFA/Schedule Updates

Kevin,

Lots of updates here, let me know if something I said had been sent is missing. Please send me an updated work plan as soon as possible after digesting this information.

SOFA

3B Will be supplemented [JV]
3C Will be provided [JV]
7 N/A
8 N/A
9 Gray Reed sent already, will be supplemented [JV]
10 Will be provided [JV]
14 N/A
15 Will be provided [Greg C]
20 A&B Will be provided [Bob]
22B Arman Sarkisian (former CEO), \$168,750
25 N/A

Schedule

A N/A
B.1 Sent earlier today
B.13-15 N/A
B.16 Sent earlier today

B.18 Will be provided, due to/from analysis [JV]
B.19-B.21
N/A
B.23 N/A
B.24 Sent earlier today
B.26-27 N/A
B.28-29 Sent earlier today (depreciation schedule)
B.30 Sent earlier today (inventory)
B.35 N/A
D FCC: Will provide [JV]
MMB: \$44,260.80+98,870.00
D Secured LC: N/A
E Wage: Sent earlier today
Employee Benefits: will provide [Bob]
Customer Deposits: N/A
Property/Sales/Employment tax: will provide [Bob]
Excise Tax/Customs Duty: N/A
G Personal: N/A
Non-residential: Sent earlier
Executory Contracts: To be provided [Bob/JV]

Equity Security Holders: Preferred Stock: N/A

Jeremy P. VanEtten

Director | GAVIN/SOLMONESE LLC

Helping troubled businesses put their pasts behind them.

Enabling healthy companies to ignite performance.

jvanetten@gavinsolmonese.com | <http://www.gavinsolmonese.com>

919 N. Market Street, Suite 600 | Wilmington, DE 19801

Office: (302) 655-8997 ext 231 | Cell: (267) 229-2448