

Jacqueline Conklin

From: Robert Lange <rlange@gulfpackaging.com>
Sent: Thursday, May 28, 2015 8:28 AM
To: Jeremy VanEtten
Cc: Joe Rabensteine; Kevin Martin; Varouj Bakhshian; GPI; Lydia Webb; Trinitee G. Green; Gregory M. Clark; Edward T. Gavin CTP
Subject: Re: SOFA/Schedule Call Action Items
Attachments: PastedGraphic-1.tiff

La Mirada Lease - Security deposit of 21,251.82
ST Louis LEase - 13,928.95
Missouri Department of Revenue \$2,000 - Sales tax bond

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On May 27, 2015, at 3:36 PM, Jeremy VanEtten <jeremy.vanetten@gavinsolmonese.com> wrote:

All,

Thanks for your time and attention today. Below are the action items coming out of the call. Let me know if anything was missed.

Additionally, BMC will send SOFA, 3B & C as well as Schedule F to Bob and Joe for review and approval

SOFA/Schedule Item needing Attention Responsible Party

Schedule B03 Security Deposit Detail Bob/CLH

Schedule B12 ERISA/Pension Detail Completed, provided by Lydia

Schedule B16 Accounts Receivable Due to/from Analysis – Bob/CLH

Caliber Sale Details Trinitee/Bob/Joe

Schedule B22 Strike Trademarks BMC

Schedule B24 Strike certain language BMC

Schedule B28 Footnote BMC/Gray Reed

Schedule B30 Inventory Adjustment for Caliber Sale Bob/Joe

Schedule D First Capital strike Co-Debtor BMC

Schedule D MMB remove 226K loan BMC

Schedule E Remove Unliquidated Checks BMC

Schedule E Add Sales Tax BMC

Schedule F A/P matching map BMC to provide to Bob

Schedule G Sales Agreements BMC

Schedule G Add Sched F Claim? Gray Reed/BMC
Schedule H Name/Title/Address change BMC/Gray Reed/Bob/Joe
SOFA 9 Add Gecker & BMC BMC – Amounts should be in SOFA 3B
SOFA 10 FCC & MMB Language Gray Reed
SOFA 19 Add service range and address BMC
SOFA 21 Changes to titles/addresses Gray Reed/Bob

Jeremy P. VanEtten

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Helping troubled businesses put their pasts behind them.

Enabling healthy companies to ignite performance.

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