

Jacqueline Conklin

From: Lydia Webb <lwebb@grayreed.com>
Sent: Friday, May 29, 2015 9:58 AM
To: Jeremy VanEtten; Kevin Martin
Cc: Jason S. Brookner
Subject: RE: Gulf Packaging Inc. - UCC search
Attachments: Garrido UCC.PDF

Jeremy and Kevin, attached is the Garrido UCC I just received. I spoke with Jason, and here is our plan:

Keep Garrido and NYP on schedule F.

Add NYP and Garrido to schedule D. Mark as disputed, and mark amount as unknown.

We'll do further due diligence on these once we get schedules on file.

Thanks,
Lydia

From: Jeremy VanEtten [mailto:jeremy.vanetten@gavinsolmonese.com]
Sent: Friday, May 29, 2015 11:53 AM
To: Lydia Webb; Kevin Martin
Cc: Jason S. Brookner
Subject: RE: Gulf Packaging Inc. - UCC search

Lydia,

Garrido has a \$9,634.73 claim

NYP has a \$31,816.05 claim

Both are currently listed on Schedule F.

Jeremy P. VanEtten
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From: Lydia Webb [mailto:lwebb@grayreed.com]
Sent: Friday, May 29, 2015 12:43 PM
To: Jeremy VanEtten; Kevin Martin
Cc: Jason S. Brookner
Subject: FW: Gulf Packaging Inc. - UCC search
Importance: High

Jeremy,

Attached are the UCC searches I just informed you about. I am calling Jason now to determine our best course of action re inclusion on the schedules.

Lydia Webb
Associate

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From: Travis S. Crabtree
Sent: Friday, May 29, 2015 11:35 AM
To: Jason S. Brookner
Cc: Lydia Webb; Charles B. Koerth
Subject: FW: Gulf Packaging Inc. - UCC search

We are trying to be 100% certain the insider notes are not secured before we list them as such on the schedule. In doing so, we came across an alleged 4/24 and 4/28 lien from NYP and one from earlier in April from Garrido Printing. I did not know about it and did not know if you did either.

The Gulf Packaging out of Alabama is not them.

Travis Crabtree
Member

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From: Michael A. Lillibridge
Sent: Friday, May 29, 2015 11:27 AM
To: Charles B. Koerth
Cc: Travis S. Crabtree
Subject: Gulf Packaging Inc. - UCC search

Charles,

- 1) The first attachment is a summary of the UCC filings naming Gulf Packaging as a debtor, filed with the Texas Secretary of State's office.
- 2) The second attachment is a "nationwide" search via a Lexis database. It shows some recent UCC filings in Illinois, Florida, etc. that you may want me to retrieve.
- 3) The final attachments are the TX UCC filings mention in #1.

ML

Michael A. Lillibridge
Associate

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