

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

HMP Services Holding Sub,III, LLC, et al. Claims Processing Center

c/o Epiq Bankruptcy Solutions, LLC

FDR Station, P.O. Box 5082

New York, NY 10150-5082

PROOF OF CLAIM

Name of Debtor Against Which Claim is Held

Case No. of Debtor

HMP Services Holding, Inc.

10-13619 (BLS)

Filed: USBC - District of Delaware

HMP Services Holding, Et Al.

10-13618 (BLS)

0000000012



NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

HMP (MERGE2.DBF,SCHED_NO) SCHEDULE #: 619005090*****
CT CORPORATION
111 8TH AVENUE 13TH FLOOR
NEW YORK, NY 10011

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim

Number: _____

(If known)

Filed on: _____



Your claim is scheduled by the Debtor as:
\$443.33 UNSECURED

Telephone number: _____

Email Address: _____

Name and address where payment should be sent (if different from above)

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

Telephone number: _____

Email Address: _____

1. Amount of Claim as of Date Case Filed: \$ _____

If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete Item 5.

If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6.

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges.

2. Basis for Claim: _____

(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: _____

(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other

Describe: _____

Value of Property: \$ _____ Annual Interest Rate _____%

Amount of arrearage and other charges as of time case filed included in secured claim, if any:

\$ _____ Basis for perfection: _____

Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$ _____

(See instruction #6 on reverse side.)

7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 8 and definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date: _____

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim:

☐ Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

☐ Wages, salaries or commissions (up to \$11,725), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).

☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).

☐ Up to \$2,600 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).

☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).

☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(_____).

Amount entitled to priority:

\$ _____

FOR COURT USE ONLY

FILED / RECEIVED

DEC 30 2010

EPIQ BANKRUPTCY
SOLUTIONS, LLC

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

In re:

Debtors.

Jointly Administered

1

The Debtors and the last four digits of their respective taxpayer identification numbers are: (i) HMP Services Holding Sub III, LLC f/k/a Charrette LLC (3196) and (ii) HMP Services Holding, Inc. f/k/a Harold M. Pitman Company (0980). HMP Services Holding Sub III, LLC is a Delaware limited liability company.

- (iii) Any claim that has been allowed by order of the Court or for which a specific filing deadline has previously been fixed by the Court;
- (iv) Any claim that has been satisfied in full, pursuant to the Bankruptcy Code or in accordance with an order of the Court, prior to the applicable Bar Date;
- (v) Any claim held by a Debtor or wholly-owned or indirect subsidiary of any Debtor, against another Debtor;
- (vi) Any claim allowable under section 503(b) of the Bankruptcy Code as an administrative expense; provided however, that claims under section 503(b)(9) must be asserted by filing a proof of claim in accordance with the Bar Date Order;
- (vii) Any claim by a current employee, solely to the extent that an order of the Court authorized the Debtors to honor such claim in the ordinary course as a wage or benefit;
- (viii) Any claim for an interest based on equity securities (including, without limitation, ownership of common or preferred stock, membership interests, partnership interests, or warrant or rights to purchase, sell or subscribe to such a security or interest); provided, however, that any claim (as opposed to ownership interest) against any of the Debtors based on transactions in the Debtors' securities, including claims for damages or rescission based on the purchase or sale of such securities, must be filed on or before the General Bar Date and, provided further, that the Debtors reserve all rights with respect to any such claims including, *inter alia*, the right to assert that such claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code; or
- (ix) Any claim by ORIX Finance Corp. in connection with the Debtors' senior secured credit facility held by ORIX Finance Corp. as lender under such facility.

E. WHAT TO FILE

An original, completed proof of claim, signed by the claimant or an authorized agent of the claimant, along with any supporting documentation required by Fed. R. Bankr. P. 3001 (c) and (d), must be delivered to the Claims Agent (as defined below), so as to be actually received on or before 5:00 p.m. (prevailing Eastern Time) on the applicable Bar Date or any other bar date established by the Bar Date Order, for a Claim to be validly filed. Proofs of claim must be in the English language and denominated in lawful currency of the United States.

Proofs of claim must substantially conform to Official Form 10, a version of which is being annexed to this Notice, and set forth: (i) the amount of your claim against the Debtors; (ii) the specific Debtor against whom you assert your Claim; (iii) whether your Claim has been

G. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

Any claimant that fails to timely file and serve a proof of claim in accordance with the procedures set forth in this Notice and the Bar Date Order, shall, with respect to such claim(s), be forever barred, estopped and enjoined from participating in the above-captioned chapter 11 cases with respect to voting on any proposed plan of reorganization, participating in any distribution in these chapter 11 cases and from asserting such claims against the Debtors in these chapter 11 cases. Nonetheless, the holder of any such unfiled claims shall be bound by the terms of a plan of reorganization confirmed by the Court.

H. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a Claim against one or more of the Debtors in the Debtors' Schedules, which were filed with the Court on November 22, 2010.

If it is unclear from the Schedules whether your claim is disputed, contingent or unliquidated as to amount, or whether your claim is otherwise properly listed and classified, or if you believe you hold a claim against one or more of the Debtors which have not been scheduled, you **must** file a proof of claim on or before the applicable Bar Date. Any holder of a claim that fails to file a proof of claim in reliance upon the Schedules bears sole responsibility for determining that its claim is accurately listed therein.

Copies of the Schedules may be examined by interested parties: (a) between the hours of 8:00 a.m. and 4:00 p.m., prevailing Eastern time, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, Sixth Floor, 824 Market Street, Wilmington, Delaware 19801; and (b) on the Court's electronic docket for the Debtors' chapter 11 cases, which is posted on the Internet at <http://www.deb.uscourts.gov>. Copies of the Schedules and other information regarding the Debtors' chapter 11 cases are available for inspection free of charge on the Claim Agent's website at <http://chapter11.epiqsystems.com/HMP>.

I. RESERVATION OF RIGHTS

The Debtors reserve the right to: (i) dispute or assert offsets or defenses against any filed Claim, or any Claim listed or reflected in the Schedules, as to the nature, amount, liability, priority, classification or otherwise of such Claim; (ii) subsequently designate any scheduled Claim as disputed, contingent or unliquidated; and (iii) otherwise amend or supplement the Schedules. Nothing contained in this Notice shall preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

Please note that the fact that you have received this notice does not mean that you have a Claim or that the Debtors or the Court believe that you have a Claim. If you do not dispute that your Claim is only against the Debtor listed in the Debtors' Schedules, if your Claim is not described as disputed, contingent or unliquidated in the Debtors' Schedules, and you agree with such classification, you need not file a proof of claim on account of such Claim.

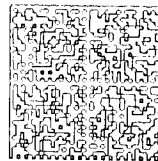
Epig Bankruptcy Solutions, LLC


757 Third Avenue, 3rd Floor
New York, NY 10017

ADDRESS SERVICE REQUESTED

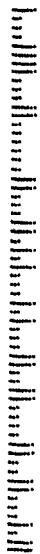
Legal Documents Enclosed -
Please direct to the attention of the Addressee,
Legal Department or President.

FIRST CLASS



UNITED STATES POSTAGE
PRIME  1000000000
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CT

a Wolters Kluwer business

CT
111 Eighth Avenue
13th Floor
New York, NY 10011

212.894.8940 tel

December 27, 2010

Epiq Bankruptcy Solutions, LLC
757 Third Avenue, 3rd Floor,
New York, NY 10017

Re: HMP Services Holding Sub III, LLC, et al. vs. HMP, etc.

Case No. 10-13619

Dear Sir/Madam:

We are herewith returning the Notice, Instructions, Proof of Claim Form which we received regarding the above captioned matter.

Our records indicate that we represent more than one entity beginning with the name: HMP. In order that we may properly process the enclosed documents(s), we must be provided with the full name of the entity for which it is intended.

Should you make this determination, please note the full name of the entity on the envelope, return the document(s) to us and we will be glad to forward it on.

Very truly yours,

Christopher Tilton
Service of Process Head

Log# 517793334

FedEx Tracking# 796599508180

cc: United States Bankruptcy Court - District of Delaware

”
” . .

FROM: Christopher Tilton (212) 590-9070
CT - New York SOP Team
111 Eighth Avenue

New York, NY 10011

TO: **Epiq Bankruptcy Solutions LLC**

757 Third Avenue, 3rd Floor

New York, NY 10017

Ref: SOP/0101900/517793334/Christopher Tilton



FedEx Revenue Barcode

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CAD: 8278166
SHIP DATE: 27DEC10
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DEC 30 2010

RELEASE#

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FedEx

TRK#
0201

7965 9950 8180

FRI - 31 DEC A1

** 2DAY **

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Deliver by:
29DEC10

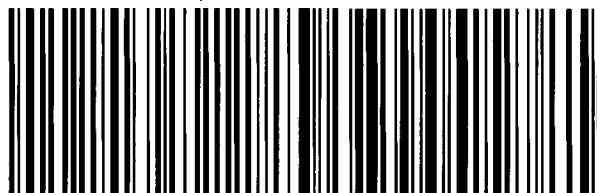
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