

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE  
HMP Services Holding Sub III, LLC, et al. Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5082  
New York, NY 10150-5082

**PROOF OF CLAIM**

Name of Debtor Against Which Claim is Held

Case No. of Debtor

*HMP*

*10-13618(BLS)*

Filed: USBC - District of Delaware  
HMP Services Holding, Et Al.  
10-13618 (BLS) 000000096



NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

T1

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

HMP (CREDITOR.DBF.CREDNUM)CREDNUM # 100000231\*\*\*\*\*  
JOHNSON, WILLIAM  
218 LINCOLN ST  
GLENVIEW, IL 60025

Check this box to indicate that this claim amends a previously filed claim.

**Court Claim**

Number: \_\_\_\_\_  
(If known)

Filed on: \_\_\_\_\_

Telephone number:

Email Address:

Name and address where payment should be sent (if different from above)

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the debtor or trustee in this case.

Telephone number:

Email Address:

1. Amount of Claim as of Date Case Filed: \$ 51,087.39  
If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.  
If all or part of your claim is entitled to priority, complete Item 5.  
If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6.  
 Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim:

- Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
- Wages, salaries or commissions (up to \$11,725), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).
- Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).
- Up to \$2,600 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
- Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
- Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(\_\_\_\_).

Amount entitled to priority:

\$ 51,087.39

2. Basis for Claim: Retirement  
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: 5244  
3a. Debtor may have scheduled account as: \_\_\_\_\_  
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)  
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.  
Nature of property or right of setoff:  Real Estate  Motor Vehicle  Other  
Describe: \_\_\_\_\_  
Value of Property: \$ \_\_\_\_\_ Annual Interest Rate \_\_\_\_\_ %  
Amount of arrearage and other charges as of time case filed included in secured claim, if any:  
\$ \_\_\_\_\_ Basis for perfection: \_\_\_\_\_  
Amount of Secured Claim: \$ \_\_\_\_\_ Amount Unsecured: \$ \_\_\_\_\_

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$ \_\_\_\_\_  
(See instruction #6 on reverse side.)

7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 8 and definition of "redacted" on reverse side.)  
**DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.**

If the documents are not available, please explain:

Date: 2/5/11

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

*William Johnson*

FOR COURT USE ONLY

FILED / RECEIVED  
FEB - 8 2011  
EPIQ BANKRUPTCY SOLUTIONS, LLC

Pendly for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

## INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

### Items to be completed in Proof of Claim form

#### Name of Debtor, and Case Number:

Fill in the name of the Debtor in the bankruptcy case, and the bankruptcy case number.

10-13618 HMP Services Holding Sub III, LLC  
10-13619 HMP Services Holding, Inc.

If your Claim is against multiple Debtors, complete a separate form for each Debtor.

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### 1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5 and 6. Check the box if interest or other charges are included in the claim.

#### 2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

#### 3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

#### 3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

#### 4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

#### 5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

#### 6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9)

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

#### 7. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

#### 8. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

#### Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

## DEFINITIONS

#### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

#### Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

#### Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

#### Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

HMP Services Holding Sub III, LLC, et al.  
Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5082  
New York, NY 10150-5082

#### Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

#### Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

#### Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured Claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

#### Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

#### Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

## INFORMATION

#### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://chapter11.epiqsystems.com/hmp>) to view your filed proof of claim.

#### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

PITMAN COMPANY  
 HUMAN RESOURCES DEPT.  
 721 UNION BOULEVARD  
 TOTOWA, NJ 07512

# Retirement Account Statement

## Employee Stock Ownership And 401(k) Plan

DO NOT SEND CORRESPONDENCE TO ADDRESS ABOVE.  
 Please send all written correspondence to the mailing  
 address on the last page of your statement.

Statement Period 07/01/2010 THRU 09/30/2010  
 Participant WILLIAM G JOHNSON  
 Statement ID PIT20751

PIT20751  
 WILLIAM G JOHNSON  
 218 LINCOLN ST  
 GLENVIEW, IL 60025-4919

014105



### Answers about your account

Customer Service Line 800-234-3500  
 Customer Service Website [www.lincolnalliance.com](http://www.lincolnalliance.com)

*Case #  
 10-13618 (BLS)*

## Summary of Your Account

Balance as of 07/01/2010	\$298,718.77
Gain/Loss	18,668.73
Dividends	915.64
Fees	81.16-
<hr/>	
Balance as of 09/30/2010	\$318,221.98
Change in Value	19,503.21
▶ Vested Balance	\$318,221.98 ◀

## Investor Information

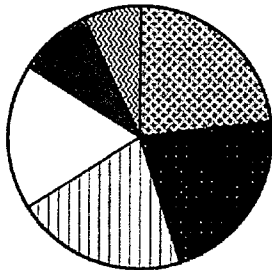
This statement summarizes the performance of your retirement plan investments and reports contributions and other account activity for the recently ended quarter.

The portfolio interest rate for the Lincoln Stable Value Account for 10/1/10 - 12/31/10 is 3.00%.

More information on the backside of this statement.

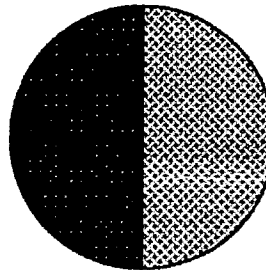
## Your Fund Allocation Profile

### 401(k) Existing Balance Allocation

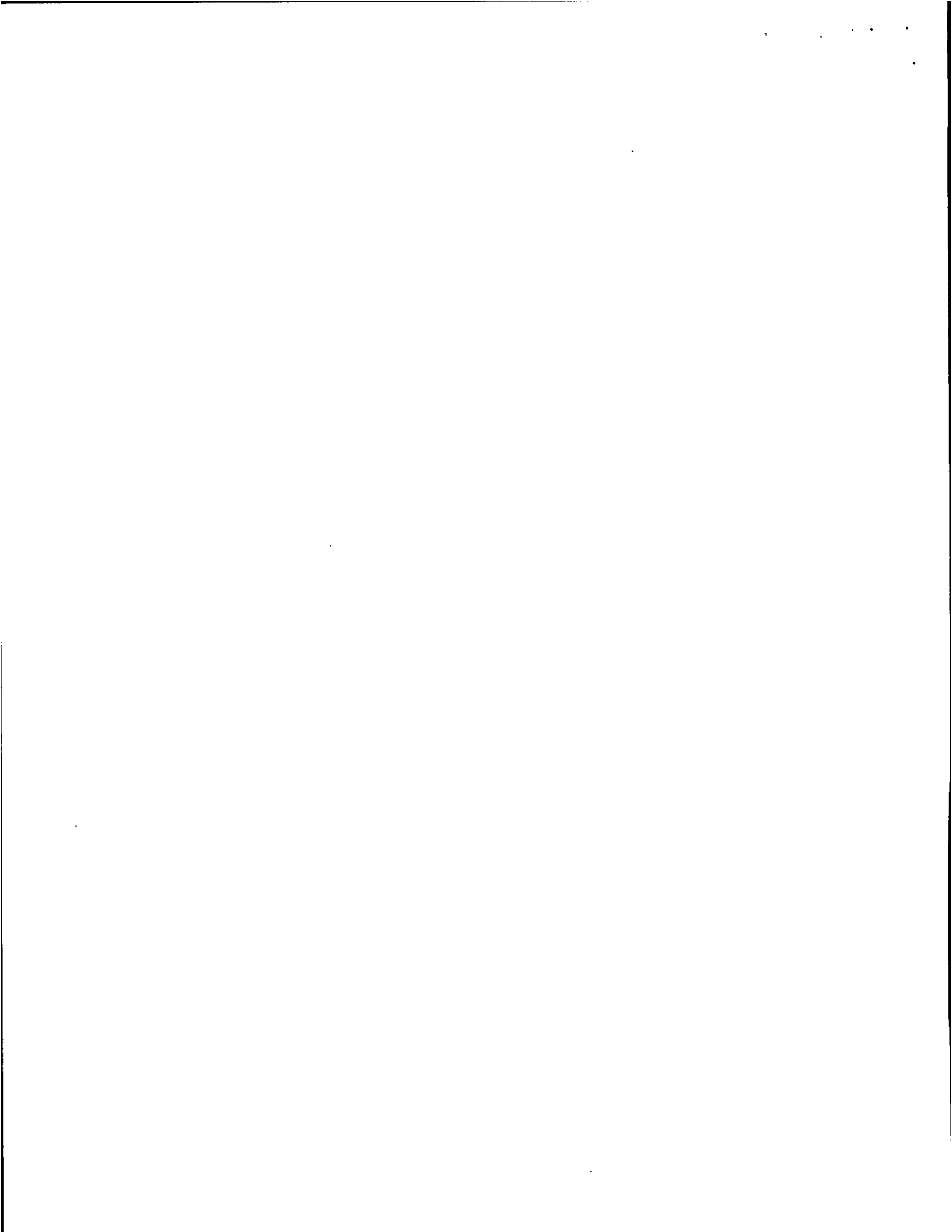


- 23% VNGRD INDEX 500
- 22% WLS FGO GVT SEC INV
- 21% FOREIGN
- 18% LNL STABLE VALUE
- 9% WASHINGTON MUT
- 7% PRUD JNSN MC GR

### 401(k) Current Investment Election



- 50% WASHINGTON MUT
- 50% ASTON MC GROWTH



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721 UNION BOULEVARD  
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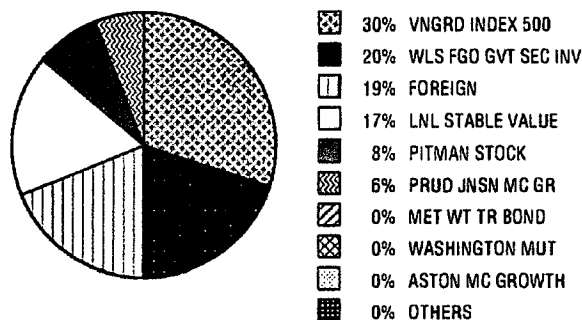
# Retirement Account Statement

## Employee Stock Ownership And 401(k) Plan

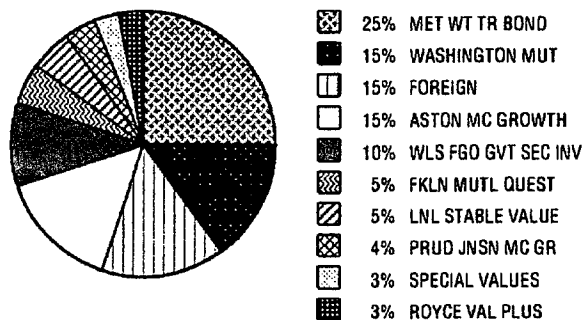
Statement Period 07/01/2010 THRU 09/30/2010  
Participant WILLIAM G JOHNSON  
Statement ID PIT20751

### Your Fund Allocation Profile

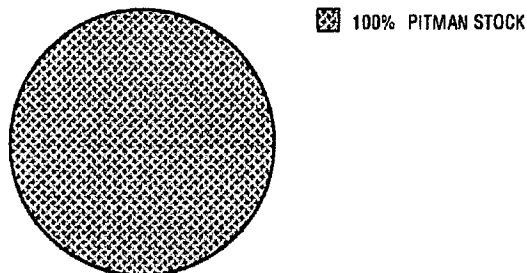
#### PROFIT SHARING Existing Balance Allocation



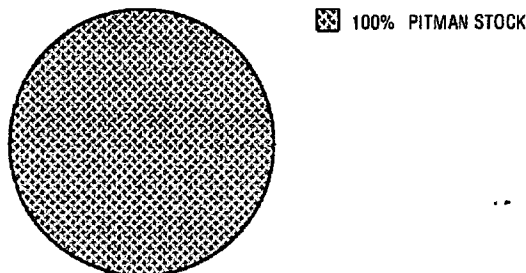
#### PROFIT SHARING Current Investment Election



#### ESOP Existing Balance Allocation



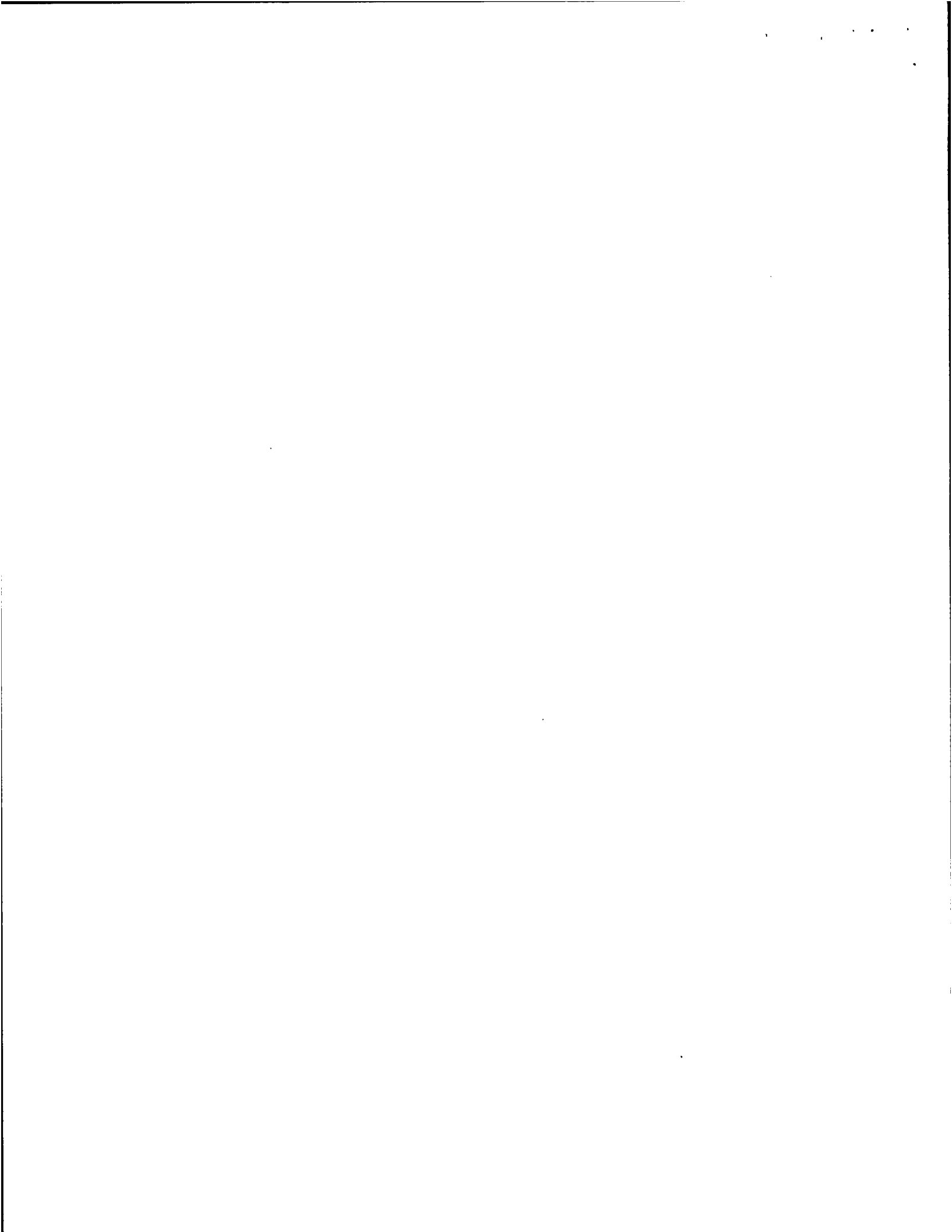
#### ESOP Current Investment Election



### Personalized Rate of Return

Plan	Statement Period
EMPLOYEE STOCK OWNER	6.53 %

\*\* See the About Your Statement section for an explanation of the PRR.



# Retirement Account Statement

## Employee Stock Ownership And 401(k) Plan

Statement Period 07/01/2010 THRU 09/30/2010  
Participant WILLIAM G JOHNSON  
Statement ID PIT20751

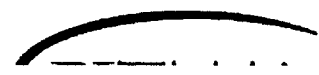
### Account Activity

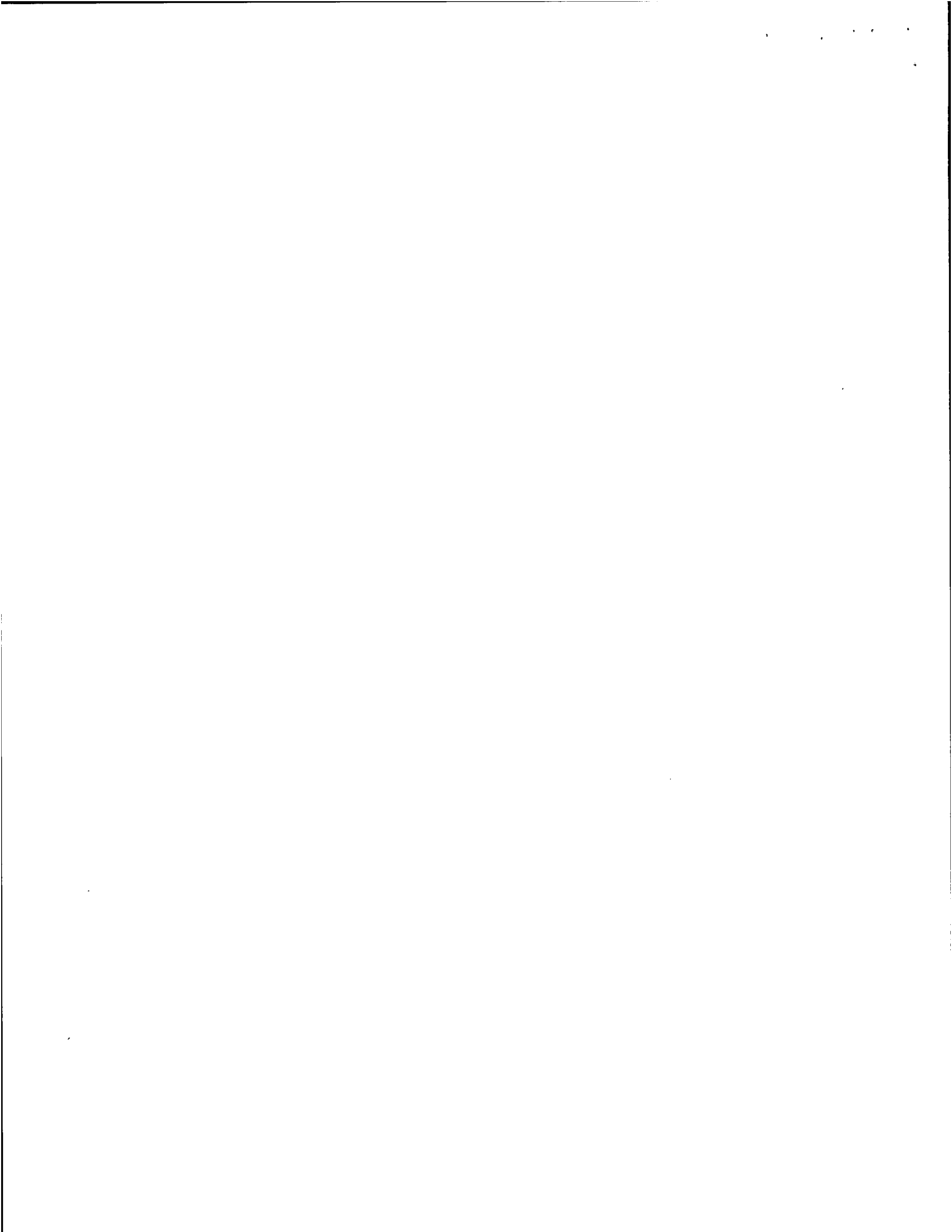
Account	Vested %	Opening Balance	Contributions	Gain/Loss		Withdrawals	Closing Balance
				Dividends	Fees		
<b>401(k)</b>							
ELECT DEFERRALS	100%	110,545.24	.00	8,375.35		.00	119,297.89
				413.54			
				36.24-			
ROLLOVER	100%	13,724.69	.00	1,039.61		.00	14,811.15
				51.35			
				4.50-			
<b>Subtotals</b>		<b>124,269.93</b>	<b>.00</b>	<b>9,414.96</b>		<b>.00</b>	<b>134,109.04</b>
				464.89			
				40.74-			
<b>PROFIT SHARING</b>							
PROFIT SHARING	100%	134,715.57	.00	9,253.77		.00	144,379.67
				450.75			
				40.42-			
<b>Subtotals</b>		<b>134,715.57</b>	<b>.00</b>	<b>9,253.77</b>		<b>.00</b>	<b>144,379.67</b>
				450.75			
				40.42-			
<b>ESOP</b>							
ESOP	100%	39,733.27	.00	.00		.00	39,733.27
<b>Subtotals</b>		<b>39,733.27</b>	<b>.00</b>	<b>.00</b>		<b>.00</b>	<b>39,733.27</b>
<b>Account Activity Totals</b>		<b>298,718.77</b>	<b>.00</b>	<b>18,668.73</b>		<b>.00</b>	<b>318,221.98</b>
				915.64			
				81.16-			
▶ Your Vested Balance							<b>318,221.98</b>



### Investment Fund Activity

Fund	Fund %	Opening Balance	Contributions	Gain/Loss		Withdrawals	Loans	Transfers	Closing Balance
				Dividends	Fees				
<b>401(k)</b>									
LNL STABLE VALUE	0%	23,833.57	.00	194.42		.00	.00	.00	24,020.66
				.00					
				7.33-					
WLS FGO GVT SEC INV	0%	28,734.52	.00	287.67		.00	.00	.00	29,247.03
				233.77					
				8.93-					
WASHINGTON MUT	50%	11,093.53	.00	1,261.03		.00	.00	.00	12,424.10
				73.31					
				3.77-					
VNGRD INDEX 500	0%	28,312.79	.00	3,030.06		.00	.00	.00	31,491.10
				157.81					
				9.56-					
PRUD JNSN MC GR	0%	7,788.86	.00	815.42		.00	.00	.00	8,601.70
				.00					







PITMAN COMPANY  
HUMAN RESOURCES DEPT.  
721 UNION BOULEVARD  
TOTOWA, NJ 07512

# Retirement Account Statement

## Employee Stock Ownership And 401(k) Plan

Statement Period 07/01/2010 THRU 09/30/2010  
Participant WILLIAM G JOHNSON  
Statement ID PIT20751

### Investment Fund Activity

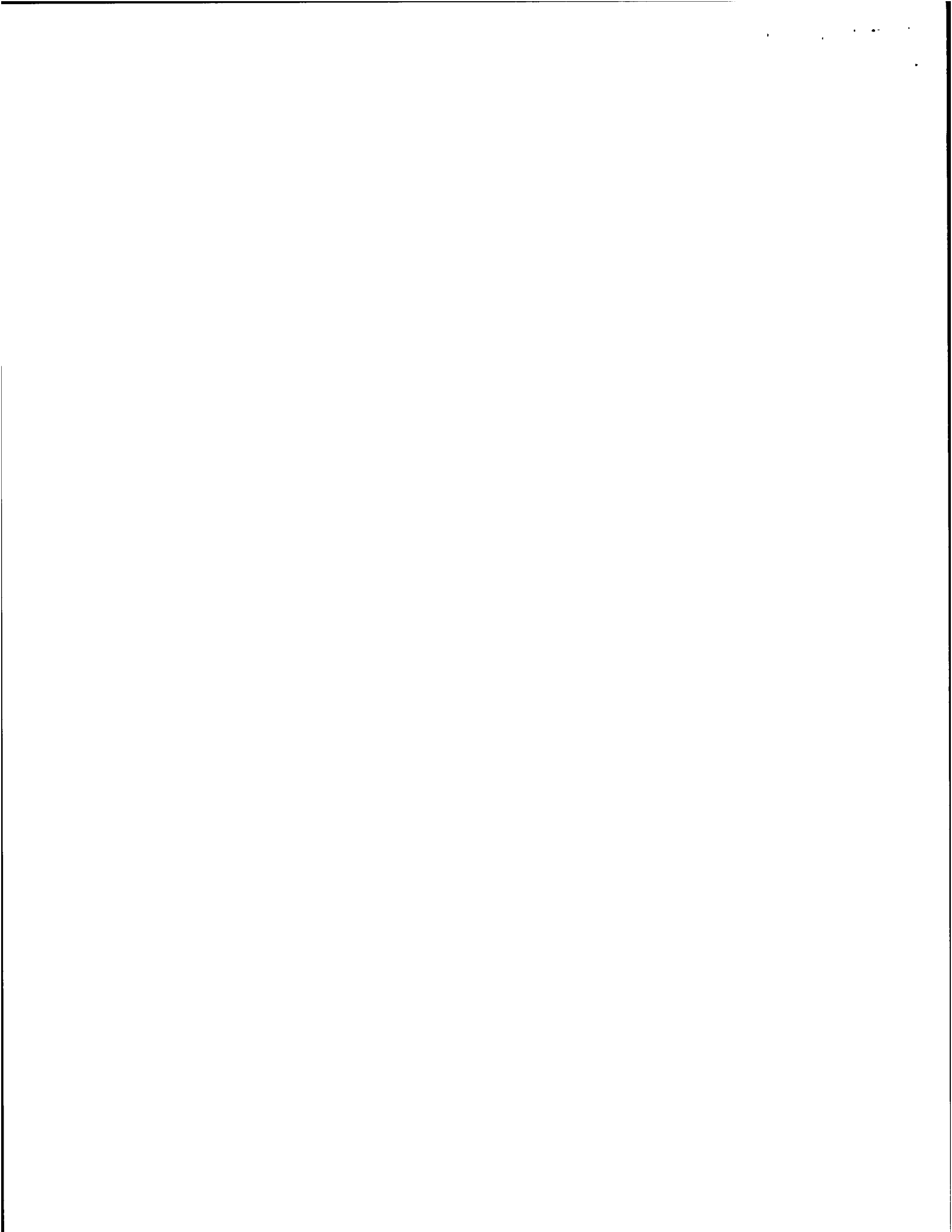
Fund	Fund %	Opening Balance	Contributions	Gain/Loss		Withdrawals	Loans	Transfers	Closing Balance
				Dividends	Fees				
					2.58-				
FOREIGN	0%	24,506.66	.00	3,826.36	.00	.00	.00	.00	28,324.45
				.00					
					8.57-				
ASTON MC GROWTH	50%	.00	.00	.00	.00	.00	.00	.00	.00
<b>Subtotals</b>	<b>100%</b>	<b>124,269.93</b>	<b>.00</b>	<b>9,414.96</b>	<b>.00</b>	<b>.00</b>	<b>.00</b>	<b>.00</b>	<b>134,109.04</b>
				<b>464.89</b>					
				<b>40.74-</b>					

### PROFIT SHARING

LNL STABLE VALUE	5%	23,749.21	.00	194.06	.00	.00	.00	.00	23,935.96
				.00					
					7.31-				
WLS FGO GVT SEC INV	10%	28,481.34	.00	285.15	.00	.00	.00	.00	28,989.32
				231.69					
					8.86-				
MET WT TR BOND	25%	112.30	.00	3.04	.00	.00	.00	.00	116.63
				1.32					
					.03-				
WASHINGTON MUT	15%	81.32	.00	9.24	.00	.00	.00	.00	91.07
				.54					
					.03-				
VNGRD INDEX 500	0%	38,965.68	.00	4,170.17	.00	.00	.00	.00	43,339.88
				217.19					
					13.16-				
ASTON MC GROWTH	15%	79.48	.00	7.97	.00	.00	.00	.00	87.42
				.00					
					.03-				
FKLN MUTL QUEST	5%	20.61	.00	1.63	.00	.00	.00	.00	22.24
				.01					
					.01-				
PRUD JNSN MC GR	4%	7,612.52	.00	796.96	.00	.00	.00	.00	8,406.97
				.00					
					2.51-				
ROYCE VAL PLUS	3%	13.86	.00	1.08	.00	.00	.00	.00	14.94
SPECIAL VALUES	3%	13.65	.00	1.07	.00	.00	.00	.00	14.72
FOREIGN	15%	24,231.48	.00	3,783.40	.00	.00	.00	.00	28,006.40
				.00					
					8.48-				
PITMAN STOCK	0%	11,354.12	.00	.00	.00	.00	.00	.00	11,354.12
<b>Subtotals</b>	<b>100%</b>	<b>134,715.57</b>	<b>.00</b>	<b>9,253.77</b>	<b>.00</b>	<b>.00</b>	<b>.00</b>	<b>.00</b>	<b>144,379.67</b>
				<b>450.75</b>					
				<b>40.42-</b>					

### ESOP

PITMAN STOCK	100%	39,733.27	.00	.00	.00	.00	.00	.00	39,733.27
<b>Subtotals</b>	<b>100%</b>	<b>39,733.27</b>	<b>.00</b>	<b>.00</b>	<b>.00</b>	<b>.00</b>	<b>.00</b>	<b>.00</b>	<b>39,733.27</b>
<b>Fund Activity Totals</b>		<b>298,718.77</b>	<b>.00</b>	<b>18,668.73</b>	<b>.00</b>	<b>.00</b>	<b>.00</b>	<b>.00</b>	<b>318,221.98</b>
				<b>915.64</b>					
				<b>81.16-</b>					



PITMAN COMPANY  
HUMAN RESOURCES DEPT.  
721 UNION BOULEVARD  
TOTOWA, NJ 07512

# Retirement Account Statement

## Employee Stock Ownership And 401(k) Plan

Statement Period 07/01/2010 THRU 09/30/2010  
Participant WILLIAM G JOHNSON  
Statement ID PIT20751

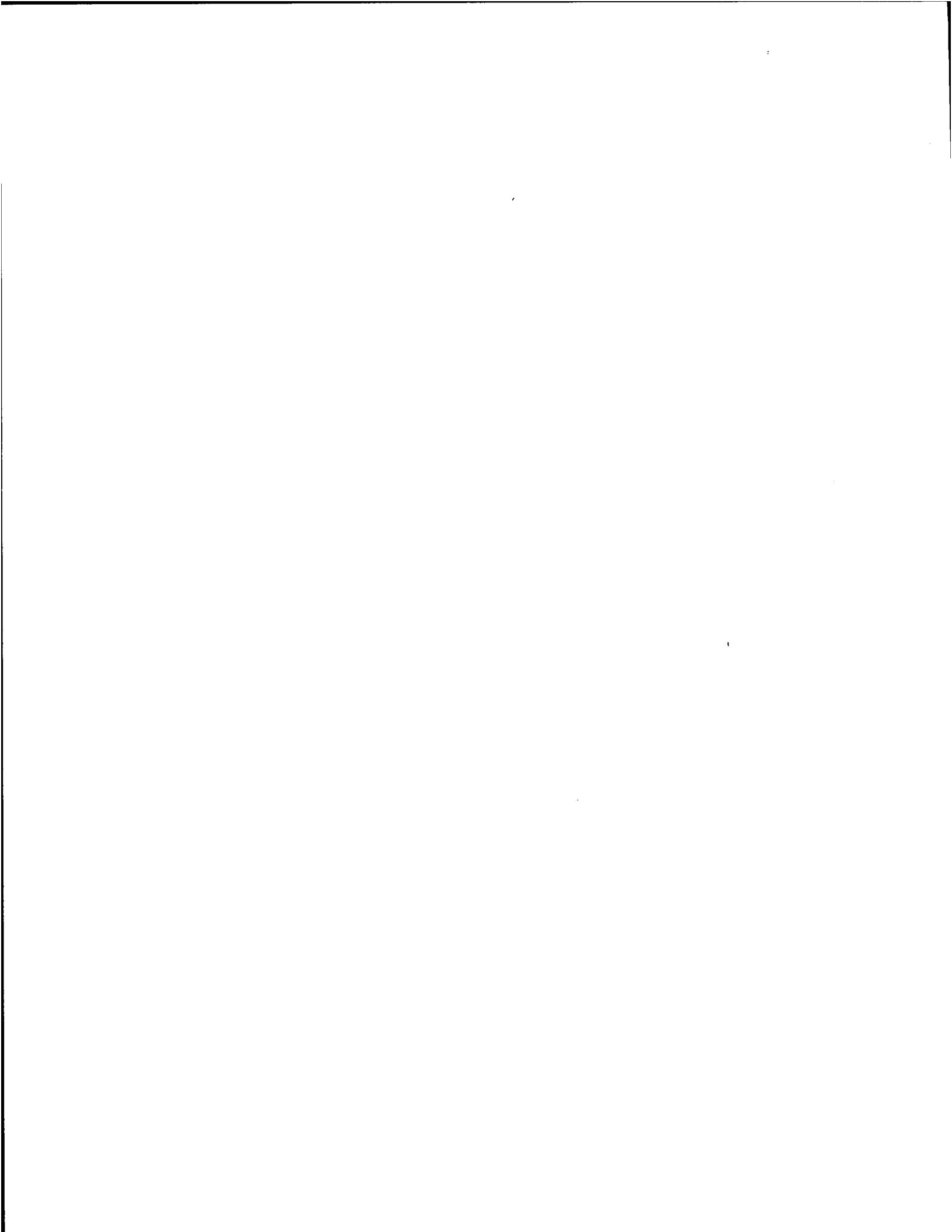
### Shares / Units Activity

Fund	Opening Balance	Shares/Units Purchased	Shares/Units Sold/Delivered	Shares/Units Balance	Closing Price	Closing Balance
LNL STABLE VALUE	47,582.780000	388.480000	14.640000-	47,956.620000	\$1.000000	\$47,956.62
WLS FGO GVT SEC INV	5,192.002000	41.974000	1.600000-	5,232.376000	\$11.130000	\$58,236.35
MET WT TR BOND	10.808000	.126000	.003000-	10.931000	\$10.670000	\$116.63
WASHINGTON MUT	492.501000	2.909000	.152000-	495.258000	\$25.270000	\$12,515.17
VNGRD INDEX 500	708.866000	3.623000	.220000-	712.269000	\$105.060000	\$74,830.98
ASTON MC GROWTH	3.921000	.000000	.001000-	3.920000	\$22.300000	\$87.42
FKLN MUTL QUEST	1.265000	.001000	.001000-	1.265000	\$17.580000	\$22.24
PRUD JNSN MC GR	689.100000	.000000	.211000-	688.889000	\$24.690000	\$17,008.67
ROYCE VAL PLUS	1.274000	.000000	.000000	1.274000	\$11.730000	\$14.94
SPECIAL VALUES	.775000	.000000	.000000	.775000	\$18.990000	\$14.72
FOREIGN	8,550.551000	.000000	2.623000-	8,547.928000	\$6.590000	\$56,330.85
PITMAN STOCK	1,712.044000	.000000	.000000	1,712.044000	\$29.840000	\$51,087.39



### Investment Fund Detail

Date	Activity	Account/Source	Trade Date	Amount	Shares	Share Price
<b>LNL STABLE VALUE</b>						
09/23/2010	Fees	ROLLOVER	09/23/2010	\$ .81-	.810000-	\$1.000000
09/23/2010	Fees	ELECT DEFERRALS	09/23/2010	\$6.52-	6.520000-	\$1.000000
09/23/2010	Fees	PROFIT SHARING	09/23/2010	\$7.31-	7.310000-	\$1.000000
<b>WLS FGO GVT SEC INV</b>						
07/08/2010	Dividends	ROLLOVER		\$8.83	.801000	
07/08/2010	Dividends	ELECT DEFERRALS		\$71.08	6.450000	
07/08/2010	Dividends	PROFIT SHARING		\$79.20	7.187000	
08/04/2010	Dividends	ROLLOVER		\$8.43	.761000	
08/04/2010	Dividends	PROFIT SHARING		\$75.62	6.825000	
08/04/2010	Dividends	ELECT DEFERRALS		\$67.87	6.125000	
09/07/2010	Dividends	ROLLOVER		\$8.57	.767000	
09/07/2010	Dividends	ELECT DEFERRALS		\$68.99	6.176000	
09/07/2010	Dividends	PROFIT SHARING		\$76.87	6.882000	
09/23/2010	Fees	ROLLOVER	09/23/2010	\$ .98-	.088000-	\$11.120000
09/23/2010	Fees	ELECT DEFERRALS	09/23/2010	\$7.95-	.715000-	\$11.120000
09/23/2010	Fees	PROFIT SHARING	09/23/2010	\$8.86-	.797000-	\$11.120000
<b>MET WT TR BOND</b>						
07/06/2010	Dividends	PROFIT SHARING		\$ .48	.046000	
08/03/2010	Dividends	PROFIT SHARING		\$ .40	.038000	
09/02/2010	Dividends	PROFIT SHARING		\$ .44	.042000	
09/23/2010	Fees	PROFIT SHARING	09/23/2010	\$ .03-	.003000-	\$10.660000
<b>WASHINGTON MUT</b>						
09/23/2010	Fees	PROFIT SHARING	09/23/2010	\$ .03-	.001000-	\$25.070000
09/23/2010	Fees	ELECT DEFERRALS	09/23/2010	\$3.35-	.134000-	\$25.070000
09/23/2010	Fees	ROLLOVER	09/23/2010	\$ .42-	.017000-	\$25.070000
09/30/2010	Dividends	ROLLOVER		\$8.09	.319000	
09/30/2010	Dividends	PROFIT SHARING		\$ .54	.021000	
09/30/2010	Dividends	ELECT DEFERRALS		\$65.22	2.569000	



**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
HMP SERVICES HOLDING SUB III, LLC, <u>et al.</u> <sup>1</sup>	)	Case No. 10-13618 (BLS)
Debtors.	)	Jointly Administered

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**

On November 8, 2010 (the "Petition Date"), HMP Services Holding Sub III, LLC and HMP Services Holding, Inc. (together, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

PLEASE TAKE NOTICE THAT on December 16, 2010, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order (the "Bar Date Order") in the Debtors' chapter 11 cases establishing certain claims bar dates in the Debtors' chapter 11 cases as set forth below.

**A. KEY DEFINITIONS**

As used in this Notice, the term "Governmental Unit" shall have the meaning attributed to it in 11 U.S.C. § 101(27) and includes the United States, states, commonwealths, districts, territories, municipalities, foreign states, or departments, agencies or instrumentalities of the foregoing.

As used in this Notice, the term "Claim" shall mean, as to or against the Debtors, and in accordance with 11 U.S.C. § 101(5): (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured, or (b) any right to an equitable remedy for breach of performance if such breach gives right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

**B. THE BAR DATES**

i. Pursuant to the Bar Date Order, the Bankruptcy Court established **February 11, 2011 at 5:00 p.m. (prevailing Eastern Time)** as the bar date (the "General Bar Date") for all entities, other than Governmental Units, to file proofs of claim, along with any supporting documentation required by Fed. R. Bankr. P. 3001(c) and (d), against the Debtors.

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<sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are: (i) HMP Services Holding Sub III, LLC f/k/a Charrette LLC (3196) and (ii) HMP Services Holding, Inc. f/k/a Harold M. Pitman Company (0980). HMP Services Holding Sub III, LLC is a Delaware limited liability company.

ii. The Bankruptcy Court also established **May 9, 2011 at 5:00 p.m. (prevailing Eastern Time)** as the bar date for all Governmental Units to file proofs of claim, along with any supporting documentation required by Fed. R. Bankr. P. 3001(c) and (d), against the Debtors (the "Government Bar Date" and together with the General Bar Date, the "Bar Date").

iii. The General Bar Date and Government Bar Date, as applicable, apply to all types of Claims against the Debtors that arose prior to the Petition Date, including secured claims, unsecured priority claims and unsecured nonpriority claims.

iv. If the Debtors amend their Schedules after the date in which this Notice and the accompanying Bar Date Order is served (the "Service Date") to change the amount, nature, classification or characterization of a debt owing to a creditor after the Service Date, the bar date for filing of proofs of claim on account of those affected Claims is on or before the later of: (a) the applicable Bar Date or (b) twenty-one (21) days from the date that notice of the amended Schedules is given to the holders of the Claims affected.

v. Proofs of claim for Claims arise out of the entry of an Order approved by this Court rejecting an executory contract and/or an unexpired lease of the Debtors pursuant to section 365 of the Bankruptcy Code (each, a "Rejection Order") prior to the confirmation of a plan of reorganization in the applicable Debtor's chapter 11 case, must be filed on or before the later of: (a) the applicable Bar Date or (b) fifteen (15) days after the entry date of the Rejection Order.

### **C. WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a proof of claim if you have a Claim against any of the Debtors that: (a) arose prior to November 8, 2010 and (b) your Claim is not set forth as an Excluded Claim (as defined below).

### **D. HOLDERS OF EXCLUDED CLAIMS ARE NOT REQUIRED TO FILE A PROOF OF CLAIM ON ACCOUNT OF SUCH CLAIMS**

Proofs of claim need not be filed on account of the following claims (the "Excluded Claims"):

- (i) Any claim for which there has already been properly filed a proof of claim against the applicable Debtor(s) with the Clerk of the Bankruptcy Court for the District of Delaware, in a form substantially similar to Official Form 10;
- (ii) Any claim listed on the Schedules, provided that: (i) the claim is not listed as disputed, contingent or unliquidated; (ii) the holder of such claim agrees with the amount, nature and priority of the claim as established in the Schedules; and (iii) the holder of such claim does not dispute that its claim is an obligation only of the specific Debtor(s) against which the claim is listed in the Schedules;

- (iii) Any claim that has been allowed by order of the Court or for which a specific filing deadline has previously been fixed by the Court;
- (iv) Any claim that has been satisfied in full, pursuant to the Bankruptcy Code or in accordance with an order of the Court, prior to the applicable Bar Date;
- (v) Any claim held by a Debtor or wholly-owned or indirect subsidiary of any Debtor, against another Debtor;
- (vi) Any claim allowable under section 503(b) of the Bankruptcy Code as an administrative expense; provided however, that claims under section 503(b)(9) must be asserted by filing a proof of claim in accordance with the Bar Date Order;
- (vii) Any claim by a current employee, solely to the extent that an order of the Court authorized the Debtors to honor such claim in the ordinary course as a wage or benefit;
- (viii) Any claim for an interest based on equity securities (including, without limitation, ownership of common or preferred stock, membership interests, partnership interests, or warrant or rights to purchase, sell or subscribe to such a security or interest); provided however, that any claim (as opposed to ownership interest) against any of the Debtors based on transactions in the Debtors' securities, including claims for damages or rescission based on the purchase or sale of such securities, must be filed on or before the General Bar Date and, provided further, that the Debtors reserve all rights with respect to any such claims including, *inter alia*, the right to assert that such claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code; or
- (ix) Any claim by ORIX Finance Corp. in connection with the Debtors' senior secured credit facility held by ORIX Finance Corp. as lender under such facility.

#### E. WHAT TO FILE

An original, completed proof of claim, signed by the claimant or an authorized agent of the claimant, along with any supporting documentation required by Fed. R. Bankr. P. 3001 (c) and (d), must be delivered to the Claims Agent (as defined below), so as to be actually received on or before 5:00 p.m. (prevailing Eastern Time) on the applicable Bar Date or any other bar date established by the Bar Date Order, for a Claim to be validly filed. Proofs of claim must be in the English language and denominated in lawful currency of the United States.

Proofs of claim must substantially conform to Official Form 10, a version of which is being annexed to this Notice, and set forth: (i) the amount of your claim against the Debtors; (ii) the specific Debtor against whom you assert your Claim; (iii) whether your Claim has been

scheduled by the Debtors as disputed, contingent or unliquidated; and (iv) whether your Claim is a secured, unsecured priority or unsecured nonpriority claim.

Official Form 10 does not include a separate designation for section 503(b)(9) claims. Claimants seeking to file claims under section 503(b)(9) of the Bankruptcy Code must check the "Other" box, in box 5 of the proof of claim form, and designate the claim as a claim under sections 507(a)(2) and 503(b)(9) of the Bankruptcy Code. The proof of claim form annexed to this Notice includes box 6 for designation of a claim under section 503(b)(9) of the Bankruptcy Code. Claims under section 503(b)(9) of the Bankruptcy Code must be filed by the applicable Bar Date.

If a claimant asserts claims against multiple Debtors, a separate proof of claim form must be filed against each individual Debtor.

Any person or entity that files a proof of claim and wishes to receive a file-stamped copy by return mail must include an additional copy of the proof of claim with a self-addressed envelope with postage pre-paid.

**F. WHEN AND WHERE TO FILE**

Claimants may submit proofs of claim in person, by courier service, by hand delivery or by mail. Proofs of claim may not be delivered by facsimile or electronic mail transmission.

Proofs of claims will be deemed filed only if actually received on or before 5:00 p.m. (prevailing Eastern Time) on the applicable Bar Date by EPIQ Bankruptcy Solutions, LLC (the "Claims Agent"), at the following address:

If by Regular Mail:

HMP Services Holding Sub III, LLC, et al. Claims Processing Center  
c/o EPIQ Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5082  
New York, NY 10150-5082

If by Overnight Mail, Courier Service or Hand Delivery or In Person:

HMP Services Holding Sub III, LLC, et al. Claims Processing Center  
c/o EPIQ Bankruptcy Solutions, LLC  
757 Third Avenue, 3rd Floor  
New York, NY 10017



**G. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE**

Any claimant that fails to timely file and serve a proof of claim in accordance with the procedures set forth in this Notice and the Bar Date Order, shall, with respect to such claim(s), be forever barred, estopped and enjoined from participating in the above-captioned chapter 11 cases with respect to voting on any proposed plan of reorganization, participating in any distribution in these chapter 11 cases and from asserting such claims against the Debtors in these chapter 11 cases. Nonetheless, the holder of any such unfiled claims shall be bound by the terms of a plan of reorganization confirmed by the Court.

**H. THE DEBTORS' SCHEDULES AND ACCESS THERETO**

You may be listed as the holder of a Claim against one or more of the Debtors in the Debtors' Schedules, which were filed with the Court on November 22, 2010.

If it is unclear from the Schedules whether your claim is disputed, contingent or unliquidated as to amount, or whether your claim is otherwise properly listed and classified, or if you believe you hold a claim against one or more of the Debtors which have not been scheduled, you **must** file a proof of claim on or before the applicable Bar Date. Any holder of a claim that fails to file a proof of claim in reliance upon the Schedules bears sole responsibility for determining that its claim is accurately listed therein.

Copies of the Schedules may be examined by interested parties: (a) between the hours of 8:00 a.m. and 4:00 p.m., prevailing Eastern time, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, Sixth Floor, 824 Market Street, Wilmington, Delaware 19801; and (b) on the Court's electronic docket for the Debtors' chapter 11 cases, which is posted on the Internet at <http://www.deb.uscourts.gov>. Copies of the Schedules and other information regarding the Debtors' chapter 11 cases are available for inspection free of charge on the Claim Agent's website at <http://chapter11.epiqsystems.com/HMP>.

**I. RESERVATION OF RIGHTS**

The Debtors reserve the right to: (i) dispute or assert offsets or defenses against any filed Claim, or any Claim listed or reflected in the Schedules, as to the nature, amount, liability, priority, classification or otherwise of such Claim; (ii) subsequently designate any scheduled Claim as disputed, contingent or unliquidated; and (iii) otherwise amend or supplement the Schedules. Nothing contained in this Notice shall preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

Please note that the fact that you have received this notice does not mean that you have a Claim or that the Debtors or the Court believe that you have a Claim. If you do not dispute that your Claim is only against the Debtor listed in the Debtors' Schedules, if your Claim is not described as disputed, contingent or unliquidated in the Debtors' Schedules, and you agree with such classification, you need not file a proof of claim on account of such Claim.

If you decide to file a proof of claim, you must do so before the applicable Bar Date and comply with the procedures outlined in this Notice and the Bar Date Order.

**A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS REGARDING ANY CLAIM IT MAY HAVE AGAINST THE DEBTORS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM TO PROTECT ITS INTERESTS.**

Dated: December 16, 2010

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*Co-Counsel to the Debtors and the  
Debtors-in-Possession*

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