

Fill in this information to identify the case:

Debtor 1 Morgan Administration, Inc.

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Northern District of Illinois - Eastern Div

Case number 18-30039

FILED
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS

JAN - 3 2019

JEFFREY P. ALLSTEADT, CLERK
TEAM - CA

04/16

Official Form 410

Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

JASBIR KAUR
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

☒ No
☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Federal Rule of
Bankruptcy Procedure
(FRBP) 2002(g)

Where should notices to the creditor be sent?

JASBIR KAUR
Name
6645 FOX TREE AVE
Number Street
WOODRIDGE IL 60517
City State ZIP Code

Where should payments to the creditor be sent? (if different)

Name

Number Street

City State ZIP Code

Contact phone 630-706-0363

Contact phone _____

Contact email JKALHER@YAHOO.COM

Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?

☒ No
☐ Yes. Claim number on court claims registry (if known) _____

Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☒ No
☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☒ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 12,221.11 Does this amount include interest or other charges?
☐ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

GOODS SOLD

9. Is all or part of the claim secured? ☒ No
☐ Yes. The claim is secured by a lien on property.
- Nature of property:**
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____
- Basis for perfection:** _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
- Value of property:** \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
- Amount necessary to cure any default as of the date of the petition:** \$ _____
- Annual Interest Rate** (when case was filed) _____ %
☐ Fixed
☐ Variable

10. Is this claim based on a lease? ☒ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☒ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☒ No☐ Yes. Check one:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ _____

☐ Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.☐ I am the creditor's attorney or authorized agent.☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 12/24/2018
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name

JASBIR

First name

Middle name

KAUR

Last name

Title

Company

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

6645 FOXTREE AVE

Number

Street

WOODRIDGE

City

IL

State

60517

ZIP Code

Contact phone

630-706-0363

Email

JKALHER@YAHOO.COM

UNITED STATES BANKRUPTCY COURT
 NORTHERN DISTRICT OF ILLINOIS
 Eastern Division

In Re:)	BK No.: 18-30039
Morgan Administration, Inc., et al.)	(Jointly Administered)
)	Chapter: 11
)	Honorable Jacqueline Cox
)	
Debtor(s))	

**Order Granting Debtors' Motion For Order Establishing Deadlines For
 Creditors To File Proofs Of Claim**

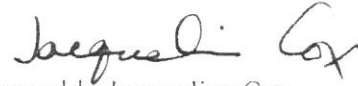
This matter came before the Court on the motion (the "Motion") of the Debtors in the above-captioned chapter 11 cases (the "Cases"), seeking to Establish Deadlines for Creditors to File Proofs of Claim.

After considering the Motion and the relief sought by the Debtors, and the Court being fully advised in the premises; it appearing to the Court that (a) it has jurisdiction over the matters raised in the Motion under 28 U.S.C. § 1334; (b) this is a core proceeding under 28 U.S.C. § 157(b); (c) notice of the Motion and the hearing on the Motion was sufficient under the circumstances; (d) the relief requested in the Motion is in the best interests of the Debtors, their bankruptcy estates, creditors, and other parties in interest; and (e) after due deliberation of the record before this Court, good and sufficient cause exists to grant the relief set forth in this Order;

It is Hereby Ordered:

1. The Motion is granted as set forth in this Order. Capitalized terms used but not otherwise defined in this Order shall have the meanings ascribed to them in the Motion.
2. The deadline for all creditors other than governmental entities to file proofs of claim in the Cases and to assert administrative priority under section 503(b)(9) of the Bankruptcy Code is January 28, 2019.
3. The deadline for governmental entities to file proofs of claim in the Cases is April 23, 2019.
4. The Proof of Claim Forms and Notice of Bar Date form attached to the Motion are approved.
5. In the event the Debtors amend their schedules, the Debtors must serve any creditor whose claim is affected by such amendment with a copy of the relevant amended schedule and a copy of the Notice of Bar Date form by mail. The deadline by which an affected creditor must file a proof of claim is the earlier of (i) 35 days from the date the creditor is actually served with a copy of the amended schedules; or (ii) 35 days from the date the creditor is deemed to have been served with a copy of the amended schedules.

Enter:



Honorable Jacqueline Cox

United States Bankruptcy Judge

Dated:

12-6-18

Prepared by:

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Counsel to the Debtors

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:) Chapter 11
)
Morgan Administration, Inc., *et al.* d/b/a) Case No. 18-30039
Home Owners Bargain Outlet,¹) (Jointly Administered)
)
Debtors and Debtors in Possession) Hon. Jacqueline P. Cox

CHAPTER 11 CASE NOTICE & STATUS REPORT

Morgan Administration, Inc. and its affiliated debtors and debtors in possession (the “**Debtors**” or “**HOB**O”) make the following omnibus status report of their jointly administered chapter 11 cases:

1. Why You Are Receiving this Document

You are receiving this document (the “**Notice**”) because according to the books and records of one or more of the following companies, you may be owed money from:

Morgan Administration, Inc. (Case No. 18-30039)
Belvidere Associates LLC (Case No. 18-30043)
FP Retail Associates LLC (Case No. 18-30046)
Hillcrest Enterprises, LLC (Case No. 18-30047)
Jular Media LLC (Case No. 18-30050)
KLS Acquisition Corp. (Case No. 18-30052)
Loomis Enterprises LLC (Case No. 18-30053)
North Avenue Associates LLC (Case No. 18-30054)
Oak Creek Distribution LLC (Case No. 18-30055)
OL Enterprises LLC (Case No. 18-30056)
Deforab LLC (Case No. 18-30057)

These companies, collectively, are known alternatively as “Home Owners Bargain Outlet” and “HOBO.” We use the name “HOBO” or the word “Debtors” in the rest of this Notice to refer to any one or more of these 11 companies.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Morgan Administration, Inc. (4200); Belvidere Associates LLC (8559); FP Retail Associates LLC (0915); Hillcrest Enterprises, LLC (4581); Jular Media LLC (0805); KLS Acquisition Corp. (0925); Loomis Enterprises LLC (5451); North Avenue Associates LLC (3229); Oak Creek Distribution LLC (0634); OL Enterprises LLC (9401); and Deforab LLC (9348).

Restructuring Officer; the law firm of Sugar Felsenthal Grais & Helsinger LLP to serve as chapter 11 counsel to the Debtors; and Fuel Break Capital Partners LLC to serve as the Debtors' investment banker.

In addition to the Debtors' professionals, the Committee has retained and employed the law firm of Freeborn & Peters LLP as its legal counsel in the Cases. While Debtors' professionals have duties to all creditors including general unsecured creditors, the Committee is specifically charged with representing the interests of general unsecured creditors (If you are a general unsecured creditor and have any questions regarding the Cases, the Committee encourages you to contact their counsel as follows:

Devon J. Eggert
Freeborn & Peters LLP
311 S. Wacker Dr., Ste. 3000
Chicago, IL 60606
deggert@freeborn.com
(312) 360-6305

Copies of the orders employing each of these professionals can be accessed for free by visiting the docket tab at hobo.creditorinfo.com. For your convenience, the applications to retain these professionals, and the disclosure declarations submitted by each can be found at the following docket entries:

KCP Advisory Services LLC/Michael Goldman, CRO: Docket No. 92

Sugar Felsenthal Grais & Helsinger LLP: Docket Nos. 93, 140

Fuel Break Capital Partners LLC: Docket No. 91

Freeborn & Peters LLP: Docket No. 124

7. Anticipated Plan for Concluding the Chapter 11 Cases

HOBO is currently working to determine the best path forward for the Cases after the going-out-of-business sales conclude. The Debtors are analyzing all avenues available to them to determine the best means of maximizing recoveries for creditors in the Cases, which may take the form of a liquidating chapter 11 plan, conversion of the Cases to proceedings under chapter 7 of the Bankruptcy Code, or dismissing the Cases.

8. Additional Questions

If you have any questions about the Cases, you may email HOBO's counsel at hoboinquiry@sfigh.com.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:

Chapter 11

Morgan Administration, Inc., *et al.* d/b/a Home
Owners Bargain Outlet,¹

Case No. 15-01145 (ABG)

Debtors.

(Jointly Administered)

**NOTICE OF DEADLINES FOR THE FILING OF
PROOFS OF CLAIM, INCLUDING REQUESTS FOR PAYMENT
PURSUANT TO SECTION 503(B)(9) OF THE BANKRUPTCY CODE**

**TO: ALL PERSONS AND ENTITIES THAT MAY HAVE CLAIMS AGAINST ANY
OF THE FOLLOWING DEBTOR ENTITIES:**

DEBTOR	CASE NO.
Morgan Administration, Inc.	18-30039
Belvidere Associates LLC	18-30043
FP Retail Associates LLC	18-30046
Hillcrest Enterprises LLC	18-30047
Jular Media LLC	18-30050
KLS Acquisition Corp.	18-30052
Loomis Enterprises LLC	18-30053
North Avenue Associates LLC	18-30054
Oak Creek Distribution LLC	18-30055
OL Enterprises LLC	18-30056
Deforab, LLC	18-30057

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Morgan Administration, Inc. (4200); Belvidere Associates LLC (8559); FP Retail Associates LLC (0915); Hillcrest Enterprises, LLC (4581); Jular Media LLC (0805); KLS Acquisition Corp. (0925); Loomis Enterprises LLC (5451); North Avenue Associates LLC (3229); Oak Creek Distribution LLC (0634); OL Enterprises LLC (9401); and Deforab LLC (9348).

the Court, the bar date for filing claims arising from the rejection of executory contracts and unexpired leases of the Debtors will be the later of (a) the Claims Bar Date or (b) 5:00 p.m., prevailing Central Time, on the date that is thirty-five (35) days following entry of the order approving the rejection of the applicable executory contract or unexpired lease of the Debtors. Any order providing for the rejection of an executory contract will include the bar date for filing such claims arising from such order.

- b. The Governmental Bar Date. Pursuant to the Order, **each governmental unit holding a claim against a Debtor arising or deemed to have arisen before the Petition Date must file a Proof of Claim by the Governmental Bar Date (i.e., by April 23, 2019, at 5:00 p.m., prevailing Central Time)**. The Governmental Bar Date applies to any governmental unit holding a claim against a Debtor (whether secured or unsecured priority or non-priority) that arose prior to the Petition Date, including, without limitation, any governmental unit with a claim against a Debtor for unpaid taxes, whether such claim arose from prepetition tax periods or prepetition transactions to which a Debtor were a party.

II. Parties That Must File a Proof of Claim.

Except as otherwise set forth in this Notice, the following parties (entities and persons) holding claims against the Debtors arising (or deemed to have arisen) before the Petition Date must file Proofs of Claim on or before the applicable Bar Date:

- a. any party whose claim the Debtors did not include in their Schedules or listed as contingent, unliquidated, or disputed if such party desires to participate in or share in any distribution in any of these chapter 11 cases;
- b. any party that believes the Debtors incorrectly classified its claim in their Schedules or listed its claim at an incorrect amount if such party desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;
- c. any party that believes that its claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed if such party desires to have its claim allowed against a Debtor other than that identified in the Schedules; and
- d. any party that believes that its claim is or may be an administrative expense entitled to priority under section 503(b)(9) of the Bankruptcy Code.

III. Parties That Do Not Need to File Proofs of Claim.

Certain parties do not need to file Proofs of Claim. The Court may, however, enter one or more orders at a later time requiring creditors to file Proofs of Claim for some kinds of the following claims and setting related deadlines. If the Court does enter such an order that applies to your claim, you will receive notice of it. The following entities, which would otherwise need to file Proofs of Claim by the applicable Bar Date, need not file Proofs of Claim to the extent such exceptions apply:

corresponding to the asserted 503(b)(9) claim; and, if applicable, (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code

- c. Identification of the Debtor. Each Proof of Claim must clearly identify the Debtor against which the claim is asserted and include the applicable Debtor's case number. A Proof of Claim filed under the joint administration case number or otherwise without identifying a specific Debtor, may be considered as filed only against Morgan Administration, Inc.
- d. Claim against Multiple Debtors. Each Proof of Claim must state a claim against only one Debtor. If you believe you have claims against multiple Debtors, you must file an individual claim against each such Debtor. To the extent the Proof of Claim lists more than one Debtor, the applicable claim may be treated as if filed only against the first-listed Debtor.
- e. Supporting Documentation. Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c)–(d). If, however, such documentation is voluminous, upon prior written consent of Debtors' proposed counsel, a Proof of Claim may include a summary of the documentation or an explanation as to why the documentation is unavailable; provided, however, that any creditor receiving written consent must transmit such summary or explanation to Debtors' counsel upon request no later than ten (10) days from the date of that request.
- f. Timely Service. Each Proof of Claim, including supporting documentation, must be filed so that the receiving party actually receives the Proof of Claim on or before the applicable Bar Date (or, where applicable, on or before any other bar date as set forth in this Motion or by order of the Court) by either (i) electronically using the interface available on BMC's website at <https://hobo.creditorinfo.com/> or (ii) U.S. Mail or other hand-delivery system at the following address:

US Bankruptcy Court
Northern District of Illinois
– Eastern Division
Everett McKinley Dirksen
United States Courthouse
219 South Dearborn Street
Chicago, IL 60604

**PROOFS OF CLAIM SUBMITTED BY FACSIMILE
OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.**

V. Consequences of Failing to Timely File Your Proof of Claim.

In accordance with the Order and Bankruptcy Rule 3003(c)(2), if you or any party or entity that is required, but fails, to file a Proof of Claim in accordance with the Order on or before the applicable Bar Date, please be advised that:

- a. YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM

You may obtain copies of the Debtors' Schedules, the Order, and other information regarding these chapter 11 cases free of charge on BMC's website at <https://hobo.creditorinfo.com/>. You may also obtain the Schedules and other filings in these chapter 11 cases for a fee at the Court's website at <http://www.ilnb.uscourts.gov/>. The Court's Public Access to Court Electronic Records ("PACER") requires login identification and a password to access this information, which you can obtain through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. You may also examine copies of the Schedules and other documents filed in these chapter 11 cases between the hours of 9:00 a.m. and 4:30 p.m., prevailing Central Time, Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Northern District of Illinois, 219 South Dearborn, Chicago, Illinois 60604.

A HOLDER OF A POSSIBLE CLAIM AGAINST A DEBTOR SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

* * * * *

Northern District of Illinois Claims Register

[18-30039 Morgan Administration, Inc.](#)

Honorable Judge: Jacqueline P. Cox **Chapter:** 11

Office: Eastern Division

Last Date to file claims: 01/28/2019

Trustee:

Last Date to file (Govt): 04/23/2019

Creditor: (27421107)

Claim No: 45

Status:

Jasbir Kaur

Original Filed

Filed by: CR

6645 Foxtree Ave

Date: 01/03/2019

Entered by: Kimetha Collier

Woodridge, IL 60517

Original Entered

Modified:

Date: 01/04/2019

Amount claimed: \$12221.11

History:

[Details](#) [45-1](#) 01/03/2019 Claim #45 filed by Jasbir Kaur, Amount claimed: \$12221.11 (Collier, Kimetha)

Description:

Remarks:

Claims Register Summary

Case Name: Morgan Administration, Inc.

Case Number: 18-30039

Chapter: 11

Date Filed: 10/25/2018

Total Number Of Claims: 1

Total Amount Claimed*	\$12221.11
Total Amount Allowed*	

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured		
Priority		
Administrative		