

Fill in this information to identify the case:

Debtor 1 <u>KLS Acquisition Corp.</u>
Debtor 2 (Spouse, if filing)
United States Bankruptcy Court <u>Northern District of Illinois</u>
Case number: <u>18-30052</u>

FILED
 U.S. Bankruptcy Court
 Northern District of Illinois
 11/20/2018
 Jeffrey P. Allsteadt, Clerk

**Official Form 410
 Proof of Claim**

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Riztex USA Inc</u>	
	Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor	<u>Rizzy Home</u>
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>Riztex USA Inc</u>	_____
	Name	Name
	<u>900 Marine Dr</u> <u>900 Marine Dr</u>	
	<u>Calhoun, GA 30701</u>	
	Contact phone <u>7066028857</u>	Contact phone _____
Contact email <u>doug.barta@rizzyhome.com</u>	Contact email _____	
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

<p>6. Do you have any number you use to identify the debtor?</p>	<p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: <u>1633</u></p>
<p>7. How much is the claim?</p>	<p>\$ <u>615.00</u></p> <p>Does this amount include interest or other charges?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).</p>
<p>8. What is the basis of the claim?</p>	<p>Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as healthcare information.</p> <p><u>Goods sold</u></p>
<p>9. Is all or part of the claim secured?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. The claim is secured by a lien on property.</p> <p>Nature of property:</p> <p><input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>.</p> <p><input type="checkbox"/> Motor vehicle</p> <p><input type="checkbox"/> Other. Describe: _____</p> <p>Basis for perfection: _____</p> <p>Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</p> <p>Value of property: \$ _____</p> <p>Amount of the claim that is secured: \$ _____</p> <p>Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)</p> <p>Amount necessary to cure any default as of the date of the petition: \$ _____</p> <p>Annual Interest Rate (when case was filed) _____ %</p> <p><input type="checkbox"/> Fixed</p> <p><input type="checkbox"/> Variable</p>
<p>10. Is this claim based on a lease?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____</p>
<p>11. Is this claim subject to a right of setoff?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Identify the property: _____</p>

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. <i>Check all that apply.</i>	Amount entitled to priority
A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.	<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
	<input type="checkbox"/> Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
	<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
	<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
	<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(_) that applies	\$ _____
* Amounts are subject to adjustment on 4/1/19 and every 3 years after that for cases begun on or after the date of adjustment.		

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 11/20/2018
MM / DD / YYYY

/s/ Doug Barta

Signature

Print the name of the person who is completing and signing this claim:

Name Doug Barta

First name Middle name Last name

Title Gen Mgr

Company Riztex USA Inc

Identify the corporate servicer as the company if the authorized agent is a servicer

Address 900 Marine Dr

Number Street

Calhoun, GA 30701

City State ZIP Code

Contact phone 7066028857 Email doug.barta@rizzlyhome.com



A Division of Riztex (USA) Inc.
 900 Marine Dr
 Calhoun, GA. 30701 USA
 TEL : 706-602-8857 FAX : 706-602-3970 Toll Free : 877-499-7847
 Email : tim.cote@rizzlyhome.com Website : www.rizzlyhome.com
 EIN: 03-0601604

Sales Invoice	
No.	4193814
Date	09/05/2018
Due Date	10/05/2018

Sales Rep: ABCD01
 Order #: 2674275
 Order Date: 8/16/2018
 Tracking #: LEMA

Reprint

Billing Address: 000000	Shipping Address: MISC
HOBO (Home Owners Bargain Outlet) ATTN: Accounts Payable 2650 Belvedere Road Waukegan, IL 60085 847-263-1240	HOBO 21 800 S. 108TH ST. WEST ALLIS, WI 53214 414-302-4626

Customer	Customer PO	Vendor #	BOL #	Ship Via	Payment Terms	Total Qty
001633	M000020163		164121	CPU	NET 30	29
Remarks					Price Level: M	
DUE BY 8/24						

Line	Rug ID	Stock No	Collection	Designs	Size	Qty	Unit/SQFT Price	Ext Price
Type	Cust Item Code	Area			Side Mark			
1	MGTMG491600067110		MILLINGTON	MG-4916	7'-10" X 10'-10"	1	30.00	30.00
					1247194			
2	MGTMG4780RU007110		MILLINGTON	MG-4780	7'-10" X 10'-10"	1	30.00	30.00
					1247195			
3	MGTMG4904GL005377		MILLINGTON	MG-4904	5'-3" X 7'-7"	2	15.00	30.00
					1247196			
4	MGTMG477000065377		MILLINGTON	MG-4770	5'-3" X 7'-7"	2	15.00	30.00
					1247198			
5	MGTMG477000067110		MILLINGTON	MG-4770	7'-10" X 10'-10"	1	30.00	30.00
					1247199			
6	CGCCG485300067110		CARRINGTON CROSS	CG-4853	7'-10" X 10'-10"	1	30.00	30.00
					1247201			
7	CGCCG480100065377		CARRINGTON CROSS	CG-4801	5'-3" X 7'-7"	2	15.00	30.00
					1247203			
8	CGCCG480100067110		CARRINGTON CROSS	CG-4801	7'-10" X 10'-10"	1	30.00	30.00
					1247204			
9	CGCCG480300065377		CARRINGTON CROSS	CG-4803	5'-3" X 7'-7"	2	15.00	30.00
					1247205			
10	CGCCG480300067110		CARRINGTON CROSS	CG-4803	7'-10" X 10'-10"	1	30.00	30.00
					1247206			
11	CGCCG482900067110		CARRINGTON CROSS	CG-4829	7'-10" X 10'-10"	1	30.00	30.00
					1247208			
12	CGCCG483200045377		CARRINGTON CROSS	CG-4832	5'-3" X 7'-7"	2	15.00	30.00
					1247209			
13	CGCCG483200047110		CARRINGTON CROSS	CG-4832	7'-10" X 10'-10"	1	30.00	30.00
					1247210			
14	MGTMG479900375377		MILLINGTON	MG-4799	5'-3" X 7'-7"	2	15.00	30.00
					1247217			
15	MGTMG479900377110		MILLINGTON	MG-4799	7'-10" X 10'-10"	1	30.00	30.00
					1247218			
16	MGTMG486800337110		MILLINGTON	MG-4868	7'-10" X 10'-10"	1	30.00	30.00
					1247219			
17	MGTMG488400065377		MILLINGTON	MG-4884	5'-3" X 7'-7"	2	15.00	30.00
					1247221			
18	MGTMG488400067110		MILLINGTON	MG-4884	7'-10" X 10'-10"	1	30.00	30.00
					1247222			



A Division of Riztex (USA) Inc.
 900 Marine Dr
 Calhoun, GA. 30701 USA
 TEL : 706-602-8857 FAX : 706-602-3970 Toll Free : 877-499-7847
 Email : tim.cote@rizzlyhome.com Website : www.rizzlyhome.com
 EIN: 03-0601604

Sales Invoice	
No.	4193814
Date	09/05/2018
Due Date	10/05/2018

Sales Rep: ABCD01
Order #: 2674275
Order Date: 8/16/2018
Tracking #: LEMA

Reprint

Billing Address: 000000	Shipping Address: MISC
HOBO (Home Owners Bargain Outlet) ATTN: Accounts Payable 2650 Belvedere Road Waukegan, IL 60085 847-263-1240	HOBO 21 800 S. 108TH ST. WEST ALLIS, WI 53214 414-302-4626

Customer	Customer PO	Vendor #	BOL #	Ship Via	Payment Terms	Total Qty
001633	M000020163		164121	CPU	NET 30	29
Remarks					Price Level: M	
DUE BY 8/24						

Line	Rug ID	Stock No	Collection	Designs	Size	Qty	Unit/SQFT Price	Ext Price
Type	Cust Item Code	Area			Side Mark			
19	MGTMG4789GL007110		MILLINGTON	MG-4789	7'-10" X 10'-10" 1247224	1	30.00	30.00
20	MGTMG491600065377		MILLINGTON	MG-4916	5'-3" X 7'-7" 1247225	2	15.00	30.00
21	MGTMG479000375377		MILLINGTON	MG-4790	5'-3" X 7'-7" 1247216	1	15.00	15.00

Merchandise Total	615.00
Already Deducted Discount	0.00
Shipping & Handling Charges	0.00
Special Handling Charges	0.00
Total Amount	615.00

Northern District of Illinois Claims Register

[18-30052 KLS Acquisition Corp.](#)

Honorable Judge: Jacqueline P. Cox **Chapter:** 11
Office: Chicago **Last Date to file claims:**
Trustee: **Last Date to file (Govt):**

<i>Creditor:</i> (27317439)	Claim No: 14	<i>Status:</i>
Riztex USA Inc	<i>Original Filed</i>	<i>Filed by:</i> CR
900 Marine Dr	<i>Date:</i> 11/20/2018	<i>Entered by:</i> EPoc ADI
900 Marine Dr	<i>Original Entered</i>	<i>Modified:</i>
Calhoun, GA 30701	<i>Date:</i> 11/20/2018	

Amount claimed: \$615.00

History:

[Details](#) [14-1](#) 11/20/2018 Claim #14 filed by Riztex USA Inc, Amount claimed: \$615.00 (ADI, EPoc)

Description:

Remarks: (14-1) Account Number (last 4 digits):1633

Claims Register Summary

Case Name: KLS Acquisition Corp.
Case Number: 18-30052
Chapter: 11
Date Filed: 10/25/2018
Total Number Of Claims: 1

Total Amount Claimed*	\$615.00
Total Amount Allowed*	

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured		
Priority		
Administrative		