

Fill in this information to identify the case:

Debtor 1 KLS Acquisition Corp

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Northern District of Illinois

Case number 18-30052

Official Form 410
Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. **Who is the current creditor?** ML Matthews Distribution Inc.
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?**
 No
 Yes. From whom? _____

<p>3. Where should notices and payments to the creditor be sent?</p> <p>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</p>	<p>Where should notices to the creditor be sent?</p>	<p>Where should payments to the creditor be sent? (if different)</p>
	<p><u>ML Matthews Distribution Inc.</u> Name</p> <p><u>23 Stonehill Road</u> Number Street</p> <p><u>Oswego</u> <u>IL</u> <u>60543</u> City State ZIP Code</p> <p>Contact phone <u>630-551-1112 x 17</u></p> <p>Contact email <u>ederen@mimatthews.com</u></p>	<p><u>ML Matthews Distribution Inc.</u> Name</p> <p><u>23 Stonehill Road</u> Number Street</p> <p><u>Oswego</u> <u>IL</u> <u>60543</u> City State ZIP Code</p> <p>Contact phone <u>630-551-1112 x 17</u></p> <p>Contact email <u>ederen@mimatthews.com</u></p>

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. **Does this claim amend one already filed?**
 No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
 MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**
 No
 Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 7,382.00. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.
services performed

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check one:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ _____
- Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ _____
- Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ _____
- Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ _____
- Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____
- Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies. \$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 12/20/2018
MM / DD / YYYY


Signature

Print the name of the person who is completing and signing this claim:

Name John Ruddy
First name Middle name Last name

Title Attorney for Creditor ML Matthews Distribution Inc.

Company Ruddy, King & Petersen Law Group, LLC.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 2631 Ginger Woods Parkway, Suite 101
Number Street

Aurora IL 60502
City State ZIP Code

Contact phone 6308200333 Email jruddy@ruddyking.com

Receivable Collections Report					
Customer = Hobo #21 and converted to US		KLS Acquisition Corp		18-30052	
M. L. Matthews Distribution Inc.					
23 Stonehill Rd.					
Oswego, IL 60543					
Tel: (630) 551-1112					
Fax: (630) 551-1114					
Printed 30-Oct-2018 14:01					
Powered by TAILWIND(tm) Software					
Page 1					

Customer	Order #	Cust Ref #	TRIP #	Date	Days
Hobo #21	PRO-1128095	M000018450	1070599	3/3/2018	241
Hobo #21	PRO-1135933	M000020086	1071495	9/30/2018	30
Hobo #21	PRO-1136634	836666/M	1071497	9/30/2018	30
Hobo #21	PRO-1136715	837546/M	1071495	9/30/2018	30
Hobo #21	PRO-1136909	841525/M	1071497	9/30/2018	30
Hobo #21	PRO-1136926	841576/M, 307130/n	1071497	9/30/2018	30
Hobo #21	PRO-1136945	788699/M	1071497	9/30/2018	30
Hobo #21	PRO-1136872	841279/M - Schulz	1071514	10/7/2018	23
Hobo #21	PRO-1136914	M000020210, 20216	1071514	10/7/2018	23
Hobo #21	PRO-1137128	M000020292, 20279, 20325, 20265, 20294, 20175	1071514	10/7/2018	23
Hobo #21	PRO-1137276	M000020152, M000020192	1071514	10/7/2018	23
Hobo #21	PRO-1137290	M000020330, 20335, 20326, 20324	1071514	10/7/2018	23
Hobo #21	PRO-1137329	847843/M - Schulte, 847882/M - Kettenbeil	1071514	10/7/2018	23
Hobo #21	PRO-1137333	M000020298, 20311, 20364, 20299, 21coop824,	1071514	10/7/2018	23
Hobo #21	PRO-1137401	848272/M - Wyman	1071514	10/7/2018	23
Hobo #21	PRO-1136873	841277/M	1071529	10/10/2018	20
Hobo #21	PRO-1137143	M000020293	1071520	10/10/2018	20
Hobo #21	PRO-1137294	M000020266	1071529	10/10/2018	20
Hobo #21	PRO-1137296	M000020318	1071529	10/10/2018	20
Hobo #21	PRO-1137299	M000020316	1071529	10/10/2018	20
Hobo #21	PRO-1136962	M000020233	1071541	10/12/2018	18
Hobo #21	PRO-1137142	M000020291	1071541	10/12/2018	18
Hobo #21	PRO-1137268	846017/M	1071541	10/12/2018	18

Hobo #21	PRO-1137295	M000020345	1071547	10/12/2018	18
Hobo #21	PRO-1137490	849523/M - Frank, 849586/M - Hall,	1071547	10/12/2018	18
Hobo #21	PRO-1137540	849580/M	1071541	10/12/2018	18
Hobo #21	PRO-1136242	M000020136	1071561	10/17/2018	13
Hobo #21	PRO-1136947	M000020230	1071554	10/17/2018	13
Hobo #21	PRO-1137275	M000020236, M20134	1071561	10/17/2018	13
Hobo #21	PRO-1137491	849504/M	1071561	10/17/2018	13
Hobo #21	PRO-1137676	852558/M - Schmidt Custom Services	1071561	10/17/2018	13
Hobo #21	PRO-1137711	852653/M	1071561	10/17/2018	13
Hobo #21	PRO-1137714	852903/M	1071561	10/17/2018	13
Hobo #21	PRO-1137402	848720/M	1071580	10/19/2018	11
Hobo #21	PRO-1137393	848522/M	1071570	10/21/2018	9
Hobo #21	PRO-1137394	848442/M	1071570	10/21/2018	9
Hobo #21	PRO-1137395	848440/M	1071570	10/21/2018	9
Hobo #21	PRO-1137396	848437/M	1071570	10/21/2018	9
Hobo #21	PRO-1137737	853257/M	1071570	10/21/2018	9
Hobo #21	PRO-1137792	M000020349, 20365, 20348, 20425, 20462,	1071570	10/21/2018	9
Hobo #21	PRO-1137810	854014/M	1071570	10/21/2018	9
Hobo #21	PRO-1137816	855246/M	1071570	10/21/2018	9
Hobo #21	PRO-1137734	853582/M	1071580	10/24/2018	6
Hobo #21	PRO-1137763	M000020152	1071580	10/24/2018	6
Hobo #21	PRO-1137764	M000020216	1071580	10/24/2018	6
Hobo #21	PRO-1137811	854111/M	1071596	10/24/2018	6
Hobo #21	PRO-1137889	852679/M - Olson, 856702/M - Troy,	1071580	10/24/2018	6
Hobo #21	PRO-1137955	856872/M	1071589	10/24/2018	6
Grand Totals					

\$238.00
\$42.00
\$126.00
\$112.00
\$518.00
\$196.00
\$140.00
\$140.00
\$168.00
\$182.00
\$84.00
\$140.00
\$42.00
\$84.00
\$84.00
\$98.00
\$40.00
\$168.00
\$112.00
\$140.00
\$40.00
\$40.00
\$252.00
\$182.00
\$112.00
\$7,382.00

Northern District of Illinois Claims Register

[18-30052 KLS Acquisition Corp.](#)

Honorable Judge: Jacqueline P. Cox **Chapter:** 11
Office: Eastern Division **Last Date to file claims:**
Trustee: **Last Date to file (Govt):**

<i>Creditor:</i> (27393473)	Claim No: 32	<i>Status:</i>
ML Matthews Distribution Inc.	<i>Original Filed</i>	<i>Filed by:</i> CR
23 Stonchill Road	<i>Date:</i> 12/20/2018	<i>Entered by:</i> John C Ruddy
Oswego, IL 60543	<i>Original Entered</i>	<i>Modified:</i>
	<i>Date:</i> 12/20/2018	

Amount claimed: \$7382.00

History:

[Details](#) [32-1](#) 12/20/2018 Claim #32 filed by ML Matthews Distribution Inc., Amount claimed: \$7382.00 (Ruddy, John)

Description:

Remarks:

Claims Register Summary

Case Name: KLS Acquisition Corp.
Case Number: 18-30052
Chapter: 11
Date Filed: 10/25/2018
Total Number Of Claims: 1

Total Amount Claimed*	\$7382.00
Total Amount Allowed*	

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured		
Priority		
Administrative		