

Fill in this information to identify the case:

Debtor 1 Morgan Administration, Inc.

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Northern District of Illinois - Eastern Div

Case number 18-30039

FILED
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS

JAN 25 2019

**JEFFREY P. ALLSTEADT, CLERK
TEAM - CA**

Official Form 410**Proof of Claim**

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Rosenthal & Rosenthal, Inc.</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? <u>Anthony DiTirro</u> Name <u>1370 Broadway</u> Number Street <u>New York</u> <u>NY</u> <u>10018</u> City State ZIP Code Contact phone <u>212-356-1464</u> Contact email <u>TDiTirro@rosenthalinc.com</u>	Where should payments to the creditor be sent? (if different) Name _____ Number Street _____ City State ZIP Code _____ Contact phone _____ Contact email _____
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____		
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____	
		Filed on _____ MM / DD / YYYY
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☐ No ☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 714504

7. How much is the claim? \$ 23,923.00 Does this amount include interest or other charges? ☒ No ☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

Goods Sold

9. Is all or part of the claim secured? ☒ No ☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

☐ Fixed

☐ Variable

10. Is this claim based on a lease? ☒ No ☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☒ No ☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No☐ Yes. Check one:☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).☐ Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).☐ Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.☐ I am the creditor's attorney or authorized agent.☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

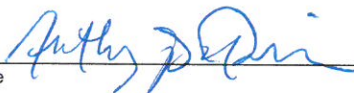
I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 01/24/2019
MM / DD / YYYY

Signature



Print the name of the person who is completing and signing this claim:

Name	Anthony		DiTirro	
	First name	Middle name	Last name	
Title	Senior Vice President			
Company	Rosenthal & Rosenthal, Inc.			
	Identify the corporate servicer as the company if the authorized agent is a servicer.			
Address	1370 Broadway			
	Number	Street		
	New York		NY	10018
	City	State		ZIP Code
Contact phone	212-356-1464		Email TDiTirro@rosenthalinc.com	

ROSENTHAL & ROSENTHAL INC.

STATEMENT OF ACCOUNT

01/24/19

CUST#: 714504 Belvidere Associates LLC D/B/A Homeowners Bargain Briara Trading Company
 2650 Belvidere RD
 Waukegan, IL 60085
 PH#: (847) 263 - 1240

TRANS	INV NO	INV DATE	DUE DATE	TERMS	ITEM	BALANCE	GROSS AMOUNT
INV	204452	09/06/18	10/06/18	Net 30		\$2,844.00	\$2,844.00

TOTAL DEBITS	\$2,844.00
TOTAL CREDITS	\$0.00
CLIENT TOTAL	\$2,844.00

ROSENTHAL & ROSENTHAL INC.

STATEMENT OF ACCOUNT

01/24/19

CUST#: 714504 Belvidere Associates LLC D/B/A Homeowners Bargain
2650 Belvidere RD
Waukegan, IL 60085
PH#: (847) 263 - 1240

G Mason Group, LLC

TRANS	INV NO	INV DATE	DUE DATE	TERMS	ITEM BALANCE	GROSS AMOUNT
INV	107290	08/16/18	09/15/18	Net 30	\$7,201.00	\$7,201.00
INV	107291	08/16/18	09/15/18	Net 30	\$7,175.00	\$7,175.00
INV	107292	08/16/18	09/15/18	Net 30	\$6,703.00	\$6,703.00

TOTAL DEBITS	\$21,079.00
TOTAL CREDITS	\$0.00
CLIENT TOTAL	\$21,079.00



Rosenthal & Rosenthal

SINCE 1938

January 24, 2019

U.S. Bankruptcy Court
Northern District of Illinois – Eastern Division
Everett McKinley Dirksen United States Courthouse
219 South Dearborn Street
Chicago, IL 60604
Attn: Clerk

RE: Belvidere Associates LLC D/B/A
Homeowners Bargain
Waukegan, IL
Client: Briara Trading Company
G Mason Group, LLC
Case#: 18-30039
Amount: \$23,923.00

Dear Clerk:

We enclose herewith our Proof of Claim along with supporting Statements of Account with regards to the above named **Chapter 11**.

We would appreciate your filing this for us and acknowledging receipt by returning a signed or stamped dated copy of our attached proof of claim in the self addressed envelope provided.

Very truly yours,
Rosenthal & Rosenthal, Inc.

Sarika Sukhdeo
PH#: (212) 356-1763
FX#: (212) 356-3452
Email: SSukhdeo@rosenthalinc.com

SS
CL-P

Northern District of Illinois Claims Register

[18-30039 Morgan Administration, Inc.](#)

Honorable Judge: Jacqueline P. Cox **Chapter:** 11

Office: Eastern Division

Last Date to file claims: 01/28/2019

Trustee:

Last Date to file (Govt): 04/23/2019

Creditor: (27474867)
Rosenthal & Rosenthal, Inc.
Anthony DiTirro
1370 Broadway
New York NY 10018

Claim No: 93
Original Filed
Date: 01/25/2019
Original Entered
Date: 01/25/2019

Status:
Filed by: CR
Entered by: Kevin Lyons
Modified:

Amount claimed: \$23923.00

History:

[Details](#) [93-1](#) 01/25/2019 Claim #93 filed by Rosenthal & Rosenthal, Inc., Amount claimed: \$23923.00 (Lyons, Kevin)

Description:

Remarks:

Claims Register Summary

Case Name: Morgan Administration, Inc.

Case Number: 18-30039

Chapter: 11

Date Filed: 10/25/2018

Total Number Of Claims: 1

Total Amount Claimed*	\$23923.00
Total Amount Allowed*	

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured		
Priority		
Administrative		