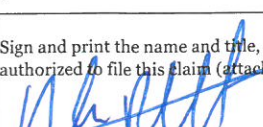


UNITED STATES BANKRUPTCY COURT		PROOF OF CLAIM	
NORTHERN (District)	District of ILLINOIS (State)		
In re: (Name of Debtor) KLS ACQUISITION CORPORATION DBA HOMEBUILDERS BARGAIN OUTLET 2650 BELVIDERE RD. WAUKEGAN, IL 60085		Case Number 18-30052	
<p>NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" of payment of an administrative expense may be filed pursuant to 11 U.S.C. 503.</p>			
Name of Creditor (the person or entity to whom the debtor owes money or property) Shaw Industries, Inc. Name and Addresses Where Notices Should Be Sent Shaw Industries, Inc. Attn: NELSON RHINEHART P.O. Box 2128 Dalton, Ga. 30722 Telephone No. 800-446-9332		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR 0147029		<input type="checkbox"/> replaces <input type="checkbox"/> amends Check here if this claim: a previous filed claim dated:	
1. BASIS FOR CLAIM: <input checked="" type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other (describe briefly) <input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. 1114(a) <input type="checkbox"/> Wages, salaries, and compensations (fill out below) <input type="checkbox"/> Your social security number _____ <input type="checkbox"/> Unpaid compensations for services performed from _____ to _____ (date) (date)			
2. DATE DEBT WAS INCURRED: 07/23/18		3 IF COURT JUDGMENT, DATE OBTAINED:	
4. CLASSIFICATION OF CLAIM. Under the Bankruptcy Code all claims are classified as one or more the following: (1) Unsecured nonpriority, (2) Unsecured priority, (3) Secured. It is possible for part of a claim to be in one category and part in another. CHECK THE APPROPRIATE BOX OR BOXES that best describe your claim and STATE THE AMOUNT OF THE CLAIM. <div style="display: flex; justify-content: space-between;"> <div style="width: 48%;"> <input type="checkbox"/> SECURED CLAIM \$ _____ Attach evidence of perfection of security interest Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other (describe briefly) Amount of arrearage and other charges included in secured claim above, if any \$ _____ </div> <div style="width: 48%;"> <input type="checkbox"/> UNSECURED PRIORITY CLAIM \$ _____ Specify the priority of the claim. <input type="checkbox"/> Wages, salaries, or commissions (up to \$2000), earned not more than 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. 507(a)(3) <input type="checkbox"/> Contributions to an employee benefit plan - U.S.C. 507(a)(4) <input type="checkbox"/> Up to \$900 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. 507(a)(6) <input type="checkbox"/> Taxes or penalties of governmental units - 11 U.S.C. 507(a)(7) <input type="checkbox"/> Other - 11 U.S.C. 507(a)(5), (a)(5) - (Describe briefly) </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div style="width: 48%;"> <input checked="" type="checkbox"/> UNSECURED NONPRIORITY CLAIM \$ 168,416.70 A claim is unsecured if there is no collateral or lien on property of the debtor securing the claim or to the extent that the value of such property is less than the amount of the claim. </div> <div style="width: 48%;"></div> </div>			
5. TOTAL AMOUNT OF CLAIM AT TIME CASE FILED: <div style="display: flex; justify-content: space-between; align-items: flex-end;"> <div style="width: 60%;"> <div style="display: flex; justify-content: space-between; align-items: center;"> \$168,416.70 Secured Priority </div> <div style="display: flex; justify-content: space-between; align-items: center;"> Unsecured </div> </div> <div style="width: 35%; border: 1px solid black; padding: 5px;"> <div style="display: flex; justify-content: space-between; align-items: center;"> \$168,416.70 Total </div> </div> </div> <input type="checkbox"/> Check this box if claim includes prepetition charges in addition to the principal amount of the claim. Attach itemized statement of all additional charges.			
6. CREDITS AND SETOFFS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor. 7. SUPPORTING DOCUMENTS: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices itemized statements of running accounts, contracts, court judgments, or evidence of security interests. If the documents are not available, explain. If the documents are voluminous, attach a summary. 8. TIME-STAMPED COPY: To receive an acknowledgement of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.			
Date November 8, 2018		Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any)  CREDIT MANAGER (Title) NELSON RHINEHART (Printed Name)	

THIS SPACE IS FOR
COURT USE ONLY

FILED
 UNITED STATES BANKRUPTCY COURT
 NORTHERN DISTRICT OF ILLINOIS
 NOV 16 2018
 JEFFREY P. ALLSTEADT, CLERK
 TEAM - CA

THIS SPACE IS FOR
COURT USE ONLY

Aged Trial Balance Results

Page 1 of 1

SHAW INDUSTRIES, INC.

CUSTOMER AGED RECEIVABLES

Customer Information (Print Date:10/24/2018)

[Save] [Print] [Close]

Customer Information Print Page											
Customer Number	0147029	Credit Manager	Nelson Rhinehart 800 4469332 NELSON.RHINEHART@SHAWINC.COM								
Legal Name	KLS ACQUISITION CORPORATION	Warranty Claim Administrator	Renee R Buckner 800-446-9332 RENEE.BUCKNER@SHAWINC.COM								
Trade/DBA Name	HOMEBUILDERS BARGAIN OUTLET	Claim Administrator	Renee R Buckner 800-446-9332 RENEE.BUCKNER@SHAWINC.COM								
Mailing Address	2650 BELVIDERE RD WAUKEGAN , IL 60085- US	Total A/R	\$168,416.70								
Customer Phone Number	+1 (847) 263-1240 Ext.	Total Past Due A/R	\$51,910.12								
Fax Number	+1 (847) 263-1232	Current A/R	\$116,506.58								
Contact Us at 1-800-446-9332											
USD	Number of Items: 5								\$171,716.70	\$168,416.70	
Document Date	Due Date	Cust Nbr	Document No.	Ref No.	Sellco	Order No.	Po No.	BOL No.	Orig Amt	Remain Amt	Age
07/23/2018	09/06/2018	0147029	INV-3997740	333937	SHAW WOOD	333937	21470	409812	\$15,743.00	\$12,443.00	48
08/03/2018	09/17/2018	0147029	INV-4143731	690372	SHAW RESIL T&P	690372	N21711	326438	\$39,467.12	\$39,467.12	37
09/11/2018	10/26/2018	0147029	INV-4593964	428169	SHAW RESIL T&P	428169	N22152	489033	\$37,572.36	\$37,572.36	-2
09/27/2018	12/26/2018	0147029	INV-4787420	628199	SHAW RESIL T&P	628199	N22351	515362	\$39,467.12	\$39,467.12	-63
09/10/2018	01/08/2019	0147029	INV-4580041	358796	SHAW RESIL T&P	358796	N22068	352146	\$39,467.10	\$39,467.10	-76

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known)

Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Belvidere Associates LLC**

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

**DBA Home Owners Bargain Outlet
DBA HOBO**

3. Debtor's federal Employer Identification Number (EIN) **39-1968559**

4. Debtor's address **Principal place of business**

**2650 Belvidere Rd
Waukegan, IL 60085**

Number, Street, City, State & ZIP Code

Lake

County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) **<http://www.hoboonline.com/>**

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Belvidere Associates LLC**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4422

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Attachment	Relationship	_____
District	_____	Case number, if known	_____

Debtor **Belvidere Associates LLC**

Document Page 3 of 14

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number, Street, City, State & ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☐ 50-99☐ 100-199☐ 200-999☒ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor

Belvidere Associates LLC

Name

Document

Page 4 of 14

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 25, 2018**

MM / DD / YYYY

X /s/ Leo Schmidt

Signature of authorized representative of debtor

Title **Manager**

Leo Schmidt

Printed name

18. Signature of attorney

X /s/ Jonathan P. Friedland

Signature of attorney for debtor

Date **October 25, 2018**

MM / DD / YYYY

Jonathan P. Friedland

Printed name

Sugar Felsenthal Grais & Helsinger LLP

Firm name

30 N. LaSalle St.

Suite 3000

Chicago, IL 60602

Number, Street, City, State & ZIP Code

Contact phone **(312) 704-9400**

Email address **jfriedland@sfggh.com**

6257902 IL

Bar number and State

Debtor **Belvidere Associates LLC**
Name

Case number (if known)

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known)

Chapter **11**

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	Deforab LLC	Relationship to you	Affiliate
District	N.D. III.	When	
Debtor	FP Retail Associates LLC	Relationship to you	Affiliate
District	N.D. III.	When	
Debtor	Hillcrest Enterprises, LLC	Relationship to you	Affiliate
District	N.D. III.	When	
Debtor	Jular Media LLC	Relationship to you	Affiliate
District	N.D. III.	When	
Debtor	KLS Acquisition Corp.	Relationship to you	Affiliate
District	N.D. III.	When	
Debtor	Loomis Enterprises LLC	Relationship to you	Affiliate
District	N.D. III.	When	
Debtor	Morgan Administration, Inc.	Relationship to you	Affiliate
District	N.D. III.	When	
Debtor	North Avenue Associates LLC	Relationship to you	Affiliate
District	N.D. III.	When	
Debtor	Oak Creek Distribution LLC	Relationship to you	Affiliate
District	N.D. III.	When	
Debtor	OL Enterprises LLC	Relationship to you	Affiliate
District	N.D. III.	When	

Debtor **Belvidere Associates LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/25/2018

MM / DD / YYYY

X /s/ Leo Schmidt

Signature of authorized representative of debtor

Leo Schmidt

Printed name

Title Manager

18. Signature of attorney **X** /s/ Jonathan P. Friedland

Signature of attorney for debtor

Date

MM / DD / YYYY

Jonathan P. Friedland

Printed name

Sugar Felsenthal Grais & Helsinger LLP

Firm name

30 N. LaSalle St.

Suite 3000

Chicago, IL 60602

Number, Street, City, State & ZIP Code

Contact phone (312) 704-9400

Email address jfriedland@sfgh.com

6257902 IL

Bar number and State

**RESOLUTIONS ADOPTED BY THE MEMBERS & MANAGER OF
BELVIDERE ASSOCIATES LLC**

The undersigned, being all the members and manager of **Belvidere Associates LLC**, an Illinois limited liability company (the "**Company**"), under applicable provisions of the Illinois Limited Liability Company Act, and the Company's Articles of Organization and Operating Agreement, adopts the following resolutions and consents, and such resolutions have not been amended or rescinded and are now in full force and effect as of October 20, 2018:

Whereas, the Company and several related entities (collectively, the "**Debtors**") have decided to engage in an orderly wind down of their businesses.

Whereas, in the judgment of the Company's members and manager, it is in the best interests of the Company, its creditors, its members, and other interested parties that the Company conduct this wind down under Chapter 11 of Title 11 of the United States Code (the "**Bankruptcy Code**").

It is now, therefore:

Resolved, that in the judgment of the members and manager of the Company it is in the best interests of the Company, its creditors, members, and other interested parties that the Company file a voluntary bankruptcy petition for relief under Chapter 11 of the Bankruptcy Code, in the United States Bankruptcy Court for the Northern District of Illinois, before which the Company will seek authority to operate as a debtor-in-possession.

Resolved, that the Company's engagement of Sugar Felsenthal Grais & Helsinger LLP ("**SFGH**") as legal counsel for the Chapter 11 Case is ratified, adopted, and approved in all respects as more fully described in the letter agreement between the Company and SFGH.

Resolved, that Michael Goldman, of KCP Advisory Group LLC, is appointed the Company's Chief Restructuring Officer ("**CRO**"), serving as an officer of the Company and reporting to the shareholders on all aspects of the Chapter 11 Case, with full power to call meetings of the board of directors and to establish agendas for meetings of the board of directors, and with the direction or authorization of the board of directors, to take any actions that would be customary for one serving in the capacity of a chief restructuring officer. In particular, and as set forth in more detail in the letter agreement between KCP Advisory Group LLC and the Company, the CRO is authorized to (a) construct a budget; (b) assist the Company's management with all issues related to restructuring; (c) provide court testimony as required; (d) assist with managing vendor relationships; and (e) provide other related services as requested by the Company.

Resolved, that the CRO is authorized to execute all documents necessary to administer the Chapter 11 Case on the Company's behalf, including, but not limited to petitions,

affidavits, declarations, schedules, motions, lists, applications, pleadings, asset purchase agreements, bills of sale, certificates, guaranties, pledges, mortgages, security instruments, and other documents.

Resolved, that the CRO is authorized to employ and retain professionals in the Chapter 11 Case, including special legal counsel, accountants, and other professionals for the Company to take action the CRO deems necessary or desirable in connection with the Chapter 11 Case.

Resolved, that the CRO is authorized to take any further action, and to execute and deliver (or cause to be executed and delivered) any further agreements, documents, certificates, and undertakings to effectuate the purpose and intent of these resolutions including, but not limited to: amendments to or modifications of the documents contemplated under these resolutions, and to incur any fees or expenses the CRO deems necessary or desirable in connection with the Chapter 11 Case.

Resolved, that the Company, operating as a debtor and debtor-in-possession under chapter 11 of the Bankruptcy Code, is authorized to enter into a debtor-in-possession financing facility, and in connection with any debtor-in-possession financing facility the Company enters into, is authorized to grant any guaranties, pledges, mortgages, and other security instruments deemed necessary by the CRO to obtain debtor-in-possession financing for the Company or the other Debtors.


Resolved, that all lawful acts taken by the CRO to seek relief on behalf of the Company under chapter 11 of the Bankruptcy Code, or any matter related to the Chapter 11 Case, including in connection with debtor-in-possession financing, be, and hereby are, adopted, ratified, confirmed, and approved in all respects as the acts and deeds of the Company.

Resolved, that these resolutions may be signed in any number of counterparts, each of which when read together will constitute one document, and that once signed, will be filed with the records of the Company.

[Signature pages follow]

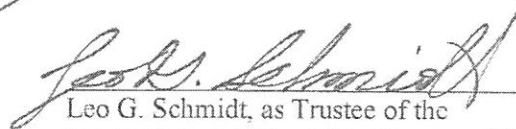
In Witness Whereof, the undersigned have executed these Resolutions as the members and manager of **Belvidere Associates LLC**, as of the date first written above.

MANAGERS:

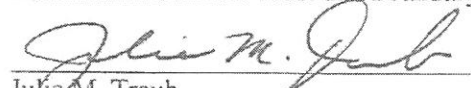

Leo G. Schmidt

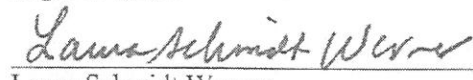

Kathleen M. Schmidt

MEMBERS:


Leo G. Schmidt, as Trustee of the
Leo G. Schmidt Trust dated January 20, 1998


Kathleen M. Schmidt, as Trustee of the
Kathleen M Schmidt Trust dated January 20, 1998


Julie M. Traub


Laura Schmidt Werner

Fill in this information to identify the case:

Debtor name **Belvidere Associates LLC**
United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ALL TILE, INC. 855 N WOODDALE RD UNIT A Wood Dale, IL 60191-1138	847-979-2500	TRADE				\$479,739.76
ANATOLIA TILE & STONE 8300 HUNTINGTON ROAD VAUGHAN ON L4L1A5 CANADA	905-771-3800	TRADE				\$266,023.51
GOTHAM SALES CO 302 MAIN ST Millburn, NJ 07041	973-912-8412	TRADE				\$211,800.00
HAAS CABINET CO INC 625 W UTICA ST Sellersburg, IN 47172-1197	812-246-4431	TRADE				\$128,159.92
JOURNAL COMMUNICATIONS 333 WEST STATE STREET Milwaukee, WI 53203	414-224-2498	ADVERTISING				\$176,101.47
KOUNTRY WOOD 352 SHAWNEE STREET Nappanee, IN 46550		TRADE				\$410,030.17
LW MOUNTAIN INC 1605 DUNDEE AVE SUITE B Elgin, IL 60120	847-888-6699	TRADE				\$439,221.15

Debtor **Belvidere Associates LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
MAYBERRY CARPET PO BOX 6117 Dalton, GA 30722-6117	706-370-7737	TRADE				\$217,281.95
MIDWEST SERVICE AND SUPPLY 3301 WAYNE TRACE Fort Wayne, IN 46806	260-749-9919	TRADE				\$110,662.42
NATURAL STATE WHOLESALE 203 COMMERCE PARK DR Cabot, AR 72023	501-605-8741	TRADE				\$189,162.53
PLANCHER HUSKY FLOORING 805 BOUL CRISTINI LACHUTE J8H 4N6 QUEBEC CANADA	450-562-3515	TRADE				\$167,837.30
ROHNEX LLC 3324 PEACHTREE ROAD NE UNIT 2002 Atlanta, GA 30326	404-228-0515	TRADE	Contingent Unliquidated Disputed			\$772,782.91
SHAW INDUSTRIES 3540 MOMENTUM PL Chicago, IL 60689-5335	800-445-9332	TRADE				\$127,784.40
STONE SYSTEMS OF CHICAGO 675 NORTH TOWER RD Mundelein, IL 60060	847-566-2277	TRADE				\$316,567.67
SUPREME CONSTRUCTION INC 14013 W RUSSEL RD Zion, IL 60099	262-857-3561	CONTRACTOR				\$534,144.41
TILE AND STONE INTERNATIONAL 275 E SOUTH TEMPLE SUITE 111 Salt Lake City, UT 84111	888-900-2159	TRADE				\$116,607.24
TP BRANDS INTL 23 PARK LANE Hegins, PA 17938		TRADE				\$148,485.40

Debtor **Belvidere Associates LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
TRONC 14891 COLLECTION CENTER DR Chicago, IL 60693-0148	844-348-3439	ADVERTISING				\$333,902.39
VIKING FOREST PRODUCTS 7615 SMETANA LANE, SUITE 140 Eden Prairie, MN 55344		TRADE				\$115,850.21
ZINATEX IMPORTS 2017 NORTH 25TH AVENUE Franklin Park, IL 60131	847-288-0062	TRADE				\$354,316.00

**United States Bankruptcy Court
Northern District of Illinois**

In re Belvidere Associates LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: 10/25/2018

/s/ Leo Schmidt

Leo Schmidt/Manager

Signer/Title

United States Bankruptcy Court
Northern District of Illinois

In re **Belvidere Associates LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Belvidere Associates LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

October 25, 2018

Date

/s/ Jonathan P. Friedland

Jonathan P. Friedland

Signature of Attorney or Litigant

Counsel for **Belvidere Associates LLC**

Sugar Felsenthal Grais & Helsing LLP

30 N. LaSalle St.

Suite 3000

Chicago, IL 60602

(312) 704-9400 Fax:(312) 372-7951

jfriedland@sfgf.com



Shaw Industries, Inc.

Financial Services Department

P.O. Box 2128

Dalton, GA. 30722-2128

November 8, 2018

US BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
CLERK'S OFFICE
219 SOUTH DEARBORN STREET
CHICAGO, IL 60604

RE: CASE 18-36043

Northern District of Illinois Claims Register

[18-30052 KLS Acquisition Corp.](#)

Honorable Judge: Jacqueline P. Cox

Chapter: 11

Office: Chicago

Last Date to file claims:

Trustee:

Last Date to file (Govt):

Creditor: (27311710)

Claim No: 11

Status:

Shaw Industries, Inc

Original Filed

Filed by: CR

Attn Nelson Rhinehart

Date: 11/16/2018

Entered by: Michelle O'Neal

PO Box 2128

Original Entered

Modified:

Dalton GA 30722

Date: 11/19/2018

Amount claimed: \$168416.70

History:

[Details](#) [11-1](#) 11/16/2018 Claim #11 filed by Shaw Industries, Inc, Amount claimed: \$168416.70 (O'Neal, Michelle)

Description:

Remarks:

Claims Register Summary

Case Name: KLS Acquisition Corp.

Case Number: 18-30052

Chapter: 11

Date Filed: 10/25/2018

Total Number Of Claims: 1

Total Amount Claimed*	\$168416.70
Total Amount Allowed*	

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured		
Priority		
Administrative		