Fill in this in	formation to identify the case:
Debtor 1	KLS Acquisition Corp.
Debtor 2 (Spouse, if filing)	
United States I	Bankruptcy Court for the: Northern District of Illinois
Case number	18-30052

WITTED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS

DEC 12 2018

JEFFREY P. ALLSTEADT, CLUCK TEAM - CA

04/16

Official Form 410

Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

	Part 1: Identify the C	laim	
1.	Who is the current creditor?	PIC Corporation	
	creditory	Name of the current creditor (the person or entity to be paid for this cla	aim)
		Other names the creditor used with the debtor	
2.	Has this claim been acquired from someone else?	☑ No ☐ Yes. From whom?	
3.	Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
		Joe Romano	
	Federal Rule of Bankruptcy Procedure	Name	Name
	(FRBP) 2002(g)	1101 W. Elizabeth Ave. PO Box 1458	
		Number Street	Number Street
		Linden NJ 07036 City State ZIP Code	City State ZIP Code
		Contact phone 908-862-7977	Contact phone
			Contact phone
		Contact email jromano@pic-corp.com	Contact email
		Uniform claim identifier for electronic payments in chapter 13 (if you us	se one):
4.	Does this claim amend one already filed?	☑ No ☐ Yes. Claim number on court claims registry (if known)	Filed on
5.	Do you know if anyone else has filed a proof of claim for this claim?	☑ No ☐ Yes. Who made the earlier filing?	

б.	Do you have any number you use to identify the debtor?	No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 0 9 2 5
7.	How much is the claim?	\$
		Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
3.	What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
		Goods sold
9.	Is all or part of the claim secured?	No Yes. The claim is secured by a lien on property. Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle
		Other. Describe:
		Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
		Value of property: \$
		Amount of the claim that is secured: \$
		Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.
		Amount necessary to cure any default as of the date of the petition: \$
		Annual Interest Rate (when case was filed)% Fixed Variable
0.	Is this claim based on a	☑ No
	lease?	☐ Yes. Amount necessary to cure any default as of the date of the petition. \$
1.	Is this claim subject to a right of setoff?	☑ No

12. Is all or part of the claim	☑ No					
entitled to priority under 11 U.S.C. § 507(a)?	☐ Yes. Chec	k one:				Amount entitled to priority
A claim may be partly priority and partly	Domes 11 U.S	tic support obligations (includi .C. § 507(a)(1)(A) or (a)(1)(B).	ng alimony and child sup	port) unde	r	\$
nonpriority. For example, in some categories, the law limits the amount entitled to priority.	Up to \$ person	:2,850* of deposits toward pur al, family, or household use. 1	chase, lease, or rental of 1 U.S.C. § 507(a)(7).	property o	or services for	\$
chilios to phony.	bankru	, salaries, or commissions (up ptcy petition is filed or the deb .C. § 507(a)(4).	to \$12,850*) earned with tor's business ends, whic	nin 180 day chever is e	ys before the arlier.	\$
	☐ Taxes	or penalties owed to governme	ental units. 11 U.S.C. § 50	07(a)(8).		\$
	☐ Contrib	utions to an employee benefit	plan. 11 U.S.C. § 507(a)	(5).		\$
		Specify subsection of 11 U.S.0	***************************************			\$
		are subject to adjustment on 4/01/			s begun on or afte	er the date of adjustment
	Amounts	are subject to adjustment on 470 fr	To and every 5 years after th	iat ioi case:	s beguir on or and	er the date of adjustment.
Part 3: Sign Below						
TRINGS OIGH BEIOW						
The person completing this proof of claim must	Check the appro	opriate box:				
sign and date it.	☑ I am the cr	editor.				
FRBP 9011(b).	☐ I am the cr	editor's attorney or authorized	agent.			
If you file this claim electronically, FRBP	☐ I am the tru	istee, or the debtor, or their au	thorized agent. Bankrupt	cy Rule 30	004.	
5005(a)(2) authorizes courts	l am a gua	rantor, surety, endorser, or oth	er codebtor. Bankruptcy	Rule 3005	i.	
to establish local rules						
specifying what a signature is.		at an authorized signature on t				
A person who files a	amount of the c	aim, the creditor gave the deb	tor credit for any paymen	its receive	d toward the de	ebt.
fraudulent claim could be fined up to \$500,000, imprisoned for up to 5	I have examined and correct.	the information in this <i>Proof</i> of	of Claim and have a reas	onable bel	ief that the info	rmation is true
years, or both. 18 U.S.C. §§ 152, 157, and	I declare under	penalty of perjury that the fore	going is true and correct.			
3571.	Executed on da	te 11/28/2018				
	1	0				
	1	Company				
	Signature				-	
	Print the name	of the person who is comple	eting and signing this c	laim:		
	Name	Joe			Romano	
	Name	First name	Middle name		Last name	
	Title	Controller				
	Company	PIC Corporation				
		Identify the corporate servicer a	as the company if the authori	zed agent is	s a servicer.	
		1101\\\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	o DO Doy 1450			
	Address	1101 W. Elizabeth Av	e. PO BOX 1458			
		Linden		NJ	07036	
		City		State	ZIP Code	
		*				
	Contact phone	908-862-7977		Email Jror	na <u>no@pic-c</u>	orp.com

Claim 21-1 Filed 12/12/18 Desc Main Document Page 4 of 9
Thursday, November 08, 2018 11:37 AM Aged Accounts Receivable

Page 1 **PICARUBEL**

(Detail, aged as of November 8, 2018) Aged by due date.

Customer: No.: AKLSAW

PIC Corporation

No.	Name		Document			Aged Overdue			
Due Date	Description	Type	Number	Balance Due	Current	Up To 30 Days	31 - 60 Days	Over 60 Days	Doc. Curr.
AKLSAW *** Over Limi	KLS ACQUISITION CORP.		Phone No. *** This custo	847-263-1240	Contact	BILL SRATMAN			
9/9/2018	Order SO157404	Invoice	352275	2,437.32	0.00	0.00	2,437.32	0.00	
9/30/2018	Order SO159215	Invoice	353557	1,740.00	0.00	0.00	1,740.00	0.00	
AKLSAW	Total Amount Due			4,177.32	0.00	0.00	4,177.32	0.00	
			Credit Limit:	2,000	0.00%	0.00%	100.00%	0.00%)
	Report Total Amount Due (US	SD)		4,177.32	0.00 0.00%	0.00 0.00%	4,177.32 100.00%	0.00 0.00%	

INVOICE

FILE	
Invoice Number:	352275
Customer ID	AKLSAW

Bill To:
KLS ACQUISITION CORP. HOBO
2650 BELVIDERE ROAD
WAUKEGAN, IL 60085
BILL SRATMAN
847-263-1240

Ship To:

KLS ACQUISITION CORP. HOBO
7557 S. 78th AVE.

BRIDGEVIEW, IL 60455

Ship Vi	ia	Pro Number	Terms	SalesPerson
Old Domir	nion	06918552776	NET30	MW
Invoice Date:	Order Date	Our Order No.	Ordered By	P.O. Number
8/10/2018	7/31/2018	SO157404		N000021749

Order Qty (CASE)		Ship Qty (EACH)	Item/Description	Case Price	Each Price	Total Price
9 MC	9 MC	108	FTRP WINDOW FLY TRAP	13.56	1.13	122.04
			Lot: 106956	13.30	1.13	122.0-
			Warehouse: 3095-1			
11 IC	11 IC	264	FR3B FLY RIBBON-4PK	13.92	0.58	153.12
			Lot: 106827		0.00	133.11
			Warehouse: 3095-1			
20 MC	20 MC	120	FSTIK-W PIC JUMBO FLYSTICK	9.90	1.65	198.00
			Lot: 107264			
			Warehouse: 3095-1			
24 IC	24 IC	576	274 PIC PLASTIC FLYSWATTERS	6.00	0.25	144.00
			Lot: 106938			= 1 1.00
			Warehouse: 3095-1			
2 MC	2 MC	48	GF-RCS GRAVITY FEED - ROACH CONTROL SYSTEM 12 PK	42.00	1.75	84.00
			Lot: 18186		2.75	04.00
			Warehouse: 3095-1			
5 MC	5 MC	60	BA-16 ROACH KILLER POWDER-16 OZ.	16.80	1.40	84.00
			Lot: 983042116			
			Warehouse: 3095-1			
3 MC	3 MC	36	RP ROACH PRISON 2PK	10.68	0.89	32.04
			Lot: 107132			
			Warehouse: 3095-1			
3 MC	3 MC	144	GF-GEL1 GRAVITY FEED - ROACH KILLING GEL 1CT	94.56	1.97	283.68
			Lot: 18145			
			Warehouse: 3095-1			
6 MC	6 MC	144	AT-4C/S24 ANT CONTROL 4PK CLIP STRIP 24CT.	23.52	0.98	141.12
			Lot: 18164			
			Warehouse: 3095-1			
2 MC	2 MC	48	GF-PLASBON GRAVITY FEED - 12 PACK ANT CONTROL	44.40	1.85	88.80
			Lot: 18191			55.56
			Warehouse: 3095-1			
8 MC	8 MC	192	GMT-4F GLUE MOUSE BOARDS 4PK	24.72	1.03	197.76
			Lot: 106395		1.00	237.70

INVOICE

FILE	
Invoice Number:	352275
Customer ID	AKLSAW

Bill To:	
KLS ACQUISITION CORP. HOBO	
2650 BELVIDERE ROAD	
WAUKEGAN, IL 60085	
BILL SRATMAN	
847-263-1240	

DBO	

Ship Via Old Dominion		Pro Number	Terms	SalesPerson
		06918552776	NET30	MW
Invoice Date:	Order Date	Our Order No.	Ordered By	P.O. Number
8/10/2018	7/31/2018	SO157404		N000021749

Order Qty (CASE)	Ship Qty (CASE)	Ship Qty (EACH)	Item/Description	Case Price	Each Price	Total Price
			Warehouse: 3095-1			
4 MC	4 MC	96	GRT-2F GLUE RAT BOARDS 2PK	32.40	1.35	129.60
			Lot: 107099			
			Warehouse: 3095-1			
5 IC	5 IC	60	RTW-1 WOOD RAT TRAPS	8.40	0.70	42.00
			Lot: 107096			
			Warehouse: 3095-1			
2 MC	2 MC	24	RR RODENT REPELLER	75.60	6.30	151.20
			Lot: 18002			
			Warehouse: 3095-1			
11 MC	11 MC	264	DOA-GT4 DOA GLUE TRAYS, 4 PACK	12.00	0.50	132.00
			Lot: 106908			
			Warehouse: 3095-1			
1 MC	1 MC	24	DOA-GRT2 DOA GLUE RAT TRAYS, 2 PACK	12.00	0.50	12.00
			Lot: 107229			
			Warehouse: 3095-1			
2 MC	2 MC	48	BANDC/S24 CITRONELLA PLUS WRIST BAND CLIP STRIP 24 CT.	18.00	0.75	36.00
			Lot: 106383			
			Warehouse: 3095-1			
1 MC	1 MC	24	BUG-COILBANDTS24 (24 COUNT) BUGABLES COIL WRIST BAND	12.00	0.50	12.00
			Lot: 107230			
			Warehouse: 3095-1			
3 MC	3 MC	72	PMT-2C/S24 SIMPLE SET PLASTIC MOUSE TRAP CLIP STRIP (24CT.)	37.20	1.55	111.60
			Lot: 107153			
			Warehouse: 3095-1	100000		
1 MC	1 MC	12	CMOTH-RAID RAID CLOTHING MOTH TRAP	28.56	2.38	28.56
			Lot: 214315			
			Warehouse: 3095-1			
5 MC	5 MC	30	FFTA-RAID RAID FRUIT FLY TRAP (APPLE)	19.08	3.18	95.40
			Lot: 106886			
			Warehouse: 3095-1			
2 MC	2 MC	288	DEAL1 2PK GLUE MOUSE BOARDS FLOOR DISPLAY	79.20	0.55	158.40

INVOICE

FILE	
Invoice Number:	352275
Customer ID	AKLSAW

Bill To: KLS ACQUISITION CORP. HOBO 2650 BELVIDERE ROAD WAUKEGAN, IL 60085 **BILL SRATMAN** 847-263-1240

Ship To: KLS ACQUISITION CORP. HOBO 7557 S. 78th AVE. BRIDGEVIEW, IL 60455

Ship Vi	а	Pro Number	Terms	SalesPerson	
Old Dominion		06918552776	NET30	MW	
Invoice Date:	Order Date	Our Order No.	Ordered By	P.O. Number	
8/10/2018	7/31/2018	SO157404		N000021749	

Order Qty Ship Qty Ship Qty Case Each Total (CASE) (CASE) (EACH) Item/Description Price Price Price

> Lot: 107121 Warehouse: 3095-1

Print Date 11/8/2018 Print Time 11:41 AM Page # 3/3

Printed By: GERI FRANKLIN

Subtotal: Invoice Discount: 2,437.32 0.00

Total USD:

847-263-1240

FILE Invoice Number:

INVOICE

353557 Customer ID **AKLSAW**

Bill To:	200.500
KLS ACQUISITION CORP. HOBO	
2650 BELVIDERE ROAD	
WAUKEGAN, IL 60085	
BILL SRATMAN	

Ship To: KLS ACQUISITION CORP. HOBO 7557 S. 78th AVE. BRIDGEVIEW, IL 60455

Ship Via Old Dominion		Pro Number	Terms	SalesPerson
		06918298289	NET30	MW
Invoice Date:	Order Date	Our Order No.	Ordered By	P.O. Number
8/31/2018	8/28/2018	SO159215		N000022079

Order Qty (CASE)		Ship Qty (EACH)		Case Price	Each Price	Total Price
6 MC	6 MC	72	BA-16 ROACH KILLER POWDER-16 OZ.	16.80	1.40	100.80
			Lot: 983050116	20.00	1.10	100.00
-			Warehouse: 3095-1			
6 MC	6 MC	72	RP ROACH PRISON 2PK	10.68	0.89	64.08
			Lot: 107250		0.03	0 1.00
			Warehouse: 3095-1			
8 MC	8 MC	1152	DEAL1 2PK GLUE MOUSE BOARDS FLOOR DISPLAY	79.20	0.55	633.60
			Lot: 107121			000.00
			Warehouse: 3095-1			
5 MC	5 MC	120	GMT-4F GLUE MOUSE BOARDS 4PK	24.72	1.03	123.60
			Lot: 106394			
			Warehouse: 3095-1			
5 IC	5 IC	120	MTW-2 WOOD MOUSE TRAPS-2 PK.	9.12	0.38	45.60
			Lot: 106472			
			Warehouse: 3095-1			
14 IC	14 IC	168	RTW-1 WOOD RAT TRAPS	8.40	0.70	117.60
			Lot: 107096			
			Warehouse: 3095-1			
4 MC	4 MC	48	RR RODENT REPELLER	75.60	6.30	302.40
			Lot: 18002			
			Warehouse: 3095-1			
10 MC	10 MC	240	DOA-GT4 DOA GLUE TRAYS, 4 PACK	12.00	0.50	120.00
			Lot: 106908			
			Warehouse: 3095-1			
13 MC	13 MC	312	DOA-GRT2 DOA GLUE RAT TRAYS, 2 PACK	12.00	0.50	156.00
			Lot: 107229			
			Warehouse: 3095-1			
4 MC	4 MC	24	FFTA-RAID RAID FRUIT FLY TRAP (APPLE)	19.08	3.18	76.32
			Lot: 106887			
			Warehouse: 3095-1			

Print Date	11/8/2018
Print Time	11:41 AM
Page #	1/1
Printed By: GERI	FRANKLIN

Case 18-30052 Claim 21-1 Filed 12/12/18 Desc Main Document

Information to identify the case:

Debtor

KLS Acquisition Corp.

EIN 36-4060925

Name

United States Bankruptcy Court Northern District of Illinois

Date case filed for chapter 11 10/25/18

Case number: 18-30052

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has

This notice has important information about the case for creditors, debtors, and trustees, including information about been entered. the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1.	Debtor's full name	KLS Acquisition Corp.	
2.	All other names used in the last 8 years	dba Home Owners Bargain Outlet, dba HOBO	
3.	Address	2650 Belvidere Rd Waukegan, IL 60085	
4.	Debtor's attorney Name and address	Jonathan P Friedland Sugar Felsenthal Grais & Helsinger LLP 30 North LaSalle Street Suite 3000 Chicago, IL 60602	Contact phone 312-704-9400 Email: jfriedland@sfgh.com
5.	Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov.	Eastern Division 219 S Dearborn 7th Floor Chicago, IL 60604	Hours open: 8:30 a.m. until 4:30 p.m. except Saturdays, Sundays and legal holidays. Contact phone 1–866–222–8029 Date: 10/31/18
6	Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	December 12, 2018 at 01:30 PM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: 219 South Dearborn, Office of the U.S. Trustee, 8th Floor, Room 802, Chicago, IL 60604

For more information, see page 2 >

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

page 1

Northern District of Illinois Claims Register

18-30052 KLS Acquisition Corp.

Honorable Judge: Jacqueline P. Cox **Chapter:** 11

Office: Chicago

Last Date to file claims:

Trustee:

Last Date to file (Govt):

Creditor: (27222419) Claim No: 21 Status:
PIC CORPORATION Original Filed Filed by: CR

1101 W. ELIZABETH AVENUE Date: 12/12/2018 Entered by: Kevin Lyons

P.O. BOX 1458 Original Entered Modified:

Amount claimed: \$4177.32

History:

Details 21-1 12/12/2018 Claim #21 filed by PIC CORPORATION, Amount claimed: \$4177.32 (Lyons, Kevin)

Description: Remarks:

Claims Register Summary

Case Name: KLS Acquisition Corp.

Case Number: 18-30052

Chapter: 11

Date Filed: 10/25/2018 **Total Number Of Claims:** 1

Total Amount Claimed*	\$4177.32
Total Amount Allowed*	

^{*}Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured		
Priority		
Administrative		