

Fill in this information to identify the case:

Debtor 1 KLS ACQUISITION CORP.

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: Illinois Northern Bankruptcy Court
- Chicago - RACER

Case number 18-30052

FILED
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS

MAR -5 2019

JEFFREY P. ALLSTEADT, CLERK
TEAM - CA

Official Form 410

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Wisconsin Department of Revenue</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? <u>Wisconsin Department of Revenue</u> Name _____ <u>Special Procedures Unit - PO Box 8901</u> Number _____ Street _____ <u>Madison, WI 53708-8901</u> City _____ State _____ ZIP Code _____ Contact phone <u>608-267-0833</u> Contact email _____	Where should payments to the creditor be sent? (if different) Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Contact phone _____ Contact email _____
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____		
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☐ No ☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 1 - 0 - 2 - 0

7. How much is the claim? \$ 10,702.73 Does this amount include interest or other charges?
☐ No ☒ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

Taxes

9. Is all or part of the claim secured? ☒ No ☐ Yes. The claim is secured by a lien on property.
Nature of property:
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____
Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
 Value of property: \$ 0.00
 Amount of the claim that is secured: \$ 0.00
 Amount of the claim that is unsecured: \$ 10,702.73 (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

☐ Fixed
☐ Variable

10. Is this claim based on a lease? ☒ No ☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☒ No ☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☐ No☒ Yes. Check one:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ _____

☐ Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☒ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ 10,702.73

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.☐ I am the creditor's attorney or authorized agent.☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 02/28/2019

MM / DD / YYYY

/s/ Jill Ritchie, Bankruptcy Specialist

Signature

Print the name of the person who is completing and signing this claim:

Name	Jill	Ritchie
	First name	Middle name Last name
Title	Bankruptcy Specialist	
Company	Wisconsin Department of Revenue	
	Identify the corporate servicer as the company if the authorized agent is a servicer.	
Address	Special Procedures Unit - PO Box 8901	
	Number	Street
	Madison	WI 53708-8901
	City	State ZIP Code
Contact phone	(608)264-0340	Email jill.ritchie@wisconsin.gov



PROOF OF CLAIM FOR TAXES (Bankruptcy Code Cases)

In the matter of:
KLS ACQUISITION CORP.

Case Number 18-30052	
Type of Bankruptcy Chapter 11	Date of Petition 10/25/2018
Social Security Number	
Employer Identification XX-XXX0925	

Claim Amount Information

A. Secured Claims (Tax lien filed under Wisconsin law before petition date).	Total secured claim \$	0.00
B. Unsecured Priority Claims under section 507(a)(8) of the Bankruptcy Code.	Total unsecured priority claim \$	10,702.73
C. Unsecured General Claims		
Penalty to date of petition on unsecured priority claims	\$ 0.00	
.....	Total unsecured general claim \$	0.00
Total claim amount		10,702.73



PROOF OF CLAIM FOR TAXES (Bankruptcy Code Cases)

In the matter of:
KLS ACQUISITION CORP.

Case Number 18-30052	
Type of Bankruptcy Chapter 11	Date of Petition 10/25/2018
Social Security Number	
Employer Identification XX-XXX0925	

B. Unsecured Priority Claims under section 507(a)(8) of the Bankruptcy Code.

Tax Type	Period	Tax Due
Sales & Use	12/31/2018	\$10,655.44

Interest to Petition Date

Date Tax Assessed

\$47.29

02/14/2019

Total unsecured priority claim \$ 10,702.73

Northern District of Illinois Claims Register

[18-30052 KLS Acquisition Corp.](#)

Honorable Judge: Jacqueline P. Cox

Chapter: 11

Office: Eastern Division

Last Date to file claims:

Trustee:

Last Date to file (Govt):

Creditor: (27219880)
Wisconsin Department of
Revenue
Special Procedures Unit
PO Box 8901
Madison, WI 53708-8901

Claim No: 92
Original Filed
Date: 03/05/2019
Original Entered
Date: 03/05/2019

Status:
Filed by: CR
Entered by: Kimetha Collier
Modified:

Amount claimed: \$10702.73

Priority claimed: \$10702.73

History:

[Details](#) [92-1](#) 03/05/2019 Claim #92 filed by Wisconsin Department of Revenue, Amount claimed: \$10702.73
(Collier, Kimetha)

Description:

Remarks:

Claims Register Summary

Case Name: KLS Acquisition Corp.

Case Number: 18-30052

Chapter: 11

Date Filed: 10/25/2018

Total Number Of Claims: 1

Total Amount Claimed*	\$10702.73
Total Amount Allowed*	

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured		
Priority	\$10702.73	
Administrative		