

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Chapter 11
)
Morgan Administration, Inc., *et al.* d/b/a) Case No. 18-30039
Home Owners Bargain Outlet,¹) (Jointly Administered)
)
Debtors and Debtors in Possession) Hon. Jacqueline P. Cox

**NOTICE OF ALLOWED CLAIM
EMPLOYEE PTO CLAIM – ALLOWED CLASS 5 CLAIM**

[name and address]

According to the books and records of Morgan Administration, Inc., and its related debtors-in-possession in the above-captioned chapter 11 proceedings (the “*Debtors*”), you are entitled to an allowed claim on account of “paid time off” (PTO) you were owed as of the last day of your employment with the Debtors (the “*PTO Claim*”). The portion of your PTO Claim that was entitled to priority treatment under the Bankruptcy Code was paid to you in cash in your final paycheck, and is classified in the Plan as a Class 1 Employee PTO Priority Claim that was paid in full. The balance of your PTO Claim that was not paid in your final paycheck is entitled to treatment as a Class 5 General Unsecured Claim under the Plan. Accordingly, you are granted an Allowed Class 5 Claim in the following amount:

[\$claim amount]

To the extent you dispute this or treatment of your PTO Claim, you must send an objection such that it is actually received on or before 5:00 p.m. Central time on **September 5, 2019**, to Jack O’Connor, Sugar Felsenthal Grais & Helsinger LLP, 30 N. LaSalle St., Ste. 3000, Chicago, IL, 60602, or by email to hoboinquiry@sfg.com, with a copy to Devon J. Eggert, Freeborn & Peters LLP, 311 S. Wacker Dr., Ste. 3000, Chicago, IL 60606, or by email to deggert@freeborn.com. Such objection must give the basis for the objection and the treatment that you believe is appropriate or required under the Bankruptcy Code and applicable law.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Morgan Administration, Inc. (4200); Belvidere Associates LLC (8559); FP Retail Associates LLC (0915); Hillcrest Enterprises, LLC (4581); Jular Media LLC (0805); KLS Acquisition Corp. (0925); Loomis Enterprises LLC (5451); North Avenue Associates LLC (3229); Oak Creek Distribution LLC (0634); OL Enterprises LLC (9401); and Deforab LLC (9348).

If you agree with the proposed treatment or do not submit an objection in accordance with the procedure set forth in this notice, you will receive a distribution under the Plan when distributions are made to Allowed Class 5 Claims pursuant to the terms and conditions of the Plan. Please review the Plan and Disclosure Statement for more information.

If you have any questions about this Notice, please contact Debtors' counsel by email to hoboinquiry@sfgf.com or by phone at 312.704.9400.