

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
Eastern Division

In Re:	)	BK No.: 18-30039
Morgan Administration, Inc., et al. d/b/a	)	(Jointly Administered)
Home Owners Bargain Outlet	)	Chapter: 11
	)	Honorable Jacqueline Cox
	)	
Debtor(s)	)	

**Order Granting Joint Motion Seeking (A) Conditional Approval of Disclosure Statement; (B) Combined Hearing to Approve Disclosure Statement & Confirm Plan; (C) Approval of Procedures for Soliciting & Tabulating Votes on Plan, & (D) Approval of Related Matters**

This matter came before the Court on the joint motion (the "Motion") of the Debtors and the Official Committee of Unsecured Creditors appointed in the above-captioned chapter 11 cases (the "Cases"), seeking (A) Conditional Approval of Disclosure Statement; (B) Combined Hearing to Approve Disclosure Statement & Confirm Plan; (C) Approval of Procedures for Soliciting & Tabulating Votes on Plan, & (D) Approval of Related Matters, as more fully described in the Motion;

After considering the Motion, and the Court being fully advised in the premises; it appearing to the Court that (a) it has jurisdiction over the matters raised in the Motion under 28 U.S.C. § 1334; (b) this is a core proceeding under 28 U.S.C. § 157(b); (c) notice of the Motion and the hearing on the Motion was sufficient under the circumstances; (d) the relief requested in the Motion is in the best interests of the Debtors, their bankruptcy estates, creditors, and other parties in interest; and (e) after due deliberation of the record before this Court, good and sufficient cause exists to grant the relief set forth in this Order:

It is Hereby Ordered:

1. The Motion is granted as set forth in this Order. Capitalized terms used but not otherwise defined in this Order shall have the meanings ascribed to them in the Motion.
2. The disclosure statement (the "Disclosure Statement") filed at Docket Number 250 is approved on a conditional basis.
3. The hearing on the Disclosure Statement and confirmation of the Plan will be combined as permitted by 11 U.S.C. §105(d)(2)(B) (the "Combined Hearing").
4. The Combined Hearing will be held on September 10, 2019, at 9:30 a.m. prevailing Central Time.
5. The proposed form of Notice of Combined Hearing, attached to the Motion as Exhibit A, is approved.
6. The proposed form of Ballots and PTO Claim Notice, attached to the Motion as Exhibits B and C, respectively, are hereby approved.
7. Within 5 business days after the date of this Order, the Plan Proponents must mail (or cause to be

mailed) by first-class mail the Notice of Combined Hearing to (a) all known creditors of the Debtors as reflected in the Debtor's books and records; and (b) all other entities required to be served under Bankruptcy Rules 2002 and 3017.

8. The Plan Proponents are further authorized and directed to publish notice of the Combined hearing in the Chicago Tribune and Milwaukee Journal-Sentinel.

9. The Record Date for determining holders of claims entitled to vote on the Plan under Federal Rule of Bankruptcy Procedure 3017(d) is the date of this Order.

10. Within 5 business days after the date of this Order, the Plan Proponents must serve holders of claims entitled to vote on the Plan a solicitation package (the "Solicitation Package") containing (a) a copy of the Disclosure Statement; (b) a copy of the Plan; (c) a ballot in substantially the form attached to the Motion as Exhibit B; (d) a copy of this Order; (e) a copy of the Notice of Combined Hearing; (f) a copy of IRS Form W-9; (g) a pre-addressed return envelope; (h) a letter from the Committee in support of the Plan and Disclosure Statement; and (i) any other additional documents or instructions deemed necessary by the Plan Proponents under the Bankruptcy Code and Rules.

11. Any objections to the Disclosure Statement or Plan must be filed no later than September 5, 2019.

12. Ballots accepting or rejecting the amended plan of reorganization must be submitted and provided to the identified entities according to the information in the disclosure statement and plan no later than September 5, 2019.

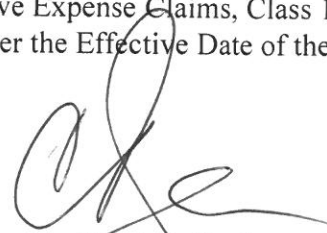
13. The Plan Proponents must file a report of balloting on the docket in these cases no later than September 9, 2019.

14. To the extent a former employee who has not previously filed a proof of claim disputes the proposed amount or treatment of the non-priority employee PTO-based claim that is stated in the PTO Claim Notice, such former employee must send an objection to the proposed treatment, in writing, to be received on or before 5:00 p.m. prevailing Central Time on September 5, 2019 to Jack O'Connor, Sugar Felsenthal Grais & Helsinger LLP, 30 N. LaSalle St., Chicago, IL , 60602, or by email to hobo inquiry@sfg h.com, with a copy to Devon J. Eggert, Freeborn & Peters LLP, 311 S. Wacker Dr., Ste. 3000, Chicago, IL 60606, or by email to deggert@freeborn.com. Such objection must give the basis for the objection and the treatment that the objector believes is appropriate or required under the Bankruptcy Code and applicable law.

15. The form of Confirmation Notice, attached to the Motion as Exhibit D, is approved.

16. The deadline for filing Rejection Damage Claims, Administrative Expense Claims, Class 1 Priority Claims and Class 2 Priority Claims shall be thirty (30) days after the Effective Date of the Plan, and such deadlines shall be contained in the Confirmation Notice.

Enter:

  
Honorable Carol A. Doyle  
United States Bankruptcy Judge

Dated: 06 AUG 2019

**Prepared by:**

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