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11 Counsel for Debtor and Debtor In  
12 Possession

13 UNITED STATES BANKRUPTCY COURT  
14 FOR THE CENTRAL DISTRICT OF CALIFORNIA  
15 NORTHERN DIVISION  
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22 In re

23 HARRINGTON WEST FINANCIAL GROUP,  
24 INC.,

25 Debtor and Debtor In  
26 Possession.

Bk. No. 9:10-bk-14677-RR

Chapter 11

**NOTICE OF HEARING ON DEBTOR'S  
DISCLOSURE STATEMENT AND  
MOTION FOR ORDER AUTHORIZING  
AND APPROVING (A) THE ADEQUACY  
OF THE DISCLOSURE STATEMENT IN  
SUPPORT OF THE DEBTOR'S PLAN OF  
LIQUIDATION, (B) THE FORM, SCOPE,  
AND NATURE OF SOLICITATION,  
BALLOTING, TABULATION, AND  
NOTICES WITH RESPECT THERETO;  
AND (C) RELATED CONFIRMATION  
PROCEDURES AND DEADLINES**

**HEARING**

Date: June 22, 2011  
Time: 11:00 a.m.  
Place: 1415 State Street  
Courtroom 201  
Santa Barbara, CA 93101

1 **TO THE HONORABLE ROBIN L. RIBLET, UNITED STATES BANKRUPTCY**  
2 **JUDGE; THE OFFICE OF THE UNITED STATES TRUSTEE; THE INDENTURE**  
3 **TRUSTEES AND THEIR COUNSEL; ALL CREDITORS; ALL INTEREST HOLDERS;**  
4 **ALL PARTIES ENTITLED TO SPECIAL NOTICE; AND ALL OTHER PARTIES IN**  
5 **INTEREST:**

6 **PLEASE TAKE NOTICE** that on March 24, 2011, Debtor and Debtor in Possession,  
7 Harrington West Financial Group, Inc. (the "Debtor") filed in the above-captioned chapter 11  
8 case the following: (i) *Disclosure Statement In Support of the Debtor's Plan of Liquidation*  
9 (Docket No. 52) ("Disclosure Statement"); (ii) *Debtor's Plan of Liquidation* (Docket No. 51) (the  
10 "Plan"); and (iii) *Debtor's Motion For Order Authorizing And Approving (A) The Adequacy Of*  
11 *The Disclosure Statement In Support Of The Debtor's Plan Of Liquidation, (B) The Form,*  
12 *Scope, And Nature Of Solicitation, Balloting, Tabulation, And Notices With Respect Thereto;*  
13 *And (C) Related Confirmation Procedures And Deadlines* ("Motion"). The Debtor is the  
14 proponent of the Plan.

15 **PLEASE TAKE FURTHER NOTICE** that a hearing ("Hearing") on the Disclosure  
16 Statement and Motion shall take place on June 22, 2011 at 11:00 a.m. at 1415 State Street,  
17 Courtroom 201, Santa Barbara, California 93101. The Motion seeks, among other things, entry  
18 of an Order by the Bankruptcy Court as follows: (a) finding that the Disclosure Statement  
19 contains "adequate information" within the meaning of section 1125 of Title 11 of the United  
20 States Code (the "Bankruptcy Code"); (b) authorizing the Debtor to disseminate the Disclosure  
21 Statement; and (c) establishing (i) the form, scope, and nature of solicitation, balloting,  
22 tabulation and notices with respect thereto, and (ii) the procedures and deadlines regarding Plan  
23 confirmation.

24 **PLEASE TAKE FURTHER NOTICE** that copies of the Disclosure Statement, Plan  
25 and Motion may be obtained free of charge by requesting the same in writing from Sharon M.  
26 Kopman at Landau Gottfried & Berger LLP, 1801 Century Park East, Suite 1460, Los Angeles,  
27 CA 90067 or by visiting [www.bmcgroup.com/hwfg](http://www.bmcgroup.com/hwfg).

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1           **PLEASE TAKE FURTHER NOTICE** that pursuant to Rules 3017-1 and 9013-1(f) of  
2 the Local Bankruptcy Rules of the United States Bankruptcy Court for the Central District of  
3 California (“Local Rules”), objections to the Disclosure Statement and the Motion must be filed  
4 and served on the proponent (Debtor) not less than fourteen (14) days before the Hearing, unless  
5 otherwise ordered by the Court. Any objection must also be in writing, must be in conformity  
6 with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and the Local Rules, must  
7 state with particularity the legal and factual basis for the objection, must reference with  
8 specificity the text of the Disclosure Statement to which an objection is made, must provide  
9 proposed language changes or insertions to the Disclosure Statement to resolve such objection,  
10 and must be filed with the Court and served on Sharon M. Kopman at Landau Gottfried &  
11 Berger LLP, 1801 Century Park East, Suite 1460, Los Angeles, CA 90067, on or before June 8,  
12 2011.

13 Dated: March 25, 2011

LANDAU GOTTFRIED & BERGER LLP

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16 By:           /s/ Sharon M. Kopman            
17 Sharon M. Kopman  
18 Counsel to Debtor and Debtor In  
19 Possession Harrington West Financial  
20 Group, Inc.  
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In re: Harrington West Financial Group, Inc.	Debtor(s).	CHAPTER 11 CASE NUMBER 9:10-bk-14677
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## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
Landau Gottfried & Berger LLP  
1801 Century Park East, Suite 1460  
Los Angeles, CA 90067

A true and correct copy of the foregoing document described **NOTICE OF HEARING ON DEBTOR'S DISCLOSURE STATEMENT AND MOTION FOR ORDER AUTHORIZING AND APPROVING (A) THE ADEQUACY OF THE DISCLOSURE STATEMENT IN SUPPORT OF THE DEBTOR'S PLAN OF LIQUIDATION, (B) THE FORM, SCOPE, AND NATURE OF SOLICITATION, BALLOTING, TABULATION, AND NOTICES WITH RESPECT THERETO; AND (C) RELATED CONFIRMATION PROCEDURES AND DEADLINES** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner indicated below:

**I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF")** – Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On March 25, 2011, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email address(es) indicated below:

Brian D Fittipaldi brian.fittipaldi@usdoj.gov  
Sameer K Kapoor skapoor@kilpatrickstockton.com  
John W Kim jkim@nossaman.com  
Todd C Meyers tmeyers@kilpatrickstockton.com  
Shane G Ramsey sramsey@kilpatrickstockton.com  
Christopher O Rivas crivas@reedsmith.com  
Valerie Strumwasser vstrumwasser@nossaman.com  
United States Trustee (ND) ustpreion16.nd.ecf@usdoj.gov

Service information continued on attached page

**II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL**(indicate method for each person or entity served):

On March 25, 2011, I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

**BY U.S. MAIL**

Honorable Robin Riblet  
United States Bankruptcy Court  
1415 State Street , Courtroom 201  
Santa Barbara, California 93101-2511

Service information continued on attached page

**III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL** (indicate method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on \_\_\_\_\_ I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

March 25, 2011  
Date

Patricia Swierszcz  
Type Name

  
Signature