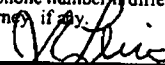



B 10 (Official Form 10) (4/10)

| | | |
|--|--|---|
| UNITED STATES BANKRUPTCY COURT FOR THE CENTRAL DISTRICT OF CALIFORNIA | | PROOF OF CLAIM |
| Name of Debtor: Harrington West Financial Group, Inc. | | Case Number: 10-14677-RR |
| NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. | | |
| Name of Creditor (the person or other entity to whom the debtor owes money or property): Wells Fargo Bank, National Association, as institutional trustee | | <input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. |
| Name and address where notices should be sent: Eric A. Schaffer, Esq. Reed Smith LLP 225 Fifth Avenue, Suite 1200 Pittsburgh, PA 15222 Telephone: (412) 288-3131 | | Court Claim Number: (If known) |
| Name and address where payments will be sent (different from above): James R. Lewis Wells Fargo Bank, National Association 45 Broadway - 17th Floor New York, NY 10006 | | Filed on: |
| 1. Amount of Claim as of Date Case Filed: \$10,310,000.00 plus interest, fees, and costs If all or part of your claim is secured, complete item 4 below, however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges. | | <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case. |
| 2. Basis for Claim: <u>See Attached Addendum</u> (See instruction #2 on reverse side.) | | 5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. |
| 3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.) | | <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507(a)(4). <input type="checkbox"/> Contribution to an employee benefit plan - 11 U.S.C. §507(a)(5). <input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507(a)(____). |
| 4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate _____ Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____ | | Amount entitled to priority: \$ _____ *Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment. |
| 6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: _____ | | |
| Date: 12/21/10 | Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney if any.  JAMES R. LEWIS VICE PRESIDENT | FOR COURT USE ONLY Harrington West  00008 |

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571.

**ADDENDUM TO PROOF OF CLAIM OF
WELLS FARGO BANK, NATIONAL ASSOCIATION**

CLAIMANT

1. Wells Fargo Bank, National Association ("Wells Fargo" or the "Trustee") is the claimant in its capacity as institutional trustee of the Harrington West Capital Trust II (the "Trust").
2. Wells Fargo has offices at 45 Broadway – 17th Floor, New York, New York 10006 (Attn: James R. Lewis).
3. Wells Fargo is authorized to file this proof of claim (the "Claim") pursuant to Sections 2.6(a)(ii)(E), (I) of the Declaration (as defined below).
4. James R. Lewis is authorized to make this Claim on behalf of Wells Fargo.

BASIS FOR CLAIM

5. Wells Fargo is the institutional trustee and Wells Fargo Delaware Trust Company is the Delaware trustee (together, the "Trustees") under an Amended and Restated Declaration of Trust (the "Declaration"), dated as of September 27, 2004, among Harrington West Financial Group, Inc. (the "Debtor"), as sponsor, the Trustees, William H. Phillips, Jr. and Kerry Steele, as administrators, and the holders of the Certificates of Capital Securities and Common Securities (together, the "Securities") of the Trust, pursuant to which the Securities were issued by the Trust.
6. The Trust used the proceeds from the sale of the Securities to acquire the Junior Subordinated Debt Securities due October 7, 2034 (the "Debentures"), which were issued by the Debtor pursuant to an Indenture (the "Indenture"), dated as of September 27, 2004,

between the Debtor and Wells Fargo, as trustee, in the aggregate principal amount of \$10,310,000.00.

7. As institutional trustee, Wells Fargo holds legal title to the Debentures for the benefit of the Trust. Except as set forth below, Wells Fargo holds no claims in its individual capacity. The Trustee asserts claims on behalf of the Trust pursuant to the Declaration.

AMOUNT OF CLAIM

8. The nature and amount of the claims of the Trust and the Trustee are as follows:

Principal Amount: \$10,310,000.00.

Accrued but Unpaid Interest: \$558,222.26 as of September 10, 2010, plus accrued but unpaid interest thereafter at the rate(s) of interest specified in the respective Debentures and Indenture.

Fees and Expenses: All amounts due and becoming due to the Trustees for services rendered under the Declaration and reimbursement of all reasonable, documented expenses, disbursements, and advances made or incurred by the Trustees, their attorneys, agents, and employees in connection with their powers and duties under the Declaration, for indemnification, and for all other amounts due or becoming due to the Trustees.

NATURE OF CLAIM

9. The Claim is unsecured.

SUPPORTING DOCUMENTS

10. The Claim is supported by the Declaration and the Indenture, which are attached hereto as **Exhibit A** and **Exhibit B**, respectively.

RESERVATION OF RIGHTS

11. The Trustee reserves the right to amend, modify, and/or supplement its Proof of Claim and Addendum to Proof of Claim as it deems appropriate. Nothing in this Proof of Claim or Addendum to Proof of Claim shall be deemed a waiver of any rights or remedies that

the Trustee may have under the Declaration and/or in connection with this bankruptcy case. All such rights and remedies are expressly reserved.

Central District Of California Claims Register

9:10-bk-14677-RR Harrington West Financial Group, Inc.

Judge: Robin Riblet **Chapter:** 11

Office: Santa Barbara **Last Date to file claims:** 01/20/2011

Trustee: **Last Date to file (Govt):** 03/09/2011

| | | |
|---|--|--|
| Creditor: (28248859) Wells Fargo Bank, Trustee c/o E Schaffer/Reed Smith 225 Fifth Ave Ste 1200 Pittsburgh, PA 15222 | Claim No: 8 <i>Original Filed</i> Date: 12/29/2010 <i>Original Entered</i> Date: 12/29/2010 | Status: Filed by: CR Entered by: McNabb, Jim Modified: |
| Unknown claimed: \$10310000.00 Total claimed: \$10310000.00 | | |
| History: Details 8-1 12/29/2010 Claim #8 filed by Wells Fargo Bank, Trustee, total amount claimed: \$10310000 (McNabb, Jim) | | |
| Description: | | |
| Remarks: | | |

Claims Register Summary

Case Name: Harrington West Financial Group, Inc.

Case Number: 9:10-bk-14677-RR

Chapter: 11

Date Filed: 09/10/2010

Total Number Of Claims: 1

| | Total Amount Claimed | Total Amount Allowed |
|-----------------------|----------------------|----------------------|
| Unsecured | | |
| Secured | | |
| Priority | | |
| Unknown | \$10310000.00 | |
| Administrative | | |
| Total | \$10310000.00 | \$0.00 |