


B10 (Official Form 10) (4/10)

United States Bankruptcy Court - Central District of California		PROOF OF CLAIM
Name of Debtor: Harrington West Financial Group, Inc.		Case Number: 10-14677
<i>NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.</i>		
Name of Creditor (The person or other entity to whom the debtor owes money or property): Wilmington Trust Company, as Trustee		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ <i>(if known)</i> Filed on: _____
Name and address where notices should be sent: Todd C. Meyers, Esq. Kilpatrick Townsend & Stockton LLP 1100 Peachtree Street, NE Suite 2800 Atlanta, GA 30309 Telephone number: (404) 815-6482		
Name and address where payment should be sent (if different from above): Suzanne MacDonald Wilmington Trust Company Rodney Square North 1100 North Market Street Wilmington, DE 19890 Telephone number: (302) 636-6530		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
1. Amount of Claim as of Date Case Filed: NOT LESS THAN \$16,387,394.06; SEE ATTACHED If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B) <input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(_____). Amount entitled to priority: \$ _____ <small>* Amounts are subject to adjustment on 4-1-13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</small>
2. Basis for Claim: HARRINGTON WEST CAPITAL TRUST I (See instruction #2 on reverse side.)		
3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate _____ Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.		
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:		
Date: 1.13.11	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <i>Suzanne J. MacDonald</i> Suzanne MacDonald, Vice President	FOR COURT USE ONLY Harrington West  00009

**RIDER TO WILMINGTON TRUST COMPANY'S PROOF
OF CLAIM FOR HARRINGTON WEST CAPITAL TRUST I**

Wilmington Trust Company, in its capacity as trustee (the "Trustee") for Harrington West Capital Trust I (the "Trust"), states as follows:

Pursuant to (i) the Amended and Restated Declaration of Trust of Harrington West Capital Trust I dated as of September 25, 2003 (the "Declaration"); (ii) Indenture dated as of September 25, 2003 (the "Indenture") for the Floating Rate Junior Subordinated Debt Securities due 2033; and (iii) various other documents (collectively, the "Trust Documents"), as of September 10, 2010, the date Harrington West Financial Group, Inc. (the "Debtor") filed its bankruptcy petition (the "Petition Date"), the principal amount owed to the Trustee was \$15,464,000.00 (the "Principal Amount"). The accrued and unpaid interest as of the Petition Date was \$923,394.06.

As the total amount of the claims asserted herein cannot be definitively calculated or estimated at this time, the total amount of all claims set forth in this Proof of Claim is currently unliquidated, and was not less than \$16,387,394.06, as of the Petition Date based solely on the Principal Amount and the accrued and unpaid interest. Accordingly, the final claim of the Trustee may be in a different amount than that which is stated herein based upon, among other things, the continuing accrual of interest and obligations owed by the Debtor to the Trustee.

The Trustee may also be entitled to recover the following additional items: continuing interest, default interest, reasonable cost of collection, attorneys' fees and all other charges due under the Trust Documents including claims for indemnification and/or contribution.

The Trustee expressly reserves its right to amend, modify and/or supplement any of the claims set forth herein and to file in accordance with orders of the Bankruptcy Court and/or the

Federal Rules of Bankruptcy Procedure any amended, modified and/or supplementary claims the Trustee may have against the Debtor.

The Trustee expressly reserves the right to attach, produce and/or rely upon additional documentation, including but not limited to the Trust Documents, which support claims and any additional documents that may become available after further investigation or discovery.

The Trustee expressly reserves its right to assert any and all amounts arising from, under, through or in connection with any of the Trust Documents as administrative claims entitled to priority under Sections 507(a) and/or 503(b) of the Bankruptcy Code. The Trustee further reserves the right to file, in accordance with orders of the Bankruptcy Court and/or Federal Rules of Bankruptcy Procedure any claim and/or request for payment for administrative expenses to the extent not claimed herein.

The Trustee expressly reserves its right to claim any and all amounts arising under, from, or through or in connection with the Trust Documents as may be payable under Sections 365 and 502(g) of the Bankruptcy Code.

The filing of this Proof of Claim by the Trustee does not and shall not constitute a waiver or release of any of the Trustee's or Trust's rights against (a) any other person, entity or property including but not limited to a guarantor; (b) to contest the jurisdiction of the Bankruptcy Court with respect to the subject matter of the claim set forth herein; and/or (c) to elect remedies or choice of law.

The filing of this Proof of Claim by the Trustee shall not constitute a concession or admission by the Trustee of liability or facts with respect to any claims that have been or may be asserted against the Trustee or the Debtor by third parties.

Nothing contained in this Proof of Claim shall limit the rights of the Trustee from filing papers or pleadings, or commencing any proceedings, or taking any actions concerning its claims, liens or security interests.

Nothing in this Proof of Claim shall limit the Trustee's rights to seek payment of any claim, or otherwise prejudice the Trustee, in any case or cases involving one or more guarantors in any other jurisdiction. The Trustee expressly reserves all rights regarding its claims in any such case or cases against any third parties including but not limited to guarantors.

The Trust Documents referred to herein are voluminous, and therefore, are not attached to this Proof of Claim. However, the Trust Documents can be produced upon request. All such requests, notices with respect to the Trustee's claims, and any amendments thereto should be sent to the Trustee's counsel at the following address: Kilpatrick Townsend & Stockton LLP, Attn: Todd C. Meyers, Esq., 1100 Peachtree Street, N.E., Suite 2800, Atlanta, Georgia 30309; Telephone (404) 815-6482; Fax (404) 541-3307.

Harrington West

9.10 Filed Chapter 11, Last Interest payment January 7, 2009

Due Date:	O/S-Quarterly Int. or Int.on Int.	Rate/360 X Days	Running Total:
4.8.2009	15,464,000 x .0394438/	360 x 90 = 152,489.73	\$152,489.73
7.8.2009	152,489.73 x .0398125/	360 x 91 = 1,534.61	\$154,024.34
7.8.2009	15,464,000 x .398125/	360 x 91 = 155,625.29	\$309,649.63
10.8.2009	309,649.63 x 0335938/	360 x 92 = 2,658.37	\$312,308.00
10.8.2009	15,464,000 x .0335938/	360 x 92 = 132,759.71	\$445,067.71
1.8.2010	445,067.71 x .0313438/	360 x 92 = 3,565.03	\$448,632.74
1.8.2010	15,464,000 x .0313438/	360 x 92 = 123,867.91	\$572,500.65
4.8.2010	572,500.65 x .0310125/	360 x 90 = 4,438.67	\$576,939.32
4.8.2010	15,464,000 x .0310125/	360 x 90 = 119,894.32	\$696,833.64
7.8.2010	696,833.64 x .0315281/	360 x 91 = 5,553.49	\$702,387.13
7.8.2010	15,464,000 x .0315281/	360 x 91 = 123,241.94	\$825,629.07

Chapter 11 filing on 9.10.10, Interest accrues to day before

9.9.2010	825,629.07 x .0337594/	360 x 64 = 4,955.15	\$830,584.22
9.9.2010	15,464,000 x .0337594/	360 x 64 = 92,809.84	\$923,394.06

(a.) Interest, and (b) Interest on Interest	\$923,394.06
Principal	\$15,464,000.00
Total POC	\$16,387,394.06

Central District Of California Claims Register

9:10-bk-14677-RR Harrington West Financial Group, Inc.

Judge: Robin Riblet **Chapter:** 11

Office: Santa Barbara **Last Date to file claims:** 01/20/2011

Trustee: **Last Date to file (Govt):** 03/09/2011

<i>Creditor:</i> (28380379) Wilmington Trust Company, as Trustee c/o Todd C. Meyers, Esq. Kilpatrick Townsend & Stockton LLP 1100 Peachtree St., Suite 2800 Atlanta, GA 30309	Claim No: 9 <i>Original Filed</i> Date: 01/18/2011 <i>Original Entered</i> Date: 01/18/2011	<i>Status:</i> Filed by: CR Entered by: Meyers, Todd Modified:
Unsecured claimed: \$16387394.06 Total claimed: \$16387394.06		
<i>History:</i> <u>Details</u> 9-1 01/18/2011 Claim #9 filed by Wilmington Trust Company, as Trustee, total amount claimed: \$16387394.06 (Meyers, Todd)		
<i>Description:</i>		
<i>Remarks:</i>		

Claims Register Summary

Case Name: Harrington West Financial Group, Inc.

Case Number: 9:10-bk-14677-RR

Chapter: 11

Date Filed: 09/10/2010

Total Number Of Claims: 1

	Total Amount Claimed	Total Amount Allowed
Unsecured	\$16387394.06	
Secured		
Priority		
Unknown		
Administrative		
Total	\$16387394.06	\$0.00