

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
HOMELIFE PCE,) Case No. 01-2412 (JWV)
) (Jointly Administered)
Post Confirmation Estate.)
) **Hearing Date: May 6, 2003 at 10:30 a.m.**
) **Response Due: April 22, 2003 at 4:00 p.m.**

**NOTICE OF HEARING ON HOMELIFE CORPORATION POST CONFIRMATION
ESTATE'S TWELFTH OMNIBUS OBJECTION TO CLAIMS (SUBSTANTIVE)**

Please take notice that on March 31, 2003, Homelife PCE (the "Estate") filed the Twelfth Omnibus Objection to Claims (Substantive) with the United States Bankruptcy Court for the District of Delaware which seeks to alter your rights by disallowing and expunging, or reclassifying, or reclassifying, reducing and allowing, or reducing and allowing, as appropriate, your claim for the reasons noted.

You are required to file a response to the Objection on or before April 22, 2003. At the same time, you must also serve a copy of the response upon the Estate's attorneys: Kirkland & Ellis, Attention: Jonathan Friedland, 200 East Randolph Drive, Chicago, Illinois 60601; and Pachulski, Stang, Ziehl, Young, Jones & Weintraub P.C., Attention: David W. Carickhoff, Jr., 919 North Market Street, 16th Floor, P.O. Box 8705, Wilmington, Delaware 19800.

Any response filed with the Court must contain at a minimum the following:

- (a) A caption setting forth the name of the Court, the name of the Estate, the case number and the title of the Objection to which your response is directed;
- (b) Your name and a description of the basis for the amount of your claim;
- (c) The specific factual basis and supporting legal argument upon which you will rely in opposing the Twelfth Omnibus Objection; and
- (d) Any supporting documentation, to the extent it was not included with your proof of claim previously filed with the Clerk or Claims Agent, upon which you will rely to support the basis for and amounts asserted in your proof of claim.

Hearing on the objection will be held on May 6, 2003 at 10:30 a.m. at the United States District Court, 844 North King Street, 2nd floor, Wilmington, Delaware. You may participate telephonically in the hearing; to do so, you must call the Estate's attorneys at least 24 hours prior to the scheduled hearing time. **If you have any questions regarding your claim(s) you should contact Bankruptcy Management Corporation at (888) 909-0100.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE OBJECTION WITHOUT FURTHER NOTICE OR HEARING. YOU DO NOT NEED TO RESPOND TO THIS NOTICE IF YOU DO NOT OBJECT TO THE RELIEF REQUESTED.

Dated: March 31, 2003

KIRKLAND & ELLIS
Jonathan P. Friedland, Esq.
200 East Randolph Drive
Chicago, Illinois 60601
Telephone: (312) 861-2000
Facsimile: (312) 861-2200

and

/s/

PACHULSKI, STANG, ZIEHL, YOUNG, JONES
& WEINTRAUB P.C.
David W. Carickhoff, Jr. (Bar No. 3715)
919 North Market Street, 16th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)
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Co-Counsel to the Estate