## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT DELAWARE

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In re:

HOMELIFE CORPORATION, et al.<sup>1</sup>,

Debtors.

Chapter 11 Case No. 01-2412 (EIK) (Jointly Administered)

## **NOTICE OF DEADLINE FOR FILING PROOFS OF CLAIM**

## NOTICE IS HEREBY GIVEN THAT:

The Court has fixed **January 28, 2002, at 4:00 p.m. (Eastern Standard Time)** as the deadline (the "Bar Date") by which all entities other than governmental units including individuals, partnerships, corporations, estates, trusts holding or wishing to assert pre-petition "claims" as defined in 11 U.S.C. § 101(5) (collectively "Claims") against one or more Debtors are required to file a proof of claim and has fixed **January 14, 2002 at 4:00 p.m. (Eastern Standard Time)** as the deadline (the "Governmental Bar Date") by which all governmental units, as such term is defined in 11 U.S.C. § 101(27), holding or wishing to assert Claims against one or more of the Debtors are required to file a proof of claim in this time by creditors or governmental units holding or wishing to assert Claims against the Debtors of the types set forth in clauses (a) through and including (d), below:

- a. Claims listed in the Debtors' Schedules of Liabilities filed with the Court (the "Schedules"), or any amendments thereto, which are *not* therein listed as "contingent," "unliquidated" or "disputed," *and* which are *not* disputed by the Creditors holding such claims as to amount or classification;
- b. Claims on account of which a proof of claim has already been properly filed with the Court;
- c. Claims previously allowed by order of the Court; and
- d. Claims allowable under 11 U.S.C. § 507(a)(1) as expenses of administration.

Any person or entity that asserts such a Claim and wishes to have such Claim allowed by the Court and paid by the Debtors <u>must</u> file a proof of claim so that it is <u>received</u> by Bankruptcy Management Corp., Re: HomeLife, PO Box 249, El Segundo, CA 90245-0249, at or before **4:00 p.m. Eastern Standard Time on the Bar Date or Governmental Bar Date as applicable.** All

<sup>&</sup>lt;sup>1</sup> The Debtors consist of the following entities: HomeLife Corporation, HL Holding Corporation, HomeLife de Puerto Rico, Inc., Furniture Holding, LLC, and HLC 1 LLC.

proofs of claim must be submitted in a format in accordance with the Bankruptcy Code, the Bankruptcy Rules and the local rules of the United States Bankruptcy Court for the District of Delaware. SHOULD YOU FAIL TO FILE A TIMELY PROOF OF CLAIM, SUCH CLAIM SHALL NOT BE ALLOWED BY THE COURT OR PAID BY THE DEBTORS.

For purposes of this Notice, a Claim means (a) a right to payment whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, mature, unmatured (including potential and unmatured tort and contract claims), fully accrued, disputed, undisputed, legal, equitable, secured or unsecured or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to receive payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured (including potential and unmatured tort and contract claims), fully accrued, disputed, undisputed, secured or unsecured.

Wilmington, Delaware Dated: December 19, 2001 Respectfully submitted,

KIRKLAND & ELLIS James H.M. Sprayregen James A. Stempel Jonathan P. Friedland Steven R. Kotarba 200 East Randolph Drive Chicago, Illinois 60601 (312) 861-2000

and

## PACHULSKI, STANG, ZIEHL, YOUNG & JONES PC

/s/

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Co-Counsel for the Debtors and Debtors in Possession