


B 10 (Official Form 10) (04/07)

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA		PROOF OF CLAIM
Name of Debtor HUTCHESON MEDICAL CENTER, INC.		Case Number 14-42863
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (The person or other entity to whom the debtor owes money or property): City of LaFayette	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
Name and address where notices should be sent: City of LaFayette P.O. Box 89 LaFayette, GA 30728-0089	Telephone number:	
Last four digits of account or other number by which creditor identifies debtor:	Check here <input type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated: _____	
1. Basis for Claim <input type="checkbox"/> Goods sold <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Wages, salaries, and compensation (fill out below) <input type="checkbox"/> Services performed <input type="checkbox"/> Taxes Last four digits of your SS #: _____ <input type="checkbox"/> Money loaned <input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) Unpaid compensation for services performed <input checked="" type="checkbox"/> Other Sale of Real Estate From _____ to _____ (date) (date)		
2. Date debt was incurred: 10/07/1997		3. If court judgment, date obtained:
4. Classification of Claim. Check the appropriate box or boxes that best describe your claim and state the amount of the claim at the time the case was filed. See reverse side for important explanations. <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p>Unsecured Nonpriority Claim \$ _____</p> <p><input type="checkbox"/> Check this box if: a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of the property securing it, or c) none or only part of your claim is entitled to priority.</p> </div> <div style="width: 50%;"> <p>Secured Claim</p> <p><input checked="" type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff).</p> <p>Brief Description of Collateral: <input checked="" type="checkbox"/> Real Estate <input type="checkbox"/> Other _____ <input type="checkbox"/> Motor Vehicle</p> <p>Value of Collateral: \$ 185,000.00</p> <p>Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ 185,000.00</p> </div> </div>		
<p>Unsecured Priority Claim</p> <p><input type="checkbox"/> Check this box if you have an unsecured claim, all or part of which is entitled to priority.</p> <p>Amount entitled to priority \$ _____</p> <p>Specify the priority of the claim:</p> <p><input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).</p> <p><input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950),* earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).</p> <p><input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).</p> <p style="text-align: right;">*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</p>		
5. Total Amount of Claim at Time Case Filed: \$ <u>185,000.00</u> (unsecured) \$ <u>185,000.00</u> (secured) \$ _____ (priority) \$ _____ (total)		
<input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.		
6. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.		
7. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.		
Date 11/24/2015	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any): Steven M. Rodham, Assistant City Attorney	

RECEIVED
 5 25 PM 12:21
 REGINA THOMAS
 CLERK
 U.S. BANKRUPTCY COURT
 NORTHERN DISTRICT
 OF GEORGIA

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Hutcheson Med POC



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B 10 (Official Form 10) (04/07)

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

----- DEFINITIONS -----

Debtor

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

Proof of Claim

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.

Secured Claim

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim*.)

Unsecured Claim

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

Unsecured Priority Claim

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

Items to be completed in Proof of Claim form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

Information about Creditor:

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in the last four digits of your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Classification of Claim:

Secured Claim:

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the amount past due on the claim as of the date the bankruptcy case was

filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

Unsecured Priority Claim:

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

Unsecured Nonpriority Claim:

Check the appropriate place if you have an unsecured nonpriority claim, sometimes referred to as a "general unsecured claim." (See DEFINITIONS, above.) If your claim is partly secured and partly unsecured, state here the amount that is unsecured. If part of your claim is entitled to priority, state here the amount **not** entitled to priority.

5. Total Amount of Claim at Time Case Filed:

Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

6. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

7. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.



RETURN TO: Watson, Dana & Gottlieb, LLP (Pick up)
P. O. Box 1527
LaFayette, GA 30728

no 205
+ H
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LIMITED WARRANTY DEED

GEORGIA, WALKER COUNTY.

THIS INDENTURE, made this 2nd day of October, 1997,
between HOSPITAL AUTHORITY OF THE CITY OF LAFAYETTE, of the first part, and
HUTCHESON REAL ESTATE ENTERPRISES, INC., of the second part.

WITNESSETH: That the party of the first part, for and in consideration of the
sum of One (\$1.00) Dollar, in hand paid at and before the sealing and delivery of these presents,
the receipt whereof is hereby acknowledged, has granted, bargained, sold and conveyed, and by
these presents does grant, bargain, sell and convey unto the said party of the second part, its
successors and assigns, the following described property, to-wit:

All that tract or parcel of land lying and being in Land Lot No. 47 in the 7th
District and 4th Section of Walker County, Georgia, being more particularly
described as follows, to-wit: BEGINNING at an angle iron on the northeasterly
line of Georgia State Route No. 136, which point is located 742.7 feet in an
easterly direction as measured along the northeasterly line of Georgia State Route
No. 136 from its intersection with the east line of Sleepy Hollow Road, which
point of beginning is the southeast corner of property owned by Walker County;
and from said beginning point thence North 20 degrees 5 minutes 57 seconds East,
along the east line of the Walker County property, a distance of 474.09 feet to an
angle iron; thence North 1 degree 11 minutes 20 seconds West, a distance of
100.30 feet; thence South 85 degrees 43 minutes 24 seconds West, a distance of
531.80 feet; thence North 1 degree 6 minutes 46 seconds East, a distance of
294.44 feet to an iron pin; thence South 89 degrees 58 minutes 6 seconds East,
a distance of 449.94 feet; thence South 86 degrees 10 minutes 27 seconds East,
a distance of 114.74 feet; thence North 89 degrees 44 minutes 41 seconds East,
a distance of 313.04 feet; thence South 87 degrees 33 minutes 16 seconds East,
a distance of 200.42 feet; thence South 88 degrees 42 minutes 59 seconds East,
a distance of 474.05 feet to an iron pipe; thence South 0 degrees 30 minutes 00
seconds East, a distance of 1,679.55 feet to a point on the northeasterly line of
Georgia State Route No. 136; thence North 53 degrees 2 minutes 12 seconds
West, along the northeasterly line of Georgia State Route No. 136, a distance of
1504.98 feet to the point of beginning.

The above described property is all of the property which was described in two
deeds from Addie Patterson to the Hospital Authority of the City of LaFayette
(one deed was dated September 14, 1978, which deed is recorded in Deed Book
449, pages 659-660, in the Deed Records of Walker County, Georgia; and the
other deed is dated September 14, 1978, and is recorded in Deed Book 449, pages
661-662, in the Deed Records of Walker County, Georgia), except for the property
which is described in a Deed dated September 14, 1983 from the Hospital
Authority of the City of LaFayette to Walker County, Georgia, which deed is
recorded in Deed Book 512, pages 245-247, in the Deed Records of Walker
County, Georgia.

The property is conveyed subject to the existing rights of way of Georgia Power
Company including the right of way from G. W. Patterson to Georgia Railway and
Power Company dated January 9, 1924, recorded in Deed Book 44, page 277,
right of way from G. W. Patterson to Georgia Railway and Power Company dated
August 28, 1925, recorded in Deed Book 47, page 605, and right of way from

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Addie Patterson to Georgia Power Company dated February 18, 1969, recorded in Deed Book 319, page 348, all reference being to the Deed Records of Walker County, Georgia.

As further consideration for this deed, the party of the second part agrees:

1. Construction of medical facilities on the above described property ("Property") will begin within one hundred twenty (120) days from the date of this deed. For purposes of this agreement, construction will be deemed to begin when site preparation on the Property begins. If construction of medical facilities on the Property does not begin within one hundred twenty (120) days from the date of this deed, then title to this Property will automatically revert to the Hospital Authority of the City of LaFayette, without the necessity of any further deed or document from the party of the second part.
2. Construction of a medical facility on the Property will be completed promptly in an orderly and business-like manner.
3. Party of the second part will provide or cause to be provided healthcare services at facilities which are located on the Property 24 hours a day, seven days per week. This obligation will begin upon the completion of the construction of a medical facility on the Property. The healthcare services required by this paragraph may be provided by a physician or any other licensed healthcare provider so long as the services are provided in accordance with appropriate licensing authority.

The parties hereto agree that in the event construction of medical facilities is not completed promptly in an orderly and business-like manner as provided for in Paragraph 2 above or in the event 24-hour healthcare services at facilities which are to be located on the Property are not provided as required by Paragraph 3 above, the party of the second part will pay the party of the first part, or the City of LaFayette in the event that the party of the first part has been dissolved and is no longer a legal entity, \$185,000.00 which is equal to the appraised fair market value of the Property as of the date of this deed, and which sum will be paid as consideration for the conveyance of the Property by the party of the first part to the party of the second part. In the event that payment is owed by the party of the second part to the party of the first part pursuant to this paragraph, the party of the second part will make the payment to the party of the first part within thirty (30) days after demand for payment has been made by the party of the first part (or by the City of LaFayette in the event that the party of the first part is then dissolved and is no longer a legal entity).

This deed is conveyed subject to the following conditions:

1. Property will be used only for healthcare facilities, together with such parking, utilities, and other support facilities as are usual, incidental, or necessary to the operation of a medical facility on the Property. For purposes of this paragraph, "healthcare facilities" include, but are not necessarily limited to, all of the facilities which encompass "Project" as that term is defined in O.C.G.A. § 31-7-71 (5), or any subsequent amendment of that act; any facility described in O.C.G.A. § 31-7-1 (1)(b) as that act now exists or may hereafter be amended; physician offices, ambulance stations, wellness facilities, home healthcare facilities, hospice facilities, physical therapy facilities, and healthcare clinics.
2. No retail facilities will be operated on the Property even if those facilities are healthcare facilities, unless the facilities are owned and operated by the Hospital Authority of Walker, Dade and Catoosa Counties, Hucheson Health Enterprises, Inc., or a subsidiary of Hucheson Health Enterprises, Inc.

3. At all times, party of the second part will maintain a buffer on the north and east lines of the Property which will be fifty (50) feet in width. Except as provided herein, the natural topography of the land within the buffer shall be preserved and natural growth shall not be disturbed beyond that which is necessary to prevent a nuisance, or to thin such natural growth where the natural growth is too dense, or to remove diseased, or misshaped, or dangerous and decayed timbers. The slope easement may be cleared and graded where required to prevent soil erosion.

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4. The buffer area may not be used for any parking or for the erection of any permanent structure thereon.

TO HAVE AND TO HOLD the said bargained premises, together with all and singular the rights, members and appurtenances thereof, to the same being, belonging or in anywise appertaining to the only proper use, benefit and behoof of the said party of the second part, its successors and assigns in fee simple. And the said party of the first part, its successors and assigns, will warrant and forever defend the right and title to the above described property unto the said party of the second part, its successors and assigns against the lawful claims of all persons claiming under or through party of the first part.

IN WITNESS WHEREOF, the said party of the first, by and through its duly authorized officers, has hereunto set its hand and affixed its seal, the day and year first above written.

HOSPITAL AUTHORITY OF THE CITY OF LAFAYETTE (SEAL)

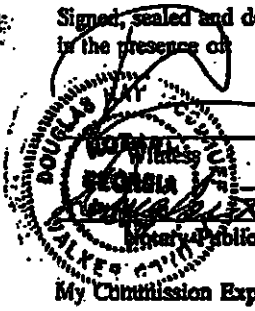
By: Division Filled

Title: CHAIR PERSON

Attest: Randall H. Street

Title: SECRETARY

Signed, sealed and delivered in the presence of

 Douglas Walker
Notary Public, Walker County, Georgia
My Commission Expires June 2, 2000

Walker County, Ga. Oct 2 19 97 3:00 PM
Filed and Recorded in this office 844 Page 205-207
Recorded in Deed Book _____
BIO McDonald, Clerk

T.T. pd # 1644.20

Walker County, Georgia
Paid Estate Transfer Tax
Paid \$ 644.20
Date 5-7-03

Clerk of Superior Court

Walker County, GA
Filed and Recorded in this office 5-7-03 3:00 PM
Recorded in Deed Book 1163 Page 449-154
Bill McDaniel, Clerk

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[Space above this line for recording data.]

After Recording Return to:
Minor, Bell & Neal
P.O. Box 1527
LaFayette, GA 30728

QUITCLAIM DEED

GEORGIA, WALKER COUNTY

THIS INDENTURE, made this the 1st day of May, 2003, between HUTCHESON REAL ESTATE ENTERPRISES, INC., Grantor, and HUTCHESON MEDICAL CENTER, INC., Grantee.

The words "GRANTOR" and "GRANTEE" whenever used herein shall include all individuals, corporations and any other persons or entities, and all the respective heirs, executors, administrators, legal representatives, successors and assigns of the parties hereto, and all those holding under either of them, and the pronouns used herein shall include, when appropriate, either gender and both singular and plural, and the grammatical construction of sentences shall conform thereto. If more than one party shall execute this deed each GRANTOR shall always be jointly and severally liable for the performance of every promise and agreement made herein.

WITNESSETH: That the GRANTOR, for and in consideration of the sum of TEN DOLLARS AND OTHER VALUABLE CONSIDERATIONS, in hand paid at and before the sealing and delivery of these presents, the receipt of which is hereby acknowledged, has bargained and sold, and by these presents does grant, bargain, sell, convey, remise, release and forever QUITCLAIM unto the said GRANTEE, all the right, title, interest, claim or demand which the GRANTOR may have in and to the following described property:

All that tract or parcel of land lying and being in Land Lot No. 47 in the 7th District and 4th Section of Walker County, Georgia, being more particularly described as follows, to-wit: BEGINNING at an angle iron on the northeastern line of Georgia State Route No. 136, which point is located 742.7 feet in an easterly direction as measured along the northeastern line of Georgia State Route No. 136 from its intersection with the east line of Sleepy Hollow Road, which point of beginning is the southeast corner of property owned by Walker County; and from said beginning point thence North 20 degrees 5 minutes 57 seconds East, along the east line of the Walker County property, a distance of 474.09 feet to an angle iron; thence North 1 degree 17 minutes 20 seconds West, a distance of 100.30 feet; thence South 85 degrees 43 minutes 24 seconds West, a distance of 531.80 feet; thence North 1 degree 6

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minutes 46 seconds East, a distance of 294.44 feet to an iron pin; thence South 89 degrees 58 minutes 6 seconds East, a distance of 449.94 feet; thence South 86 degrees 10 minutes 27 seconds East, a distance of 114.74 feet; thence North 89 degrees 44 minutes 41 seconds East, a distance of 313.04 feet; thence South 87 degrees 33 minutes 16 seconds East, a distance of 200.42 feet; thence South 88 degrees 42 minutes 59 seconds East, a distance of 474.05 feet to an iron pipe; thence South 0 degrees 30 minutes 00 seconds East, a distance of 1,679.55 feet to a point on the northeasterly line of Georgia State Route No. 136; thence North 53 degrees 2 minutes 12 seconds West, along the northeasterly line of Georgia State Route No. 136, a distance of 1504.98 feet to the point of beginning.

The above described property is all of the property which was described in two deeds from Addie Patterson to the Hospital Authority of the City of LaFayette (one deed was dated September 14, 1978, which deed is recorded in Deed Book 449, pages 659-660, in the Deed Records of Walker County, Georgia; and the other deed is dated September 14, 1978, and is recorded in Deed Book 449, pages 661-662, in the Deed Records of Walker County, Georgia), except for the property which is described in a Deed dated September 14, 1983 from the Hospital Authority of the City of LaFayette to Walker County, Georgia, which deed is recorded in Deed Book 512, pages 245-247, in the Deed Records of Walker County, Georgia.

The property is conveyed subject to the existing rights of way of Georgia Power Company including the right of way from G. W. Patterson to Georgia Railway and Power Company dated January 9, 1924, recorded in Deed Book 44, page 277, right of way from G. W. Patterson to Georgia Railway and Power Company dated August 23, 1925, recorded in Deed Book 47, page 605, and right of way from Addie Patterson to Georgia Power Company dated February 18, 1969, recorded in Deed Book 319, page 348, all reference being to the Deed Records of Walker County, Georgia.

This deed is conveyed subject to the following conditions:

1. Property will be used only for healthcare facilities, together with such parking, utilities, and other support facilities as are usual, incidental, or necessary to the operation of a medical facility on the Property. For purposes of this paragraph, "healthcare facilities" include, but are not necessarily limited to, all of the facilities which encompass "Project" as that term is defined in O.C.G.A. § 31-7-71 (5), or any subsequent amendment of that act; any facility described in O.C.G.A. § 31-7-1 (1)(b) as that act now exists or may hereafter be amended; physician offices, ambulance stations, wellness facilities, home healthcare facilities, hospice facilities, physical therapy facilities, and healthcare clinics.
2. No retail facilities will be operated on the Property even if those facilities are healthcare facilities, unless the facilities are owned and operated by the Hospital Authority of Walker, Dade and Catoosa Counties, Hutchesson Health Enterprises, Inc., or a subsidiary of Hutchesson Health Enterprises, Inc.

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3. At all times, party of the second part will maintain a buffer on the north and east lines of the Property which will be fifty (50) feet in width. Except as provided herein, the natural topography of the land within the buffer shall be preserved and natural growth shall not be disturbed beyond that which is necessary to prevent a nuisance, or to thin such natural growth where the natural growth is too dense, or to remove diseased, or misshaped, or dangerous and decayed timbers. The slope easement may be cleared and graded where required to prevent soil erosion.

4. The buffer area may not be used for any parking or for the erection of any permanent structure thereon.

The above described property is the same property as described in Limited Warranty Deed from Hospital Authority of the City of LaFayette to Hutcheson Real Estate Enterprises, Inc. dated October 2, 1997, and recorded in Deed Book 844, page 205, in the Office of the Clerk of the Superior Court of Walker County, Georgia.

THERE IS EXCEPTED from the above described property the following described property:

All that tract or parcel of land lying and being in the City of LaFayette, Georgia, in Land Lot 47 in the 7th District and 4th Section of Walker County, Georgia, and being more particularly described as follows: To find the point of beginning, start at a point on the north right of way line of Georgia State Route 136, which point is located 1,060.54 feet east of the intersection of the north right of way line of Georgia State Route 136 and the east right of way line of Sleepy Hollow Road, as measured along the north right of way line of Georgia State Route 136, which said point is located 317.84 feet east, as measured along the north right of way line of Georgia State Route 136, of the southwest corner of the property described in a Deed dated October 2, 1997 between the Hospital Authority of the City of LaFayette and Hutcheson Real Estate Enterprises, Inc., which deed is recorded in Deed Book 844, page 205, in the Deed Records of Walker County, Georgia; thence North 36 degrees 29 minutes 39 seconds East, a distance of 124.90 feet to a point; thence North 20 degrees 08 minutes 49 seconds East, a distance of 51.59 feet to a point located in the southwestern line of a cul de sac located at the terminus of an access easement; thence in a northwestwardly and northwardly direction, along the curvature of a cul de sac having a radius of 60 feet, a distance of 65.60 feet to the point of beginning; thence from said beginning point, North 69 degrees 55 minutes 39 seconds West, a distance of 35.37 feet to a point; thence South 20 degrees 04 minutes 21 seconds West, a distance of 49.58 feet to a point; thence North 69 degrees 55 minutes 39 seconds West, a distance of 44 feet to a point; thence North 20 degrees 04 minutes 21 seconds East, a distance of 40 feet to a point; thence North 69 degrees 55 minutes 39 seconds West, a distance of 60 feet to a point; thence North 20 degrees 04 minutes 21 seconds East, a distance of 44 feet to a point; thence South 69 degrees 55 minutes 39 seconds East, a distance of 60 feet to a point; thence North 20 degrees 04 minutes 21 seconds East, a distance of 75 feet to a point; thence South 69 degrees 55 minutes 39 seconds East, a distance of 44 feet to a point; thence South 20 degrees 04 minutes 21 seconds West, a distance of 84.58 feet to a point; thence South 69 degrees 55 minutes 39 seconds East, a distance of 35.82 feet to a point located in the westerly line of a cul de sac; thence in a southerly direction, along the

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curvature of a cul de sac having a radius of 60 feet, a distance of 24.34 feet to the point of beginning.

The above described property is shown on a plat dated September 4 1998, which was prepared by Thomas A. Dobson, Georgia Registered Land Surveyor, entitled "Building Location Drawing, Hutcheson Medical Center."

There is also excepted a nonexclusive easement for the purpose of ingress, egress and installation and maintenance of utilities over and across the following described property, to-wit: BEGINNING at a point on the north line of Georgia State Route 136, which point is located 1,060.54 feet east of the intersection of the north line of Georgia State Route 136 and the east right of way line of Sleepy Hollow Road, as measured along the north line of Georgia State Route 136, which point of beginning is located 317.84 feet east, as measured along the north right of way line of Georgia State Route 136, of the southwest corner of the property described in a Deed dated October 2, 1997 between the Hospital Authority of the City of LaFayette and Hutcheson Real Estate Enterprises, Inc., which deed is recorded in Deed Book 844, page 205, in the Deed Records of Walker County, Georgia; thence North 36 degrees 29 minutes 39 seconds East, a distance of 124.90 feet; thence North 20 degrees 08 minutes 49 seconds East, a distance of 51.59 feet to a point located in the southwestern line of a cul de sac located at the terminus of an access easement; thence in a northwestwardly, northwardly, and northeastwardly direction, along the curvature of said cul de sac having a radius of 60 feet, a distance of 143.09 feet to a point; thence South 69 degrees 49 minutes 03 seconds East, a distance of 54.00 feet to a point located in the northeastern line of said cul de sac; thence in a southeastwardly direction, along the curvature of said cul de sac, a distance of 48.61 feet to a point; thence South 20 degrees 08 minutes 49 seconds West, a distance of 34.68 feet to a point located in the southeastern line of said cul de sac; thence in a southwestwardly and westwardly direction, along the curvature of said cul de sac, a distance of 59.59 feet to a point; thence South 20 degrees 08 minutes 49 seconds West, a distance of 81.40 feet to a point; thence South 36 degrees 33 minutes 45 seconds West, a distance of 106.11 feet to a point located in the northern right of way line of Georgia State Route 136; thence North 53 degrees 02 minutes 12 seconds West, with and along said northern right of way line of Georgia State Route 136, a distance of 40.95 feet to the point of beginning.

The above described excepted tract and easement are the same property as described in Warranty Deed from Hutcheson Real Estate Enterprises, Inc. to LaFayette Office Properties, Inc. dated October 15, 1999, and recorded in Deed Book 945, page 455, in the Office of the Clerk of the Superior Court of Walker County, Georgia.

THERE IS ALSO EXCEPTED from the above described property the following described property:

All that tract or parcel of land lying and being in the City of LaFayette, Georgia, in Land Lot 47 in the 7th District and 4th Section of Walker County, Georgia, and being more particularly described as follows: To find the point of beginning, start at a point on the north right of way line of Georgia State Route 136, which point is located 1,060.54 feet east of the intersection of the north right of way line of Georgia State Route 136 and the east right of way line of Sleepy Hollow Road, as measured along the north right of way line of Georgia State Route

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136, which point of beginning is located 317.84 feet east, as measured along the north right of way line of Georgia State Route 136, of the southwest corner of the property described in a Deed dated October 2, 1997 between the Hospital Authority of the City of LaFayette and Hutcheson Real Estate Enterprises, Inc., which deed is recorded in Deed Book 844, page 205, in the Deed Records of Walker County, Georgia; thence North 36 degrees 29 minutes 39 seconds East, a distance of 124.90 feet; thence North 20 degrees 08 minutes 49 seconds East, a distance of 51.59 feet to a point located in the southwestern line of a cul de sac located at the terminus of an access easement; thence in a northwestwardly, northwardly, and northeastwardly direction, along the curvature of said cul de sac having a radius of 60 feet, a distance of 143.09 feet to the point of beginning; thence North 20 degrees 10 minutes 57 seconds East, a distance of 128.83 feet to a point; thence South 69 degrees 49 minutes 03 seconds East, a distance of 54.00 feet to a point; thence South 20 degrees 10 minutes 57 seconds West, a distance of 128.83 feet to a point located in the northeastern line of said cul de sac; thence North 69 degrees 49 minutes 03 seconds West, a distance of 54 feet to the point of beginning.

The above described property is shown as Tract Two on a plat dated May 19, 1998, which was prepared by K. C. Campbell, Georgia Registered Surveyor No. 2256, entitled "Plat of Survey for Hutcheson Real Estate Enterprises, Inc."

There is also excepted hereby a nonexclusive easement for the purpose of ingress, egress and installation and maintenance of utilities over and across the following described property, to-wit: BEGINNING at a point on the north line of Georgia State Route 136, which point is located 1,060.54 feet east of the intersection of the north line of Georgia State Route 136 and the east right of way line of Steepy Hollow Road, as measured along the north line of Georgia State Route 136, which point of beginning is located 317.84 feet east, as measured along the north right of way line of Georgia State Route 136, of the southwest corner of the property described in a Deed dated October 2, 1997 between the Hospital Authority of the City of LaFayette and Hutcheson Real Estate Enterprises, Inc., which deed is recorded in Deed Book 844, page 205, in the Deed Records of Walker County, Georgia; thence North 36 degrees 29 minutes 39 seconds East, a distance of 124.90 feet; thence North 20 degrees 08 minutes 49 seconds East, a distance of 51.59 feet to a point located in the southwestern line of a cul de sac located at the terminus of an access easement; thence in a northwestwardly, northwardly, and northeastwardly direction, along the curvature of said cul de sac having a radius of 60 feet, a distance of 143.09 feet to a point; thence South 69 degrees 49 minutes 03 seconds East, a distance of 54.00 feet to a point located in the northeastern line of said cul de sac; thence in a southeastwardly direction, along the curvature of said cul de sac, a distance of 48.61 feet to a point; thence South 20 degrees 08 minutes 49 seconds West, a distance of 34.68 feet to a point located in the southeastern line of said cul de sac; thence in a southwestwardly and westwardly direction, along the curvature of said cul de sac, a distance of 59.59 feet to a point; thence South 20 degrees 08 minutes 49 seconds West, a distance of 81.40 feet to a point; thence South 36 degrees 33 minutes 45 seconds West, a distance of 106.11 feet to a point located in the northern right of way line of Georgia State Route 136; thence North 53 degrees 02 minutes 12 seconds West, with and along said northern right of way line of Georgia State Route 136, a distance of 40.95 feet to the point of beginning.

Notary Public
My Commission Expires: July 27, 2006
PUBLIC
WALKER COUNTY

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The above described excepted tract and easement are the same property as described in Warranty Deed from Hutcheson Real Estate Enterprises, Inc. to Fort Oglethorpe Medical Building, LLC dated January 22, 1999, and recorded in Deed Book 908, page 473, in the Office of the Clerk of the Superior Court of Walker County, Georgia.

TO HAVE AND TO HOLD the said tract of land, with all and singular the rights, members, and appurtenances thereof, to the same being, belonging, or in any wise appertaining, to the only proper use, benefit and behoof of the said GRANTEE so that neither GRANTOR nor any other person claiming under him shall at any time, claim or demand any right, title or interest to the said tract of land, or its appurtenances.

IN WITNESS WHEREOF, this deed has been duly executed and sealed by GRANTOR the day and year first above written.

HUTCHESON REAL ESTATE ENTERPRISES, INC.

By: Edward Boyle
Title: Chairman

(Corporate Seal)



Signed, sealed and delivered in the presence of:

Donnie Rodgers
Unofficial Witness

Anthony J. Lawson
Notary Public
My Commission Expires: July 27, 2006
NOTARY PUBLIC
WALKER COUNTY, GEORGIA

Northern District of Georgia Claims Register

[14-42863-pwb Hutcheson Medical Center, Inc.](#)

Judge: Paul W. Bonapfel **Chapter:** 11
Office: Rome **Last Date to file claims:** 05/01/2015
Trustee: Ronald L. Glass **Last Date to file (Govt):**

Creditor: (18633403) CITY OF LAFAYETTE PO BOX 89 LAFAYETTE, GA 30728	Claim No: 184 <i>Original Filed</i> Date: 11/25/2015 <i>Original Entered</i> Date: 11/25/2015	Status: Filed by: CR Entered by: mrr Modified:
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Amount claimed:	\$185000.00		
Secured claimed:	\$185000.00		

History:

Details	184-1	11/25/2015 Claim #184 filed by CITY OF LAFAYETTE, Amount claimed: \$185000.00 (mrr)
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Description:

Remarks:

Claims Register Summary

Case Name: Hutcheson Medical Center, Inc.
Case Number: 14-42863-pwb
Chapter: 11
Date Filed: 11/20/2014
Total Number Of Claims: 1

Total Amount Claimed*	\$185000.00
Total Amount Allowed*	

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured	\$185000.00	
Priority		
Administrative		