

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Chapter 11
	)	
INSIGHT HEALTH SERVICES	)	Case No. 10-16564 (AJG)
HOLDINGS CORP., <u>et al.</u> , <sup>1</sup>	)	
	)	
Debtors.	)	Jointly Administered

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**NOTICE OF FILING OF FEE STATEMENT OF JEFFERIES & COMPANY, INC. FOR  
COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS  
INVESTMENT BANKERS AND FINANCIAL ADVISORS FOR THE DEBTORS AND  
DEBTORS IN POSSESSION FOR THE PERIOD FROM  
DECEMBER 10, 2010 THROUGH DECEMBER 31, 2010**

**PLEASE TAKE NOTICE** that on January 20, 2011, Jefferies & Company, Inc. (“Jefferies”) filed the *Fee Statement of Jefferies & Company, Inc. for Compensation for Services and Reimbursement of Expenses as Investment Bankers and Financial Advisors for the Debtors and Debtors in Possession for the Period from December 10, 2010 through December 31, 2010* (the “Fee Statement”). The Fee Statement is filed with the Court at Docket No. 145 and also is available for free online at [www.bmcgroup.com/insight](http://www.bmcgroup.com/insight). A copy of the Fee Statement can also

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: InSight Health Services Holdings Corp. (0028); InSight Health Services Corp. (2770); Comprehensive Medical Imaging Centers, Inc. (6946); Comprehensive Medical Imaging, Inc. (2473); InSight Health Corp. (8857); Maxum Health Services Corp. (5957); North Carolina Mobile Imaging I LLC (9930); North Carolina Mobile Imaging II LLC (0165); North Carolina Mobile Imaging III LLC (0251); North Carolina Mobile Imaging IV LLC (0342); North Carolina Mobile Imaging V LLC (0431); North Carolina Mobile Imaging VI LLC (0532); North Carolina Mobile Imaging VII LLC (0607); Open MRI, Inc. (1529); Orange County Regional PET Center - Irvine, LLC (0190); Parkway Imaging Center, LLC (2858); and Signal Medical Services, Inc. (2413). The location of the Debtors’ corporate headquarters and the Debtors’ service address is: 26250 Enterprise Court, Suite 100, Lake Forest, California 92630.

be obtained upon written request to: Jefferies & Company, Inc., 520 Madison Avenue, 7<sup>th</sup> Floor, New York, New York 10022, Attn.: Adam Steinberg.

**PLEASE TAKE FURTHER NOTICE** that any **responses or objections to the Fee Statement** must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York and shall be filed with the Court electronically by registered users of the Court's case filing system (the User's Manual for the Electronic Case Filing System can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), the official website for the Court) and by all other parties in interest, on a 3.5-inch disk, in text-searchable Portable Document Format (PDF), Wordperfect or any other Windows-based word processing format (in either case, with a hard copy marked "Chambers Copy" and delivered directly to the Court) and shall be served so as to be actually received by no later than **February 4, 2011 at 4:00 p.m. (Eastern Time)** (the "Objection Deadline") by the following parties: (a) Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654, Attn.: Ryan Blaine Bennett and Paul Wierbicki; (b) the above-captioned debtors and debtors in possession (collectively, the "Debtors"), 26250 Enterprise Court, Suite 100, Lake Forest, California 92630, Attn.: Keith S. Kelson; (c) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn.: Serene Nakano; (d) counsel to the agent for the Debtors' prepetition secured revolving loan and proposed postpetition secured lenders, Hahn & Hessen LLP, 488 Madison Avenue, New York, New York 10022, Attn.: Joshua I. Divack and Parker, Hudson, Rainer & Dobbs LLP, 285 Peachtree Center Ave. NE, Atlanta, Georgia 30303, Attn.: C. Edward Dobbs and Seth A. Finck; (e) the indenture trustee for the Debtors' prepetition floating rate notes, U.S. Bank, N.A., 100 Wall Street, New York, New York 10005; and (f) counsel to the ad hoc group of certain holders of the Debtors'

prepetition floating rate notes, Skadden, Arps, Slate, Meagher & Flom LLP, 155 North Wacker Drive Suite 3200, Chicago, Illinois 60606, Attn.: Chris L. Dickerson and Matthew M. Murphy.

**PLEASE TAKE FURTHER NOTICE** that pursuant to the *Order Establishing Procedures for Monthly Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* [Docket No. 96], if no objections are filed and served in accordance with the above procedure, the Debtors will be authorized to pay Jefferies 80% of the requested fees and 100% of the requested expenses without further hearing or order of the Court.

**PLEASE TAKE FURTHER NOTICE** that if an objection to the Fee Statement is timely filed, objecting parties are required to attend a hearing, and failure to appear may result in relief being granted or denied upon default.

New York, New York  
Dated: January 20, 2011



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Investment Banker and Financial Advisor to the  
Debtors and Debtors in Possession