

AFFIDAVIT

STATE OF TEXAS)
) **ss:**
CITY AND COUNTRY OF DALLAS)

I, Albert Fox, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher of THE WALL STREET JOURNAL, a daily national newspaper of general circulation throughout the United States, and that the notice attached to this Affidavit has been regularly published in THE WALL STREET JOURNAL for National distribution for

1 insertion(s) on the following date(s):

JAN-11-2011;

ADVERTISER: Insight Health Services Holdings Corp., et al.;

and that the foregoing statements are true and correct to the best of my knowledge.

Albert Fox

Sworn to before me this
11 day of January 2011

Donna Hester
Notary Public



BANKRUPTCIES

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: INSIGHT HEALTH SERVICES) Chapter 11
HOLDINGS CORP., et al.) Case No. 10-16564 (AJG)
Debtors.) (Jointly Administered)

NOTICE OF ORDER ESTABLISHING NOTIFICATION AND HEARING PROCEDURES FOR TRANSFERS OF CERTAIN EQUITY SECURITIES

PLEASE TAKE NOTICE THAT on December 10, 2010 (the "Petition Date"), InSight Health Services Holdings Corp. ("InSight Holdings") and certain of their affiliates (collectively, the "Debtors"),¹ commenced cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). Subject to certain exceptions, section 362 of the Bankruptcy Code operates as a stay of any act to obtain possession of property of or from the Debtors' estates or to exercise control over property of the Debtors' estates.

PLEASE TAKE FURTHER NOTICE THAT on the Petition Date, the Debtors filed a motion seeking entry of an order pursuant to sections 105, 362 and 541 of the Bankruptcy Code establishing notification procedures and approving restrictions on certain transfers of InSight Holdings equity securities [Docket No. 12] (the "Motion").² These procedures will generally apply to any person or shareholder who owns, directly or indirectly, more than a certain percentage of InSight Holdings equity interests.

PLEASE TAKE FURTHER NOTICE THAT on January 4, 2011, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") entered a final order approving the procedures set forth below to preserve the Debtors' net operating losses and tax credits [Docket No. 104] (the "Order"). Any sale or transfer of equity securities in violation of the procedures set forth below shall be null and void ab initio.

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Order, the following procedures shall apply to holding and trading in the common stock of InSight Holdings or a beneficial interest therein (including Options (as defined herein) collectively, the "Equity Securities"):

a. Any person or entity (as defined in section 101(15) of the Bankruptcy Code) who currently is or becomes a Substantial Shareholder (as defined herein) must file with the Court, and serve upon counsel to the Debtors, a declaration of such status, substantially in the form of Exhibit 1 attached to the Order, on or before the later of (i) 30 days after the date of this Notice of Order and (ii) ten days after becoming a Substantial Shareholder.

b. Prior to effectuating any transfer of Beneficial Ownership (as defined herein) of Equity Securities that would result in an increase in the amount of Equity Securities of which a Substantial Shareholder has Beneficial Ownership or would result in a person or entity becoming a Substantial Shareholder, such Substantial Shareholder or potential Substantial Shareholder must file with the Court, and serve upon counsel to the Debtors, an advance written declaration of the intended transfer of Equity Securities in the form of Exhibit 2 attached to the Order (each, a "Declaration of Intent to Purchase, Acquire or Otherwise Accumulate Equity Securities").

c. Prior to effectuating any transfer of Beneficial Ownership of Equity Securities that would result in a decrease in the amount of Equity Securities of which a Substantial Shareholder has Beneficial Ownership or would result in a person or entity ceasing to be a Substantial Shareholder, such Substantial Shareholder must file with the Court, and serve upon counsel to the Debtors, an advance written declaration of the intended transfer of Equity Securities in the form of Exhibit 3 attached to the Order (each, a "Declaration of Intent to Sell, Trade or Otherwise Transfer Equity Securities") and with a Declaration of Intent to Purchase, Acquire or Accumulate Equity Securities, each, a "Declaration of Proposed Transfer").

d. The Debtors shall have 21 calendar days after receipt of a Declaration of Proposed Transfer to file with the Court and serve on such Substantial Shareholder or potential Substantial Shareholder an objection to any proposed transfer of Beneficial Ownership of Equity Securities described in the Declaration of Proposed Transfer on the grounds that such transfer might adversely affect the Debtors' ability to utilize their Tax Attributes. If the Debtors file an objection, such transaction is not effective unless such objection is withdrawn by the Debtors or such transaction is approved by a final order of the Court that is no longer subject to an appeal. If the Debtors do not object within such 21 day period, such transaction can proceed solely as set forth in the Declaration of Proposed Transfer. Further transactions within the scope of this paragraph must be the subject of additional notices in accordance with the procedures set forth herein, with an additional 21 day waiting period for each Declaration of Proposed Transfer.

e. For purposes of these procedures: (i) a "Substantial Shareholder" is any person or entity that (x) has Beneficial Ownership of at least 389,000 shares of Common Stock (representing approximately 4.5% of all issued and outstanding shares of Common Stock);³ (ii) "Beneficial Ownership" of Equity Securities is determined under IRC Section 382 and related regulations and includes direct and indirect ownership (e.g., a holding company would be considered to beneficially own all shares owned or acquired by its subsidiaries and a partner in a partnership would be considered to own its proportionate share of any equity securities owned by such partnership), ownership by such holder's family members and entities acting in concert with such holder to make a coordinated acquisition of equity securities and ownership of equity securities that such holder has an Option to acquire; and (iii) an "Option" to acquire equity securities includes any contingent purchase, warrant, convertible debt, put, stock subject to risk of forfeiture, contract to acquire stock or similar interest, regardless of whether it is contingent or otherwise not currently exercisable.

PLEASE TAKE FURTHER NOTICE THAT, upon the request of any entity, the notice and claims agent for the Debtors will provide a form of each of the required declarations described above and a copy of the Order in a reasonable period of time. Such declarations also are available at upon request of Debtors' counsel or at www.bmcsgroup.com/insight, the Debtors' restructuring website.

ANY PROHIBITED PURCHASE, SALE, TRADE OR OTHER TRANSFER OF EQUITY SECURITIES IN THE DEBTORS OR OPTION WITH RESPECT THERETO IN VIOLATION OF THE ORDER SHALL BE NULL AND VOID AB INITIO AND MAY BE PUNISHED BY CONTEMPT OR OTHER SANCTIONS IMPOSED BY THE BANKRUPTCY COURT.

PLEASE TAKE FURTHER NOTICE THAT the requirements set forth in this Notice are in addition to the requirements of applicable law and do not excuse compliance therewith.

Dated: January 5, 2011, New York, New York

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: InSight Health Services Holdings Corp. (0028); InSight Health Services Corp. (2770); Comprehensive Medical Imaging Centers, Inc. (6946); Comprehensive Medical Imaging, Inc. (2473); InSight Health Corp. (8857); MaxIm Health Services Corp. (5957); North Carolina Mobile Imaging I LLC (9930); North Carolina Mobile Imaging II LLC (0165); North Carolina Mobile Imaging III LLC (0251); North Carolina Mobile Imaging IV LLC (0342); North Carolina Mobile Imaging V LLC (0431); North Carolina Mobile Imaging VI LLC (0532); North Carolina Mobile Imaging VII LLC (0607); Open MRI, Inc. (1529); Orange County Regional PET Center - Irvine, LLC (0190); Parkway Imaging Center, LLC (2858); and Signal Medical Services, Inc. (2413). The location of the Debtors' corporate headquarters and the Debtors' service address is: 26250 Enterprise Court, Suite 100, Lake Forest, California 92630.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

³ Based on a total of 8,644,444 shares of Common Stock.