

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
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- and -

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Chris L. Dickerson
Matthew M. Murphy
Admitted pro hac vice

Counsel for the Ad Hoc Committee of Certain Prepetition Secured Noteholders

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
INSIGHT HEALTH SERVICES)	
HOLDINGS CORP., <u>et al.</u> , ¹)	Case No. 10-16564 (AJG)
)	
Debtors.)	(Jointly Administered)

**VERIFIED STATEMENT OF SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
PURSUANT TO BANKRUPTCY RULE 2019**

Skadden, Arps, Slate, Meagher & Flom LLP (“Skadden”) hereby makes the following statement (“Statement”) pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure in

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: InSight Health Services Holdings Corp. (0028); InSight Health Services Corp. (2770); Comprehensive Medical Imaging Centers, Inc. (6946); InSight Health Corp. (8857); Maxum Health Services Corp. (5957); North Carolina Mobile Imaging I LLC (9930); North Carolina Mobile Imaging II LLC (0165); North Carolina Mobile Imaging III LLC (0251); North Carolina Mobile Imaging IV LLC (0342); North Carolina Mobile Imaging V LLC (0431); North Carolina Mobile Imaging VI LLC (0532); North Carolina Mobile Imaging VII LLC (0607); Open MRI, Inc. (1529); Orange County Regional PET Center - Irvine, LLC (0190); Parkway Imaging Center, LLC (2858); Comprehensive Medical Imaging, Inc. (2473); and Signal Medical Services, Inc. (2413). The location of the Debtors’ corporate headquarters and the Debtors’ service address is: 26250 Enterprise Court, Suite 100, Lake Forest, California 92630.

connection with Skadden’s representation of multiple creditors of Insight Health Services Holdings Corp. and certain of its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases:

1. As of the date hereof, Skadden represents a coordinating committee of certain senior lenders (the “Ad Hoc Committee”), each a creditor of the Debtors, directly or indirectly through various funds it manages or advises, which hold in aggregate, as of the petition date of the above-captioned Debtors, approximately \$225,097,000, plus accrued but unpaid interest, fees, and expenses, of the outstanding amount under those certain senior secured floating rate notes due 2011 issued pursuant to that certain Indenture dated September 22, 2005.

2. The addresses of the members of the Ad Hoc Committee are as follows:

Black Diamond CLO 2005-2 Ltd.
One Conway Park
100 Field Drive Suite 140
Lake Forest, IL 60045

BDCM Opportunity Fund II, L.P.
One Conway Park
100 Field Drive Suite 140
Lake Forest, IL 60045

BDC Finance, L.L.C.
One Conway Park
100 Field Drive Suite 140
Lake Forest, IL 60045

J.P. Morgan Securities LLC (with respect to
the Credit Trading group)
270 Park Avenue
New York, NY 10017

Black Diamond CLO 2005-1 Ltd.
One Conway Park
100 Field Drive Suite 140
Lake Forest, IL 60045

Cohanzick Management, LLC
427 Bedford Road Suite 230
Pleasantville, NY 10570

3. Skadden itself does not hold any claims against or interests in any of the Debtors.

4. Skadden reserves the right to amend this Statement as necessary and will promptly supplement this Statement to the extent any material changes occur in the facts set

forth herein or if it is retained by additional parties to represent them in the Debtors' chapter 11 cases.

I verify under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information, and belief.

Dated: New York, New York
January 27, 2011

SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP

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- and -

By: /s/ Chris L. Dickerson
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*Counsel for the Ad Hoc Committee of Certain
Prepetition Secured Noteholders*