

James H.M. Sprayregen, P.C.  
Edward O. Sassower  
KIRKLAND & ELLIS LLP  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900

- and -

Ryan Blaine Bennett (admitted *pro hac vice*)  
Paul Wierbicki (admitted *pro hac vice*)  
KIRKLAND & ELLIS LLP  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200

Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

---

In re:	)	Chapter 11
	)	
INSIGHT HEALTH SERVICES	)	Case No. 10-16564 (AJG)
HOLDINGS CORP., <u>et al.</u> , <sup>1</sup>	)	
	)	
Debtors.	)	Jointly Administered
	)	

---

**NOTICE OF PROPOSED AMENDED AGENDA OF MATTER SCHEDULED  
FOR HEARING ON JANUARY 28, 2011<sup>2</sup>**

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: InSight Health Services Holdings Corp. (0028); InSight Health Services Corp. (2770); Comprehensive Medical Imaging Centers, Inc. (6946); Comprehensive Medical Imaging, Inc. (2473); InSight Health Corp. (8857); Maxum Health Services Corp. (5957); North Carolina Mobile Imaging I LLC (9930); North Carolina Mobile Imaging II LLC (0165); North Carolina Mobile Imaging III LLC (0251); North Carolina Mobile Imaging IV LLC (0342); North Carolina Mobile Imaging V LLC (0431); North Carolina Mobile Imaging VI LLC (0532); North Carolina Mobile Imaging VII LLC (0607); Open MRI, Inc. (1529); Orange County Regional PET Center - Irvine, LLC (0190); Parkway Imaging Center, LLC (2858); and Signal Medical Services, Inc. (2413). The location of the Debtors' corporate headquarters and the Debtors' service address is: 26250 Enterprise Court, Suite 100, Lake Forest, California 92630.

<sup>2</sup> Changes from the *Notice of Proposed Agenda of Matter Scheduled for Hearing January 25, 2011* [Docket No. 159] are noted in bold print herein.

Time and Date of Hearing: **January 28, 2011** at **9:00 a.m.** (Prevailing Eastern Time)

Location of Hearing: Judge Arthur J. Gonzalez, Courtroom 523, United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408.

Copies of Motions: A copy of each pleading can be viewed on the Court's website at [www.ecf.nysb.uscourts.gov](http://www.ecf.nysb.uscourts.gov) and at the website of the notice and claims agent at [www.bmcgroup.com/insight](http://www.bmcgroup.com/insight).

**I. Matter Going Forward**

**1. Prepackaged Chapter 11 Plan - Debtors' Prepackaged Joint Chapter 11 Plan of Reorganization [Docket No. 23]**

Response Deadline: January 18, 2011 at 5:00 p.m.  
(Prevailing Eastern Time)

Responses Filed:

- A. Objection of Richardson ISD, Grandview, Grandview ISD and Johnson County to Debtors' Motion for Entry of an Order (A) Scheduling an Objection Deadline and Combined Hearing on Their Disclosure Statement and Plan Confirmation, (B) Approving Form and Notice Of Confirmation Hearing, (C) Establishing Procedures for Objections to Their Plan and Disclosure Statement, (D) Approving Solicitation Procedures, (E) Waiving the Requirement for Meetings of Creditors or Equity Holders and (F) Granting Related Relief [Docket No. 129]
- B. (A) Objection of Atrium CDO, Lampe, Conway & Co. LLC and Marblegate Asset Management to Confirmation of Debtors' Prepackaged Joint Chapter 11 Plan of Reorganization; and (B) Request to (I) Designate the Votes Submitted by the Tejas Creditors, and (II) Count the Votes Submitted by Bennett Management Corp. [Docket No. 139]
- C. **Objection filed by Mark H. Idzerda [Docket No. 175]**
- D. **Objection filed by Ken J. Hathi [Docket No. 177]**

Related Documents:

- A. Debtors' Disclosure Statement for the Debtors' Prepackaged Joint Chapter 11 Plan of Reorganization [Docket No. 24]

- B. Declaration of Proposed Claims and Noticing Agent Regarding Solicitation and Tabulation of Votes Received as of the Petition Date in Connection With the Debtors' Plan of Reorganization [Docket No. 28]
- C. Certification and Declaration of Notice and Claims Agent Regarding Solicitation and Tabulation of Votes in Connection with the Debtors' Prepackaged Joint Chapter 11 Plan of Reorganization [Docket No. 132]
- D. Notice of Filing of Plan Supplement for Debtors' Prepackaged Joint Chapter 11 Plan of Reorganization [Docket No. 134]
- E. Notice of Filing of Supplement to the Debtors' Disclosure Statement for the Debtors' Prepackaged Joint Chapter 11 Plan of Reorganization [Docket No. 153]
- F. Debtors' Memorandum of Law in Support of Entry of an Order (I) Approving (A) the Debtors' Disclosure Statement Pursuant to Sections 1125 and 1126(b) of the Bankruptcy Code and (B) Solicitation of Votes; (II) Confirming the Debtors' Prepackaged Joint Chapter 11 Plan of Reorganization and (III) in Response to Objections Thereto [Docket No. 155]
- G. Declaration of Timothy J. Hughes in Support of Confirmation of the Debtors' Prepackaged Joint Chapter 11 Plan of Reorganization [Docket No. 155, Exhibit A]
- H. Declaration and Expert Report of Frank A. Merola in Support of Confirmation of the Debtors' Prepackaged Joint Chapter 11 Plan of Reorganization [Docket No. 155, Exhibit B]
- I. Debtors' Reply to the (A) Objection of Atrium CDO, Lampe, Conway & Co. LLC and Marblegate Asset Management to Confirmation of Debtors' Prepackaged Joint Chapter 11 Plan of Reorganization and (B) Request to (I) Designate the Votes Submitted by the Tejas Creditors and (II) Count the Votes Submitted by Bennett Management Corp. [Docket No. 156]
- J. Notice of Filing of Confirmation Order [Docket No. 157]
- K. Notice of Filing of Amended Exhibit B to Plan Supplement for Debtors' Prepackaged Joint Chapter 11 Plan of Reorganization [Docket No. 174]
- L. **Notice of Filing of Amended Exhibits to Plan Supplement for Debtors' Prepackaged Joint Chapter 11 Plan of Reorganization [Docket No. 181]**
- M. **Notice of Filing of Amended Proposed Confirmation Order [Docket No. 182]**

**N. Declaration and Expert Report of Keith Lockwood in Support of Confirmation of the Debtors' Prepackaged Joint Chapter 11 Plan of Reorganization [Docket No. 183]**

**Status: This matter is going forward in all respects. All objections have been resolved other than the objection filed at Docket No. 177, which is unsupported by the Debtors' valuation.**

*[Remainder of page intentionally left blank.]*

New York, New York  
Dated: January 27, 2011

/s/ Ryan Blaine Bennett

---

James H.M. Sprayregen, P.C.  
Edward O. Sassower  
KIRKLAND & ELLIS LLP  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900

- and -

Ryan Blaine Bennett (admitted *pro hac vice*)  
Paul Wierbicki (admitted *pro hac vice*)  
KIRKLAND & ELLIS LLP  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200

Counsel to the Debtors and  
Debtors in Possession