

EXHIBIT B

Notice of Confirmation and of Occurrence of Effective Date

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
INSIGHT HEALTH SERVICES)	
HOLDINGS CORP., <u>et al.</u> , ¹)	Case No. 10-16564 (AJG)
)	
Debtors.)	Jointly Administered

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: InSight Health Services Holdings Corp. (0028); InSight Health Services Corp. (2770); Comprehensive Medical Imaging Centers, Inc. (6946); Comprehensive Medical Imaging, Inc. (2473); InSight Health Corp. (8857); Maxum Health Services Corp. (5957); North Carolina Mobile Imaging I LLC (9930); North Carolina Mobile Imaging II LLC (0165); North Carolina Mobile Imaging III LLC (0251); North Carolina Mobile Imaging IV LLC (0342); North Carolina Mobile Imaging V LLC (0431); North Carolina Mobile Imaging VI LLC (0532); North Carolina Mobile Imaging VII LLC (0607); Open MRI, Inc. (1529); Orange County Regional PET Center - Irvine, LLC (0190); Parkway Imaging Center, LLC (2858); and Signal Medical Services, Inc. (2413). The location of the Debtors' corporate headquarters and the Debtors' service address is: 26250 Enterprise Court, Suite 100, Lake Forest, California 92630.

NOTICE OF (I) ENTRY OF ORDER (I) APPROVING (A) THE DEBTORS' DISCLOSURE STATEMENT PURSUANT TO SECTIONS 1125 AND 1126(B) OF THE BANKRUPTCY CODE, (B) SOLICITATION OF VOTES AND VOTING PROCEDURES, AND (C) FORMS OF BALLOTS; AND (II) CONFIRMING THE DEBTORS' JOINT PREPACKAGED CHAPTER 11 PLAN OF REORGANIZATION (II) OCCURRENCE OF EFFECTIVE DATE, (III) ESTABLISHING DEADLINES FOR FILING CERTAIN CLAIMS AND REQUESTS FOR PAYMENT

PLEASE TAKE NOTICE that on December 10 2010, the above-captioned debtors (collectively, the "Debtors") filed the *Debtors' Prepackaged Joint Chapter 11 Plan of Reorganization* [Docket No. 23] (the "Plan") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that on January [25], 2011, the Bankruptcy Court entered an order [Docket No. ____] (the "Confirmation Order"), signed by the Honorable Arthur J. Gonzalez, Chief United States Bankruptcy Judge for the Southern District of New York, confirming the Plan filed by the Debtors.²

PLEASE TAKE FURTHER NOTICE that, pursuant to the satisfaction or waiver of the conditions set forth in Article VII of the Plan, the Effective Date of the Plan occurred on January [25], 2011.

PLEASE TAKE FURTHER NOTICE that copies of the Plan and this Confirmation Order are available on the Court's website at <http://www.ecf.nysb.uscourts.gov> and at the website of the Debtors' notice and claims agent, BMC Group, Inc. ("BMC Group"), at www.bmcgroup.com/insight. Further information may be obtained by calling BMC Group at (888) 909-0100.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan or Confirmation Order, as applicable.

PLEASE TAKE FURTHER NOTICE that on or before [_____], 2011,³ any Creditor holding a Priority Tax Claim against the Debtors or a Claim that may otherwise be a Priority Tax Claim or Claim for escheatment or unclaimed property but for the fact that such Claim arose prior to the applicable statutory period set forth by section 507(a)(8) of the Bankruptcy Code, must File a Proof of Claim on account of such Claim (the “Priority Tax Claims Bar Date”). Requests for payment of Priority Tax Claims or Claims that may otherwise be Priority Tax Claims or Claims for escheatment or unclaimed property but for the fact that such Claims arose prior to the applicable statutory period set forth by section 507(a)(8) of the Bankruptcy Code, together with accompanying documentation, must be Filed with the Bankruptcy Court and the original delivered by first-class mail, overnight delivery or hand delivery so as to be received no later than the Priority Tax Claims Bar Date to the following address: BMC Group, Inc. Attn: InSight Health Services Claims Processing, P.O. Box 2030, Chanhassen, Minnesota 55317.

PLEASE TAKE FURTHER NOTICE that all Priority Tax Claims or Claims that may otherwise be Priority Tax Claims or Claims for escheatment or unclaimed property but for the fact that such Claims arose prior to the applicable statutory period set forth by section 507(a)(8) of the Bankruptcy Code must be submitted in a form in accordance with the Bankruptcy Code, the Bankruptcy Rules and the Local Bankruptcy Rules for the Southern District of New York. All Priority Tax Claims or Claims that may otherwise be Priority Tax Claims or Claims for escheatment or unclaimed property but for the fact that such Claims arose prior to the applicable statutory period set forth by section 507(a)(8) of the Bankruptcy Code for which a Proof of Claim is not timely Filed will be forever barred from assertion against the Debtors or the

³ Pursuant to section 502(a)(9) of the Bankruptcy Code, Priority Tax Claims against the Debtors must be submitted on or before 180 calendar days after the occurrence of the Effective Date.

Reorganized Debtors, their Estates and their property unless otherwise ordered by the Bankruptcy Court. All such Priority Tax Claims or Claims that would otherwise be Priority Tax Claims but for the fact that such Claims arose prior to the applicable statutory period set forth by section 507(a)(8) of the Bankruptcy Code shall be deemed discharged as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that on or before [_____], 2011,⁴ all Entities, including individuals, partnerships, corporations, estates, trusts and governmental units, as defined in section 101(15) of the Bankruptcy Code, holding Administrative Claims against the Debtors, must File a request for allowance of such Administrative Claims (the “Administrative Claims Bar Date”). Requests for payment of Administrative Claims, together with accompanying documentation, must be Filed with the Bankruptcy Court and the original delivered by first-class mail, overnight delivery or hand delivery so as to be received no later than the Administrative Claims Bar Date to the following address: BMC Group, Inc. Attn: InSight Health Services Claims Processing, P.O. Box 2030, Chanhassen, Minnesota 55317.

PLEASE TAKE FURTHER NOTICE that all requests for allowance of Administrative Claims must be submitted in a form in accordance with the Bankruptcy Code, the Bankruptcy Rules and the Local Bankruptcy Rules for the Southern District of New York. Holders of Administrative Claims that are required to File and serve a request for payment of such Administrative Claims that do not File and serve such a request by the Administrative Claims Bar Date shall be forever barred, estopped and enjoined from asserting such Administrative Claims against the Debtors, their Estates, the Reorganized Debtors, and their respective properties and interests, and such Administrative Claims shall be deemed discharged as of the Effective Date. **SHOULD YOU FAIL TO FILE A TIMELY REQUEST FOR**

⁴ Pursuant to the Plan, Administrative Claims against the Debtors must be submitted on or before 30 calendar days after the occurrence of the Effective Date.

ALLOWANCE OF AN ADMINISTRATIVE CLAIM, SUCH CLAIM SHALL NOT BE ALLOWED BY THE BANKRUPTCY COURT OR PAID BY THE DEBTORS OR THEIR ESTATES.

PLEASE TAKE FURTHER NOTICE that, unless otherwise ordered by the Bankruptcy Court or agreed to by the Debtors, on or before the later of: (a) [_____], 2011 or (b) the date 30 days after the assumption of the applicable Executory Contract or Unexpired Lease (items (a) and (b) of this paragraph, the “Cure Bar Date”),⁵ all Entities, including individuals, partnerships, corporations, estates, trusts and governmental units, as defined in section 101(15) of the Bankruptcy Code, requesting payment of Cure from the Debtors, must File a request for payment of Cure. Requests for payment of Cure, together with accompanying documentation, must be Filed with the Bankruptcy Court and the original delivered by first-class mail, overnight delivery or hand delivery so as to be received no later than the Cure Bar Date, to the following address: BMC Group, Inc. Attn: InSight Health Services Claims Processing, P.O. Box 2030, Chanhassen, Minnesota 55317.

PLEASE TAKE FURTHER NOTICE that all requests for payment of Cure that are not timely Filed may be disallowed automatically and forever barred from assertion and shall not be enforceable against the Debtors, their Estates, the Reorganized Debtors, and their respective properties and interests, without the need for any objection by the Debtors or further notice to or action, order, or approval of the Bankruptcy Court, and any Claim for Cure shall be deemed fully satisfied, released, and discharged, notwithstanding anything included in the Schedules or in any Proof of Claim to the contrary; provided, however, that nothing shall prevent the applicable Debtors, their Estates, the Reorganized Debtors, and their respective properties and interests

⁵ Pursuant to the Plan, the Cure Bar Date shall be the later of: (a) 30 days after the Effective Date or (b) 30 days after the assumption of the applicable Executory Contract or Unexpired Lease.

from paying any Cure despite the failure of the relevant counterparty to File such request for payment of such Cure. The Debtors also may settle any Cure without further notice to or action, order, or approval of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that on or before [_____],⁶ any Retained Professional or other Entity asserting a Fee Claim for professional services rendered before the Confirmation Date, must File an application for final allowance of such claims or expense reimbursement (each a “Final Fee Application”). Each Final Fee Application, together with proof of service thereof, must be Filed with the Bankruptcy Court and served on the Debtors and such other Entities who are designated by the Bankruptcy Rules or other order of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that objections, if any, to any Final Fee Application shall be Filed with the Court and served on so as to be actually received by the later of (a) 45 days after the Effective Date or (b) 30 days after the filing of the Final Fee Application by the Retained Professional or other Entity that filed the Final Fee Application, the Debtors and any other Entities who are designated by the Bankruptcy Rules or other order of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE THAT THE PLAN AND CONFIRMATION ORDER CONTAIN OTHER PROVISIONS THAT MAY AFFECT YOUR RIGHTS. YOU ARE ENCOURAGED TO REVIEW THE PLAN AND CONFIRMATION ORDER IN THEIR ENTIRETY.

⁶ Pursuant to the Plan, Final Fee Applications must be submitted on or before 45 calendar days after the occurrence of the Effective Date.

New York, New York

Dated: [_____], 2011

/s/ Edward Sassower

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