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Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
INSIGHT HEALTH SERVICES)	Case No. 10-16564 (AJG)
HOLDINGS CORP., <u>et al.</u> , ¹)	
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF AMENDED PROPOSED AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 4, 2011²**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: InSight Health Services Holdings Corp. (0028); InSight Health Services Corp. (2770); Comprehensive Medical Imaging Centers, Inc. (6946); Comprehensive Medical Imaging, Inc. (2473); InSight Health Corp. (8857); Maxum Health Services Corp. (5957); North Carolina Mobile Imaging I LLC (9930); North Carolina Mobile Imaging II LLC (0165); North Carolina Mobile Imaging III LLC (0251); North Carolina Mobile Imaging IV LLC (0342); North Carolina Mobile Imaging V LLC (0431); North Carolina Mobile Imaging VI LLC (0532); North Carolina Mobile Imaging VII LLC (0607); Open MRI, Inc. (1529); Orange County Regional PET Center - Irvine, LLC (0190); Parkway Imaging Center, LLC (2858); and Signal Medical Services, Inc. (2413). The location of the Debtors' corporate headquarters and the Debtors' service address is: 26250 Enterprise Court, Suite 100, Lake Forest, California 92630.

² Changes from the *Notice of Proposed Agenda of Matters Scheduled for Hearing January 4, 2011* [Docket No. 86] are noted in bold print herein.

Time and Date of Hearing: **January 4, 2011** at **10:00 a.m.** (Prevailing Eastern Time)

Location of Hearing: Judge Arthur J. Gonzalez, Courtroom 523, United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408.

Copies of Motions: A copy of each pleading can be viewed on the Court's website at www.ecf.nysb.uscourts.gov and at the website of the notice and claims agent at www.bmcgroup.com/insight.

I. Uncontested Matters Going Forward

A. Retention Matters

1. **K&E Retention Application** - Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 17].

Response Deadline: December 30, 2010 at 4:00 p.m.
(Prevailing Eastern Time)

Responses Filed: None.

Status: The Debtors have revised the proposed order to incorporate comments agreed to with the United States Trustee. The Debtors will submit the revised proposed order at the hearing.

2. **Zolfo Retention Application** - Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Zolfo Cooper, LLC as Bankruptcy Consultants and Special Financial Advisors to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 18].

Response Deadline: December 30, 2010 at 4:00 p.m.
(Prevailing Eastern Time)

Responses Filed: None.

Status: The Debtors have revised the proposed order to incorporate comments agreed to with the United States Trustee. The Debtors will submit the revised proposed order at the hearing.

3. **Ordinary Course Professionals** - Debtors' Motion for Entry of an Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business [Docket No. 19].

Response Deadline: December 30, 2010 at 4:00 p.m.
(Prevailing Eastern Time)

Responses Filed: None.

Status: The Debtors have revised the proposed order to incorporate comments agreed to with the United States Trustee. The Debtors will submit the revised proposed order at the hearing.

4. **Interim Compensation** - Debtors' Motion for Entry of an Order Establishing Procedures for Monthly Compensation and Reimbursement of Expenses for Professionals and Members of Any Official Committees [Docket No. 14].

Response Deadline: December 30, 2010 at 4:00 p.m.
(Prevailing Eastern Time)

Responses Filed: None.

Status: The Debtors have revised the proposed order to incorporate comments agreed to with the United States Trustee. The Debtors will submit the revised proposed order at the hearing.

B. Motions Regarding Business Operations

1. **Continue Cash Management** - Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to (1) Continue Using the Cash Management System, (2) Maintain Existing Bank Accounts and Business Forms and (3) Maintain Existing Investment Practices, and (B) Authorizing the Debtors to Continue Intercompany Arrangements and Granting Postpetition Intercompany Claims Administrative Expense Priority [Docket No. 7].

Response Deadline: December 30, 2010 at 4:00 p.m.
(Prevailing Eastern Time)

Responses Filed: None.

Related Documents:

- A. Interim Order (A) Authorizing the Debtors to (1) Continue Using the Cash Management System, (2) Maintain Existing Bank Accounts and Business Forms and (3) Maintain Existing Investment Practices, and (B) Authorizing the Debtors to Continue Intercompany Arrangements and Granting Postpetition Intercompany Claims Administrative Expense Priority [Docket No. 51].

Status: This matter is going forward.

2. **Continue Customer Programs** - Debtors' Motion for Entry of Interim and Final Orders Authorizing, But Not Directing, the Debtors to Maintain and Administer Customer Programs and Honor Related Prepetition Obligations [Docket No. 9].

Response Deadline: December 30, 2010 at 4:00 p.m.
(Prevailing Eastern Time)

Responses Filed: None.

Related Documents:

- A. Interim Order Authorizing, But Not Directing, the Debtors to Maintain and Administer Customer Programs and Honor Related Prepetition Obligations [Docket No. 52].

Status: This matter is going forward.

3. **Authorize Tax Payments** - Debtors' Motion for Entry of Interim and Final Orders Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Taxes and Fees [Docket No. 10].

Response Deadline: December 30, 2010 at 4:00 p.m.
(Prevailing Eastern Time)

Responses Filed: None.

Related Documents:

- A. Interim Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Taxes and Fees [Docket No. 53].

Status: This matter is going forward.

4. **Continue Insurance Policies** - Debtors' Motion For Entry of Interim and Final Orders Authorizing the Debtors to (A) Continue Prepetition Insurance Coverage (B) Maintain Existing Financing of Insurance Premiums and (C) Enter Into New Postpetition Policies and Financing Agreements [Docket No. 11].

Response Deadline: December 30, 2010 at 4:00 p.m.
(Prevailing Eastern Time)

Responses Filed: None.

Related Documents:

- A. Interim Order Authorizing the Debtors to (A) Continue Prepetition Insurance Coverage, (B) Maintain Existing Financing of Insurance Premiums and (C) Enter Into New Postpetition Policies and Financing Agreements [Docket No. 54].

Status: This matter is going forward.

5. **Wages and Benefits** - Debtors' Motion for Entry of Interim and Final Orders Authorizing, But Not Directing, the Debtors to (A) Pay Certain Prepetition Compensation and Reimbursable Employee Expenses, (B) Pay and Honor Employee Medical and Other Benefits and (C) Continue Employee Wages And Benefits Programs [Docket No. 8].

Response Deadline: December 30, 2010 at 4:00 p.m.
(Prevailing Eastern Time)

Responses Filed: None.

Related Documents:

- A. Interim Order Authorizing, But Not Directing, the Debtors to (A) Pay Certain Prepetition Compensation and Reimbursable Employee Expenses, (B) Pay and Honor Employee Medical and Other Benefits and (C) Continue Employee Wages And Benefits Programs [Docket No. 56].

Status: This matter is going forward.

6. **Establish Adequate Assurance for Utilities** - Debtors' Motion for Entry of an Order Determining Adequate Assurance of Payment for Future Utility Services [Docket No. 13].

Response Deadline: December 30, 2010 at 4:00 p.m.
(Prevailing Eastern Time)

Responses Filed: None.

Status: This matter is going forward.

7. **De Minimis Asset Sale Procedures** - Debtors' Motion for Entry of an Order Authorizing and Approving Expedited Procedures for the Sale of De Minimis Assets [Docket No. 20].

Response Deadline: December 30, 2010 at 4:00 p.m.
(Prevailing Eastern Time)

Responses Filed: None.

Status: This matter is going forward.

8. **Net Operating Losses** - Debtors' Motion for Entry of Interim and Final Orders Establishing Notification and Hearing Procedures for Transfers of Certain Equity Securities and Granting Related Relief [Docket No. 12].

Response Deadline: December 30, 2010 at 4:00 p.m.
(Prevailing Eastern Time)

Responses Received:

- A. **Objection of Mr. K.J. Hathi to Interim Order Establishing Notification and Hearing Procedures for Transfers of Certain Equity Securities and Granting Related Relief [Received by Debtors' counsel on 12/30/10. Objecting party did not file objection on the docket].**

Related Documents:

- A. Interim Order Establishing Notification and Hearing Procedures for Transfers of Certain Equity Securities and Granting Related Relief [Docket No. 55].

Status: This matter is going forward and has been resolved without change to the proposed order.

9. **DIP Financing / Cash Collateral** - Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing and Letters of Credit (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Adequate Protection to Prepetition Secured Lenders and (D) Scheduling a Final Hearing [Docket No. 22].

Response Deadline: December 30, 2010 at 4:00 p.m.
(Prevailing Eastern Time)

Responses Filed: None.

Related Documents:

- A. Interim Order (1) Authorizing Debtors in Possession to Obtain Interim Financing, Grant Security Interests and Accord Priority Status Pursuant to 11 U.S.C. §§ 361, 364(c) and 364(d); (2) Giving Notice of Final Hearing Pursuant to Bankruptcy Rules 4001(b)(2) and (c)(2); (3) Modifying Automatic Stay; and (4) Authorizing the Use of Cash Collateral Pursuant to 11 U.S.C. §§ 361 and 363 (c)(2) [Docket No. 57].
- B. **Notice of Filing of Proposed Final Order Approving Debtors' Postpetition Financing Facility and Related Relief [Docket No. 88].**

Status: This matter is going forward.

II. Contested Matters

- 1. **Jefferies Retention Application** - Debtors' Application for Entry of an Order Authorizing the Employment of Jefferies & Company, Inc. as Investment Bankers and Financial Advisors for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 38].

Response Deadline: December 30, 2010 at 4:00 p.m.
(Prevailing Eastern Time)

Responses Filed:

- A. Objection of the United States Trustee to the Retention Application of Jefferies & Company, Inc. as Investment Bankers and Financial Advisors for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 84].

Status: This matter is going forward.

III. Matters Adjourned for Later Hearing

- 1. **Pay Unimpaired Claims** - Debtors' Motion for Entry of an Order Authorizing, But Not Directing, Payment of Unimpaired Claims in the Ordinary Course of Business [Docket No. 21].

Response Deadline: December 30, 2010 at 4:00 p.m.
(Prevailing Eastern Time)

Responses Filed: None.

Status: The Debtors have adjourned this motion to a hearing before the Court on January 18, 2011 at 10:30 a.m. (Prevailing Eastern Time).

New York, New York
Dated: January 3, 2011

/s/ Edward O. Sassower

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