

# Amendments To

In re **J.L. French Automotive, LLC,**

Case No. **09-12450 (KG)**

Debtor

(If known)

## AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband,

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See instructions Above)	CODEBTOR		CONTINGENT			UNSECURED PORTION, IF ANY
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN , AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	UNLIQUIDATED			
			DISPUTED			
			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL			
Vendor No: s648 BANK OF NEW YORK MELLON 600 E. LAS COLINAS BLVD SUITE 1300 IRVING, TX 75039	X	SECURED DEBT 2ND LIEN TERM LOAN PRINCIPAL: \$60,549,131.52 INTEREST: \$3,503,427.75  Value: Unknown			\$64,052,559.27	
Vendor No: s712 CAPITALSOURCE BANK DMD SPECIAL SITUATIONS, LLC ATTN: HANS GEYER 4445 WILLARD AVENUE, 12TH FLOOR CHEVY CHASE, MD 20815	X	SECURED DEBT 1ST LIEN REVOLVER PRINCIPAL: \$44,450,000.00  Value: Unknown			\$44,450,000.00	
Vendor No: s761 WILMINGTON TRUST FSB TERM LOAN ADMINISTRATIVE AGENT ATTN: RENEE KUHL 50 SOUTH 6TH STREET, SUITE 1290 MINNEAPOLIS, MN 55402	X	SECURED DEBT 1ST LIEN TERM PRINCIPAL + DISCT: \$153,859,500.03 INTEREST: \$6,711,286.41  Value: Unknown			\$160,570,786.44	

Sheet no. 1 of 1 sheets attached to Schedule of  
Creditors Holding Secured Claims

Total Unsecured

Total Secured

(Use only on the last page of the completed Schedule D)

\$269,073,345.71

(Report total also on Summary of Schedules)

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**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION**

I, J. Timothy Gargaro, the Chief Financial Officer of J.L. French Automotive, LLC,, named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 18 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

*(Total shown on summary page plus 1.)*

Date August 13, 2009

Signature



J. Timothy Gargaro

(print name of individual signing on behalf of debtor)

Chief Financial Officer

(indicate position or relationship to debtor)