

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
J.L. FRENCH AUTOMOTIVE CASTINGS,)	Case No. 09-12445 (KG)
INC., et al.,)	(Jointly Administered)
)	
Debtors. ¹)	Re Docket No. 225

**DECLARATION OF TERRI MARSHALL OF BMC GROUP, INC IN CONNECTION
WITH VOTING ON THE DEBTORS' FIRST AMENDED JOINT PLAN OF
REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

I, Terri Marshall, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. I am employed by BMC Group, Inc. ("BMC"), who is employed in this matter as the Notice, Claims, and Ballot Agent for the above-captioned debtors and debtors in possession (the "Debtors"). My business address is 111 W 10th St., Kansas City, MO 64105.

2. I am one of the principal employees at BMC responsible for the tabulation of Ballots received with respect to the Debtors' First Amended Plan of Reorganization under Chapter 11 of the Bankruptcy Code (the "Plan"). In connection with BMC's role as the Debtors' Ballot Agent, I submit this declaration with respect to the voting on the Plan.²

¹ The Debtors in these cases along with the last four digits of each of the Debtors' federal tax identification numbers are: J.L. French Automotive Castings, Inc., (3670); French Holdings LLC, (0518); Nelson Metal Products LLC (4939); Allotech International LLC (5832); J.L. French LLC (8901); J.L. French Automotive, LLC (7075); Central Die, LLC (7793). The Debtors' headquarters and mailing address is: 3101 South Taylor Drive, Sheboygan, WI 53082.

² Any capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan or the Court's order approving certain voting procedures in connection with the Plan entered on August 17, 2009 [Docket No. 229], as applicable.

A. Class 3 Voting Results

3. I am informed by Latham & Watkins, LLP (“Latham”), counsel to the administrative agent for the First Lien Term Lenders, that on or before the Voting Deadline, Latham received thirty (30) Class 3 Ballots in the aggregate amount of \$210,549,428.63. I am further informed by Latham that all of the received Class 3 Ballots indicated a vote to accept the Plan.

B. Class 4 Voting Results

4. I am informed by Bracewell & Giuliani LLP (“Bracewell”), counsel to the administrative agent for the Second Lien Lenders, that on or before the Voting Deadline, Bracewell received ten (10) Class 4 Ballots in the aggregate amount of \$64,295,170.50. I am further informed by Bracewell that all of the received Class 4 Ballots indicated a vote to accept the Plan.

C. Class 5 Voting Results

5. On or before the Voting Deadline, BMC received a total of forty-five (45) Class 5 Ballots in the aggregate amount of \$582,417.30. I have reviewed the Class 5 Ballots and determined that (i) thirty-nine (39) Class 5 Ballots, in the aggregate amount of \$521,499.00, indicated a vote to accept the Plan and (ii) three (3) Class 5 Ballots, in the aggregate amount of \$4,138.09, indicated a vote to reject the Plan. Two (2) Class 5 ballots, in the aggregate amount of \$56,455.21, were blank and failed to indicate an acceptance or rejection of the Plan, and were excluded from tabulation. One (1) Class 5 ballot, in the aggregate amount of \$325.00 indicated a vote to accept, but did not indicate the signatory’s signing capacity and was excluded from tabulation.

6. In addition to the foregoing, I separately have tabulated the Class 5 Ballots without including the Ballots submitted by any Class 5 creditor that (a) has signed an Essential Trade Agreement with the Debtors or (b) has had its prepetition claim paid pursuant to the Court's order authorizing the Debtors' payment of prepetition claims of shippers and other lien claimants entered on July 14, 2009 [Docket No. 72]. Based on these parameters, I have determined that there were thirty (30) Class 5 Ballots submitted in the aggregate amount of \$242,547.16, and that (i) twenty-four (24) Class 5 Ballots, in the aggregate amount of \$220,123.51, indicated a vote to accept the Plan and (ii) three (3) Class 5 Ballots, in the aggregate amount of \$4,138.09, indicated a vote to reject the Plan. Two (2) Class 5 ballots, in the aggregate amount of \$56,455.21, were blank and failed to indicate an acceptance or rejection of the Plan, and were excluded from tabulation. One (1) Class 5 ballot, in the aggregate amount of \$325.00 indicated a vote to accept, but did not indicate the signatory's signing capacity and was excluded from tabulation.

I declare under penalty of perjury that the foregoing is true and correct.

DATED: August 31, 2009
Kansas City, MO

A handwritten signature in black ink, appearing to read "Terri Marshall". The script is cursive and fluid, with the first name "Terri" and last name "Marshall" clearly distinguishable.

Terri Marshall