

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
J.L. FRENCH AUTOMOTIVE CASTINGS,)	Case No. 09-12445 (KG)
INC., ¹)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
SEPTEMBER 3, 2009 AT 10:00 A.M. BEFORE THE HONORABLE KEVIN GROSS
AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF
DELAWARE, LOCATED AT 824 MARKET STREET, 6TH FLOOR,
COURTROOM NO. 3, WILMINGTON, DELAWARE 19801**

STATUS CONFERENCES:

1. Application for Entry of an Order Authorizing the Employment and Retention of Conway Mackenzie, Inc. as Financial Advisor to the Debtors and Debtors-in-Possession Nunc Pro Tunc to the Petition Date [Filed: 7/13/09] (Docket No. 6)

Related Documents:

- a. [Proposed] Order Authorizing the Employment and Retention of Conway Mackenzie, Inc. as Financial Advisor to the Debtors and Debtors-in-Possession Nunc Pro Tunc to the Petition Date [Filed: 7/13/09] (Docket No. 6)
- b. Notice of Application for Entry of an Order Authorizing the Employment and Retention of Conway Mackenzie, Inc. as Financial Advisor to the Debtors and Debtors-in-Possession Nunc Pro Tunc to the Petition Date [Filed: 7/15/09] (Docket No. 94)

Response Deadline: August 10, 2009, at 4:00 p.m., and extended for the Office of the United States Trustee (the "U.S. Trustee") through August 31, 2009 at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

¹ The Debtors in these cases along with the last four digits of each of the Debtors' federal tax identification numbers are: J.L. French Automotive Castings, Inc., (3670); French Holdings LLC, (0518); Nelson Metal Products LLC (4939); Allotech International LLC (5832); J.L. French LLC (8901); J.L. French Automotive, LLC (7075); Central Die, LLC (7793). The Debtors' headquarters and mailing address is: 3101 South Taylor Drive, Sheboygan, WI 53082.

Status: A status conference will go forward on this matter.

2. Application for Entry of an Order Authorizing Retention and Employment of Houlihan Lokey Howard & Zukin Capital, Inc. as Investment Banker to the Debtors and Debtors-In-Possession Nunc Pro Tunc to the Petition Date [Filed: 7/13/09] (Docket No. 7)

Related Documents:

- a. [Proposed] Order Authorizing the Debtors to Retain Houlihan Lokey Howard & Zukin Capital, Inc. as Investment Banker to the Debtors [Filed: 7/13/09] (Docket No. 7)
- b. Notice of Application for Entry of an Order Authorizing Retention and Employment of Houlihan Lokey Howard & Zukin Capital, Inc. as Investment Banker to the Debtors and Debtors-In-Possession Nunc Pro Tunc to the Petition Date [Filed: 7/15/09] (Docket No. 96)

Response Deadline: August 10, 2009, at 4:00 p.m., and extended for the U.S. Trustee through August 12, 2009 at 4:00 p.m.

Responses Received:

- a. Acting United States Trustee's Objection to Application for Entry of an Order Authorizing Retention and Employment of Houlihan Lokey Howard & Zukin Capital. as Investment Banker to the Debtors and Debtors-in-Possession Nunc Pro Tunc to the Petition Date [Filed: 8/12/09] (Docket No. 175)

Replies Received:

- a. Debtors' Motion for Leave to File Joint Response of Debtors and Houlihan Lokey Howard & Zukin Capital, Inc. to the Objection of the Acting United States Trustee to Application for Entry of an Order Authorizing Retention and Employment of Houlihan Lokey Howard & Zukin Capital, Inc. as Investment Banker to the Debtors and Debtors-in-Possession Nunc Pro Tunc to the Petition Date [Filed: 8/14/09] (Docket No. 216)
 - (i) Joint Response of Debtors and Houlihan Lokey Howard & Zukin Capital, Inc. to the Objection of the Acting United States Trustee to Application for Entry of an Order Authorizing Retention and Employment of Houlihan Lokey Howard & Zukin Capital, Inc. as Investment Banker to the Debtors and Debtors-in-Possession Nunc Pro Tunc to the Petition Date [Filed: 8/14/09] (Docket No. 216, Exhibit 1)

- (ii) [Proposed] Order Granting Debtors' Motion for Leave to File Joint Response of Debtors and Houlihan Lokey Howard & Zukin Capital, Inc. to the Objection of the Acting United States Trustee to Application for Entry of an Order Authorizing Retention and Employment of Houlihan Lokey Howard & Zukin Capital, Inc. as Investment Banker to the Debtors and Debtors-in-Possession Nunc Pro Tunc to the Petition Date [Filed: 8/14/09] (Docket No. 216, Exhibit 2)

Status: Houlihan Lokey Howard & Zukin Capital, Inc. ("HLHZ") and the Office of the United States Trustee (the "U.S. Trustee") have resolved the objection to the Debtors' retention of HLHZ. Pursuant to such resolution, HLHZ will file a supplemental declaration that will demonstrate why the proposed fees are reasonable. Once the supplemental declaration is filed, the U.S. Trustee has agreed to withdraw its objection. Thereafter, the Debtors will submit a proposed form of order to the Court.

CONFIRMATION HEARING:

- 3. Hearing on Confirmation of The Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code as Distributed to the Creditors for Voting on the Plan [Filed: 8/25/09] (Docket No. 245)

Related Documents:

- a. Supplement to the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Filed: 8/13/09] (Docket No. 194)
- b. [Signed] Order (I) Approving Disclosure Statement for the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code; and (II) Approving Voting Procedures [Filed: 8/17/09] (Docket No. 229)
- c. Disclosure Statement for the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code as Distributed to Creditors for Voting on the Plan [Filed: 8/25/09] (Docket No. 246)
- d. Notice of Filing of Amended Exhibit to Supplement to the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Filed: 8/28/09] (Docket No. 250)
- e. Declaration of Terri Marshall of BMC Group, Inc. Regarding Publication of Confirmation Hearing Notice and Claims Bar Date Notice [Filed: 8/31/09] (Docket No. 254)
- f. Notice of Officer and Directors of Reorganized Debtors [Filed: 8/31/09] (Docket No. 255)

- g. Debtors' Memorandum of Law in Support of Confirmation of Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (with the proposed Confirmation Order attached thereto as Exhibit 1) [Filed: 9/1/09] (Docket No. 256)
- h. Declaration of Terri Marshall of BMC Group, Inc. in Connection with Voting on the Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [Filed: 9/1/09] (Docket No. 257)

Response Deadline: August 31, 2009, at 4:00 p.m.

Responses Received:

- a. Objection to Confirmation of Plan *[Filed by Air Hydro Power, Inc.]* [Filed: 8/31/09] (Docket No. 253)

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Status: Only one objection was filed to confirmation of the Plan. The Debtors anticipate that this objection will be resolved prior to the hearing, and that this matter will go forward on an uncontested basis.

Dated: September 1, 2009

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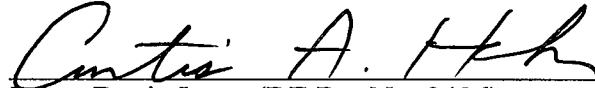
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