

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
J.L. FRENCH AUTOMOTIVE CASTINGS,)	Case No. 09-12445 (KG)
INC., ¹)	
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
SEPTEMBER 23, 2009 AT 10:00 A.M. BEFORE THE HONORABLE KEVIN GROSS
AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF
DELAWARE, LOCATED AT 824 MARKET STREET, 6TH FLOOR,
COURTROOM NO. 3, WILMINGTON, DELAWARE 19801**

RESOLVED MATTERS:

1. Motion of American Materials, Inc. to Compel Payment of Chapter 11 Administrative Rent [Filed: 9/3/09] (Docket No. 268)

Related Documents:

- a. [Proposed] Order Approving Motion of American Materials, Inc. to Compel Payment of Chapter 11 Administrative Rent [Filed: 9/3/09] (Docket No. 268)
- b. Stipulation Resolving Motion of American Materials, Inc. to Compel Payment of Chapter 11 Administrative Rent [Filed: 9/18/09] (Docket No. 283)

Response Deadline: September 16, 2009, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Status: This matter has been resolved pursuant to the terms of the stipulation executed and filed by the parties.

¹ The Debtors in these cases along with the last four digits of each of the Debtors' federal tax identification numbers are: J.L. French Automotive Castings, Inc., (3670); French Holdings LLC, (0518); Nelson Metal Products LLC (4939); Allotech International LLC (5832); J.L. French LLC (8901); J.L. French Automotive, LLC (7075); Central Die, LLC (7793). The Debtors' headquarters and mailing address is: 3101 South Taylor Drive, Sheboygan, WI 53082.

CONTINUED MATTERS:

2. Application for Entry of an Order Authorizing the Employment and Retention of Conway Mackenzie, Inc. as Financial Advisor to the Debtors and Debtors-in-Possession Nunc Pro Tunc to the Petition Date [Filed: 7/13/09] (Docket No. 6)

Related Documents:

- a. [Proposed] Order Authorizing the Employment and Retention of Conway Mackenzie, Inc. as Financial Advisor to the Debtors and Debtors-in-Possession Nunc Pro Tunc to the Petition Date [Filed: 7/13/09] (Docket No. 6)
- b. Notice of Application for Entry of an Order Authorizing the Employment and Retention of Conway Mackenzie, Inc. as Financial Advisor to the Debtors and Debtors-in-Possession Nunc Pro Tunc to the Petition Date [Filed: 7/15/09] (Docket No. 94)

Response Deadline: August 10, 2009, at 4:00 p.m., and extended for the Office of the United States Trustee (the "U.S. Trustee") through August 31, 2009 at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Status: This matter is continued to the next omnibus hearing date.

UNCONTESTED MATTERS FOR WHICH CNOS HAVE BEEN FILED:

3. Application for Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Fed. R. Bankr. P. 2014(a) and Del. Bankr. L.R. 2014-1 Authorizing the Retention of KPMG LLP as Collateral Advisor, Nunc Pro Tunc to August 17, 2009 [Filed: 8/27/09] (Docket No. 249)

Related Documents:

- a. [Proposed] Order Authorizing the Debtors and Debtors-in-Possession to Retain and Employ KPMG LLP as Collateral Advisor Nunc Pro Tunc to August 17, 2009 [Filed: 8/27/09] (Docket No. 249)
- b. Certification of No Objection Regarding Application for Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Fed. R. Bankr. P. 2014(a) and Del. Bankr. L.R. 2014-1 Authorizing the Retention of KPMG LLP as Collateral Advisor, Nunc Pro Tunc to August 17, 2009 [Filed: 9/21/09] (Docket No. 285)

Response Deadline: September 17, 2009, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Status: No parties have objected to the relief requested in the Motion. Accordingly, the Debtors have filed a certificate of no objection and respectfully request the entry of the order attached to the Motion.

4. Application for Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Fed. R. Bankr. P. 2014(a) and Del. Bankr. L.R. 2014-1 Authorizing the Retention of Great American Advisory and Valuations Services, L.L.C. as Appraiser, Nunc Pro Tunc to August 17, 2009 [Filed: 9/2/09] (Docket No. 264)

Related Documents:

- a. [Proposed] Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Fed. R. Bankr. P. 2014(a) and Del. Bankr. L.R. 2014-1 Authorizing the Retention of Great American Advisory and Valuations Services, L.L.C. as Appraiser, Nunc Pro Tunc to August 17, 2009 [Filed: 9/2/09] (Docket No. 264)
- b. Certification of No Objection Regarding Application for Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Fed. R. Bankr. P. 2014(a) and Del. Bankr. L.R. 2014-1 Authorizing the Retention of Great American Advisory and Valuations Services, L.L.C. as Appraiser, Nunc Pro Tunc to August 17, 2009 [Filed: 9/21/09] (Docket No. 286)

Response Deadline: September 18, 2009, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

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Status: No parties have objected to the relief requested in the Application. Accordingly, the Debtors have filed a certificate of no objection and respectfully request the entry of the order attached to the Application.

Dated: September 21, 2009

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