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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re	:	**Chapter 11 Case No.**
LEHMAN BROTHERS HOLDINGS INC., *et al.*,	:	**08-13555 (JMP)**
Debtors.	:	**(Jointly Administered)**

NOTICE OF ADJOURNMENT OF NOVEMBER 18, 2008 OMNIBUS HEARING

PLEASE TAKE NOTICE that pursuant to the order, dated September 22, 2008 [Docket No. 285], implementing certain notice and case management procedures, a hearing in the above-referenced chapter 11 cases was scheduled for November 18, 2008 at 10:00 a.m. (Prevailing Eastern Time) before the Honorable James M. Peck, United States Bankruptcy Judge, One Bowling Green, Room 601, New York, New York 10004 (the "Omnibus Hearing").

PLEASE TAKE FURTHER NOTICE that the Omnibus Hearing has been adjourned to **November 20, 2008 at 2:00 p.m. (Prevailing Eastern Time)** before the Honorable James M. Peck, United States Bankruptcy Judge, One Bowling Green, Room 601, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that all matters previously scheduled for November 18, 2008 shall be heard on **November 20, 2008 at 2:00 p.m. (Prevailing Eastern Time)**.

Dated: November 6, 2008
New York, New York

/s/ Shai Y. Waisman
Harvey R. Miller
Shai Y. Waisman

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