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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

Pyrrhuloxia, LP, Appellant, v. Lehman Brothers Holdings, Inc., et al., Appellees.	Case No. 09-cv-00510 Docket No. [ ] STIPULATION DISMISSING APPEAL

TO THE HONORABLE JUDGE CHIN:

PLEASE TAKE NOTICE THAT IT IS HEREBY STIPULATED AND AGREED by and between Pyrrhuloxia, LP ("Appellant"), represented by Patrick J. Potter, Esq. and Gianni Dimos, Esq., of Pillsbury Winthrop Shaw Pittman LLP, Lehman Brothers Holdings, Inc. ("Lehman") represented by Jacqueline Marcus, Esq., of Weil Gotshal & Manges LLP, and the Official Committee of Unsecured Creditors, represented by Wilbur F. Foster, Jr., Esq., of Milbank, Tweed, Hadley & McCloy LLP (together with Lehman, the "Appellees") that the above-entitled case is to be dismissed, with prejudice and without costs or attorneys' fees pursuant to Fed. R. Bankr. P. 8001(c), because the parties have agreed to settle of this case and the United States Bankruptcy Court for the Southern District of New York has approved the terms of the settlement by order dated March 31, 2009.

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Dated: April 9, 2009

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SO ORDERED

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