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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

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Debtors. : (Jointly Administered)

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NOTICE OF ADJOURNMENT OF MOTION OF TAARP GROUP, LLP FOR AN ADMINISTRATIVE EXPENSE CLAIM AND OTHER RELATED RELIEF PURSUANT TO 11 U.S.C. § 503(b)

PLEASE TAKE NOTICE that, upon consent of the movant, TAARP Group, LLP ("TAARP"), the hearing on relief requested in the motion of TAARP for an administrative expense claim and other related relief pursuant to 11 U.S.C. § 503(b) [Docket No. 5309] (the "Motion"), which was scheduled for November 18, 2009, at 10:00 a.m., has been adjourned to December 16, 2009 at 10:00 a.m., or as soon thereafter as counsel may be heard. The hearing on the Motion will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601, and such hearing on the Motion may be further adjourned from time to time without further notice other than an announcement at the hearing.

Dated: November 11, 2009 New York, New York

/s/ Richard P. Krasnow

Richard P. Krasnow

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