

Fill in this information to identify the case:

Debtor name: The Revocable Trust of John Q. Hammons Dated December 28, 1989

United States Bankruptcy Court for the District of Kansas at Kansas City

Case number (if known): 16-21140

See Appendix A to bar date notice for list of debtors and case numbers.

If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again.  
**THIS SPACE IS FOR COURT USE ONLY**

04/16

## Official Form 410

# Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense, except for administrative expenses under 11 U.S.C. § 503(b)(9).

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

The original of this completed form (faxes not accepted), together with accompanying documentation, must be either (a) delivered to the Claims and Noticing Agent at the address set forth on the Bar Date Notice, or (b) filed using the online Document Filing System (CM/ECF) of the United States Bankruptcy Court for the District of Kansas, in either event so as to be received no later than 5:00 p.m. CST on the December 23, 2016.

### Part 1: Identify the Claim

**1. Who is the current creditor?**

BKD, LLP

Name of the current creditor (the person or entity to paid for this claim)

Other name the creditor used with the debtor N/A

**2. Has this claim been acquired from someone else?**

☒ No

☐ Yes. From whom? \_\_\_\_\_

**3. Where should notices and payments to the creditor be sent?**

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

**Where should notices to the creditor be sent?**

BKD, LLP

Name

910 E. St. Louis St., Suite 200

Number Street

Springfield

MO

65806

City

State

ZIP Code

Contact phone (417) 865-8701

Contact email jwanamaker@bkd.com

**Where should payments to the creditor be sent? (if different)**

Name

Number Street

City

State

ZIP Code

Contact phone \_\_\_\_\_

Contact email \_\_\_\_\_

Uniform claim identifier for electronic payments in chapter 13 (if you use one):  
\_\_\_\_\_

**4. Does this claim amend one already filed?**

☒ No

☐ Yes. Claim number on court claims registry (if known) \_\_\_\_\_

Filed on \_\_\_\_\_

MM / DD / YYYY

**5. Do you know if anyone else has filed a proof of claim for this claim?**

☒ No

☐ Yes. Who made the earlier filing? \_\_\_\_\_

**Part 2: Give information about the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor? ☐ No  
☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 4 6 9 5

7. How much is the claim? \$ 120,616.20. Does this amount include interest or other charges?  
Unpaid Invoices \$86,089.50 ☐ No  
Unbilled Fees/WIP \$34,526.70 ☒ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.  
Professional Accounting and Tax Services Performed

9. Is all or part of the claim secured? ☒ No  
☐ Yes. The claim is secured by a lien on property.  
Nature of property:  
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
☐ Motor vehicle  
☐ Other. Describe: \_\_\_\_\_  
Basis for perfection: \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
Value of property: \$ \_\_\_\_\_  
Amount of the claim that is secured: \$ \_\_\_\_\_  
Amount of the claim that is unsecured: \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)  
Amount necessary to cure any default as of the date of the petition: \$ \_\_\_\_\_  
Annual Interest Rate (when case was filed) \_\_\_\_\_ %  
☐ Fixed  
☐ Variable

10. Is this claim based on a lease? ☒ No  
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff? ☒ No  
☐ Yes. Identify the property: \_\_\_\_\_

**12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?** ☒ No ☐ Yes. Check all that apply:

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.	\$ _____

\* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

**13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?** ☒ No ☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim. \$ \_\_\_\_\_

### Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

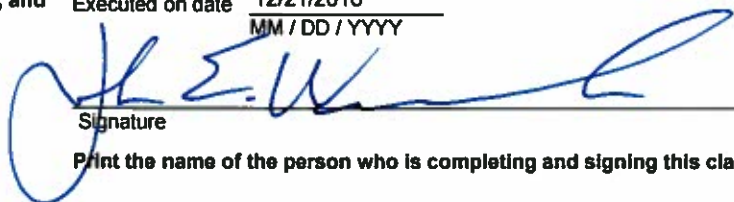
- ☐ I am the creditor.
- ☒ I am the creditor's attorney or authorized agent.
- ☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- ☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 12/21/2016  
MM / DD / YYYY

  
Signature

Print the name of the person who is completing and signing this claim:

Name	John	Eric	Wanamaker
	First name	Middle name	Last name
Title	Managing Partner		
Company	BKD, LLP Identify the corporate servicer as the company if the authorized agent is a servicer.		
Address	910 E. St. Louis St., Suite 200		
	Number	Street	
	Springfield		MO 65806
	City		State ZIP Code
Contact phone	(417) 865-8701		Email jwanamaker@bkd.com

**Case No. 16-21140-11**

**Attachment to Proof of Claim**

**Debtor: The Revocable Trust of John Q. Hammons Dated December 28, 1989**

**Creditor: BKD, LLP**

**Additional information for Proof of Claim form:**

**Unpaid Invoices (See Exhibit A attached) - \$86,089.50**

**Unbilled Fees/WIP (See Exhibit B attached) - \$34,526.70**

**Claim Amount - \$120,616.20**

26762293v1



910 E. St. Louis Street, Suite 200  
P.O. Box 1190  
Springfield, MO 65801-1190  
417.865.8701 Fax: 417.865.0882

BKD Tax ID#: 44-0160260

The Revocable Trust of John Q. Hammons 12281989  
Jacquie A Dowdy Trustee  
300 S John Q Hammons Pkwy Ste 900  
Springfield MO 65806-2550

AMOUNT ENCLOSED

\$

Date: 10/31/16

Page: 1

Client#: 1154695

Please return top portion with payment

S T A T E M E N T

Invoice Number	Date	Trans Type	Trans Amount	0 - 31	32 - 60	61 - 90	over 90
BK00570049	3/26/16	Invoice	67,510.00				
BK00570049	5/19/16	Payment	(49,755.50)				17,754.50
BK00613709	5/27/16	Invoice	68,335.00				68,335.00

Exhibit A



910 E. St. Louis Street, Suite 200  
P.O. Box 1190  
Springfield, MO 65801-1190  
417.865.8701 Fax: 417.865.0682

BKD Tax ID#: 44-0160260

### INVOICE

The Revocable Trust of John Q Hammons 12281989  
Jacquie A Dowdy Trustee  
300 S John Q Hammons Pkwy Ste 900  
Springfield MO 65806-2550

#### AMOUNT ENCLOSED

\$

Date: 03/26/16

Page: 1

Client#: 1154695 - Invoice#: BK00570049

Please return top portion with payment

Client#: 1154695 - Invoice#: BK00570049

Accounting services rendered in connection with the compilation of the John Q Hammons' Trust Statement of Net Assets as of December 31, 2015. 32,475.00

Accounting services rendered in connection with Trust and Estate tax planning. Services rendered include analysis of various strategies related to S-Corporation liquidation and related tax planning regarding recapture scenarios upon liquidation, preparation and review of entries required for books and records related to "step up" of assets to fair value at the time of Mr. Hammons' passing, conferences and phone calls with in house accountants related to various asset descriptions per the 706 and financial statements, and discussions related to financial accounting and tax planning associated with the liquidation of Atrium LP. 20,475.00

Accounting services rendered in connection with the preparation of federal and state income tax returns for the year ended December 31, 2015. Services rendered includes the update of various Single Member LLC's fixed asset schedules at historical cost basis for the preparation of various property tax returns, discussions with management and accounting personnel regarding various fixed asset additions, and considerations for asset additions under the repair regulations. 14,560.00

	12/31/15 Statement of Net Assets	Trust and Estate Planning	2015 Tax Preparation
Conus		6.25	1.00
Garwitz	16.50	20.00	5.75
Hamm	12.00	1.00	
Hesemann		1.75	
Fitzgerald	75.25	22.00	34.75
Dale	22.25	14.25	20.50
Clerical	4.00		.25

Invoice Total

\$ 67,510.00

Less: Payment

< 49,755.50

17,754.50

Exhibit B



910 E. St. Louis Street, Suite 200  
P.O. Box 1190  
Springfield, MO 65801-1190  
417.865.8701 Fax: 417.865.0682

BKD Tax ID#: 44-0160260

# INVOICE

The Revocable Trust of John Q Hammons 12281989  
Jacquie A Dowdy Trustee  
300 S John Q Hammons Pkwy Ste 900  
Springfield MO 65806-2550

## AMOUNT ENCLOSED

\$

Date: 05/27/16

Page: 1

Client#: 1154695 - Invoice#: BK00613709

Please return top portion with payment

Client#: 1154695 - Invoice#: BK00613709

Accounting services rendered in connection with the compilation of the John Q Hammons Trust Statement of Net Assets as of December 31, 2015. 7,975.00

Accounting services rendered in connection with the compilation of the John Q Hammons Trust Statement of Net Assets as of March 31, 2016. 16,550.00

Accounting services rendered in connection with the preparation of the John Q Hammons Trust Form 1041 and 1041-A for the period ended December 31, 2015. Services rendered included analysis of application of repair regulations for various Schedule E Rentals, Schedule C Business Properties, and discussions with management regarding the impact to financial accounting and reporting, coordination with Deloitte regarding the application of repair regulations to current and prior years, and computations and filing of various federal and state extensions. 28,975.00

Accounting services rendered in connection with the compilation of the John Q Hammons Trust Statement of Cash Flows as of December 31, 2015. 1,085.00

Accounting services rendered in connection with Trust and Estate tax planning. Services rendered include analysis of various strategies related to S-Corporation liquidation, research and related conversations with management regarding future planning opportunities related to events occurring in coordination with the provisions of the trust statement, and preparation and review of entries required for books and records related to "step up" of assets to fair value at the time of Mr. Hammons' passing. 13,750.00

	12/31/15 Statement of Net Assets	3/31/16 Statement of Net Assets	2015 Tax Return Preparation	12/31/15 Statement of Cash Flows	Trust and Estate Tax Planning
Conus	0	0	0	0	1.5
Garwitz	11.0	12.0	15.5	0	13.25
Hamm	1.00	4.50	0	0	0
Hesemann	0	0	.50	0	0
Weis	.50	.50	0	0	0
Fitzgerald	9.0	27.25	86.50	2.25	15.25
Dale	1.25	16.25	16.0	3.75	18.50
Clerical	1.25	3.25	.50	0	0

Invoice Total

\$ 68,335.00





# District of Kansas Claims Register

[16-21140 The Revocable Trust of John Q. Hammons dated Decem](#)

**Judge:** Robert D. Berger

**Chapter:** 11

**Office:** Kansas City

**Last Date to file claims:**

**Trustee:**

**Last Date to file (Govt):**

*Creditor:* (8630972)  
BKD, LLP  
910 E. St. Louis St.  
Suite 200  
Springfield, MO 65806

**Claim No:** 13  
*Original Filed*  
*Date:* 12/22/2016  
*Original Entered*  
*Date:* 12/22/2016

*Status:*  
*Filed by:* CR  
*Entered by:* Stephen B. Sutton  
*Modified:*

Amount claimed: \$120616.20

*History:*

[Details](#) [13-1](#) 12/22/2016 Claim #13 filed by BKD, LLP, Amount claimed: \$120616.20 (Sutton, Stephen )

*Description:* (13-1) Professional Accounting and Tax Services Performed

*Remarks:*

## Claims Register Summary

**Case Name:** The Revocable Trust of John Q. Hammons dated Decem

**Case Number:** 16-21140

**Chapter:** 11

**Date Filed:** 06/26/2016

**Total Number Of Claims:** 1

<b>Total Amount Claimed*</b>	\$120616.20
<b>Total Amount Allowed*</b>	

\*Includes general unsecured claims

**The values are reflective of the data entered. Always refer to claim documents for actual amounts.**

	Claimed	Allowed
<b>Secured</b>		
<b>Priority</b>		
<b>Administrative</b>		

# District of Kansas Claims Register

[16-21142 John Q. Hammons Fall 2006, LLC](#)

**Judge:** Robert D. Berger

**Chapter:** 11

**Office:** Kansas City

**Last Date to file claims:** 12/23/2016

**Trustee:**

**Last Date to file (Govt):**

*Creditor:* (8630974)  
BKD, LLP  
910 E. St. Louis St.  
Suite 200  
Springfield, MO 65806

**Claim No:** 633  
*Original Filed*  
*Date:* 12/23/2016  
*Original Entered*  
*Date:* 12/23/2016

*Status:*  
*Filed by:* CR  
*Entered by:* Terri Marshall  
*Modified:*

Amount claimed: \$120616.20

*History:*

[Details](#) [633-1](#) 12/23/2016 Claim #633 filed by BKD, LLP, Amount claimed: \$120616.20 (Marshall, Terri )

*Description:* (633-1) Services Performed

*Remarks:* (633-1) KSB Filed 12/22/16; ECF by Claims Agent 12/23/16-16-21140, claim 13

## Claims Register Summary

**Case Name:** John Q. Hammons Fall 2006, LLC

**Case Number:** 16-21142

**Chapter:** 11

**Date Filed:** 06/26/2016

**Total Number Of Claims:** 1

<b>Total Amount Claimed*</b>	\$120616.20
<b>Total Amount Allowed*</b>	

\*Includes general unsecured claims

**The values are reflective of the data entered. Always refer to claim documents for actual amounts.**

	Claimed	Allowed
<b>Secured</b>		
<b>Priority</b>		
<b>Administrative</b>		