Fill in this information to identify the case:		
Debtor 1		
Debtor 2		
United States Bankruptcy Court for the: District of		
Case number		

#### Official Form 410

Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

12/15

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

F	Part 1: Identify the Claim					
1.	Who is the current creditor?	Name of the current creditor (the person or entity to be paid for this claim)  Other names the creditor used with the debtor				
2.	Has this claim been acquired from someone else?	□ No □ Yes. From whom?				
3.	Where should notices and payments to the creditor be sent?	nd payments to the		Where should payments to the creditor be sent? (if different)		
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Name	Name			
	, , ,	Number Street				
		City State ZIP Code	City	State	ZIP Code	
		Contact phone	Contact phone			
		Contact email	Contact email			
Uniform claim identifier for electronic payments in chapter 13 (if you use			se one):	_		
4.	Does this claim amend one already filed?	□ No □ Yes. Claim number on court claims registry (if known)		Filed on	/ YYYY	
5.	Do you know if anyone else has filed a proof of claim for this claim?	☐ No ☐ Yes. Who made the earlier filing?				

Part 2: Give Information About the Claim as of the Date the Case Was Filed 6. Do you have any number ☐ No you use to identify the debtor? 7. How much is the claim? Does this amount include interest or other charges? ☐ No ☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). 8. What is the basis of the Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. claim? Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. 9. Is all or part of the claim ☐ No secured? ☐ Yes. The claim is secured by a lien on property. Nature of property: Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. ■ Motor vehicle Other. Describe: Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: Amount of the claim that is secured: Amount of the claim that is unsecured: \$\_\_\_\_\_\_(The sum of the secured and unsecured amounts should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: Annual Interest Rate (when case was filed)\_\_\_\_\_% ☐ Fixed ■ Variable 10. Is this claim based on a ■ No lease? Yes. Amount necessary to cure any default as of the date of the petition. \$\_\_\_\_ 11. Is this claim subject to a right of setoff? Yes. Identify the property:

Case 16-21142 Claim 242-1 Filed 11/15/16 Desc Main Document Page 2 of 7
Official Form 410 Proof of Claim page 2

12. Is all or part of the claim entitled to priority under	☑ No				
11 U.S.C. § 507(a)?	Yes. Check	k all that apply:			Amount entitled to priority
A claim may be partly priority and partly	Domes 11 U.S.	tic support obligations (including a .C. § 507(a)(1)(A) or (a)(1)(B).	limony and child suppo	t) under	\$
nonpriority. For example, in some categories, the law limits the amount entitled to priority.		2,775* of deposits toward purchas al, family, or household use. 11 U.		operty or services	for \$
	bankru	, salaries, or commissions (up to \$ ptcy petition is filed or the debtor's C. § 507(a)(4).	12,475*) earned within business ends, whiche	180 days before t ver is earlier.	he \$
	☐ Taxes of	or penalties owed to governmenta	l units. 11 U.S.C. § 507	(a)(8).	\$
	☐ Contrib	utions to an employee benefit plan	n. 11 U.S.C. § 507(a)(5)		\$
	Other.	Specify subsection of 11 U.S.C. §	507(a)() that applies.		\$
	* Amounts	are subject to adjustment on 4/01/16 a	nd every 3 years after that	for cases begun on o	or after the date of adjustment,
Part 3: Sign Below					
The person completing	Check the appro	opriate box:			
this proof of claim must sign and date it.	☐ I am the cr	editor.			
FRBP 9011(b).		editor's attorney or authorized age	ent.		
If you file this claim	am the tru	istee, or the debtor, or their author	rized agent. Bankruptcy	Rule 3004.	
electronically, FRBP 5005(a)(2) authorizes courts	lam a gua	rantor, surety, endorser, or other o	odebtor. Bankruptcy Ru	ile 3005.	
to establish local rules					
specifying what a signature is.	I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that whe amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.				
A person who files a	•				ille debt.
fraudulent claim could be fined up to \$500,000, imprisoned for up to 5			e information is true		
years, or both. 18 U.S.C. §§ 152, 157, and	I declare under	penalty of perjury that the foregoir	ng is true and correct.		
Executed on date 11/15/2016 MM / DD / YYYY					
Signature Man C. Man					
		of the person who is completing	g and signing this cla	im:	
	Name	Mark C. Moore First name	Middle name	Last nar	me
	Title	Attorney			
	Company  Gardere Wynne Sewell LLP  Identify the corporate servicer as the company if the authorized agent is a servicer.				
		2021 Makinnay Ayanya	Suito 1600		
Addiess		2021 McKinney Avenue, Number Street	Suite 1000		
		Dallas	Т	X 7520	າ1
		City		ate ZIP Cod	
	Contact phone	214-999-3000		nail mmoore@g	
I	Somasi priorie	000 000		1,50	2-1

# In re John Q. Hammons Fall 2006, LLC Case No. 16-21142 United States Bankruptcy Court for the District of Kansas

#### **EXHIBIT A TO PROOF OF CLAIM**

- 1. <u>Claimants</u>: Denton County Electric Cooperative, Inc. d/b/a CoServ Electric ("CoServ Electric") and CoServ Gas, Ltd., d/b/a CoServ Gas ("CoServ Gas") maintain offices at 7701 South Stemmons, Corinth, TX 76210. The proofs of claim (the "Claims") of CoServ Electric and CoServ Gas are filed pursuant to 11 U.S.C. §§ 105(a) and 501 and the Federal Rules of Bankruptcy Procedure 3002 and 3003. From July 2015 to August 2015, CoServ provided electrical services to the Debtor (defined below).
- 2. <u>Debtor</u>: John Q. Hammons Fall 2006, LLC (the "**Debtor**"). The Debtor's case number is 16-21142 in the United States Bankruptcy Court for the District of Kansas. This case is being jointly administered with several other bankruptcy cases of affiliated debtors in the same district.
- 3. <u>Indebtedness</u>: As of the date of the entry of the Order for Relief in this case, June 26, 2016 (the "**Petition Date**"), the outstanding indebtedness owing from the Debtor to CoServ Electric and CoServ Gas was as set forth below by account number:

Account No.	Type	Balance
410230	Gas	\$5,630.15
1368000373	Electric	\$46,186.37
117880	Electric	\$27,613.92
105450	Electric	\$2,399.82
	Totals	\$81,830.26

4. <u>CoServ Electric's Setoff</u>: Prior to the filing of these Claims, but after the Petition Date, CoServ and the Debtor sought and received Bankruptcy Court approval for CoServ to set off \$20,000 in pre-petition rebate owed to the Debtor on account of an LED lighting upgrade performed thereby. CoServ Electric set this amount off against the indebtedness owed for Account No. 1368000373, reducing that proof of claim amount to \$26,186.37.

In re John Q. Hammons Fall 2006, LLC Case No. 16-21142

**United States Bankruptcy Court for the District of Kansas** 

Other Rights: The Claims described in this Attachment are legal, binding,

enforceable, allowed, and not subject to any offset, defense, claim, counterclaim or any other

diminution of any type, kind or nature, whatsoever. No portion of the Claim or any funds

previously paid to CoServ are subject to impairment, avoidance, subordination, or disallowance

pursuant to the Bankruptcy Code (including, without limitation, Bankruptcy Code § 502) or

applicable non-bankruptcy law. CoServ expressly reserves the right in the future to assert any

and all claims that it may have, including, without limitation, imposition of a constructive trust,

equitable lien, security interest, subrogation, marshaling, or other legal or equitable remedies to

which it may be entitled. CoServ additionally claims the benefit of (a) all adequate-protection

security interests, liens, mortgages, and other rights and protections granted to it or received by it

from and after the Petition Date by operation of law, orders of this Court, or otherwise; (b) all

renew CoServ, extensions, ratifications, supplements, amendments, corrections, and other prior

or subsequent documentation evidencing or relating to the claims of CoServ; and (c) any other

filed or recorded documents. The filing of this proof of claim is not to be construed to as an

election of remedies. CoServ further reserves the rights (a) to amend, modify or supplement this

proof of claim, including any exhibit, schedule or annex, or to file an amended proof of claim for

the purpose of modifying or liquidating the amount of any interest, fees, costs and expenses

accrued or incurred subsequent to the Petition Date or any contingent or unliquidated claims or

rights of CoServ set forth herein; (b) file additional proofs of claim; and (c) against third parties.

6. <u>Notices</u>: All notices to CoServ are to be sent to:

CoServ Electric

5.

ATTN: Revenue Recovery

7701 South Stemmons

Corinth, TX 76210

with copies to:

PAGE 2 OF 4

In re John O. Hammons Fall 2006, LLC Case No. 16-21142 **United States Bankruptcy Court for the District of Kansas** 

c/o Mark C. Moore

Gardere Wynne Sewell LLP

2021 McKinney Avenue, Suite 1600

Dallas, TX 75201

7. Payments: All payments and distributions to CoServ with respect to this proof of

claim are to be made as follows:

CoServ Electric

ATTN: Revenue Recovery

7701 South Stemmons

Corinth, TX 76210

Re: In re John Q. Hammons Fall

8. Miscellaneous: This proof of claim is filed under compulsion of the bar date

established in this bankruptcy case solely out of an abundance of caution to protect CoServ

Electric and/or CoServ Gas from forfeiture of its claim within this bankruptcy proceeding. The

amounts set forth in this proof of claim shall not be construed as an admission by CoServ

Electric or CoServ Gas as to the amounts due and owing outside of this bankruptcy proceeding.

The filing of this proof of claim is **not**: (a) a waiver or release of CoServ Electric's and/or

CoServ Gas's rights or remedies against any person, entity or property; (b) a consent by CoServ

Electric and/or CoServ Gas to the jurisdiction of this Court with respect to the subject matter of

the claim or any objection or other proceeding commenced in this bankruptcy case against or

otherwise involving CoServ Electric and/or CoServ Gas; (c) a consent by CoServ Electric and/or

CoServ Gas to entry of final judgment by this Court in any core proceeding commenced in this

bankruptcy case, consistent with the United States Supreme Court's holding in Stern v. Marshall,

131 S. Ct. 2594 (2011); (d) a waiver of the right to move to withdraw the reference or otherwise

challenge the jurisdiction of this Court; (e) a waiver of the right to a jury trial; (f) an election of a

remedy which waives or otherwise affects any other remedy; or (g) a waiver of the right to assert

# In re John Q. Hammons Fall 2006, LLC Case No. 16-21142 United States Bankruptcy Court for the District of Kansas

a different or enhanced classification of priority for its Claim in respect of the other claims asserted in this bankruptcy case.

Gardere01 - 9580279v.2

## District of Kansas Claims Register

16-21142 John Q. Hammons Fall 2006, LLC

**Judge:** Robert D. Berger **Chapter:** 11

Office: Kansas City Last Date to file claims: 12/23/2016

Trustee: Last Date to file (Govt):

Creditor:(8607500)Claim No: 242Status:CoServ ElectricOriginal FiledFiled by: CRc/o Mark C. MooreDate: 11/15/2016Entered by: Sharon L. StolteGardere Wynne Sewell, LLPOriginal EnteredModified:

2021 McKinney Ave., Ste. 1600 Date: 11/15/2016

Dallas, TX 75201 Amount claimed: \$27613.92

History:

<u>Details</u> <u>242-</u> 11/15/2016 Claim #242 filed by CoServ Electric, Amount claimed: \$27613.92 (Stolte, Sharon)

Description: Remarks:

### **Claims Register Summary**

Case Name: John Q. Hammons Fall 2006, LLC

Case Number: 16-21142 Chapter: 11 Date Filed: 06/26/2016 Total Number Of Claims: 1

<b>Total Amount Claimed*</b>	\$27613.92
<b>Total Amount Allowed*</b>	

<sup>\*</sup>Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured		
Priority		
Administrative		