

U.S. Bankruptcy Court - District of Kansas
Court Room Minute Sheet
2/28/2018
Hon. Robert D. Berger, Presiding

9:30 AM

Case Information:

16-21142 John Q. Hammons Fall 2006, LLC Chapter: 11

Judge: RDB Filed: 06/26/2016Pln Confirmed:

Appearances:

XX Mark A. Shaiken and XX Nick Zluticky and XX Bruce Strauss
representing John Q. Hammons Fall 2006, LLC (Debtor)
XX Gregory Groves representing John Q. Hammons Fall 2006, LLC
(Debtor)
XX Jonathan Margolies and XX Mark Shinderman and XX Jedd Schwartz
(telephonic) and XX Scott Edelman (telephonic) representing JD Holdings
XX Peter Siddiqui and XX Tim Patenode (telephonic) representing SFI
Belmont
XX Elisha Blechner (telephonic) as representatives of SFI Belmont
XX Fred Carter and XX Greg Cross and XX Steve Sutton and XX Darek
Bushnaq (telephonic) representing CMBS Lenders
XX Christine Schlomann and XX David Going representing Missouri
State University and Missouri State University Foundation
XX Sharon Stolte and XX Stuart Maples (telephonic) representing
City of Huntsville
XX John Cruciani representing Morton Community Bank
XX Richard Beheler representing Bank of Blue Valley
XX Daniel Dooley representing City of Springfield
representing USB Securities LLC
XX Zach Fairlie representing UMB Bank, Commerce Bank, Security
Bank, and City of La Vista NE
XX Colin Gotham and XX Cathy Reece (telephonic) representing City
of Glendale, Arizona
XX William Maloney representing Great Southern Bank
XX Eric Monzo (telephonic) representing Independent Directors
XX David Descoteaux (telephonic) and XX Christopher Lawhorn
(telephonic) and XX Robert Kravitz (telephonic) and XX Diane Meyers
(telephonic) representing UBS Securities LLC
XX Jim Bird (telephonic) representing City of Springfield MO and
AJJ Hotel Holdings Inc.
XX Matthew Faul (telephonic) representing First National Bank of
Omaha
XX Meghan Byrnes (telephonic) representing Cheri Marchionea
XX Mike Driscoll (telephonic) representing Marriott
XX Ron Brown (telephonic) representing Atrium LLC
XX Bonnie Hackler (telephonic) representing US Trustee

Courtroom Deputy: Judy Cowger

ECRO Reporter: R. Patrick Tate, Heritage Reporting Services

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Issue(s):

[1791] Motion for Intended Compromise (DEBTORS' MOTION FOR AUTHORITY TO ENTER INTO PLAN SUPPORT AGREEMENT WITH JD HOLDINGS, L.L.C. AND COMPROMISE OF CLAIMS) Filed on behalf of Debtor John Q. Hammons Fall 2006, LLC.

[1815] Objection filed by City of Huntsville

[1816] Objection filed by Bank of Blue Valley

[1817] Objection filed by City of Springfield

[1818] Objection filed by CMBS Lenders

[1838] Response filed by JD Holdings

[1819] Objection filed by USB Securities LLC

[1842] Response filed by JD Holdings

[1820] Objection filed by Missouri State University and Missouri State University Foundation

[1824] Objection filed by City of Glendale AZ

[1831] Response filed by Independent Directors

[1841] Omnibus response filed by JD Holdings

Notes/Decision:

Oral argument heard from all objecting parties. The motion is between the two parties and other parties are not bound by the agreement. The settlement is fair and equitable and in the best interests of the estate. The motion is approved. Order by Mr. Shaiken.

Courtroom Deputy: Judy Cowger

ECRO Reporter: R. Patrick Tate, Heritage Reporting Services

16-21142 John Q. Hammons Fall 2006 et al.

January 28, 2018

Counsel	Party
Mark Shinderman Jonathan Margolis	JD Holdings
FILLY CARTER GREG CROSS ^{Gregg Groves}	CNBS Leaders
Shawn Stotte STUART Maple	City of Huntsville
MARK SHAIKEN NICHOLAS ZUTICK ^{Gregg Groves} BRIAN STRAUSS	Debtors
David Going Christine Schlomann	MSN
Peter Siddiqui	SFI Belmont
John Cruciani Husch Blackwell	Morton Community Bank
Daniel Dawley Polsinelli	City of Springfield AJJ Holdings, Inc.
Zach Farlie Spencer Fane	UMB Bank, Commerce Bank, Security Bank, City of Lincoln, Nebraska
Colin Gotham	City of Glendale, AZ

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January 28, 2018

Counsel	Party
William Maloney (Bryan Love)	Great Southern Bank
Richard Beheler	Bank of Blue Valley

Hammons – List of Parties Appearing by Telephone at the February 28, 2018 Hearing

Party:	Attorney:	Firm or Title:	Address:	Phone:	Email:
United States Trustee's Office	Bonnie Hackler	Trial Attorney for US Trustee's Office	224 S. Boulder Avenue, Suite 225 Tulsa, OK 74103	918.232.0738	Bonnie.hackler@usdoj.gov
JD Holdings, LLC	Jed Schwartz	Milbank, Tweed, Hadley & McCloy LLP	28 Liberty St New York, NY 10005-1413	212.530.5283	jschwartz@milbank.com
JD Holdings, LLC	Scott Edelman	Milbank, Tweed, Hadley & McCloy LLP	28 Liberty St New York, NY 10005-1413	212.530.5149	sedelman@milbank.com
Atrium, LLC	Ron Brown	Chief Executive Office	1114 Avenue of the Americas, 38 th Floor New York, NY 10036	212.730.7211	rbrown@atriumllc.com
SFI Belmont, LLC	Timothy Patenode	Katten Muchin Rosenbaum LLP	525 W. Monroe Street Chicago, IL 60661-3693	312.902.5539	timothy.patenode@kattenlaw.com
SFI Belmont, LLC	Elisha Blechner	Executive Vice President	1114 Avenue of the Americas New York, NY 10036	212.930.9400	eblechner@istar.com
City of Glendale, Arizona	Cathy L. Reece	Fennemore Craig, P.C.	2394 East Camelback Road, Suite 600 Phoenix, AZ 85016	602.916.5343	creece@fcslaw.com
Servicers for CMBS Lenders	Darek Bushnaq	Venable LLP	750 E. Pratt Street, Suite 900 Baltimore, MD 21202	410.244.7867	dsbushnaq@venable.com

UBS Securities, LLC	David Descoteaux	Financial Advisor to the Debtors	1285 Avenue of the Americas, 10th Floor New York, NY 10019	212.821.2871	David.descoteaux@ubs.com
UBS Securities, LLC	Christopher Lawhorn	Carmody MacDonald P.C.	120 S. Central Ave., Suite 1800 St. Louis, Missouri 63105	314.854.8621	cjl@carmodymacdonald.com
UBS Securities, LLC	Robert Kravitz	Paul, Weiss, Rifkind, Wharton & Garrison LLP	1285 Avenue of the Americas New York, NY 10019-6064	212.373.3392	rkravitz@paulweiss.com
UBS Securities, LLC	Diane Meyers	Paul, Weiss, Rifkind, Wharton & Garrison LLP	1285 Avenue of the Americas New York, NY 10019-6064	212.373.3868	dmeyers@paulweiss.com
City of Springfield, Missouri and AJJ Hotel Holdings, Inc.	James Bird	Polsinelli PC	900 W. 48 th Place Kansas City, MO 64112	816.360.4343	jbird@polsinelli.com
First National Bank of Omaha	Matthew Faul	Swanson Midgley, LLC	4600 Madison Ave., Suite 100 Kansas City, MO 64112-3043	816.886.4820	mfaul@swansonmidgley.com
Independent Directors	Eric Monzo	Morris James LLP	500 Delaware Ave, Suite 1500 Wilmington, DE 19801	302.888.5848	emonzo@morrisjames.com
Cheri Marchionea	Meghan Byrnes	Reed Smith LLP	1717 Arch St Suite 3100 Philadelphia, PA 19103	215.851.8100	mbyrnes@reedsmith.com

City of Huntsville	Stuart Maples	Maples Law Firm	200 Clinton Ave West, Suite 1000 Huntsville AL 3581	256.489.9779	smaples@mapleslaw firmpe.com
Marriott	Mike Driscoll	Sheppard Mullin Richter & Hampton LLP	30 Rockefeller Plaza New York, NY 10112	212.634.3055	mdriscoll@sheppard mullin.com