

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF KANSAS AT KANSAS CITY**

In re:)	
)	
JOHN Q. HAMMONS FALL 2006, LLC, <i>et al.</i>,)	Case No. 16-21142
)	
Debtors.)	(Jointly Administered)
)	

**PROPOSED AGENDA FOR HEARING TO BE HELD MAY 14, 2018 AT 1:30 P.M.
(PREVAILING CENTRAL TIME)**

Time and Date of Hearing(s): May 14, 2018 at 1:30 p.m. (prevailing Central time)

Location of Hearing(s): Honorable Robert D. Berger
 United States Bankruptcy Court for the District of Kansas
 Courtroom 151
 500 State Ave.
 Kansas City, KS 66101

Copies of Pleadings: A copy of each pleading can be viewed at the Claims Agent's website at www.bmcgroup.com/JQH and is available upon request to counsel for the Debtors at the address, telephone number and email addresses set forth herein.

Set forth below is a proposed agenda for the hearing to be held May 14, 2018 at 1:30 p.m. (prevailing Central time) described more fully above (the "Proposed Agenda"). The information contained in this Proposed Agenda reflects documents received in the Debtors' offices as of May 10, 2018 at 12:00 p.m. (prevailing Central time).

The matters set for the hearing are divided into the following categories for the purposes of this Proposed Agenda:

- A. Uncontested, Agreed or Settled Matters (0 Matters)
- B. Contested Matters (3 Matters)
- C. Continued Matters (0 Matters)
- D. Scheduling Matters (0 Matters)

A. Uncontested, Agreed or Settled Matters.

None.

B. Contested Matters.

1. Application of UBS Securities LLC as Investment Banker and Financial Advisor to the Debtors for Payment of Transaction Fees and Related Relief (ECF Doc. 1966)

Responses Filed: JD Holdings, L.L.C.'s Initial Objection to Application of UBS Securities LLC as Investment Banker and Financial Advisor to the Debtors for Payment of Transaction Fees and Related Relief (ECF Doc. 2077)

Objection of JD Holdings, L.L.C. to Notice of Non-Evidentiary Hearing on Application of UBS Securities LLC as Investment Banker and Financial Advisor to the Debtors for Payment of Transaction Fees and Related Relief (ECF Doc. 2078)

Replies Filed: Reply of UBS Securities LLC to the Objection of JD Holdings, L.L.C. to Notice of Non-Evidentiary Hearing on Application of UBS Securities LLC as Investment Banker and Financial Advisor to the Debtors for Payment of Transaction Fees and Related Relief (ECF Doc. 2096)

Interim Order: None.

Related Pleadings: Motion for Special Setting of Hearing on Application of UBS Securities LLC as Investment Banker and Financial Advisor to the Debtors for Payment of Transaction Fees and Related Relief, or in the Alternative, Motion for Expedited Hearing and Shortened Objection Deadline (ECF Doc. 1967)

JD Holdings, L.L.C.'s Response in Opposition to Motion for Special Setting of Hearing on Application of UBS Securities LLC as Investment Banker and Financial Advisor to the Debtors for Payment of Transaction Fees and Related Relief, or in the Alternative, Motion for Expedited Hearing and Shortened Objection Deadline (ECF Doc. 1987)

Order Denying Motion for Special Setting or Expedited Hearing (ECF Doc. 2007)

Notice of Non-Evidentiary Hearing on Application of UBS Securities LLC as Investment Banker and Financial Advisor to the Debtors for Payment of Transaction Fees and Related Relief of UBS Securities LLC Set for May 14, 2018 (ECF Doc. 2011)

Certificate of Service of JD Holdings, L.L.C.'s First Request for Production of Documents and Electronically Stored Information to UBS Securities LLC (ECF Doc. 2174)

Status: *The hearing on this matter will go forward.*

2. American Towers LLC's Motion to Lift or Modify the Automatic Stay Pursuant to 11 U.S.C. § 362(d)(1) and Fed. R. Bankr. P. 4001 and Memorandum of Law in Support Thereof (ECF Doc. 1998)

Responses Filed: Joint Response of Debtors and JD Holdings, L.L.C. in Opposition to American Towers, LLC's Motion to Lift or Modify the Automatic Stay Pursuant to 11 U.S.C. § 362(d)(1) and Fed. R. Bankr. P. 4001 (ECF Doc. 2160)

Replies Filed: None.

Interim Order: None.

Related Pleadings: Notice of Nonevidentiary Hearing on American Towers LLC's Motion to Lift or Modify the Automatic Stay Pursuant to 11 U.S.C. § 362(d)(1) and Fed. R. Bankr. P. 4001 and Memorandum of Law in Support Thereof Set for May 14, 2018 at 1:30 p.m. (ECF Doc. 2000)

Amended Notice of Nonevidentiary Hearing on American Towers LLC's Motion to Lift or Modify the Automatic Stay Pursuant to 11 U.S.C. § 362(d)(1) and Fed. R. Bankr. P. 4001 and Memorandum of Law in Support Thereof Set for May 14, 2018 at 1:30 p.m. (ECF Doc. 2061)

Status: *The hearing on this motion will go forward.*

3. Motion of AJJ Hotel Holdings Inc. (n/k/a JWJ Hotel Holdings, Inc.) for Relief from Stay to Proceed with Arbitration Regarding All Matters Relating to W&H Realty, LLC (ECF Doc. 2044)

Responses Filed: Joint Response of Debtors and JD Holdings, L.L.C. in Opposition to Motion of AJJ Hotel Holdings Inc. (n/k/a JWJ Hotel Holdings, Inc.) for Relief from Stay to Proceed

with Arbitration Regarding All Matters Relating to W&H Realty, LLC (ECF Doc. 2159)

Replies Filed: None.

Interim Order: None.

Related Pleadings: Motion of AJJ Hotel Holdings Inc. (n/k/a JWJ Hotel Holdings, Inc.) for Shortened Objection Deadline and Expedited Hearing on Its Motion for Relief from Stay to Proceed with Arbitration Regarding All Matters Relating to W&H Realty, LLC (ECF Doc. 2045)

Debtors' Objection to Motion of AJJ Hotel Holdings Inc. (n/k/a JWJ Hotel Holdings, Inc.) for Shortened Objection Deadline and Expedited Hearing on Its Motion for Relief from Stay to Proceed with Arbitration Regarding All Matters Relating to W&H Realty, LLC (ECF Doc. 2052)

Order Denying Motion of AJJ Hotel Holdings Inc. (n/k/a JWJ Hotel Holdings, Inc.) for Shortened Objection Deadline and Expedited Hearing on Its Motion for Relief from Stay to Proceed with Arbitration Regarding All Matters Relating to W&H Realty, LLC (ECF Doc. 2058)

Notice of Hearing on Motion of AJJ Hotel Holdings Inc. (n/k/a JWJ Hotel Holdings, Inc.) for Relief from Stay to Proceed with Arbitration Regarding All Matters Relating to W&H Realty, LLC (ECF Doc. 2112)

Status: *The hearing on this motion will go forward.*

C. Continued Matters.

None.

D. Scheduling Matters

None.

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