## UNITED STATES BANKRUPTCY COURT DISTRICT OF KANSAS AT KANSAS CITY

In re:	)
JOHN Q. HAMMONS FALL 2006, LLC, et al., <sup>1</sup>	) Case No. 16-21142
Debtors.	) Joint Administration Requested

## NOTICE OF EXPEDITED HEARING ON CERTAIN FIRST DAY MOTIONS

PLEASE TAKE NOTICE that the Court has set an expedited hearing (the "Hearing") in the bankruptcy cases described herein and captioned *In re John Q. Hammons Fall 2006, LLC et al.*, Case No. 16-21142-11 (Joint Administration Requested), at the time and location more particularly described below, on the following motions and applications filed by the Debtors on June 26, 2016:

(a) Motion for Joint Administration of these bankruptcy cases;

<sup>&</sup>lt;sup>1</sup> The Debtors in this case are: ACLOST, LLC, Bricktown Residence Catering Co., Inc., Chateau Catering Co., Inc., Chateau Lake, LLC, Civic Center Redevelopment Corp., Concord Golf Catering Co., Inc., Concord Hotel Catering Co., Inc., East Peoria Catering Co., Inc., Fort Smith Catering Co., Inc., Franklin/Crescent Catering Co., Inc., Glendale Coyotes Catering Co., Inc., Glendale Coyotes Hotel Catering Co., Inc., Hammons, Inc., Hammons of Colorado, LLC, Hammons of Franklin, LLC, Hammons of Huntsville, LLC, Hammons of Lincoln, LLC, Hammons of New Mexico, LLC, Hammons of Oklahoma City, LLC, Hammons of Richardson, LLC, Hammons of Rogers, Inc., Hammons of Sioux Falls, LLC, Hammons of South Carolina, LLC, Hammons of Tulsa, LLC, Hampton Catering Co., Inc., Hot Springs Catering Co., Inc., Huntsville Catering, LLC, International Catering Co., Inc., John Q. Hammons 2015 Loan Holdings, LLC, John Q. Hammons Fall 2006, LLC, John Q. Hammons Hotels Development, LLC, John Q. Hammons Hotels Management I Corporation, John Q. Hammons Hotels Management II, LP, John Q. Hammons Hotels Management, LLC, Joplin Residence Catering Co., Inc., JQH – Allen Development, LLC, JQH – Concord Development, LLC, JQH – East Peoria Development, LLC, JQH - Ft. Smith Development, LLC, JQH - Glendale AZ Development, LLC, JQH - Kansas City Development, LLC, JQH - La Vista Conference Center Development, LLC, JQH - La Vista CY Development, LLC, JQH - La Vista III Development, LLC, JQH - Lake of the Ozarks Development, LLC, JQH - Murfreesboro Development, LLC, JQH -Normal Development, LLC, JQH - Norman Development, LLC, JQH - Oklahoma City Bricktown Development, LLC, JQH - Olathe Development, LLC, JQH - Pleasant Grove Development, LLC, JQH - Rogers Convention Center Development, LLC, JQH - San Marcos Development, LLC, Junction City Catering Co., Inc., KC Residence Catering Co., Inc., La Vista CY Catering Co., Inc., La Vista ES Catering Co., Inc., Lincoln P Street Catering Co., Inc., Loveland Catering Co., Inc., Manzano Catering Co., Inc., Murfreesboro Catering Co., Inc., Normal Catering Co., Inc., OKC Courtyard Catering Co., Inc., R-2 Operating Co., Inc., Revocable Trust of John Q. Hammons Dated December 28, 1989 as Amended and Restated, Richardson Hammons, LP, Rogers ES Catering Co., Inc., SGF -Courtyard Catering Co., Inc., Sioux Falls Convention/Arena Catering Co., Inc., St Charles Catering Co., Inc., Tulsa/169 Catering Co., Inc., and U.P. Catering Co., Inc.

- (b) Debtors' Motion for Authorization to (A) Prepare a Consolidated List of Creditors in Lieu of Submitting Individual Mailing Matrices, (B) File a Consolidated List of Debtors' 40 Largest Unsecured Creditors and (C) Mail Initial Notices;
- (c) Debtors' Motion for Authorization to Maintain Prepetition Insurance Policies and Pay All Prepetition Obligations in Respect Thereof;
- (d) Motion for Order Establishing Case Management Procedures (A) Limiting Notice of Applications, Motions, Notices and Other Pleadings, and (B) Establishing a Regular Recurring Omnibus Hearing Date for Non-Evidentiary Matters, and For Related Relief;
- (e) Debtors' Motion for Entry of Order Authorizing Debtors to Pay Prepetition Sales, Use, and Other Tax Obligations;
- (f) Debtors' Motion Pursuant to 11 U.S.C. § 363, 507(a)(7), 1107, and 1108 for Order Authorizing Continuation of Certain Customer Practices;
- (g) Motion for Order Authorizing Debtors to (A) Pay Prepetition Employee Obligations, (B) Continue Administration of Employee Benefit Plans and (C) Direct All Banks to Honor Prepetition Checks;
- (h) Motion for Authorization to Continue to Use Existing Bank Accounts, Check Stock, Existing Business Forms, and Cash Management Systems as of the Commencement Date;
  - (i) Motion to Use Cash Collateral and Grant of Adequate Protection;
- (j) Motion for Order Approving Debtors' Method of Furnishing Adequate

  Assurance of Payment for Post-Petition Utility Services;

- (k) Motion for Entry of Order Authorizing, but Not Directing, Payments of Pre-Petition Claims of Certain Critical Vendors:
- (l) Debtors' Application for Entry of an Order Authorizing and Approving Retention and Appointment of BMC Group, Inc. as Notice, Claims, and Balloting Agent for Debtors Effective *Nunc Pro Tunc* to the Commencement Date;
- (m) Application of the Debtors and Debtors in Possession, Pursuant to Sections 327(a) and 329(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016(b) and Local Bankruptcy Rules 2014.1 and 2016.1, for an Order Authorizing the Debtors and Debtors in Possession to Retain and Employ Stinson Leonard Street LLP as Lead Bankruptcy Counsel, Effective as of the Commencement Date;
- (n) Application of the Debtors and Debtors in Possession for an Order Authorizing the Debtors and Debtors in Possession to Retain and Employ Merrick Baker and Strauss, P.C. as Conflicts Counsel, Effective as of the Commencement Date; and
- (o) Debtors' Motion to Approve Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members; (collectively, the "First Day Motions").

PLEASE TAKE FURTHER NOTICE that the Hearing will be held before the Honorable Robert D. Berger at the United States Bankruptcy Court for the District of Kansas, U.S. Courthouse, Room 151, 500 State Ave., Kansas City, KS 66101 on **June 28, 2016 at 10:30 a.m.**, or as soon thereafter as the parties may be heard. Copies of the First Day Motions may be obtained through PACER or by visiting the website of the Debtors' proposed claims agent at: www.bmcgroup.com/jqh.

PLEASE TAKE FURTHER NOTICE that any party who wishes to appear by telephone must first contact Nicholas J. Zluticky, Stinson Leonard Street LLP, 1201 Walnut, Suite 2700, Kansas City, MO 64106, (816) 691-3278, <a href="mailto:nicholas.zluticky@stinson.com">nicholas.zluticky@stinson.com</a> and provide your name and the party you represent. Please dial in 5-10 minutes prior to the Hearing. The call-in

Dial-In Number: 877-336-1839

Access Code: 9622640

instructions are as follows:

Security Code (if needed): 2113

Respectfully submitted,

STINSON LEONARD STREET LLP

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