

The relief described hereinbelow is SO ORDERED.

SIGNED this 25th day of January, 2017.

Robert D. Berger *U* United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT DISTRICT OF KANSAS AT KANSAS CITY

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In re:

JOHN Q. HAMMONS FALL 2006, LLC, et al.,

Debtors.

Case No. 16-21142

ORDER GRANTING DEBTORS' MOTION FOR ORDER PURSUANT TO 11 U.S.C. § 107(b) AND FED. R. BANKR. P. 9018 AUTHORIZING THE DEBTORS TO FILE <u>CERTAIN AMENDED SCHEDULES A AND B UNDER SEAL</u>

This matter comes before the Court on the the Debtors' Motion for Order Pursuant 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Debtors to File Certain Amended Schedules A and B Under Seal [doc. no. 679] (the "Motion")¹; the Court having reviewed the Motion; and the Court having determined that the relief requested in the Motion is in the best interests of Debtors, their estates, their creditors and other parties-in-interest; and the Court have

¹ Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed to them in the Motion.

determined that cause exists under these circumstances to permit filings under seal; and it appearing that notice of the Motion was good and sufficient under the particular circumstances and that no other or further notice need be given; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefore; it is hereby ORDERED THAT:

1. The Motion is GRANTED as set forth herein.

2. The Debtors are hereby authorized, pursuant to § 107(b) of the Bankruptcy Code and Fed. R. Bankr. P. 9018, to file under seal amended Schedules A and B that contain the scheduled values of their hotel and non-hotel assets (the "Amended Schedules").

3. The Amended Schedules shall remain under seal and confidential and shall not be made available to anyone other than the following parties:

a. The Office of the United States Trustee;

b. Any party whose claim is secured, in whole or in part, by a particular Asset or Assets, shall receive the Amended Schedules covering such Asset or Assets, *provided, however*, that such party must first execute a non-disclosure agreement in a form set forth on Exhibit A to the Motion, pursuant to which such party agrees not to reveal the scheduled value of the Assets to any party without further order of the Court;

c. SFI Belmont, LLC ("SFI"), upon execution by SFI of a non-disclosure agreement in a form set forth on Exhibit A hereto, pursuant to which SFI agrees not to reveal the scheduled value (or the value set forth in any appraisals previously produced by the Debtors to SFI) of the Assets to any party without further order of the Court;

d. Any other party in interest that the Debtor determines should have access to the Amended Schedules upon execution by such party of a non-disclosure agreement in a form set forth on Exhibit A to the Motion, pursuant to which such party agrees not to reveal the scheduled value of the Assets to any party without further order of the Court; and

e. Any other party that the Court determines should have access to the Amended Schedules under such terms as the Court deems appropriate, after notice to the Debtors and an opportunity for a hearing.

4. Any party whose claim is secured in whole or in part by a particular Asset or Assets who has executed the appropriate non-disclosure agreement may file with the Court under seal the Amended Schedules reflecting the value of the Asset or Assets securing their claim in any proceeding in the above-captioned jointly-administered bankruptcy cases without further order of the Court.

5. Other than the parties described above, the Amended Schedules shall remain under seal and confidential and shall not be made available to any other party.

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SUBMITTED BY:

STINSON LEONARD STREET LLP

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